

## **Travel in Hungary**

Market Direction | 2023-09-20 | 44 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

The Hungarian travel market has performed positively on the whole in 2023. Inbound, outbound and domestic trip numbers have increased strongly and come closer to their pre-pandemic levels, with diminishing concerns about COVID-19 and the ending of most associated restrictions continuing to support the release of pent-up demand. Indeed, rates of growth in inbound arrivals and domestic trips look set to surpass those recorded in 2022. In both cases, growth has been buoyed by the country's hosting...

Euromonitor International's Travel in Hungary report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Travel market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

## Table of Contents:

Travel in Hungary  
Euromonitor International  
September 2023

### List Of Contents And Tables

#### TRAVEL IN HUNGARY

##### EXECUTIVE SUMMARY

Travel in 2023

Airlines: Key trends

Hotels: Key trends

Booking: Key trends

What next for travel?

##### MARKET DATA

Table 1 Surface Travel Modes Sales: Value 2018-2023

Table 2 Surface Travel Modes Online Sales: Value 2018-2023

Table 3 Forecast Surface Travel Modes Sales: Value 2023-2028

Table 4 Forecast Surface Travel Modes Online Sales: Value 2023-2028

Table 5 In-Destination Spending: Value 2018-2023

Table 6 Forecast In-Destination Spending: Value 2023-2028

##### DISCLAIMER

##### SOURCES

Summary 1 Research Sources

#### TOURISM FLOWS IN HUNGARY

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Outbound departures slow but remain buoyant as new destinations open up

Inbound arrivals still below pre-pandemic levels despite accelerated growth

##### PROSPECTS AND OPPORTUNITIES

Adventure and activity holidays expected to gain popularity among domestic tourists

Efforts to reduce geographical disparities in inbound tourism set to intensify

##### CATEGORY DATA

Table 7 Inbound Arrivals: Number of Trips 2018-2023

Table 8 Inbound Arrivals by Country: Number of Trips 2018-2023

Table 9 Inbound City Arrivals 2018-2023

Table 10 Inbound Tourism Spending: Value 2018-2023

Table 11 Forecast Inbound Arrivals: Number of Trips 2023-2028

Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2023-2028

Table 13 Forecast Inbound Tourism Spending: Value 2023-2028

Table 14 Domestic Trips by Destination: Number of Trips 2018-2023

Table 15 Domestic Spending: Value 2018-2023

Table 16 □Forecast Domestic Trips by Destination: Number of Trips 2023-2028

Table 17 □Forecast Domestic Spending: Value 2023-2028

Table 18 □Outbound Departures: Number of Trips 2018-2023

Table 19 □Outbound Departures by Destination: Number of Trips 2018-2023

Table 20 □Outbound Tourism Spending: Value 2018-2023

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Table 21 □Forecast Outbound Departures: Number of Trips 2023-2028

Table 22 □Forecast Outbound Departures by Destination: Number of Trips 2023-2028

Table 23 □Forecast Outbound Spending: Value 2023-2028

#### AIRLINES IN HUNGARY

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

Low cost carriers profit from heightened budget-consciousness among travellers

Wizzair launches new routes between Budapest and cities in Saudi Arabia

##### PROSPECTS AND OPPORTUNITIES

Hungarian government committed to reacquisition of Budapest Airport

Wizz Air subscription service could prove popular with frequent flyers in Hungary

##### CATEGORY DATA

Table 24 Airlines Sales: Value 2018-2023

Table 25 Airlines Online Sales: Value 2018-2023

Table 26 Airlines: Passengers Carried 2018-2023

Table 27 Airlines NBO Company Shares: % Value 2018-2022

Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2023

Table 29 Low Cost Carriers Brands by Key Performance Indicators 2023

Table 30 Full Service Carriers Brands by Key Performance Indicators 2023

Table 31 Forecast Airlines Sales: Value 2023-2028

Table 32 Forecast Airlines Online Sales: Value 2023-2028

#### LODGING (DESTINATION) IN HUNGARY

##### KEY DATA FINDINGS

##### 2023 DEVELOPMENTS

International hotel chains continue to strengthen their presence across Hungary

Long-term challenges persist as soaring inflation creates new problems

##### PROSPECTS AND OPPORTUNITIES

Mandatory star rating system should drive improvements in quality standards

Number of short-term rental outlets projected to decline steadily

##### CATEGORY DATA

Table 33 Lodging (Destination) Sales: Value 2018-2023

Table 34 Lodging (Destination) Online Sales: Value 2018-2023

Table 35 Hotels Sales: Value 2018-2023

Table 36 Hotels Online Sales: Value 2018-2023

Table 37 Other Lodging Sales: Value 2018-2023

Table 38 Other Lodging Online Sales: Value 2018-2023

Table 39 Lodging (Destination) Outlets: Units 2018-2023

Table 40 Lodging (Destination) Rooms: Number of Rooms 2018-2023

Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2018-2023

Table 42 □Hotels NBO Company Shares: % Value 2018-2022

Table 43 □Hotel Brands by Key Performance Indicators 2023

Table 44 □Forecast Lodging (Destination) Sales: Value 2023-2028

Table 45 □Forecast Lodging (Destination) Online Sales: Value 2023-2028

Table 46 □Forecast Hotels Sales: Value 2023-2028

Table 47 □Forecast Hotels Online Sales: Value 2023-2028

Table 48 □Forecast Other Lodging Sales: Value 2023-2028

Table 49 □Forecast Other Lodging Online Sales: Value 2023-2028

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

[www.scotts-international.com](http://www.scotts-international.com)

Table 50 □Forecast Lodging (Destination) Outlets: Units 2023-2028

BOOKING IN HUNGARY

KEY DATA FINDINGS

2023 DEVELOPMENTS

Exchange rate volatility compounds impact of high inflation for outbound travellers

Local intermediaries show strong resilience to recent challenges

PROSPECTS AND OPPORTUNITIES

Dominance of online transactions set to become even more pronounced

Competitive landscape should remain fairly stable

CATEGORY DATA

Table 51 Booking Sales: Value 2018-2023

Table 52 Business Travel Sales: Value 2018-2023

Table 53 Leisure Travel Sales: Value 2018-2023

Table 54 Travel Intermediaries NBO Company Shares: % Value 2018-2023

Table 55 Forecast Booking Sales: Value 2023-2028

Table 56 Forecast Business Travel Sales: Value 2023-2028

Table 57 Forecast Leisure Travel Sales: Value 2023-2028

## Travel in Hungary

Market Direction | 2023-09-20 | 44 pages | Euromonitor

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Licence	€1750.00
	Multiple User License (1 Site)	€3500.00
	Multiple User License (Global)	€5250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-20"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com