

# **Dietary Supplements in Italy**

Market Direction | 2023-09-21 | 27 pages | Euromonitor

### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

## Report description:

Dietary supplements is set to see strong growth in current value terms in 2023. One major driver of this performance is the dynamic growth being seen in probiotic supplements in 2023, which is set to see the second consecutive year of double-digit growth in current value terms. Sales have already recovered and exceeded pre-pandemic levels with there being a growing awareness of the benefits of consuming these products. Probiotic supplements are expected to benefit from unit price increases in 20...

Euromonitor International's Dietary Supplements in Italy report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Combination Dietary Supplements, Herbal/Traditional Dietary Supplements, Non-Herbal/Traditional Dietary Supplements.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Dietary Supplements market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

### **Table of Contents:**

Dietary Supplements in Italy Euromonitor International September 2023

List Of Contents And Tables

**DIETARY SUPPLEMENTS IN ITALY** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Probiotics set to drive category growth in 2023

As life returns to "normal" Italians demand energy-boosting products

The latest EFSA regulations cast a shadow over dietary supplements to lower cholesterol

PROSPECTS AND OPPORTUNITIES

Category will continue to grow, showing a similar pattern to the pre-pandemic period

Sales of mineral supplements set to be driven by rising temperatures

Interest in immunity and mood/relaxing dietary supplements set to diminish as consumer priorities change

**CATEGORY DATA** 

Table 1 Sales of Dietary Supplements by Category: Value 2018-2023

Table 2 Sales of Dietary Supplements by Category: % Value Growth 2018-2023

Table 3 Sales of Dietary Supplements by Positioning: % Value 2018-2023

Table 4 NBO Company Shares of Dietary Supplements: % Value 2019-2023

Table 5 LBN Brand Shares of Dietary Supplements: % Value 2020-2023

Table 6 Forecast Sales of Dietary Supplements by Category: Value 2023-2028

Table 7 Forecast Sales of Dietary Supplements by Category: % Value Growth 2023-2028

**CONSUMER HEALTH IN ITALY** 

**EXECUTIVE SUMMARY** 

Consumer health in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 8 Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023

Table 9 Life Expectancy at Birth 2018-2023

MARKET DATA

Table 10 Sales of Consumer Health by Category: Value 2018-2023

Table 11 Sales of Consumer Health by Category: % Value Growth 2018-2023

Table 12 NBO Company Shares of Consumer Health: % Value 2019-2023

Table 13 LBN Brand Shares of Consumer Health: % Value 2020-2023

Table 14 Penetration of Private Label in Consumer Health by Category: % Value 2018-2023

Table 15 Distribution of Consumer Health by Format: % Value 2018-2023

Table 16 Distribution of Consumer Health by Format and Category: % Value 2023

Table 17 | Forecast Sales of Consumer Health by Category: Value 2023-2028

Table 18 ∏Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

**APPENDIX** 

OTC registration and classification

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Vitamins and dietary supplements registration and classification
Self-medication/self-care and preventive medicine
Switches
DISCLAIMER
DEFINITIONS
SOURCES
Summary 1 Research Sources

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Dietary Supplements in Italy**

Market Direction | 2023-09-21 | 27 pages | Euromonitor

ORDER FORM:				
elect license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
			VAT	
			Total	
	vant license option. For any questions ple at 23% for Polish based companies, indivi			
* VAT will be added				
** VAT will be added mail*		duals and EU based cor		
** VAT will be added mail* irst Name*		duals and EU based cor		
** VAT will be added  mail*  irst Name*  bb title*		duals and EU based cor	mpanies who are unable to provide a	
		duals and EU based cor Phone* Last Name*	mpanies who are unable to provide a	
** VAT will be added mail* irst Name* bb title* company Name*		Phone* Last Name*  EU Vat / Tax ID / N	mpanies who are unable to provide a	
** VAT will be added mail* irst Name* ob title* ompany Name* ddress*		Phone* Last Name*  EU Vat / Tax ID / N City*	mpanies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com