

## **Dermatologicals in Bosnia and Herzegovina**

Market Direction | 2023-09-21 | 21 pages | Euromonitor

#### **AVAILABLE LICENSES:**

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

### Report description:

Dermatologicals continues to achieve strong growth in 2023 driven by health and wellness trends and premiumisation in some product categories. Rising unit prices in response to inflation, which has impacted the entire consumer health category, has further boosted current value growth in 2023, reaching into the double-digits. Younger consumers' strong focus on appearance, supported by the role of social media in their lives, has led many to pay particular attention to skin care. This supports dem...

Euromonitor International's Dermatologicals in Bosnia and Herzegovina report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Antiparasitics/Lice (Head and Body) Treatments, Antipruritics, Cold Sore Treatments, Haemorrhoid Treatments, Hair Loss Treatments, Medicated Shampoos, Nappy (Diaper) Rash Treatments, Paediatric Dermatologicals, Topical Allergy Remedies/Antihistamines, Topical Antifungals, Topical Germicidals/Antiseptics, Vaginal Antifungals.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Dermatologicals market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

#### **Table of Contents:**

Dermatologicals in Bosnia and Herzegovina Euromonitor International September 2023

List Of Contents And Tables

#### DERMATOLOGICALS IN BOSNIA AND HERZEGOVINA

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Dermatologicals benefits from health and wellness and premiumisation trends

Hair loss treatments gain from higher incidence of hair loss and rising unit prices

Product launches fuel the dynamism in fast-growth categories

PROSPECTS AND OPPORTUNITIES

Dermatologicals to remain stable as saturation kicks in

Chronic and seasonal conditions to drive solid growth in allergy remedies/antihistamines

Hair loss treatments face further optimism

**CATEGORY DATA** 

Table 1 Sales of Dermatologicals by Category: Value 2018-2023

Table 2 Sales of Dermatologicals by Category: % Value Growth 2018-2023

Table 3 NBO Company Shares of Dermatologicals: % Value 2019-2023

Table 4 LBN Brand Shares of Dermatologicals: % Value 2020-2023

Table 5 Forecast Sales of Dermatologicals by Category: Value 2023-2028

Table 6 Forecast Sales of Dermatologicals by Category: % Value Growth 2023-2028

CONSUMER HEALTH IN BOSNIA AND HERZEGOVINA

**EXECUTIVE SUMMARY** 

Consumer health in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer health?

MARKET INDICATORS

Table 7 Consumer Expenditure on Health Goods and Medical Services: Value 2018-2023

Table 8 Life Expectancy at Birth 2018-2023

MARKET DATA

Table 9 Sales of Consumer Health by Category: Value 2018-2023

Table 10 Sales of Consumer Health by Category: % Value Growth 2018-2023

Table 11 NBO Company Shares of Consumer Health: % Value 2019-2023

Table 12 LBN Brand Shares of Consumer Health: % Value 2020-2023

Table 13 Penetration of Private Label by Category: % Value 2018-2023

Table 14 Distribution of Consumer Health by Format: % Value 2018-2023

Table 15 Distribution of Consumer Health by Format and Category: % Value 2023

Table 16 [Forecast Sales of Consumer Health by Category: Value 2023-2028

Table 17 [Forecast Sales of Consumer Health by Category: % Value Growth 2023-2028

**APPENDIX** 

OTC registration and classification

Vitamins and dietary supplements registration and classification

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Self-medication/self-care and preventive medicine Switches DISCLAIMER DEFINITIONS SOURCES Summary 1 Research Sources

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Dermatologicals in Bosnia and Herzegovina**

Market Direction | 2023-09-21 | 21 pages | Euromonitor

☐ - Send as a scanned email to support@scotts-international.com				
ORDER FORM:				
Select license	License			Price
	Single User Licence			€825.00
	· · · · · · · · · · · · · · · · · · ·			€1650.00
	·			€2475.00
			VAT	
			Total	
Email*  First Name*  Job title*	23% for Polish based companies, indivi	duals and EU based com Phone*  Last Name*	panies who are unable to provide a	valid EU Vat Numbe
Company Name*		EU Vat / Tax ID / NIF	P number*	
			- Humber	
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-07	
		Signature		

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com