

**India Zero Liquid Discharge Systems Market By Technology (Ultrafiltration, Reverse Osmosis, Evaporation/Crystallization, and Fractional Electrode ionization), By End-Use Industry (Chemicals & Petrochemicals, Food & Beverages, Energy & Power, Pharmaceuticals and Others), By Plant Category (Less Than 100 MLD, 101 - 200 MLD, 201-500 MLD & Above 501MLD), By Region, Competition Forecast & Opportunities, 2019-2029**

Market Report (3 business days) | 2023-09-05 | 85 pages | TechSci Research

**AVAILABLE LICENSES:**

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7500.00

**Report description:**

India Zero Liquid Discharge Systems Market is anticipated to grow at a robust pace in the forecast period, 2025-2029. Costs for desalination plants would rise over the anticipated period due to a growing population, a lack of freshwater resources, an availability of saltwater, and increased industrialization. Zero liquid discharge (ZLD) systems are a term used to describe the strategic wastewater treatment methods used to handle industrial plant discharges and stop liquid effluents from entering aquatic bodies.

An ambitious wastewater management technique known as zero liquid discharge (ZLD) aims to completely remove all liquid waste from leaving the plant or facility boundaries, with the bulk of water being collected for reuse. ZLD strikes a balance between the use of freshwater resources and the protection of aquatic habitats by eliminating the danger of contamination associated with wastewater discharge and increasing water consumption efficiency. However, achieving ZLD is typically associated with high cost and heavy energy usage. ZLD has so been used sparingly and has long been regarded as being unviable.

Growing market demand for cutting-edge ZLD technology is being driven by rising investment

Companies in the India zero liquid discharge systems market is expanding the availability of their services for the bio energy industry as a result of the tightening regulatory requirements in the country. For instance, Praj Industries Ltd. in Pune, India, is

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

expanding the reach of its zero liquid discharge solutions for the brewing industry, bioproducts firms, and the bioenergy sector. Zero liquid discharge (ZLD), an ambitious wastewater management strategy, attempts to totally prevent all liquid waste from leaving the plant or facility limits, with the majority of water being recovered for reuse. ZLD eliminates the risk of contamination associated with wastewater discharge and improves water consumption efficiency to achieve a balance between the use of freshwater resources and the conservation of aquatic environments. However, establishing ZLD is frequently accompanied with expensive costs and significant energy consumption. ZLD has always been viewed as being unviable due to its limited utilisation. Recent freshwater supply shortages have resulted from rising domestic, industrial, and drinking water demands. Desalination of saltwater to provide drinking water is one use for Zero Liquid Discharge (ZLD) technology. The concentrate is additionally processed in zero liquid discharge (ZLD) applications for desalination in order to produce water with zero discharge of liquid waste from the process. ZLD desalination techniques are now mostly employed to clean power plant cooling water and industrial waste streams. ZLD techniques with a long history include thermal desalination and evaporation ponds. As a result, a key driver of the market's expansion has been the use of ZLD for desalination.

#### Rising Membrane Technology Fueling the ZLD Systems Market

Membrane technology could be employed for the crucial intermediate stage of the ZLD process in place of a Membrane Brine Concentrator (MBC), offering reduced energy consumption, lower capital costs, better reliability, and the potential to achieve higher water recovery. As a result, less flow and energy may be required for the final ZLD phase of crystallization.

For the treatment of high salinity brines, new technologies have been created, including forward osmosis (FO) membranes and electro-separation systems in the field of ZLD (Zero Liquid Discharge). The forward osmosis membrane technique is more successful in separating dissolved solids from streams with significant fouling because of its low operating pressure and swift crossflow velocity.

Consequently, the presence of a government requirement and the high rate of recovery for the zero liquid discharge method are anticipated to open up new opportunities for the growth of India zero liquid discharge systems market.

#### Market Segmentation

The India Zero Liquid Discharge Systems Market is segmented into technology, end-use industry, plant category, region and competitive landscape. Based on technology, the market is segmented into Ultrafiltration, Reverse Osmosis, Evaporation/Crystallization, and Fractional Electrodionization. Based on end-use industry, the market is divided into Chemicals & Petrochemicals, Food & Beverages, Energy & Power, Pharmaceuticals and Others. Based on Plant category, the market is divided into Less Than 100 MLD, 101-200 MLD, 201-500 MLD & Above 501MLD.

#### Market players

Major players operating in the India Zero Liquid Discharge Systems Market are Swati Water Purification, WTE Infra Projects Private Limited, Pure Watertech Private Limited, Chemdist Process Solutions, Shiva Global Environmental Private Limited, Ventilair Engineers Private Limited, Ketav Consultant, Ysm Dairy & Biotech Private Limited, Pranjali Water Solution Technology, WTE Infra Projects Private Limited

#### Report Scope:

In this report, India Zero Liquid Discharge Systems Market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

o India Zero Liquid Discharge Systems Market, By Technology:

o Ultrafiltration

o Reverse Osmosis

o Evaporation/Crystallization

o Fractional Electrodionization

o India Zero Liquid Discharge Systems Market, By End-User Industry:

o Chemicals & Petrochemicals

o Food & Beverages

o Energy & Power

o Pharmaceuticals

o Others

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

o India Zero Liquid Discharge Systems Market, By Plant Category:

o Less Than 100 MLD

o 101-200 MLD

o 201-500 MLD

o Above 501MLD

o India Zero Liquid Discharge Systems Market, By Region:

o West India

o North India

o South India

o East India

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the India Zero Liquid Discharge Systems Market.

Available Customizations:

Tech Sci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

o Detailed analysis and profiling of additional market players (up to five).

## **Table of Contents:**

1. Product Overview

2. Research Methodology

3. Impact of COVID-19 on India Zero Liquid Discharge Systems Market

4. Executive Summary

5. Voice of Customers

6. India Zero Liquid Discharge Systems Market Outlook

6.1. Market Size & Forecast

6.1.1. By Value

6.2. Market Share & Forecast

6.2.1. By Technology (Ultrafiltration, Reverse Osmosis, Evaporation/Crystallization, and Fractional Electrodionization)

6.2.2. By End-Use Industry (Chemicals & Petrochemicals, Food & Beverages, Energy & Power, Pharmaceuticals and Others)

6.2.3. By Plant Category (By Plant Category (Less Than 100 MLD, 101 200 MLD, 201-500 MLD & Above 501MLD)

6.2.4. By Region (West, North, South, East)

6.3. By Company (2023)

6.4. Market Map

7. West India Zero Liquid Discharge Systems Market Outlook

7.1. Market Size & Forecast

7.1.1. By Value

7.2. Market Share & Forecast

7.2.1. By Technology

7.2.2. By End-Use

7.2.3. By Plant Category

8. North India Zero Liquid Discharge Systems Market Outlook

8.1. Market Size & Forecast

8.1.1. By Value

8.2. Market Share & Forecast

8.2.1. By Technology

8.2.2. By End-Use

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.2.3. By Plant Category
- 9. South India Zero Liquid Discharge Systems Market Outlook
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value
  - 9.2. Market Share & Forecast
    - 9.2.1. By Technology
    - 9.2.2. By End-Use
    - 9.2.3. By Plant Category
- 10. East India Zero Liquid Discharge Systems Market Outlook
  - 10.1. Market Size & Forecast
    - 10.1.1. By Value
  - 10.2. Market Share & Forecast
    - 10.2.1. By Technology
    - 10.2.2. By End-Use
    - 10.2.3. By Plant Category
- 11. Market Dynamics
  - 11.1. Drivers
    - 11.1.1. Growing market demand in cutting-edge ZLD technology is
    - 11.1.2. Rising Wastewater treatment awareness
    - 11.1.3. Government initiatives towards water treatment
  - 11.2. Challenges
    - 11.2.1. Rules & regulations regarding wastewater discharge limitations.
- 12. Market Trends & Developments
  - 12.1. Technological Advancement
  - 12.2. Lower energy usage in ZLD
  - 12.3. Adoption of forward osmosis (FO) membranes
- 13. Policy & Regulatory Landscape
- 14. PORTER Analysis
- 15. Company Profiles
  - 15.1. Swati Water Purification
    - 15.1.1. Business Overview
    - 15.1.2. Key Revenue and Financials (If Available)
    - 15.1.3. Recent Developments
    - 15.1.4. Key Personnel
    - 15.1.5. Key Product/Services
  - 15.2. WTE Infra Projects Private Limited
    - 15.2.1. Business Overview
    - 15.2.2. Key Revenue and Financials (If Available)
    - 15.2.3. Recent Developments
    - 15.2.4. Key Personnel
    - 15.2.5. Key Product/Services
  - 15.3. Pure Watertech Private Limited
    - 15.3.1. Business Overview
    - 15.3.2. Key Revenue and Financials (If Available)
    - 15.3.3. Recent Developments
    - 15.3.4. Key Personnel
    - 15.3.5. Key Product/Services

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.4. Chemdist Process Solutions
  - 15.4.1. Business Overview
  - 15.4.2. Key Revenue and Financials (If Available)
  - 15.4.3. Recent Developments
  - 15.4.4. Key Personnel
  - 15.4.5. Key Product/Services
- 15.5. Shiva Global Environmental Private Limited
  - 15.5.1. Business Overview
  - 15.5.2. Key Revenue and Financials (If Available)
  - 15.5.3. Recent Developments
  - 15.5.4. Key Personnel
  - 15.5.5. Key Product/Services
- 15.6. Ventilair Engineers Private Limited.
  - 15.6.1. Business Overview
  - 15.6.2. Key Revenue and Financials (If Available)
  - 15.6.3. Recent Developments
  - 15.6.4. Key Personnel
  - 15.6.5. Key Product/Services
- 15.7. Ketav Consultant
  - 15.7.1. Business Overview
  - 15.7.2. Key Revenue and Financials (If Available)
  - 15.7.3. Recent Developments
  - 15.7.4. Key Personnel
  - 15.7.5. Key Product/Services
- 15.8. Ysm Dairy & Biotech Private Limited
  - 15.8.1. Business Overview
  - 15.8.2. Key Revenue and Financials (If Available)
  - 15.8.3. Recent Developments
  - 15.8.4. Key Personnel
  - 15.8.5. Key Product/Services
- 15.9. Pranjali Water Solution Technology
  - 15.9.1. Business Overview
  - 15.9.2. Key Revenue and Financials (If Available)
  - 15.9.3. Recent Developments
  - 15.9.4. Key Personnel
  - 15.9.5. Key Product/Services
- 15.10. WTE Infra Projects Private Limited
  - 15.10.1. Business Overview
  - 15.10.2. Key Revenue and Financials (If Available)
  - 15.10.3. Recent Developments
  - 15.10.4. Key Personnel
  - 15.10.5. Key Product/Services
- 16. Strategic Recommendations
- 17. About Us & Disclaimer

The data given for any year represents the market during the period, i.e., 1st April of the former year to 31st March of latter year.  
Eg: For FY2023E, the data represents the period, 1st April 2022 to 31st March 2023.

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**India Zero Liquid Discharge Systems Market By Technology (Ultrafiltration, Reverse Osmosis, Evaporation/Crystallization, and Fractional Electrode ionization), By End-Use Industry (Chemicals & Petrochemicals, Food & Beverages, Energy & Power, Pharmaceuticals and Others), By Plant Category (Less Than 100 MLD, 101 - 200 MLD, 201-500 MLD & Above 501MLD), By Region, Competition Forecast & Opportunities, 2019-2029**

Market Report (3 business days) | 2023-09-05 | 85 pages | TechSci Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7500.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>