

# **Travel in South Africa**

Market Direction | 2023-09-11 | 42 pages | Euromonitor

## AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

### **Report description:**

Travel and tourism in South Africa has faced persistent challenges due to rising input costs, particularly related to supplying quality water to clients and dealing with frequent power outages. Water supply and water quality challenges have been negatively impacted, especially for domestic tourist arrivals to the KwaZuluNatal province. In addition, electricity outages, averaging around 10 hours per day, have posed affordability concerns for both domestic and international travellers throughout S...

Euromonitor International's Travel in South Africa report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest market size data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies and offers strategic analysis of key factors influencing the market - be they new legislative, technology or pricing issues. Background information on disposable income, annual leave and holiday taking habits is also included. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Booking, In-Destination Spending, Lodging (Destination), Tourism Flows, Travel Modes.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

#### Why buy this report?

- \* Get a detailed picture of the Travel market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Travel in South Africa Euromonitor International September 2023

List Of Contents And Tables

TRAVEL IN SOUTH AFRICA **EXECUTIVE SUMMARY** Travel in 2023 Airlines to reach pre-pandemic sales Hotels: Key trends Booking: Key trends What next for travel? MARKET DATA Table 1 Surface Travel Modes Sales: Value 2018-2023 Table 2 Surface Travel Modes Online Sales: Value 2018-2023 Table 3 Forecast Surface Travel Modes Sales: Value 2023-2028 Table 4 Forecast Surface Travel Modes Online Sales: Value 2023-2028 Table 5 In-Destination Spending: Value 2018-2023 Table 6 Forecast In-Destination Spending: Value 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources TOURISM FLOWS IN SOUTH AFRICA **KEY DATA FINDINGS** 2023 DEVELOPMENTS International tourist arrivals regain momentum Visitors from China offer major boost to travel in South Africa PROSPECTS AND OPPORTUNITIES Airline expansion to new regions creates hope for global destination growth Visiting family and friends remains essential part of domestic travel CATEGORY DATA Table 7 Inbound Arrivals: Number of Trips 2018-2023 Table 8 Inbound Arrivals by Country: Number of Trips 2018-2023 Table 9 Inbound City Arrivals 2018-2023 Table 10 Inbound Tourism Spending: Value 2018-2023 Table 11 Forecast Inbound Arrivals: Number of Trips 2023-2028 Table 12 Forecast Inbound Arrivals by Country: Number of Trips 2023-2028 Table 13 Forecast Inbound Tourism Spending: Value 2023-2028 Table 14 Domestic Trips by Destination: Number of Trips 2018-2023 Table 15 Domestic Spending: Value 2018-2023 Table 16 ||Forecast Domestic Trips by Destination: Number of Trips 2023-2028 Table 17 ||Forecast Domestic Spending: Value 2023-2028 Table 18 Outbound Departures: Number of Trips 2018-2023 Table 19 Outbound Departures by Destination: Number of Trips 2018-2023 Table 20 Outbound Tourism Spending: Value 2018-2023

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 21 [Forecast Outbound Departures: Number of Trips 2023-2028 Table 22 [Forecast Outbound Departures by Destination: Number of Trips 2023-2028 Table 23 [Forecast Outbound Spending: Value 2023-2028 **AIRLINES IN SOUTH AFRICA KEY DATA FINDINGS** 2023 DEVELOPMENTS Lift, Flysafair, Airlink and Cemair are increasing their capacity after local leaders lose their licences Flysafair launches WhatsApp check-in service and mobile payment offer PROSPECTS AND OPPORTUNITIES Technological development is slowly improving in South Africa South African Airways to resume international flights outside of Africa CATEGORY DATA Table 24 Airlines Sales: Value 2018-2023 Table 25 Airlines Online Sales: Value 2018-2023 Table 26 Airlines: Passengers Carried 2018-2023 Table 27 Airlines NBO Company Shares: % Value 2018-2022 Table 28 Non-Scheduled Carriers Brands by Key Performance Indicators 2023 Table 29 Low Cost Carriers Brands by Key Performance Indicators 2023 Table 30 Full Service Carriers Brands by Key Performance Indicators 2023 Table 31 Forecast Airlines Sales: Value 2023-2028 Table 32 Forecast Airlines Online Sales: Value 2023-2028 LODGING (DESTINATION) IN SOUTH AFRICA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Accommodation units in the Western Cape recover to pre-pandemic levels Hotels are rebranding and reopening their doors PROSPECTS AND OPPORTUNITIES Airbnb aims to work with local government to recognise the informal nature of short-term listings Human interaction remains important element of lodging CATEGORY DATA Table 33 Lodging (Destination) Sales: Value 2018-2023 Table 34 Lodging (Destination) Online Sales: Value 2018-2023 Table 35 Hotels Sales: Value 2018-2023 Table 36 Hotels Online Sales: Value 2018-2023 Table 37 Other Lodging Sales: Value 2018-2023 Table 38 Other Lodging Online Sales: Value 2018-2023 Table 39 Lodging (Destination) Outlets: Units 2018-2023 Table 40 Lodging (Destination) Rooms: Number of Rooms 2018-2023 Table 41 Lodging (Destination) by Incoming vs Domestic: % Value 2018-2023 Table 42 
☐Hotels NBO Company Shares: % Value 2018-2022 Table 43 [Hotel Brands by Key Performance Indicators 2023 Table 44 [Forecast Lodging (Destination) Sales: Value 2023-2028 Table 45 
Forecast Lodging (Destination) Online Sales: Value 2023-2028 Table 46 
Forecast Hotels Sales: Value 2023-2028 Table 47 [Forecast Hotels Online Sales: Value 2023-2028 Table 48 [Forecast Other Lodging Sales: Value 2023-2028 Table 49 [Forecast Other Lodging Online Sales: Value 2023-2028

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Table 50 [Forecast Lodging (Destination) Outlets: Units 2023-2028 **BOOKING IN SOUTH AFRICA KEY DATA FINDINGS** 2023 DEVELOPMENTS Bookings take place closer to the time of the event Online booking partnerships on the rise PROSPECTS AND OPPORTUNITIES Mobile bookings to continue increasing and dominate the booking space Increasing number of property management players emerge with the rise in short- term rental properties CATEGORY DATA Table 51 Booking Sales: Value 2018-2023 Table 52 Business Travel Sales: Value 2018-2023 Table 53 Leisure Travel Sales: Value 2018-2023 Table 54 Travel Intermediaries NBO Company Shares: % Value 2018-2023 Table 55 Forecast Booking Sales: Value 2023-2028 Table 56 Forecast Business Travel Sales: Value 2023-2028 Table 57 Forecast Leisure Travel Sales: Value 2023-2028



# **Travel in South Africa**

Market Direction | 2023-09-11 | 42 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

### **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-07
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com