

India Aerospace and Defense Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-08-04 | 57 pages | MarketLine

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Report description:

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Summary

Aerospace & Defense in India industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The market size of military aerospace and defense market includes the sum of the revenues generated from signed deals that remain under contract and new contracts signed within a particular calendar year.
- The Indian aerospace & defense market had total revenues of \$19.2 billion in 2022, representing a negative compound annual growth rate (CAGR) of 7.7% between 2017 and 2022.
- The systems & ordnance segment accounted for the market's largest proportion in 2022, with total revenues of \$9.0 billion, equivalent to 46.8% of the market's overall value.
- India's heavy dependence on imports, particularly from the Russian defense industry, led to a decline in market growth in 2022.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the aerospace & defense market in India
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the aerospace & defense

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market in India

- Leading company profiles reveal details of key aerospace & defense market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the India aerospace & defense market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the India aerospace & defense market by value in 2022?
- What will be the size of the India aerospace & defense market in 2027?
- What factors are affecting the strength of competition in the India aerospace & defense market?
- How has the market performed over the last five years?
- Who are the top competitors in India's aerospace & defense market?

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