

South Africa Airlines Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-07-31 | 39 pages | MarketLine

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Report description:

South Africa Airlines Market Summary, Competitive Analysis and Forecast to 2027

Summary

Airlines in South Africa industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value and volume 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The airlines industry covers passenger air transportation, including scheduled flights but excludes air freight transport. The market segments include charter, low-cost, and full-service airlines.
- The South African airlines industry had total revenues of \$3.0 billion in 2022, representing a negative compound annual growth rate (CAGR) of 7.4% between 2017 and 2022.
- Industry consumption volumes declined with a negative CAGR of 3.3% between 2017 and 2022, to reach a total of 22.9 million number of seats in 2022.
- As a result of South Africa's growing tourism industry, airlines have increased frequency and established new routes to meet tourist demand, which has had a significant impact on the airline industry.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the airlines market in South Africa
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the airlines market in South Africa

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- Leading company profiles reveal details of key airlines market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa airlines market with five year forecasts by both value and volume

Reasons to Buy

- What was the size of the South Africa airlines market by value in 2022?
- What will be the size of the South Africa airlines market in 2027?
- What factors are affecting the strength of competition in the South Africa airlines market?
- How has the market performed over the last five years?
- Who are the top competitors in South Africa's airlines market?

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