

South Africa Fragrances Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-08-14 | 45 pages | MarketLine

AVAILABLE LICENSES:

- Single user licence (PDF) \$350.00
- Site License (PDF) \$525.00
- Enterprisewide license (PDF) \$700.00

Report description:

South Africa Fragrances Market Summary, Competitive Analysis and Forecast to 2027

Summary

Fragrances in South Africa industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The fragrances market consists of the sale of male, female and unisex fragrances. The market is valued according to retail selling price (RSP) and includes any applicable taxes. All currency conversions used in the creation of this report have been calculated using constant annual average 2022 exchange rates.
- The South African Fragrances market had total revenues of \$698.3 million in 2022, representing a compound annual growth rate (CAGR) of 4% between 2017 and 2022.
- Market consumption volumes declined with a CAGR of -0.6% between 2017 and 2022, to reach a total of 12.8 million units in 2022.
- The performance of the market is forecast to accelerate, with an anticipated CAGR of 5.6% for the five-year period 2022 - 2027, which is expected to drive the market to a value of \$916.1 million by the end of 2027.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

fragrances market in South Africa

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the fragrances market in South Africa
- Leading company profiles reveal details of key fragrances market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the South Africa fragrances market with five year forecasts

Reasons to Buy

- What was the size of the South Africa fragrances market by value in 2022?
- What will be the size of the South Africa fragrances market in 2027?
- What factors are affecting the strength of competition in the South Africa fragrances market?
- How has the market performed over the last five years?
- What are the main segments that make up South Africa's fragrances market?

Table of Contents:

Table of Contents

1 Executive Summary

1.1. Market value

1.2. Market value forecast

1.3. Market volume

1.4. Market volume forecast

1.5. Category segmentation

1.6. Geography segmentation

1.7. Market share

1.8. Market rivalry

1.9. Competitive landscape

2 Market Overview

2.1. Market definition

2.2. Market analysis

3 Market Data

3.1. Market value

3.2. Market volume

4 Market Segmentation

4.1. Category segmentation

4.2. Geography segmentation

4.3. Market distribution

5 Market Outlook

5.1. Market value forecast

5.2. Market volume forecast

6 Five Forces Analysis

6.1. Summary

6.2. Buyer power

6.3. Supplier power

6.4. New entrants

6.5. Threat of substitutes

6.6. Degree of rivalry

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

7 Competitive Landscape

7.1. Market share

7.2. Who are the leading players in the South African fragrances market?

7.3. Which companies have been most successful in increasing their market shares in the last 5 years (2017-2022)?

7.4. Which companies market shares have suffered in the last 5 years (2017-2022)?

7.5. What are the most popular brands in the South African fragrances market?

8 Company Profiles

8.1. The Estee Lauder Companies Inc

8.2. Natura & Co Holding SA

8.3. Revlon Inc

8.4. L'Oreal SA

9 Macroeconomic Indicators

9.1. Country data

10 Appendix

10.1. Methodology

10.2. Industry associations

10.3. Related MarketLine research

10.4. About MarketLine

South Africa Fragrances Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-08-14 | 45 pages | MarketLine

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single user licence (PDF)	\$350.00
	Site License (PDF)	\$525.00
	Enterprisewide license (PDF)	\$700.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com
www.scotts-international.com