AML Market by Offering (Solutions (KYC/CDD & Sanctions Screening, Transaction Monitoring, Case Management & Reporting), Services), Deployment Mode, Organization Size, End User (Banks & Financial Institutes, Insurance) and Region - Global Forecast to 2028

Market Report | 2023-09-15 | 279 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User $4950.00
- Multi User $6650.00
- Corporate License $8150.00
- Enterprise Site License $10000.00

Report description:

The global AML market size is projected to grow from USD 3.1 billion in 2023 to USD 6.8 billion by 2028 at a Compound Annual Growth Rate (CAGR) of 17.0% during the forecast period. The AML market is propelled by key factors shaping its growth trajectory. These include the necessity to create an infrastructure with a 360-degree view of data in the financial landscape. Furthermore, a lack of awareness about government regulations and AML solutions deployment may hinder market growth.
"By end user, banks and financial institutes segment holds the largest market size."
Within banking and financial institutions, a diverse range of sectors is incorporated, spanning retail banking, digital banking, commercial banking, investments involving hedge funds and pension funds, wealth management, virtual currencies and exchanges, cross-border payment systems, and money services businesses. Predominantly, banks stand as the principal and most significant consumers of Anti-Money Laundering (AML) solutions worldwide, holding a pivotal role as key customers for prominent global players. Moreover, the increasing number of millions of fines received by banks is expected to increase the adoption of advanced AML solutions. AML integrated with AI or ML would help banks improve the security measures required to track money laundering activities

"By deployment mode, the on-premises segment holds the largest market size."
In Anti-Money Laundering (AML) deployment, the on-premises mode refers to the setup and utilization of AML solutions within an organization's physical infrastructure. In contrast to cloud-based deployment, which involves hosting applications on remote servers accessed via the Internet, on-premises deployment entails operating AML software and systems on the organization's

internal hardware within its premises. The strategy is favored by larger enterprises and institutions seeking elevated control over their data, security measures, and customization options.
Through on-premises AML deployment, organizations maintain direct oversight of their data, safeguarding sensitive information within their internal network. It becomes especially relevant in industries or sectors subject to rigorous data privacy regulations or security considerations. On-premises solutions facilitate highly tailored configurations to match specific security requirements and compliance mandates. Nevertheless, the approach entails higher initial expenditures due to necessities like dedicated hardware, software licenses, and skilled IT personnel for maintenance and updates. Despite these factors, on-premises AML deployment offers a sense of ownership and command that holds significance for organizations emphasizing data security and customization within their AML strategies.

"By region, North America holds the largest market size."
North America is estimated to be the largest contributor in terms of the market size in the AML market. It is one of the most affected regions in the world by money laundering and terrorist financing crime activities; as a result, it has the highest number of AML solution providers. Money laundering is a significant issue in the United States. Due to its immense size and economic diversity, the region is an appealing target for money launderers looking to take advantage of vulnerabilities in various businesses and sectors. The sophisticated financial system in North America, along with the anonymity provided by digital transactions and intricate corporate networks, creates an ideal environment for blending criminal funds with the legal economy. Major AML solution vendors such as SAS Institute, FICO, FIS, ACI Worldwide, and Oracle are headquartered in North America.

Breakdown of primaries
The break-up of the primaries is as follows:
-By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%
-By Designation: C-level - 40%, Manager & other levels- 60%
-By Region: North America - 20%, Europe - 35%, Asia Pacific - 45%
Major vendors in the global AML market include LexisNexis (US), Oracle (US), FIS (US), Fiserv (US), Jumio (US), NICE Actimize (US), SAS Institute (US), GB Group (UK), FICO (US), ACI Worldwide (US), Experian (Ireland). The study includes an in-depth competitive analysis of the key players in the AML market, their company profiles, recent developments, and key market strategies.
Research Coverage
The report segments the AML market and forecasts its size by Offering (Solutions and Services), by Solution (KYC/CDD and Sanction Screening, Transaction Monitoring, Case Management, and Reporting), by Service (Professional services, Managed Services), by Deployment Mode (Cloud and On-premise), by Organization Size (SMEs, Large Enterprise), by End-user (Banks and financial institutes, Insurance, Gaming, and Gambling), and region (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).
The study also includes an in-depth competitive analysis of the market's key players, their company profiles, key observations related to product and business offerings, recent developments, and key market strategies.
Key Benefits of Buying the Report
The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall AML market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.
The report provides insights on the following pointers:
-Analysis of key drivers (Increased monetary penalties, regulatory sanctions, and reputational loss due to non-compliance with regulations, Growth in focus toward digital payments and internet banking, necessity to create an infrastructure with a

360-degree view of data in the financial landscape), restraints (Increased technological complexities and sophistication of attacks, Budgetary issues in developing in-house fraud detection solutions), opportunities (Higher adoption of advanced analytics in AML, Integration of AI, ML, and big data technologies in developing AML solutions, Adoption of cloud-based AML solutions to combat financial crimes, Increased use of AML in real estate sector) and challenges (Lack of skilled AML professionals with in-depth knowledge, Lack of awareness related to government regulations and deployment of AML solutions)
-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the AML market.
-□Market Development: Comprehensive information about lucrative markets - the report analyses the AML market across varied regions.
-□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the AML market.
-□Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like LexisNexis (US), Oracle (US), FIS (US), Fiserv (US), Jumio (US), NICE Actimize (US), SAS Institute (US), GB Group (UK), FICO (US), ACI Worldwide (US), Experian (Ireland) and among others in the AML market strategies.

Table of Contents:

1□INTRODUCTION□31
1.1□STUDY OBJECTIVES□31
1.2□MARKET DEFINITION□31
1.2.1□INCLUSIONS AND EXCLUSIONS□32
1.3□MARKET SCOPE□33
1.3.1□MARKET SEGMENTATION□33
1.3.2□REGIONS COVERED□33
1.4□YEARS CONSIDERED□34
1.5□CURRENCY CONSIDERED□34
TABLE 1□USD EXCHANGE RATES, 2017-2021□35
1.6□STAKEHOLDERS□35
1.7□SUMMARY OF CHANGES□35
2□RESEARCH METHODOLOGY□36
2.1□RESEARCH DATA□36
FIGURE 1□ANTI-MONEY LAUNDERING MARKET: RESEARCH DESIGN□37
2.1.1□SECONDARY DATA□38
2.1.2□PRIMARY DATA□38
2.1.2.1□Breakup of primary profiles□39
2.1.2.2□Key industry insights□39
2.2□MARKET BREAKUP AND DATA TRIANGULATION□40
FIGURE 2□ANTI-MONEY LAUNDERING MARKET: MARKET BREAKUP AND DATA TRIANGULATION□40
2.3□MARKET SIZE ESTIMATION□40
FIGURE 3□MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1 (SUPPLY SIDE): REVENUE OF SOLUTIONS AND SERVICES IN ANTI-MONEY LAUNDERING MARKET□41
FIGURE 4□MARKET SIZE ESTIMATION METHODOLOGY-APPROACH 1: SUPPLY-SIDE ANALYSIS□42
FIGURE 5□ANTI-MONEY LAUNDERING MARKET-MARKET ESTIMATION APPROACH: RESEARCH FLOW□42
FIGURE 6□ANTI-MONEY LAUNDERING MARKET-MARKET ESTIMATION APPROACH: SUPPLY-SIDE ANALYSIS (COMPANY REVENUE ESTIMATION)□43
FIGURE 7□MARKET SIZE ESTIMATION METHODOLOGY APPROACH 2-BOTTOM-UP (DEMAND SIDE): PRODUCTS/SOLUTIONS/SERVICES□44
2.4□MARKET FORECAST□44

TABLE 2 FACTOR ANALYSIS 44
2.5 RESEARCH ASSUMPTIONS 45
2.6 LIMITATIONS 46
3 EXECUTIVE SUMMARY 47
TABLE 3 AML MARKET SIZE AND GROWTH, 2023-2028 (USD MILLION, Y-O-Y GROWTH) 47
FIGURE 8 GLOBAL AML MARKET TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD 48
FIGURE 9 NORTH AMERICA TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023 48
FIGURE 10 AML MARKET: FASTEST-GROWING SEGMENTS 49
4 PREMIUM INSIGHTS 50
4.1 OVERVIEW OF ANTI-MONEY LAUNDERING MARKET 50
FIGURE 11 INCREASED MONETARY PENALTIES AND REGULATORY SANCTIONS EXPECTED TO DRIVE GROWTH OF ANTI-MONEY LAUNDERING MARKET 50
4.2 ANTI-MONEY LAUNDERING MARKET, BY OFFERING 50
FIGURE 12 SOLUTIONS SEGMENT TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 50
4.3 ANTI-MONEY LAUNDERING MARKET, BY SOLUTION 51
FIGURE 13 TRANSACTION MONITORING SEGMENT TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 51
4.4 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE 51
FIGURE 14 ON-PREMISES SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2023 51
4.5 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE 51
FIGURE 15 LARGE ENTERPRISES TO ACCOUNT FOR LARGER SHARE IN 2023 51
4.6 ANTI-MONEY LAUNDERING MARKET SHARE OF TOP THREE END USERS AND REGIONS, 2023 52
FIGURE 16 BANKING & FINANCIAL INSTITUTES AND NORTH AMERICA REGION TO ACCOUNT FOR LARGEST SHARES IN 2023 52
4.7 MARKET INVESTMENT SCENARIO 52
FIGURE 17 ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS 52
5 MARKET OVERVIEW AND INDUSTRY TRENDS 53
5.1 INTRODUCTION 53
5.2 MARKET DYNAMICS 53
FIGURE 18 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: AML MARKET 53
5.2.1 DRIVERS 54
5.2.1.1 Increased monetary penalties, regulatory sanctions, and reputational loss due to noncompliance with regulations 54
FIGURE 19 AML REGULATORY PROCESS FOR FINANCIAL INSTITUTIONS 54
5.2.1.2 Rise in focus toward digital payments and Internet banking 54
5.2.1.3 Necessity to create infrastructure with 360-degree view of data in financial landscape 55
5.2.2 RESTRAINTS 55
5.2.2.1 Increased technological complexities and sophistication of attacks 55
5.2.2.2 Budgetary issues in developing in-house fraud detection solutions 56
?
5.2.3 OPPORTUNITIES 56
5.2.3.1 Higher adoption of advanced analytics in AML 56
5.2.3.2 Integration of AI, ML, and big data technologies in developing AML solutions 56
5.2.3.3 Adoption of cloud-based AML solutions to combat financial crimes 57
5.2.3.4 Increased use of AML in real estate sector 57
5.2.4 CHALLENGES 58
5.2.4.1 Lack of skilled AML professionals with in-depth knowledge 58
5.2.4.2 Lack of awareness related to government regulations and deployment of AML solutions 58
5.3 USE CASES 58
5.3.1 FICO HELPED 4FINANCE INCREASE EFFICIENCY WHILE MAINTAINING REGULATORY COMPLIANCE 58

5.3.2 NICE ACTIMIZE HELPED EUROPEAN BANK IMPROVE INSIGHT INTO GLOBAL OPERATIONS 59
5.3.3 SAS INSTITUTE HELPED BANGKOK BANK STAY AHEAD OF EMERGING RISKS AND CHANGING REGULATIONS 59
5.4 VALUE CHAIN ANALYSIS 60
FIGURE 20 ANTI-MONEY LAUNDERING MARKET: VALUE CHAIN ANALYSIS 60
5.5 MARKET ECOSYSTEM 61
FIGURE 21 ECOSYSTEM: AML MARKET 61
5.6 PORTER'S FIVE FORCES MODEL ANALYSIS 61
TABLE 4 PORTER'S FIVE FORCES IMPACT ANALYSIS 61
FIGURE 22 PORTER'S FIVE FORCES ANALYSIS: ANTI-MONEY LAUNDERING MARKET 62
5.6.1 THREAT OF NEW ENTRANTS 62
5.6.2 THREAT OF SUBSTITUTES 62
5.6.3 BARGAINING POWER OF SUPPLIERS 63
5.6.4 BARGAINING POWER OF BUYERS 63
5.6.5 INTENSITY OF COMPETITVE RIVALRY 63
5.7 PRICING ANALYSIS 63
TABLE 5 PRICING STRUCTURE: NAMESCAN 63
TABLE 6 PRICING STRUCTURE: COMPLYCUBE 64
5.8 TECHNOLOGICAL ANALYSIS 64
FIGURE 23 ANTI-MONEY LAUNDERING TECHNOLOGICAL ANALYSIS 65
5.8.1 ANTI-MONEY LAUNDERING AND AI/ML 66
5.8.2 ANTI-MONEY LAUNDERING AND DATA ANALYTICS 66
5.8.3 ANTI-MONEY LAUNDERING AND INTERNET OF THINGS 67
5.8.4 ANTI-MONEY LAUNDERING AND REAL-TIME AUTHENTICATION 67
5.9 PATENT ANALYSIS 67
FIGURE 24 LIST OF MAJOR PATENTS FOR AML MARKET 68
TABLE 7 LIST OF PATENTS IN AML MARKET, 2023 68
5.10 TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES 69
FIGURE 25 AML MARKET: TRENDS AND DISRUPTIONS IMPACTING CUSTOMER'S BUSINESSES 69
5.11 TECHNOLOGY ROADMAP 69
TABLE 8 AML MARKET: TECHNOLOGY ROADMAP 69
5.12 BUSINESS MODEL 70
TABLE 9 AML MARKET: BUSINESS MODEL 70
5.13 EVOLUTION OF AML 70
5.14 REGULATORY LANDSCAPE 71
5.14.1 FINANCIAL INDUSTRY REGULATORY AUTHORITY 71
5.14.2 FINANCIAL ACTION TASK FORCE (FATF) 71
5.14.3 INTERNATIONAL MONETARY FUND 71
5.14.4 GENERAL DATA PROTECTION REGULATION 72
5.14.5 GRAMM-LEACH-BLILEY ACT 72
5.14.6 SARBANES-OXLEY ACT 72
5.14.7 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 72
TABLE 10 LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 73
5.15 KEY STAKEHOLDERS AND BUYING CRITERIA 74
5.15.1 KEY STAKEHOLDERS IN BUYING PROCESS 74
FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS 74
TABLE 11 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS 74
5.15.2 BUYING CRITERIA 74

FIGURE 27 KEY BUYING CRITERIA FOR TOP THREE END USERS 74
TABLE 12 KEY BUYING CRITERIA FOR TOP THREE END USERS 75
5.16 KEY CONFERENCES AND EVENTS 75
TABLE 13 AML MARKET: LIST OF CONFERENCES AND EVENTS, 2023-2024 75
6 ANTI-MONEY LAUNDERING MARKET, BY OFFERING 76
6.1 INTRODUCTION 77
FIGURE 28 SOLUTIONS EXPECTED TO HAVE HIGHER MARKET VALUE DURING FORECAST PERIOD 77
6.1.1 OFFERING: MARKET DRIVERS 77
TABLE 14 ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2017-2022 (USD MILLION) 78
TABLE 15 ANTI-MONEY LAUNDERING MARKET, BY COMPONENT, 2023-2028 (USD MILLION) 78
6.2 SOLUTIONS 79
6.2.1 SURGE IN FINANCIAL TRANSACTIONS AND CONTINUAL INNOVATION OF MONEY LAUNDERING METHODS TO DRIVE MARKET 79
6.2.2 SOLUTIONS: MARKET DRIVERS 79
TABLE 16 ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY REGION, 2017-2022 (USD MILLION) 79
TABLE 17 ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY REGION, 2023-2028 (USD MILLION) 80
FIGURE 29 TRANSACTION MONITORING SOLUTIONS PROJECTED TO GROW AT HIGHER CAGR DURING FORECAST PERIOD 80
TABLE 18 ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2017-2022 (USD MILLION) 81
TABLE 19 ANTI-MONEY LAUNDERING SOLUTIONS MARKET, BY TYPE, 2023-2028 (USD MILLION) 81
6.2.3 KNOW YOUR CUSTOMER/CUSTOMER DUE DILIGENCE & SANCTIONS SCREENING 81
TABLE 20 KYC/CDD & SANCTIONS SCREENING SOLUTIONS MARKET, BY REGION, 2017-2022(USD MILLION) 82
TABLE 21 KYC/CDD & SANCTIONS SCREENING SOLUTIONS MARKET, BY REGION, 2023-2028 (USD MILLION) 82
6.2.4 TRANSACTION MONITORING 83
TABLE 22 TRANSACTION MONITORING SOLUTIONS MARKET, BY REGION, 2017-2022 (USD MILLION) 83
TABLE 23 TRANSACTION MONITORING SOLUTIONS MARKET, BY REGION, 2023-2028 (USD MILLION) 83
6.2.5 CASE MANAGEMENT & REPORTING 84
TABLE 24 CASE MANAGEMENT & REPORTING SOLUTIONS MARKET, BY REGION, 2017-2022 (USD MILLION) 84
TABLE 25 CASE MANAGEMENT & REPORTING SOLUTIONS MARKET, BY REGION, 2023-2028 (USD MILLION) 85
6.3 SERVICES 85
6.3.1 RISE IN NEED TO SAFEGUARD ECONOMIC SYSTEMS AND MITIGATE RISKS TO DRIVE MARKET 85
6.3.2 SERVICES: MARKET DRIVERS 86
TABLE 26 ANTI-MONEY LAUNDERING SERVICES MARKET, BY REGION, 2017-2022 (USD MILLION) 86
TABLE 27 ANTI-MONEY LAUNDERING SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 87
6.3.3 PROFESSIONAL SERVICES 87
6.3.3.1 Consulting services 87
6.3.3.2 Training and education 87
6.3.3.3 Integration and maintenance 87
6.3.4 MANAGED SERVICES 88
7 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE 89
7.1 INTRODUCTION 90
7.1.1 DEPLOYMENT MODE: MARKET DRIVERS 90
FIGURE 30 ON-PREMISES DEPLOYMENT EXPECTED TO HAVE HIGHER MARKET VALUE DURING FORECAST PERIOD 90
TABLE 28 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 91
TABLE 29 ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 91
?
7.2 CLOUD 92
7.2.1 RAPID ADOPTION OF CLOUD SOLUTIONS TO BOOST CLOUD DEPLOYMENT GROWTH IN AML MARKET 92
TABLE 30 CLOUD-BASED ANTI-MONEY LAUNDERING MARKET, BY REGION, 2017-2022 (USD MILLION) 92

TABLE 31 CLOUD-BASED ANTI-MONEY LAUNDERING MARKET, BY REGION, 2023-2028 (USD MILLION) 92
7.3 ON-PREMISES 93
7.3.1 SIGNIFICANCE AND MECHANICS OF ON-PREMISES AML DEPLOYMENT TO BOOST MARKET 93
TABLE 32 ON-PREMISES ANTI-MONEY LAUNDERING MARKET, BY REGION, 2017-2022 (USD MILLION) 93
TABLE 33 ON-PREMISES ANTI-MONEY LAUNDERING MARKET, BY REGION, 2023-2028 (USD MILLION) 94
8 ANTI-MONEY LAUNDERING SOLUTION MARKET, BY ORGANIZATION SIZE 95
8.1 INTRODUCTION 96
8.1.1 ORGANIZATION SIZE: MARKET DRIVERS 96
FIGURE 31 LARGE ENTERPRISES EXPECTED TO HAVE HIGHER MARKET VALUE DURING FORECAST PERIOD 96
TABLE 34 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 97
TABLE 35 ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 97
8.2 SMALL- AND MEDIUM-SIZED ENTERPRISES 98
8.2.1 COST-EFFECTIVENESS AND RESOURCE-SAVING BENEFITS TO DRIVE CLOUD-BASED AML SOLUTIONS MARKET 98
TABLE 36 SMALL- AND MEDIUM-SIZED ENTERPRISES MARKET, BY REGION, 2017-2022(USD MILLION) 98
TABLE 37 SMALL- AND MEDIUM-SIZED ENTERPRISES: ANTI-MONEY LAUNDERING MARKET, BY REGION, 2023-2028 (USD MILLION) 98
8.3 LARGE ENTERPRISES 99
8.3.1 EARLY ADOPTION OF AML SOLUTIONS BY LARGE ENTERPRISES FOR ROBUST APPLICATION SECURITY 99
TABLE 38 LARGE ENTERPRISES MARKET, BY REGION, 2017-2022(USD MILLION) 99
TABLE 39 LARGE ENTERPRISES MARKET, BY REGION, 2023-2028 (USD MILLION) 99
9 ANTI-MONEY LAUNDERING MARKET, BY END USER 100
9.1 INTRODUCTION 101
9.1.1 END USER: MARKET DRIVERS 101
FIGURE 32 INSURANCE TO RECORD HIGHEST CAGR DURING FORECAST PERIOD 101
TABLE 40 ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022(USD MILLION) 102
TABLE 41 ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 102
?
9.2 BANKING & FINANCIAL INSTITUTES 103
9.2.1 SURGE IN FRAUD CASES AND INCREASING PREVALENCE OF TERRORISM TO DRIVE MARKET 103
TABLE 42 BANKING & FINANCIAL INSTITUTE END USERS MARKET, BY REGION, 2017-2022(USD MILLION) 103
TABLE 43 BANKING & FINANCIAL INSTITUTE END USERS MARKET, BY REGION, 2023-2028 (USD MILLION) 104
9.3 INSURANCE 104
9.3.1 RISK OF ILLICIT ACTIVITIES IN INSURANCE SECTOR TO DRIVE MARKET 104
TABLE 44 INSURANCE END USERS MARKET, BY REGION, 2017-2022(USD MILLION) 105
TABLE 45 INSURANCE END USERS MARKET, BY REGION, 2023-2028 (USD MILLION) 105
9.4 GAMING & GAMBLING 106
9.4.1 MONEY LAUNDERING RISKS IN GAMING AND GAMBLING TO DRIVE MARKET 106
TABLE 46 GAMING & GAMBLING END USERS MARKET, BY REGION, 2017-2022(USD MILLION) 107
TABLE 47 GAMING & GAMBLING END USERS MARKET, BY REGION, 2023-2028 (USD MILLION) 107
10 AML MARKET, BY REGION 108
10.1 INTRODUCTION 109
FIGURE 33 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD 109
TABLE 48 ANTI-MONEY LAUNDERING MARKET, BY REGION, 2017-2022 (USD MILLION) 109
TABLE 49 ANTI-MONEY LAUNDERING MARKET, BY REGION, 2023-2028 (USD MILLION) 110
10.2 NORTH AMERICA 110
10.2.1 NORTH AMERICA: MARKET DRIVERS 111
10.2.2 NORTH AMERICA: RECESSION IMPACT 111
10.2.3 NORTH AMERICA: REGULATORY LANDSCAPE 111

FIGURE 34 NORTH AMERICA: MARKET SNAPSHOT 112
TABLE 50 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 112
TABLE 51 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 113
TABLE 52 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 113
TABLE 53 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 113
TABLE 54 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 113
TABLE 55 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 114
TABLE 56 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 114
TABLE 57 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 114
TABLE 58 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 114
TABLE 59 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 115
TABLE 60 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 115
TABLE 61 NORTH AMERICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 115
10.2.4 UNITED STATES 116
10.2.4.1 Rapid integration of technology to drive adoption of advanced AML solutions 116
TABLE 62 US: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 116
TABLE 63 US: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 116
TABLE 64 US: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 117
TABLE 65 US: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 117
TABLE 66 US: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 117
TABLE 67 US: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 117
TABLE 68 US: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 118
TABLE 69 US: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 118
TABLE 70 US: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 118
TABLE 71 US: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 118
10.2.5 CANADA 119
10.2.5.1 Canada's geographic location and extensive trade connections to create opportunities for cross-border money laundering 119
TABLE 72 CANADA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 119
TABLE 73 CANADA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 119
TABLE 74 CANADA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 120
TABLE 75 CANADA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 120
TABLE 76 CANADA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 120
TABLE 77 CANADA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 120
TABLE 78 CANADA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 121
TABLE 79 CANADA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 121
TABLE 80 CANADA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 121
TABLE 81 CANADA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 121
10.3 EUROPE 122
10.3.1 EUROPE: MARKET DRIVERS 122
10.3.2 EUROPE: RECESSION IMPACT 122
10.3.3 EUROPE: REGULATORY LANDSCAPE 123
TABLE 82 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 123
TABLE 83 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 123
TABLE 84 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 123
TABLE 85 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 124
TABLE 86 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 124

TABLE 87 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 124
TABLE 88 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 124
TABLE 89 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 125
TABLE 90 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 125
TABLE 91 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 125
TABLE 92 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 125
TABLE 93 EUROPE: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 126
10.3.4 UK 126
10.3.4.1 Use of regulatory technology solutions to enhance efficiency of AML compliance 126
TABLE 94 UK: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 126
TABLE 95 UK: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 127
TABLE 96 UK: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 127
TABLE 97 UK: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 127
TABLE 98 UK: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 127
TABLE 99 UK: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 128
TABLE 100 UK: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 128
TABLE 101 UK: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 128
TABLE 102 UK: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 128
TABLE 103 UK: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 129
10.3.5 GERMANY 129
10.3.5.1 Strict legislations to promote compliance and watchfulness culture 129
TABLE 104 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 129
TABLE 105 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 130
TABLE 106 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 130
TABLE 107 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 130
TABLE 108 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 130
TABLE 109 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 131
TABLE 110 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 131
TABLE 111 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 131
TABLE 112 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 131
TABLE 113 GERMANY: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 132
10.3.6 FRANCE 132
10.3.6.1 Sizable economy, political stability, and sophisticated financial system to make France appealing venue for money launderers 132
TABLE 114 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 132
TABLE 115 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 133
TABLE 116 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 133
TABLE 117 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 133
TABLE 118 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 133
TABLE 119 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 134
TABLE 120 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 134
TABLE 121 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 134
TABLE 122 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 134
TABLE 123 FRANCE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 135
10.3.7 PORTUGAL 135
10.3.7.1 Strict AML regulations and advanced AML solutions to combat money laundering activities in Portugal 135
TABLE 124 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 135

TABLE 125 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 136
TABLE 126 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 136
TABLE 127 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 136
TABLE 128 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 136
TABLE 129 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 137
TABLE 130 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 137
TABLE 131 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 137
TABLE 132 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 137
TABLE 133 PORTUGAL: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 138
10.3.8 REST OF EUROPE 138
TABLE 134 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 138
TABLE 135 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 139
TABLE 136 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 139
TABLE 137 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 139
TABLE 138 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 139
TABLE 139 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 140
TABLE 140 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 140
TABLE 141 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 140
TABLE 142 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 140
TABLE 143 REST OF EUROPE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 141
10.4 ASIA PACIFIC 141
10.4.1 ASIA PACIFIC: MARKET DRIVERS 142
10.4.2 ASIA PACIFIC: RECESSION IMPACT 142
10.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE 142
FIGURE 35 ASIA PACIFIC: MARKET SNAPSHOT 143
TABLE 144 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 143
TABLE 145 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 144
TABLE 146 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 144
TABLE 147 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 144
TABLE 148 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 144
TABLE 149 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 145
TABLE 150 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 145
TABLE 151 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 145
TABLE 152 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 145
TABLE 153 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 146
TABLE 154 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 146
TABLE 155 ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 146
10.4.4 CHINA 147
10.4.4.1 Government initiatives to catalyze AML market expansion 147
TABLE 156 CHINA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 147
TABLE 157 CHINA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 147
TABLE 158 CHINA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 148
TABLE 159 CHINA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 148
TABLE 160 CHINA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 148
TABLE 161 CHINA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 148
TABLE 162 CHINA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 149
TABLE 163 CHINA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 149

TABLE 164 CHINA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 149
TABLE 165 CHINA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 149
10.4.5 JAPAN 150
10.4.5.1 Promotion of AML education and government initiatives to combat AML activities 150
TABLE 166 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 150
TABLE 167 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 150
TABLE 168 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 151
TABLE 169 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 151
TABLE 170 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 151
TABLE 171 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 151
TABLE 172 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 152
TABLE 173 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 152
TABLE 174 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 152
TABLE 175 JAPAN: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 152
10.4.6 AUSTRALIA AND NEW ZEALAND 153
10.4.6.1 Successful implementation of legal, regulatory, and operational measures to combat money laundering and terrorist financing 153
TABLE 176 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 153
TABLE 177 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 153
TABLE 178 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 154
TABLE 179 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 154
TABLE 180 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 154
TABLE 181 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 154
TABLE 182 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 155
TABLE 183 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 155
TABLE 184 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 155
TABLE 185 AUSTRALIA AND NEW ZEALAND: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 155
10.4.7 SINGAPORE 156
10.4.7.1 Technological innovations to drive AML solutions in Singapore 156
TABLE 186 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 156
TABLE 187 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 156
TABLE 188 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 157
TABLE 189 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 157
TABLE 190 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 157
TABLE 191 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 157
TABLE 192 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 158
TABLE 193 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 158
TABLE 194 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 158
TABLE 195 SINGAPORE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 158
10.4.8 INDIA 159
10.4.8.1 Evolving AML regulations and cost-effective AML solutions to drive market 159
TABLE 196 INDIA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 159
TABLE 197 INDIA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 159

TABLE 198 INDIA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 160
TABLE 199 INDIA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 160
TABLE 200 INDIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 160
TABLE 201 INDIA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 160
TABLE 202 INDIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 161
TABLE 203 INDIA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 161
TABLE 204 INDIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 161
TABLE 205 INDIA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 161
10.4.9 REST OF ASIA PACIFIC 162
TABLE 206 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 162
TABLE 207 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 162
TABLE 208 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 163
TABLE 209 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 163
TABLE 210 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 163
TABLE 211 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 163
TABLE 212 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 164
TABLE 213 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 164
TABLE 214 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 164
TABLE 215 REST OF ASIA PACIFIC: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 164
10.5 MIDDLE EAST & AFRICA 165
10.5.1 MIDDLE EAST & AFRICA: MARKET DRIVERS 165
10.5.2 MIDDLE EAST & AFRICA: RECESSION IMPACT 165
10.5.3 MIDDLE EAST & AFRICA: REGULATORY LANDSCAPE 165
TABLE 216 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 166
TABLE 217 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 166
TABLE 218 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 166
TABLE 219 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 166
TABLE 220 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 167
TABLE 221 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 167
TABLE 222 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 167
TABLE 223 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 167
TABLE 224 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 168
TABLE 225 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 168
TABLE 226 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 168
TABLE 227 MIDDLE EAST & AFRICA: ANTI-MONEY LAUNDERING MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 169
10.5.4 UNITED ARAB EMIRATES 169
10.5.4.1 Government initiatives to promote AML and CFT measures 169
TABLE 228 UAE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2017-2022 (USD MILLION) 169
TABLE 229 UAE: ANTI-MONEY LAUNDERING MARKET, BY OFFERING, 2023-2028 (USD MILLION) 170
TABLE 230 UAE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2017-2022 (USD MILLION) 170
TABLE 231 UAE: ANTI-MONEY LAUNDERING MARKET, BY SOLUTION, 2023-2028 (USD MILLION) 170
TABLE 232 UAE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2017-2022 (USD MILLION) 170
TABLE 233 UAE: ANTI-MONEY LAUNDERING MARKET, BY DEPLOYMENT MODE, 2023-2028 (USD MILLION) 171
TABLE 234 UAE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 171
TABLE 235 UAE: ANTI-MONEY LAUNDERING MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 171
TABLE 236 UAE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2017-2022 (USD MILLION) 171
TABLE 237 UAE: ANTI-MONEY LAUNDERING MARKET, BY END USER, 2023-2028 (USD MILLION) 172

AML Market by Offering (Solutions (KYC/CDD & Sanctions Screening, Transaction Monitoring, Case Management & Reporting), Services), Deployment Mode, Organization Size, End User (Banks & Financial Institutes, Insurance) and Region - Global Forecast to 2028

Market Report | 2023-09-15 | 279 pages | MarketsandMarkets

To place an Order with Scotts International:

- - Print this form
- - Complete the relevant blank fields and sign
- - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	$4950.00
	Multi User	$6650.00
	Corporate License	$8150.00
	Enterprise Site License	$10000.00
	VAT	
	Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*		Phone*	
First Name*		Last Name*	
Job title*			
Company Name*		EU Vat / Tax ID / NIP number*	
Address*		City*	

Zip Code*		Country*	
		Date	2025-05-21
		Signature	