

SOC as a Service Market by Service Type (Managed SIEM and log Management, Vulnerability Scanning and assessment, Threat Detection & Incident Response, and GRC), Offering, Application, Sectors, Vertical and Region - Global Forecast to 2028

Market Report | 2023-09-12 | 393 pages | MarketsandMarkets

AVAILABLE LICENSES:

- Single User \$4950.00
- Multi User \$6650.00
- Corporate License \$8150.00
- Enterprise Site License \$10000.00

Report description:

The global SOCaaS market size is projected to grow from USD 6.7 billion in 2023 to USD 11.4 billion by 2028 at a CAGR of 11.2% during the forecast period. The market growth in SOCaaS is fueled by factors such as rapid technological advancements, the growing trend of BYOD, CYOD, and WFH, the growing complexity of cyber threats, and complex threat response.

"By application, the cloud security segment will grow at the highest CAGR during the forecast period."

The cloud security segment attained the highest CAGR in the SOCaaS market's application segmentation due to increasing cloud adoption and its distinct security challenges. Cloud security SOCaaS services offer tailored monitoring and threat detection, catering to the complexities of securing cloud data and applications. The urgency to counter cloud-specific threats, comply with regulations, and safeguard assets drives demand. As cloud services become integral, the segment's specialized capabilities for real-time monitoring and responsive incident management contribute to its significant growth. Thus, the cloud security segment accounts for the largest market size during the forecasted period.

"By organization size, the co-managed segment will grow at the largest market size during the forecast period."

The co-managed segment achieved the highest CAGR in the SOCaaS market's offering segmentation due to its adaptable and collaborative cybersecurity management approach. The model addresses the challenge of harmonizing internal security efforts with external expertise. Additionally, the co-managed SOCaaS empowers organizations to control specific security aspects while harnessing external providers' specialized skills for monitoring, threat detection, and incident response. Furthermore, merging internal knowledge with external support in co-managed SOCaaS delivers a cost-effective and efficient response to evolving cyber threats, propelling its significant growth. Thus, the co-managed offering segment has the highest CAGR during the forecasted period.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

"North America is expected to account for the largest market size during the forecasted period."

During the forecast period, North America leads in regional market share due to key industry players such as Fortinet, Cloudflare, and Proficio, among others, increased cyberattacks, rapid cloud-based technology adoption, and stringent security regulations. This dominance reflects the region's vulnerability to cyber threats, driving demand for robust solutions like SOCaaS. The rise in cloud-based applications further fuels the need for enhanced cybersecurity, pushing North American enterprises to embrace SOCaaS for vigilant monitoring and protection. The region's proactive response to compliance requirements solidifies its frontrunner status in the SOCaaS market, catering to various stringent security standards.

"Asia Pacific is anticipated to account for the highest CAGR during the forecasted period."

The Asia Pacific region, comprising developed economies like China, Japan, Australia, and New Zealand, and emerging ones like India and Singapore, is poised for the highest CAGR during the projected period. With robust governmental regulations and technological progress, the SOCaaS market is flourishing in Asia. Additionally, technology adoption, including analytics, cloud computing, and business infrastructure, is rapidly advancing in the region. Moreover, the Asia Pacific region leads in adopting SOCaaS solutions, driven by cybersecurity concerns and the shift to cloud-based solutions in industry verticals such as BFSI, government, IT, and telecom. Security breaches, strict regulations, and the shift toward standardized security solutions further fuel the growth.

The Asia Pacific region experienced a significant surge in cyberattacks, prompting national cybersecurity policy updates and adopting encryption solutions. This escalation in threats has led prominent vendors like IBM and TCS to expand SOCaaS operations in the region to bolster security and business profitability in the face of intensifying cyber risk. Thus, the Asia Pacific region has the highest CAGR during the forecasted period.

Breakdown of primaries

The study contains various industry experts' insights, from suppliers/software developers to OEMs and Tier 1 vendors.

The break-up of the primaries is as follows:

- By Company Type: Tier 1 - 35%, Tier 2 - 45%, and Tier 3 - 20%

- By Designation: C-level - 40%, Managerial and Others - 60%

- By Region: North America - 20%, Europe - 35%, Asia Pacific - 45%

The key vendors in the global SOCaaS market include NTT (Japan), Verizon (US), Lumen Technology (US), Atos (France), Fortinet (US), Thales (France), Kaseya (US), Cloudflare (US), AT&T (US), Arctic Wolf (US), Trustwave (US), Proficio (US), Airbus (France), ConnectWise (US), Clearnetwork, Inc (US), Stratosphere Networks (US), eSec Forte (India), Cybersafe Solutions (US), eSentire (Canada), CyberSecOp (US), TECEZE (UK), Netsurion (US), Foresite Cybersecurity (US), Ascend Technologies (US), inSOC (US), SafeAeon (US), SOCWISE (Hungary), Wizard Cyber (UK), and Eventus Security (India).

The study includes in-depth competitive intelligence covering company profiles, recent developments, and key market strategies.

Research Coverage

The report segments the SOCaaS market and forecasts its size by service type (managed SIEM & log management, vulnerability scanning & assessment, threat detection & incident response, and GRC), offering (fully managed and co-managed), application (network security, cloud security, endpoint security, and application security), sectors (public and private), verticals (BFSI, healthcare, government, manufacturing, energy and utilities, IT and ITeS, telecommunications, transportation, and logistics, and other verticals), and region (North America, Europe, Asia Pacific, Middle East & Africa, and Latin America).

Key Benefits of Buying the Report

The report will help the market leaders/new entrants with information on the closest approximations of the revenue numbers for the overall SOCaaS market and the subsegments. The report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the market pulse and provides information on key market drivers, restraints, challenges, and opportunities.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

The report provides insights on the following pointers:

- Analysis of key drivers (The growing complexity of cyber threats, Rapid technological advancements along with the increasing trend of BYOD, CYOD, and WFH), restraints (The data privacy and compliance concerns, Integration complexity in adopting SOCaaS), opportunities (Leveraging the rise in cloud-based solutions adoption among SMEs, Harnessing the power of AI, ML, and blockchain technologies for cyber defense advancements), and challenges (Limited skilled cybersecurity professionals in the SOCaaS Market, The challenge of non-standardized log formats in the SOCaaS Market).
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the SOCaaS market.
- Market Development: Comprehensive information about lucrative markets - the report analyses the SOCaaS market across varied regions.
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the SOCaaS market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like NTT (Japan), Verizon (US), Lumen Technology (US), Atos (France), Fortinet (US), Thales (France), Kaseya (US), Cloudflare (US), AT&T (US), Arctic Wolf (US), Trustwave (US), Proficio (US), Airbus (France), ConnectWise (US), Clearnetwork, Inc (US), Stratosphere Networks (US), eSec Forte (India), Cybersafe Solutions (US), eSentire (Canada), CyberSecOp (US), TECEZE (UK), Netsurion (US), Foresite Cybersecurity (US), Ascend Technologies (US), inSOC (US), SafeAeon (US), SOCWISE (Hungary), Wizard Cyber (UK), and Eventus Security (India), among others in the SOCaaS market strategies.

Table of Contents:

1	INTRODUCTION	37
1.1	STUDY OBJECTIVES	37
1.2	MARKET DEFINITION	37
1.2.1	INCLUSIONS AND EXCLUSIONS	38
1.3	MARKET SCOPE	39
1.3.1	MARKET SEGMENTATION	39
1.3.2	REGIONS COVERED	40
1.3.3	YEARS CONSIDERED	40
1.4	CURRENCY CONSIDERED	41
TABLE 1	USD EXCHANGE RATES, 2017-2021	41
1.5	STAKEHOLDERS	41
1.6	SUMMARY OF CHANGES	42
2	RESEARCH METHODOLOGY	43
2.1	RESEARCH DATA	43
FIGURE 1	SOC AS A SERVICE MARKET: RESEARCH DESIGN	43
2.1.1	SECONDARY DATA	44
2.1.2	PRIMARY DATA	44
2.1.2.1	Breakup of primaries	44
2.1.2.2	Key industry insights	45
2.2	MARKET SIZE ESTIMATION	45
2.2.1	TOP-DOWN APPROACH	46
FIGURE 2	APPROACH 1 (SUPPLY-SIDE): REVENUE FROM SERVICES OF SOC AS A SERVICE VENDORS	46
FIGURE 3	APPROACH 1 (SUPPLY-SIDE) ANALYSIS: STEPS AND SOURCES	46
FIGURE 4	SOC AS A SERVICE MARKET ESTIMATION: RESEARCH FLOW	47
2.2.2	BOTTOM-UP APPROACH	48
FIGURE 5	APPROACH 2 (BOTTOM-UP, DEMAND SIDE): SOC AS A SERVICE MARKET	48
2.3	DATA TRIANGULATION	49

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

FIGURE 6	SOC AS A SERVICE MARKET: DATA TRIANGULATION	49
2.4	MARKET FORECAST	50
TABLE 2	FACTOR ANALYSIS	50
2.5	COMPANY EVALUATION QUADRANT METHODOLOGY (KEY PLAYERS)	51
FIGURE 7	COMPANY EVALUATION QUADRANT (KEY PLAYERS): CRITERIA WEIGHTAGE	51
2.6	COMPANY EVALUATION QUADRANT METHODOLOGY (STARTUPS)	52
FIGURE 8	COMPANY EVALUATION QUADRANT (STARTUPS): CRITERIA WEIGHTAGE	52
2.7	ASSUMPTIONS	53
TABLE 3	STUDY ASSUMPTIONS	53
2.8	LIMITATIONS	54
TABLE 4	STUDY LIMITATIONS	54
3	EXECUTIVE SUMMARY	55
FIGURE 9	SOC AS A SERVICE MARKET TO WITNESS SIGNIFICANT GROWTH DURING FORECAST PERIOD	57
FIGURE 10	SOCaaS MARKET: SEGMENTS SNAPSHOT	58
FIGURE 11	SOC AS A SERVICE MARKET: REGIONAL SNAPSHOT	59
4	PREMIUM INSIGHTS	60
4.1	ATTRACTIVE OPPORTUNITIES FOR SOC AS A SERVICE MARKET PLAYERS	60
FIGURE 12	RISE IN CYBER-ATTACKS, NEED FOR ROUND-THE-CLOCK MONITORING, AND RAPID INCIDENT RESPONSE SERVICES TO BOOST MARKET GROWTH	60
4.2	SOC AS A SERVICE MARKET, BY SERVICE TYPE	60
FIGURE 13	MANAGED SIEM & LOG MANAGEMENT SERVICES TO BE LARGEST MARKET DURING FORECAST PERIOD	60
4.3	SOC AS A SERVICE MARKET, BY OFFERING	61
FIGURE 14	FULLY MANAGED SOC AS A SERVICE TO BE LARGER MARKET THAN CO-MANAGED SERVICES DURING FORECAST PERIOD	61
4.4	SOC AS A SERVICE MARKET, BY APPLICATION	61
FIGURE 15	ENDPOINT SECURITY TO ACCOUNT FOR LARGEST APPLICATION MARKET DURING FORECAST PERIOD	61
4.5	SOC AS A SERVICE MARKET, BY SECTOR	62
FIGURE 16	SOC AS A SERVICE IN PRIVATE SECTOR TO BE LARGER MARKET DURING FORECAST PERIOD	62
4.6	SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE	62
FIGURE 17	ADOPTION OF SOC AS A SERVICE BY LARGE ENTERPRISES TO REMAIN LARGER DURING FORECAST PERIOD	62
4.7	SOC AS A SERVICE MARKET, BY VERTICAL	63
FIGURE 18	BFSI TO BE LARGEST VERTICAL MARKET DURING FORECAST PERIOD	63
4.8	MARKET INVESTMENT SCENARIO	63
FIGURE 19	ASIA PACIFIC TO EMERGE AS BEST MARKET FOR INVESTMENTS IN NEXT FIVE YEARS	63
5	MARKET OVERVIEW AND INDUSTRY TRENDS	64
5.1	INTRODUCTION	64
5.2	EVOLUTION	64
FIGURE 20	EVOLUTION OF SECURITY OPERATIONS CENTER	64
5.2.1	EARLY DAYS AND TRADITIONAL FOCUS	65
5.2.2	INTEGRATION OF COMPLIANCE AND TECHNOLOGY	65
5.2.3	GOLDEN PERIOD OF EVOLUTION	65
5.2.4	EMERGENCE OF MANAGED SECURITY SERVICES PROVIDERS (MSSPs)	65
5.2.5	RISE OF NEXT-GEN SOCS	65
5.2.6	THREAT INTELLIGENCE AND CLOUD SECURITY	65
5.2.7	POST-PANDEMIC CHALLENGES AND BEYOND	65
5.2.8	MODERN CYBER DEFENSE CENTERS	66
5.2.9	SERVICES OFFERED BY MODERN CYBER DEFENSE CENTERS	66

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.3	FRAMEWORK	66
FIGURE 21	SECURITY OPERATIONS CENTER AS A SERVICE FRAMEWORK	66
5.3.1	BENEFITS OF SOC AS A SERVICE	67
5.3.2	FEATURES OF SOC AS A SERVICE MARKET FRAMEWORK	67
5.4	MARKET DYNAMICS	68
FIGURE 22	DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES: SOC AS A SERVICE MARKET	68
5.4.1	DRIVERS	68
5.4.1.1	Increase in complexity of cyber threats	68
5.4.1.2	Rapid technological advancements along with growing trends of BYOD, CYOD, and WFH	69
5.4.1.3	Complex threat response process	69
5.4.2	RESTRAINTS	70
5.4.2.1	Data privacy and compliance concerns	70
5.4.2.2	Integration complexity with compatibility and interoperability issues	70
5.4.2.3	Cost constraints	70
5.4.3	OPPORTUNITIES	71
5.4.3.1	Rise in adoption of cloud-based solutions among SMEs	71
5.4.3.2	Harnessing power of AI, ML, and blockchain technologies for cyber defense advancements	71
5.4.4	CHALLENGES	72
5.4.4.1	Limited skilled cybersecurity professionals	72
5.4.4.2	Non-standardized log formats	72
5.5	CASE STUDY ANALYSIS	73
5.5.1	INSPIRA ENHANCED CYBERSECURITY WITH MODERNIZED SOC POWERED BY IBM QRADAR	73
5.5.2	CHILLISOFT AND ADVANTAGE EMPOWERED FIJI NATIONAL UNIVERSITY'S CYBERSECURITY WITH SOC AS A SERVICE	74
5.5.3	CYBERSECOP HELPED MULTIPLE INDUSTRIES IN ENHANCING CYBER SECURITY WITH SOC AS A SERVICE	75
5.6	VALUE CHAIN ANALYSIS	76
FIGURE 23	VALUE CHAIN OF SOC AS A SERVICE MARKET	77
5.7	ECOSYSTEM	78
FIGURE 24	KEY PLAYERS IN SOC AS A SERVICE ECOSYSTEM	78
TABLE 5	SOC AS A SERVICE MARKET ECOSYSTEM	79
5.8	PORTER'S FIVE FORCES ANALYSIS	80
FIGURE 25	PORTER'S FIVE FORCES ANALYSIS	80
TABLE 6	PORTER'S FIVE FORCES MODEL: IMPACT ANALYSIS	80
5.8.1	THREAT FROM NEW ENTRANTS	81
5.8.2	THREAT FROM SUBSTITUTES	81
5.8.3	BARGAINING POWER OF SUPPLIERS	81
5.8.4	BARGAINING POWER OF BUYERS	81
5.8.5	INTENSITY OF COMPETITIVE RIVALRY	81
5.9	PRICING ANALYSIS	82
5.9.1	SOC PRICES OF KEY PLAYERS, BY SOC TYPE	83
TABLE 7	SOC PRICES OF KEY PLAYERS, BY SOC TYPE (USD MILLION)	83
TABLE 8	COST BREAKDOWN FOR DIFFERENT LEVELS OF SECURITY OPERATIONS CENTERS (SOCs)	84
TABLE 9	CP CYBER: PRICING ANALYSIS	84
5.10	TECHNOLOGY ANALYSIS	84
5.10.1	EXTENDED DETECTION AND RESPONSE (XDR)	84
5.10.2	DECEPTION TECHNOLOGY	85
5.10.3	CLOUD-NATIVE SECURITY	85
5.10.4	ZERO TRUST ARCHITECTURE	86

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 5.10.5 □ BLOCKCHAIN TECHNOLOGY □ 86
- 5.10.6 □ AI/ML ADVANCEMENT □ 86
 - 5.10.6.1 □ Real-time threat detection □ 87
 - 5.10.6.2 □ Behavioral analytics □ 87
 - 5.10.6.3 □ Threat hunting & analysis □ 87
 - 5.10.6.4 □ Security orchestration & automation □ 88
 - 5.10.6.5 □ Predictive analytics □ 88
- 5.10.7 □ QUANTUM-SAFE CRYPTOGRAPHY □ 88
- 5.11 □ PATENT ANALYSIS □ 89
 - FIGURE 26 □ PATENT ANALYSIS □ 89
- 5.12 □ TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS □ 90
 - FIGURE 27 □ TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESS □ 90
- 5.13 □ TECHNOLOGY ROADMAP □ 91
 - TABLE 10 □ TECHNOLOGY ROADMAP □ 91
- 5.14 □ BUSINESS MODEL □ 92
 - 5.14.1 □ CUSTOMERS □ 92
 - 5.14.2 □ PRODUCTS AND SERVICES □ 92
 - 5.14.3 □ PRICING □ 93
 - 5.14.4 □ DISTRIBUTION CHANNELS □ 93
 - 5.14.5 □ MARKETING & SALES □ 93
 - 5.14.6 □ PARTNERSHIPS □ 93
 - 5.14.7 □ OPERATIONS □ 93
 - 5.14.8 □ PROFITABILITY □ 93
- 5.15 □ TARIFF AND REGULATORY LANDSCAPE □ 93
 - 5.15.1 □ PAYMENT CARD INDUSTRY DATA SECURITY STANDARD (PCI-DSS) □ 94
 - 5.15.2 □ GENERAL DATA PROTECTION REGULATION (GDPR) □ 94
 - 5.15.3 □ SARBANES-OXLEY ACT (SOX) □ 94
 - 5.15.4 □ CALIFORNIA CONSUMER PRIVACY ACT (CCPA) □ 94
 - 5.15.5 □ GRAMM-LEACH-BLILEY ACT OF 1999 (GLBA) □ 95
 - 5.15.6 □ HEALTH INSURANCE PORTABILITY AND ACCOUNTABILITY ACT (HIPAA) □ 95
 - 5.15.7 □ INTERNATIONAL ORGANIZATION FOR STANDARDIZATION (ISO) STANDARD 27001 □ 95
 - 5.15.8 □ REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 96
 - TABLE 11 □ LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS □ 96
- 5.16 □ KEY STAKEHOLDERS AND BUYING CRITERIA □ 97
 - 5.16.1 □ KEY STAKEHOLDERS IN BUYING PROCESS □ 97
 - FIGURE 28 □ INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS □ 97
 - TABLE 12 □ INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS □ 97
- 5.17 □ KEY CONFERENCES AND EVENTS □ 98
 - TABLE 13 □ CONFERENCES AND EVENTS, 2023-2024 □ 98
- 6 □ SOC AS A SERVICE MARKET, BY THREAT TYPE □ 99
 - 6.1 □ INTRODUCTION □ 99
 - 6.1.1 □ THREAT TYPE: MARKET DRIVERS □ 99
 - 6.2 □ ADVANCED PERSISTENT THREATS (APTS) □ 99
 - 6.2.1 □ SURGE IN APT THREATS ALONG WITH TECHNOLOGICAL ADVANCEMENTS □ 99
 - 6.3 □ INSIDER THREATS □ 100
 - 6.3.1 □ EMERGING PRACTICES, INCLUDING BYOD, REMOTE WORK, AND ONGOING MIGRATION □ 100
 - 6.4 □ DISTRIBUTED DENIAL OF SERVICE (DDOS) ATTACKS □ 101

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 6.4.1 INCREASED DIGITALIZATION, POLITICAL UNREST, AND SURGE IN WORK-FROM-HOME ACTIVITIES 101
- 6.5 MALWARE & RANSOMWARE 103
- 6.5.1 LACK OF CYBERSECURITY PREPAREDNESS, ALONG WITH COMBINATION OF TECHNOLOGICAL, FINANCIAL, AND SOCIETAL FACTORS 103
- 6.6 PHISHING & SOCIAL ENGINEERING ATTACKS 104
- 6.6.1 GLOBAL REACH OF ONLINE PLATFORMS AND SURGE IN REMOTE WORK 104
- 7 SOC AS A SERVICE MARKET, BY SERVICE TYPE 105
- 7.1 INTRODUCTION 106
- 7.1.1 SERVICE TYPE: MARKET DRIVERS 106
- FIGURE 29 MANAGED SIEM & LOG MANAGEMENT SERVICES TO LEAD MARKET DURING FORECAST PERIOD 106
- TABLE 14 SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 107
- TABLE 15 SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 107
- 7.2 MANAGED SIEM & LOG MANAGEMENT 107
- 7.2.1 EXPERT SECURITY MONITORING, ADVANCED THREAT DETECTION, AND EFFICIENT INCIDENT RESPONSE 107
- 7.2.2 MANAGED SIEM & LOG MANAGEMENT: MARKET DRIVERS 107
- TABLE 16 MANAGED SIEM & LOG MANAGEMENT SERVICES MARKET, BY REGION, 2017-2022 (USD MILLION) 108
- TABLE 17 MANAGED SIEM & LOG MANAGEMENT SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 108
- 7.3 VULNERABILITY SCANNING & ASSESSMENT 109
- 7.3.1 ENHANCED PROACTIVE SECURITY, INCIDENT RESPONSE, AND THREAT MITIGATION CAPABILITIES 109
- 7.3.2 VULNERABILITY SCANNING & ASSESSMENT: MARKET DRIVERS 109
- TABLE 18 VULNERABILITY SCANNING & ASSESSMENT SERVICES MARKET, BY REGION, 2017-2022 (USD MILLION) 109
- TABLE 19 VULNERABILITY SCANNING & ASSESSMENT SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 110
- 7.4 THREAT DETECTION & INCIDENT RESPONSE 110
- 7.4.1 EARLY THREAT IDENTIFICATION, SWIFT RESPONSE, AND EFFECTIVE MITIGATION 110
- 7.4.2 THREAT DETECTION & INCIDENT RESPONSE: MARKET DRIVERS 110
- TABLE 20 THREAT DETECTION & INCIDENT RESPONSE SERVICES MARKET, BY REGION, 2017-2022 (USD MILLION) 111
- TABLE 21 THREAT DETECTION & INCIDENT RESPONSE SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 111
- 7.5 GOVERNANCE RISK & COMPLIANCE (GRC) 111
- 7.5.1 EMPHASIZING IMPORTANCE OF RISK MANAGEMENT, COMPLIANCE, AND UNIFIED SECURITY STRATEGY 111
- 7.5.2 GOVERNANCE RISK & COMPLIANCE: MARKET DRIVERS 112
- TABLE 22 GRC SERVICES MARKET, BY REGION, 2017-2022 (USD MILLION) 112
- TABLE 23 GRC SERVICES MARKET, BY REGION, 2023-2028 (USD MILLION) 112
- 8 SOC AS A SERVICE MARKET, BY OFFERING 113
- 8.1 INTRODUCTION 114
- FIGURE 30 FULLY MANAGED SOC AS A SERVICE OFFERINGS TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD 114
- TABLE 24 SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 114
- TABLE 25 SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 114
- 8.2 FULLY MANAGED 115
- 8.2.1 RISE IN DEMAND FOR CONVENIENCE ALONG WITH COST AND TIME EFFICIENCY 115
- 8.2.2 FULLY MANAGED: MARKET DRIVERS 115
- TABLE 26 FULLY MANAGED SOC AS A SERVICE MARKET, BY REGION, 2017-2022 (USD MILLION) 116
- TABLE 27 FULLY MANAGED SOC AS A SERVICE MARKET, BY REGION, 2023-2028 (USD MILLION) 116
- 8.3 CO-MANAGED 116
- 8.3.1 CO-MANAGED SERVICES HELP ADDRESS PRIVACY AND SCALABILITY CONCERNS 116
- 8.3.2 CO-MANAGED: MARKET DRIVERS 117
- TABLE 28 CO-MANAGED SOC AS A SERVICE MARKET, BY REGION, 2017-2022 (USD MILLION) 117
- TABLE 29 CO-MANAGED SOC AS A SERVICE MARKET, BY REGION, 2023-2028 (USD MILLION) 117

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

?

9 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE 118

9.1 INTRODUCTION 119

FIGURE 31 LARGE ENTERPRISES SEGMENT TO LEAD MARKET DURING FORECAST PERIOD 119

TABLE 30 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 119

TABLE 31 SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 119

9.2 LARGE ENTERPRISES 120

9.2.1 RAPID INCREASE IN BYOD/CYOD FOLLOWED BY RISE IN SECURITY ATTACKS 120

9.2.2 LARGE ENTERPRISES: MARKET DRIVERS 120

TABLE 32 LARGE ENTERPRISES MARKET, BY REGION, 2017-2022 (USD MILLION) 120

TABLE 33 LARGE ENTERPRISES MARKET, BY REGION, 2023-2028 (USD MILLION) 121

9.3 SMES 121

9.3.1 COST BENEFITS AND HIGH-SECURITY RISKS TO FACTOR IN FOR SMES 121

9.3.2 SMES: MARKET DRIVERS 122

TABLE 34 SMES MARKET, BY REGION, 2017-2022 (USD MILLION) 122

TABLE 35 SMES MARKET, BY REGION, 2023-2028 (USD MILLION) 122

10 SOC AS A SERVICE MARKET, BY APPLICATION 123

10.1 INTRODUCTION 124

FIGURE 32 CLOUD SECURITY APPLICATION TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD 124

TABLE 36 SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 124

TABLE 37 SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 124

10.2 NETWORK SECURITY 125

10.2.1 INCREASE IN USAGE OF CLOUD AND DIGITAL PLATFORMS AND RISE IN NETWORK ATTACKS 125

10.2.2 NETWORK SECURITY: MARKET DRIVERS 125

TABLE 38 NETWORK SECURITY APPLICATION MARKET, BY REGION, 2017-2022 (USD MILLION) 125

TABLE 39 NETWORK SECURITY APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 126

10.3 CLOUD SECURITY 126

10.3.1 CONCERNS REGARDING SENSITIVE DATA STORED ON CLOUD 126

10.3.2 CLOUD SECURITY: MARKET DRIVERS 126

TABLE 40 CLOUD SECURITY APPLICATION MARKET, BY REGION, 2017-2022 (USD MILLION) 127

TABLE 41 CLOUD SECURITY APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 127

10.4 ENDPOINT SECURITY 128

10.4.1 HIGHER NUMBER OF MOBILE DEVICES AND GROWTH IN BYOD/CYOD TREND 128

10.4.2 ENDPOINT SECURITY: MARKET DRIVERS 128

TABLE 42 ENDPOINT SECURITY APPLICATION MARKET, BY REGION, 2017-2022 (USD MILLION) 128

TABLE 43 ENDPOINT SECURITY APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 129

10.5 APPLICATION SECURITY 129

10.5.1 GROWTH IN DIGITALIZATION AND BUSINESS-SENSITIVE APPLICATIONS 129

10.5.2 APPLICATION SECURITY: MARKET DRIVERS 129

TABLE 44 APPLICATION SECURITY APPLICATION MARKET, BY REGION, 2017-2022 (USD MILLION) 130

TABLE 45 APPLICATION SECURITY APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 130

11 SOC AS A SERVICE MARKET, BY SECTOR 131

11.1 INTRODUCTION 132

11.1.1 SECTOR: MARKET DRIVERS 132

FIGURE 33 PRIVATE SECTOR USE TO LEAD MARKET DURING FORECAST PERIOD 133

TABLE 46 SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 133

TABLE 47 SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 133

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.2	PUBLIC SECTOR	134
11.2.1	MANAGEMENT OF CRITICAL INFRASTRUCTURE AND STRINGENT REGULATIONS	134
11.2.2	PUBLIC SECTOR: MARKET DRIVERS	134
TABLE 48	PUBLIC SECTOR MARKET, BY REGION, 2017-2022 (USD MILLION)	134
TABLE 49	PUBLIC SECTOR MARKET, BY REGION, 2023-2028 (USD MILLION)	135
11.3	PRIVATE SECTOR	135
11.3.1	INCREASE IN CYBERATTACKS AND NEED TO PROTECT HUGE DATA	135
11.3.2	PRIVATE SECTOR: MARKET DRIVERS	135
TABLE 50	PRIVATE SECTOR MARKET, BY REGION, 2017-2022 (USD MILLION)	136
TABLE 51	PRIVATE SECTOR MARKET, BY REGION, 2023-2028 (USD MILLION)	136
12	SOC AS A SERVICE MARKET, BY VERTICAL	137
12.1	INTRODUCTION	138
12.1.1	VERTICAL: MARKET DRIVERS	138
FIGURE 34	HEALTHCARE VERTICAL TO RECORD HIGHEST GROWTH DURING FORECAST PERIOD	139
TABLE 52	SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION)	139
TABLE 53	SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION)	140
12.2	BFSI	140
12.2.1	GROWTH IN IMPORTANCE OF DATA CONFIDENTIALITY AND INTEGRITY	140
TABLE 54	BFSI VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	141
TABLE 55	BFSI VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	141
12.3	HEALTHCARE	142
12.3.1	RISE IN AWARENESS REGARDING PROTECTION OF PATIENT DATA	142
TABLE 56	HEALTHCARE VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	142
TABLE 57	HEALTHCARE VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	143
?		
12.4	GOVERNMENT	143
12.4.1	NEED TO MAINTAIN DATA INTEGRITY AND CONFIDENTIALITY	143
TABLE 58	GOVERNMENT VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	143
TABLE 59	GOVERNMENT VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	144
12.5	MANUFACTURING	144
12.5.1	AUTOMATION AND NEED TO PROTECT CRITICAL SYSTEMS AND DATA	144
TABLE 60	MANUFACTURING VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	145
TABLE 61	MANUFACTURING VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	145
12.6	ENERGY & UTILITIES	145
12.6.1	INCREASE IN DIGITALIZATION AND HANDLING OF HUGE SENSITIVE CUSTOMER DATA	145
TABLE 62	ENERGY & UTILITIES VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	146
TABLE 63	ENERGY & UTILITIES VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	146
12.7	IT & ITES	146
12.7.1	HIGHER DEPENDENCY ON DIGITAL INFRASTRUCTURE AND TECHNOLOGY-DRIVEN OPERATIONS	146
TABLE 64	IT & ITES VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	147
TABLE 65	IT & ITES VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	147
12.8	TELECOMMUNICATIONS	148
12.8.1	NEED TO SAFEGUARD VARIOUS NETWORK COMPONENTS AND URGENCY TO STOP SEVERAL FRAUDS	148
TABLE 66	TELECOMMUNICATIONS VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION)	148
TABLE 67	TELECOMMUNICATIONS VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION)	148
12.9	TRANSPORTATION & LOGISTICS	149
12.9.1	DEMAND FOR IOT AND CLOUD-BASED APPLICATIONS WITH LACK OF CYBER REGULATIONS	149

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 68 □ TRANSPORTATION & LOGISTICS VERTICAL MARKET, BY REGION, 2017-2022 (USD MILLION) □ 149

TABLE 69 □ TRANSPORTATION & LOGISTICS VERTICAL MARKET, BY REGION, 2023-2028 (USD MILLION) □ 150

12.10 □ OTHER VERTICALS □ 150

13 □ SOC AS A SERVICE MARKET, BY REGION □ 152

13.1 □ INTRODUCTION □ 153

FIGURE 35 □ ASIA PACIFIC TO GROW AT HIGHEST CAGR BY 2028 □ 153

TABLE 70 □ SOC AS A SERVICE MARKET, BY REGION, 2017-2022 (USD MILLION) □ 154

TABLE 71 □ SOC AS A SERVICE MARKET, BY REGION, 2023-2028 (USD MILLION) □ 154

13.2 □ NORTH AMERICA □ 154

13.2.1 □ NORTH AMERICA: MARKET DRIVERS □ 155

13.2.2 □ NORTH AMERICA: RECESSION IMPACT □ 155

13.2.3 □ NORTH AMERICA: REGULATORY LANDSCAPE □ 156

FIGURE 36 □ NORTH AMERICA: MARKET SNAPSHOT □ 157

TABLE 72 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) □ 157

TABLE 73 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) □ 158

TABLE 74 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) □ 158

TABLE 75 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) □ 158

TABLE 76 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) □ 158

TABLE 77 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) □ 159

TABLE 78 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) □ 159

TABLE 79 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) □ 159

TABLE 80 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) □ 159

TABLE 81 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) □ 160

TABLE 82 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) □ 160

TABLE 83 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) □ 161

TABLE 84 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2017-2022 (USD MILLION) □ 161

TABLE 85 □ NORTH AMERICA: SOC AS A SERVICE MARKET, BY COUNTRY, 2023-2028 (USD MILLION) □ 161

13.2.4 □ US □ 162

13.2.4.1 □ Government-backed initiatives and escalating cyber threats □ 162

TABLE 86 □ US: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) □ 162

TABLE 87 □ US: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) □ 163

TABLE 88 □ US: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) □ 163

TABLE 89 □ US: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) □ 163

TABLE 90 □ US: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) □ 163

TABLE 91 □ US: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) □ 164

TABLE 92 □ US: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) □ 164

TABLE 93 □ US: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) □ 164

TABLE 94 □ US: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) □ 164

TABLE 95 □ US: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) □ 165

TABLE 96 □ US: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) □ 165

TABLE 97 □ US: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) □ 166

13.2.5 □ CANADA □ 166

13.2.5.1 □ Elevated cyber breaches and ransomware attacks □ 166

TABLE 98 □ CANADA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) □ 167

TABLE 99 □ CANADA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) □ 167

TABLE 100 □ CANADA: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) □ 168

TABLE 101 □ CANADA: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) □ 168

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 102 CANADA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 168

TABLE 103 CANADA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 168

TABLE 104 CANADA: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 169

TABLE 105 CANADA: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 169

TABLE 106 CANADA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 169

TABLE 107 CANADA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 169

TABLE 108 CANADA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 170

TABLE 109 CANADA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 170

13.3 EUROPE 171

13.3.1 EUROPE: MARKET DRIVERS 171

13.3.2 EUROPE: RECESSION IMPACT 172

13.3.3 EUROPE: REGULATORY LANDSCAPE 172

TABLE 110 EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 173

TABLE 111 EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 173

TABLE 112 EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 173

TABLE 113 EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 174

TABLE 114 EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 174

TABLE 115 EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 174

TABLE 116 EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 174

TABLE 117 EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 175

TABLE 118 EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 175

TABLE 119 EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 175

TABLE 120 EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 176

TABLE 121 EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 176

TABLE 122 EUROPE: SOC AS A SERVICE MARKET, BY COUNTRY, 2017-2022 (USD MILLION) 177

TABLE 123 EUROPE: SOC AS A SERVICE MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 177

13.3.4 UK 177

13.3.4.1 Resilient response to escalating cyber threats and cloud transition 177

TABLE 124 UK: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 178

TABLE 125 UK: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 178

TABLE 126 UK: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 179

TABLE 127 UK: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 179

TABLE 128 UK: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 179

TABLE 129 UK: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 179

TABLE 130 UK: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 180

TABLE 131 UK: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 180

TABLE 132 UK: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 180

TABLE 133 UK: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 180

TABLE 134 UK: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 181

TABLE 135 UK: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 181

13.3.5 GERMANY 182

13.3.5.1 Germany's dynamic digitalization and critical infrastructure vulnerabilities 182

TABLE 136 GERMANY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 182

TABLE 137 GERMANY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 182

TABLE 138 GERMANY: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 183

TABLE 139 GERMANY: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 183

TABLE 140 GERMANY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 183

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 141 GERMANY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 183

TABLE 142 GERMANY: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 184

TABLE 143 GERMANY: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 184

TABLE 144 GERMANY: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 184

TABLE 145 GERMANY: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 184

TABLE 146 GERMANY: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 185

TABLE 147 GERMANY: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 185

13.3.6 FRANCE 185

13.3.6.1 Increase in French organizations' interest in adopting AI/ML, automation, IoT, and blockchain to fight cybersecurity concerns 185

TABLE 148 FRANCE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 186

TABLE 149 FRANCE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 186

TABLE 150 FRANCE: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 186

TABLE 151 FRANCE: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 187

TABLE 152 FRANCE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 187

TABLE 153 FRANCE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 187

TABLE 154 FRANCE: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 187

TABLE 155 FRANCE: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 188

TABLE 156 FRANCE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 188

TABLE 157 FRANCE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 188

TABLE 158 FRANCE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 189

TABLE 159 FRANCE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 189

13.3.7 SPAIN 189

13.3.7.1 Evolution of cybersecurity landscape 189

TABLE 160 SPAIN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 190

TABLE 161 SPAIN: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 190

TABLE 162 SPAIN: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 191

TABLE 163 SPAIN: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 191

TABLE 164 SPAIN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 191

TABLE 165 SPAIN: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 191

TABLE 166 SPAIN: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 192

TABLE 167 SPAIN: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 192

TABLE 168 SPAIN: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 192

TABLE 169 SPAIN: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 192

TABLE 170 SPAIN: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 193

TABLE 171 SPAIN: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 193

13.3.8 ITALY 193

13.3.8.1 Escalation of cyber threats, especially ransomware attacks 193

TABLE 172 ITALY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 194

TABLE 173 ITALY: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 194

TABLE 174 ITALY: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 195

TABLE 175 ITALY: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 195

TABLE 176 ITALY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 195

TABLE 177 ITALY: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 195

TABLE 178 ITALY: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 196

TABLE 179 ITALY: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 196

TABLE 180 ITALY: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 196

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 181 ITALY: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 196

TABLE 182 ITALY: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 197

TABLE 183 ITALY: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 197

13.3.9 NETHERLANDS 197

13.3.9.1 Urgent need for SoC with evolving threat landscape 197

TABLE 184 NETHERLANDS: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 198

TABLE 185 NETHERLANDS: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 198

TABLE 186 NETHERLANDS: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 199

TABLE 187 NETHERLANDS: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 199

TABLE 188 NETHERLANDS: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 199

TABLE 189 NETHERLANDS: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 199

TABLE 190 NETHERLANDS: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 200

TABLE 191 NETHERLANDS: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 200

TABLE 192 NETHERLANDS: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 200

TABLE 193 NETHERLANDS: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 200

TABLE 194 NETHERLANDS: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 201

TABLE 195 NETHERLANDS: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 201

13.3.10 REST OF EUROPE 201

TABLE 196 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 202

TABLE 197 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 202

TABLE 198 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 202

TABLE 199 REST OF EUROPE: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 203

TABLE 200 REST OF EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 203

TABLE 201 REST OF EUROPE: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 203

TABLE 202 REST OF EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 203

TABLE 203 REST OF EUROPE: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 204

TABLE 204 REST OF EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 204

TABLE 205 REST OF EUROPE: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 204

TABLE 206 REST OF EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 205

TABLE 207 REST OF EUROPE: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 205

13.4 ASIA PACIFIC 205

13.4.1 ASIA PACIFIC: MARKET DRIVERS 206

13.4.2 ASIA PACIFIC: RECESSION IMPACT 206

13.4.3 ASIA PACIFIC: REGULATORY LANDSCAPE 207

FIGURE 37 ASIA PACIFIC: MARKET SNAPSHOT 208

TABLE 208 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 209

TABLE 209 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 209

TABLE 210 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 209

TABLE 211 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 209

TABLE 212 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 210

TABLE 213 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 210

TABLE 214 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 210

TABLE 215 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 210

TABLE 216 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 211

TABLE 217 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 211

TABLE 218 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 211

TABLE 219 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 212

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

TABLE 220 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY COUNTRY/REGION, 2017-2022 (USD MILLION) 212
TABLE 221 ASIA PACIFIC: SOC AS A SERVICE MARKET, BY COUNTRY/REGION, 2023-2028 (USD MILLION) 213
13.4.4 CHINA 213
13.4.4.1 Technological surge and large-scale adoption of cloud solutions 213
TABLE 222 CHINA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2017-2022 (USD MILLION) 214
TABLE 223 CHINA: SOC AS A SERVICE MARKET, BY SERVICE TYPE, 2023-2028 (USD MILLION) 214
TABLE 224 CHINA: SOC AS A SERVICE MARKET, BY SECTOR, 2017-2022 (USD MILLION) 214
TABLE 225 CHINA: SOC AS A SERVICE MARKET, BY SECTOR, 2023-2028 (USD MILLION) 215
TABLE 226 CHINA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2017-2022 (USD MILLION) 215
TABLE 227 CHINA: SOC AS A SERVICE MARKET, BY ORGANIZATION SIZE, 2023-2028 (USD MILLION) 215
TABLE 228 CHINA: SOC AS A SERVICE MARKET, BY OFFERING, 2017-2022 (USD MILLION) 215
TABLE 229 CHINA: SOC AS A SERVICE MARKET, BY OFFERING, 2023-2028 (USD MILLION) 216
TABLE 230 CHINA: SOC AS A SERVICE MARKET, BY APPLICATION, 2017-2022 (USD MILLION) 216
TABLE 231 CHINA: SOC AS A SERVICE MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 216
TABLE 232 CHINA: SOC AS A SERVICE MARKET, BY VERTICAL, 2017-2022 (USD MILLION) 217
TABLE 233 CHINA: SOC AS A SERVICE MARKET, BY VERTICAL, 2023-2028 (USD MILLION) 217
13.4.5 JAPAN 218

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

SOC as a Service Market by Service Type (Managed SIEM and log Management, Vulnerability Scanning and assessment, Threat Detection & Incident Response, and GRC), Offering, Application, Sectors, Vertical and Region - Global Forecast to 2028

Market Report | 2023-09-12 | 393 pages | MarketsandMarkets

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User	\$4950.00
	Multi User	\$6650.00
	Corporate License	\$8150.00
	Enterprise Site License	\$10000.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Date

2025-05-19

Signature

A large, empty rectangular box intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com