

**Post-Consumer Recycled Plastics Market by Source (Bottles, Non-bottle Rigid), Polymer Type, Processing Type (Mechanical, Chemical, Biological), End-use (Packaging, Building & Construction, Automotive, Electronics), and Region - Global Forecast to 2028**

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**Report description:**

The post-consumer recycled plastics market is projected to grow from USD 62.1 billion in 2023 to USD 92.6 billion by 2028, at a CAGR of 8.3% from 2023 to 2028. Economic growth, rapid urbanization, and changing lifestyles have led to increased consumer waste generation, posing threats to the environment. Nonetheless, the awareness about waste management has increased significantly with the progress in consumer education and understanding of health and the environment. The growing population and the rising income levels have created new opportunities for the waste management market. Globally, new technologies have been developed, which have helped lower the amount of waste generated. The recycling of waste products, such as paper, plastic, and metal, reduces the production cost and contributes to the sustainable development of the environment.

"Non-bottle Rigid to be the second fastest growing source during the forecast period."

Non-bottle rigid plastics serve as a significant source of recycled plastics due to their prevalence in various applications beyond bottles. Items such as containers, packaging trays, and automotive parts contribute to the accumulation of discarded non-bottle rigid plastics. These materials, often composed of diverse polymer types, present challenges for recycling due to their complex structures. However, advancements in sorting technologies and recycling processes are enabling the recovery and reprocessing of non-bottle rigid plastics, reducing waste, and promoting sustainable practices across industries that rely on these versatile materials.

"The Polypropylene (PP) to be the fastest growing polymer type in the post-consumer recycled plastics market."

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PP (Polypropylene) stands as the fastest-growing polymer type in the post-consumer recycled plastics market due to its versatile applications, increased consumer demand for sustainable products, and expanding recycling capabilities. As industries recognize the potential of recycled PP in various sectors like packaging, automotive, and consumer goods, the demand for post-consumer recycled PP is surging. Moreover, advancements in recycling technologies are addressing the challenges associated with processing PP waste, making it increasingly viable for recovery and reintegration into the manufacturing cycle, thus propelling its rapid growth within the recycled plastics landscape.

"The mechanical processing holds the largest market share in the post-consumer recycled plastics market."

The mechanical recycling process offers distinct advantages in plastic recycling, including its energy efficiency, lower environmental impact, and preservation of polymer properties. Through sorting, cleaning, and reprocessing, mechanical recycling minimizes energy consumption compared to chemical methods, contributing to reduced carbon footprint. Additionally, this approach avoids introducing new chemicals and maintains the intrinsic characteristics of the polymer, enabling recycled plastics to retain their original quality and performance, making them suitable for various applications while promoting resource conservation and sustainable waste management practices.

"The building & construction application holds the second largest market share in post-consumer recycled plastics market."

The utilization of recycled plastics in building and construction applications is on the rise due to the sector's increasing emphasis on sustainability, resource efficiency, and waste reduction. Incorporating recycled plastics in construction materials offers advantages such as reduced reliance on virgin resources, decreased landfill waste, and potential energy savings during production. As the industry seeks eco-friendly solutions, recycled plastics find applications in products like insulation, roofing materials, and structural components, aligning with sustainable building practices and addressing environmental concerns associated with traditional construction materials.

"Europe is the second biggest market in post-consumer recycled plastics market."

The post-consumer recycled plastics market is experiencing growth in Europe due to the region's robust regulatory framework, environmental consciousness, and circular economy initiatives. Stricter regulations and targets for plastic waste reduction and recycling have accelerated the adoption of post-consumer recycled plastics by industries. European consumers' demand for sustainable products aligns with the increased availability of recycled plastics, leading to its integration across sectors like packaging, automotive, and electronics.

Extensive primary interviews were conducted to determine and verify the market size for several segments and sub-segments, and information was gathered through secondary research.

The break-up of primary interviews is given below:

-□By Company Type - Tier 1: 45%, Tier 2: 37%, and Tier 3: 18%

-□By Designation - C-Level: 54%, D-Level: 28%, and Others: 18%

-□By Region - North America: 20%, Europe: 20%, Asia Pacific: 25%, Middle East & Africa: 8%, and South America: 12%

Notes: \*Others include sales, marketing, and product managers.

Notes: Tier 1: >USD 5 Billion; Tier 2: USD 1 Billion- USD 5 Billion; and Tier 3: <USD 1 Billion

**Companies Covered:** The companies profiled in this market research report include Veolia Environnement SA (France), Suez SA (France), Waste Management, Inc. (US), Republic Services, Inc. (US), Waste Connections, Inc. (Canada), Biffa plc (UK), Clean Harbors, Inc. (US), Stericycle, Inc. (US), Remondis SE & Co. KG (Germany), DS Smith plc (UK), Plastipak Holdings Inc. (US), KW Plastics (US), MBA Polymers, Inc. (US), Jayplas (UK), Envision Plastics Industries LLC (US) and others.

**Research Coverage:**

The market study covers post-consumer recycled plastics across various segments. It aims to estimate the market size and the

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growth potential of this market across different segments based on source, polymer type, processing type, end-use application, and region. The study also includes an in-depth competitive analysis of key players in the market, their company profiles, key observations related to their products and business offerings, recent developments undertaken by them, and key growth strategies adopted by them to improve their position in the post-consumer recycled plastics market.

Key Benefits of Buying the Report

The report is expected to help the market leaders/new entrants in this market share the closest approximations of the revenue numbers of the overall post-consumer recycled plastics market and its segments and sub-segments. This report is projected to help stakeholders understand the competitive landscape of the market, gain insights to improve the position of their businesses and plan suitable go-to-market strategies. The report also aims to help stakeholders understand the pulse of the market and provides them with information on the key market drivers, challenges, and opportunities.

The report provides insights on the following pointers:

- Analysis of key drivers (stringent government regulations, awareness programs for sustainable waste management practices, growing urban population, and consumer preference for sustainable products), restraints (absence of framework for plastic waste collection and segregation, and lack of adequate recycling facilities) opportunities (rising demand for plastic waste management from emerging economies, and increasing R&D investments in plastic recycling technologies), and challenges (difficulty in managing supply chain) influencing the growth of the post-consumer recycled plastics market
- Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product & service launches in the post-consumer recycled plastics market
- Market Development: Comprehensive information about lucrative markets - the report analyses the post-consumer recycled plastics market across varied regions
- Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the post-consumer recycled plastics market
- Competitive Assessment: In-depth assessment of market shares, growth strategies, and service offerings of leading players like Veolia Environnement SA (France), Suez SA (France), Waste Management, Inc. (US), Republic Services, Inc. (US), Waste Connections, Inc. (Canada), Biffa plc (UK), Clean Harbors, Inc. (US), Stericycle, Inc. (US), Remondis SE & Co. KG (Germany), DS Smith plc (UK), Plastipak Holdings Inc. (US), KW Plastics (US), MBA Polymers, Inc. (US), Jayplas (UK), Envision Plastics Industries LLC (US) among others in the post-consumer recycled plastics market.

Table of Contents:

1 INTRODUCTION 44

1.1 STUDY OBJECTIVES 44

1.2 MARKET DEFINITION 44

1.2.1 INCLUSIONS AND EXCLUSIONS 45

TABLE 1 INCLUSIONS AND EXCLUSIONS 45

1.3 STUDY SCOPE 45

FIGURE 1 POST-CONSUMER RECYCLED PLASTICS MARKET SEGMENTATION 45

1.3.1 REGIONS COVERED 46

1.3.2 YEARS CONSIDERED 46

1.4 CURRENCY CONSIDERED 47

TABLE 2 CURRENCY CONVERSION RATE, 2020-2022 47

1.5 UNIT CONSIDERED 47

1.6 STAKEHOLDERS 47

1.7 SUMMARY OF CHANGES 48

2 RESEARCH METHODOLOGY 49

2.1 RESEARCH DATA 49

FIGURE 2 RESEARCH DESIGN 49

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2.1.1	SECONDARY DATA	50
2.1.1.1	Key data from secondary sources	50
2.1.2	PRIMARY DATA	50
2.1.2.1	Key data from primary sources	51
FIGURE 3	BREAKDOWN OF PRIMARY INTERVIEWS	51
FIGURE 4	INSIGHTS FROM INDUSTRY EXPERTS	52
2.2	MARKET SIZE ESTIMATION	52
2.2.1	APPROACH 1: MARKET SIZE ESTIMATION, BY VOLUME	53
FIGURE 5	APPROACH 1: POST-CONSUMER PLASTIC WASTE GENERATION, BY COUNTRY	53
2.2.2	APPROACH 2: MARKET SIZE ESTIMATION, BY VALUE	53
FIGURE 6	APPROACH 2: COUNTRY-LEVEL MARKET SIZE	53
2.3	DATA TRIANGULATION	54
FIGURE 7	DATA TRIANGULATION	54
2.4	RESEARCH ASSUMPTIONS	55
2.5	RESEARCH LIMITATIONS	55
2.6	RECESSION IMPACT ANALYSIS	56
TABLE 3	GDP GROWTH RATE FOR MAJOR REGIONS	56
?		
3	EXECUTIVE SUMMARY	57
FIGURE 8	BOTTLES TO SURPASS OTHER SEGMENTS DURING FORECAST PERIOD	57
FIGURE 9	POLYPROPYLENE (PP) TO BE FASTEST-GROWING SEGMENT DURING FORECAST PERIOD	58
FIGURE 10	MECHANICAL SEGMENT TO SECURE LEADING MARKET POSITION DURING FORECAST PERIOD	59
FIGURE 11	PACKAGING SEGMENT TO HOLD MAXIMUM MARKET SHARE IN 2028	59
FIGURE 12	ASIA PACIFIC TO BE FASTEST-GROWING REGION DURING FORECAST PERIOD	60
4	PREMIUM INSIGHTS	61
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN POST-CONSUMER RECYCLED PLASTICS MARKET	61
FIGURE 13	INCREASED AWARENESS TOWARD SUSTAINABLE PACKAGING SOLUTIONS	61
4.2	ASIA PACIFIC POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION AND COUNTRY	62
FIGURE 14	AUTOMOTIVE AND CHINA TO BE MAJOR STAKEHOLDERS IN 2022	62
4.3	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE	62
FIGURE 15	BOTTLES TO BE LARGEST SEGMENT BY VOLUME DURING FORECAST PERIOD	62
4.4	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE	63
FIGURE 16	POLYETHYLENE TEREPHTHALATE (PET) TO SURPASS OTHER SEGMENTS BY VOLUME DURING FORECAST PERIOD	63
4.5	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE	63
FIGURE 17	MECHANICAL SEGMENT TO LEAD MARKET BY VOLUME IN 2028	63
4.6	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION	64
FIGURE 18	PACKAGING SEGMENT TO REGISTER HIGHEST GROWTH BY VOLUME DURING FORECAST PERIOD	64
4.7	POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION	64
FIGURE 19	UK TO BE FASTEST-GROWING MARKET BY VOLUME DURING FORECAST PERIOD	64
5	MARKET OVERVIEW	65
5.1	INTRODUCTION	65
5.2	MARKET DYNAMICS	66
FIGURE 20	POST-CONSUMER RECYCLED PLASTICS MARKET DYNAMICS	66
5.2.1	DRIVERS	66
5.2.1.1	Stringent government regulations	66
TABLE 4	RECENT LAWS AND REGULATIONS	67
5.2.1.2	Awareness programs for sustainable waste management	68

5.2.1.3	Growing urban population	68
TABLE 5	ASIA PACIFIC URBANIZATION TREND, 1990-2050	69
5.2.1.4	Consumer preference for sustainable products	69
5.2.2	RESTRAINTS	69
5.2.2.1	Non-compliance with plastic waste management in residential sector	69
5.2.2.2	Absence of framework for plastic waste collection and segregation	70
FIGURE 21	MIXED AND SEPARATE POST-CONSUMER PLASTIC WASTE COLLECTION, 2020	70
5.2.2.3	Lack of adequate recycling facilities	71
TABLE 6	TOP 10 COUNTRIES WITH MISMANAGED PLASTIC WASTE, 2019	71
5.2.3	OPPORTUNITIES	71
5.2.3.1	Growing demand for plastic waste management from emerging economies	71
5.2.3.2	Increased R&D investments in plastic recycling technologies	72
5.2.3.3	Rise in public-private partnerships for plastic waste management	72
5.2.4	CHALLENGES	73
5.2.4.1	High cost of recycling	73
5.2.4.2	Challenges associated with supply chain management	73
5.3	PORTER'S FIVE FORCES ANALYSIS	74
FIGURE 22	PORTER'S FIVE FORCES ANALYSIS	74
TABLE 7	PORTER'S FIVE FORCE ANALYSIS	74
5.3.1	THREAT OF NEW ENTRANTS	74
5.3.2	THREAT OF SUBSTITUTES	75
5.3.3	BARGAINING POWER OF SUPPLIERS	75
5.3.4	BARGAINING POWER OF BUYERS	76
5.3.5	INTENSITY OF COMPETITIVE RIVALRY	76
5.4	VALUE CHAIN ANALYSIS	76
FIGURE 23	VALUE CHAIN ANALYSIS	77
5.5	SUPPLY CHAIN ANALYSIS	77
FIGURE 24	SUPPLY CHAIN ANALYSIS	78
5.5.1	PROMINENT COMPANIES	79
5.5.2	SMALL AND MEDIUM ENTERPRISES	79
TABLE 8	ROLE OF KEY PLAYERS IN SUPPLY CHAIN	79
5.6	TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	80
FIGURE 25	TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	80
5.7	TARIFF AND REGULATORY LANDSCAPE	80
5.7.1	RESOURCE CONSERVATION AND RECOVERY ACT (RCRA)	80
5.7.2	ISO 15270	80
5.7.3	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	81
TABLE 9	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	81
5.8	TECHNOLOGY ANALYSIS	82
5.8.1	INTRODUCTION	82
5.8.2	MECHANICAL RECYCLING	82
5.8.3	CHEMICAL RECYCLING	82
5.9	ECOSYSTEM MAPPING	82
FIGURE 26	ECOSYSTEM MAPPING	83
TABLE 10	ECOSYSTEM MAPPING	83
5.10	KEY STAKEHOLDERS AND BUYING CRITERIA	84
5.10.1	KEY STAKEHOLDERS IN BUYING PROCESS	84

FIGURE 27	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY APPLICATIONS	84
TABLE 11	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR KEY APPLICATIONS (%)	84
5.10.2	BUYING CRITERIA	85
FIGURE 28	BUYING CRITERIA FOR KEY APPLICATIONS	85
TABLE 12	BUYING CRITERIA FOR KEY APPLICATIONS	85
5.11	KEY CONFERENCES AND EVENTS, 2023-2024	86
TABLE 13	KEY CONFERENCES AND EVENTS, 2023-2024	86
5.12	TRADE DATA	87
TABLE 14	COUNTRY-WISE EXPORTS, 2022 (USD MILLION)	87
TABLE 15	COUNTRY-WISE IMPORTS, 2022 (USD MILLION)	88
5.13	PATENT ANALYSIS	88
5.13.1	DOCUMENT ANALYSIS	89
FIGURE 29	PATENTS GRANTED, 2013-2022	89
FIGURE 30	PATENTS REGISTERED, 2013-2022	89
5.13.2	JURISDICTION ANALYSIS	90
FIGURE 31	NUMBER OF PATENTS, BY JURISDICTION	90
5.13.3	TOP APPLICANTS	90
FIGURE 32	TOP 10 PATENT APPLICANTS	90
TABLE 16	PATENTS BY KBG KUNSTSTOFF-BETEILIGUNGEN GMBH	91
TABLE 17	PATENTS BY ELEMENTAL RECYCLING	91
TABLE 18	PATENTS BY EUROFILTERS NV	92
TABLE 19	US: TOP PATENT OWNERS, 2013-2022	92
5.14	CASE STUDY ANALYSIS	93
5.14.1	CLOSED-LOOP PLASTIC RECYCLING	93
5.14.2	PLASTIC RECYCLING IN GERMANY	93
5.14.3	FIRST PET WASH PLANT IN NEW ZEALAND	94
5.15	MACROECONOMIC OVERVIEW	94
5.15.1	GLOBAL GDP OUTLOOK	94
TABLE 20	GLOBAL GDP GROWTH PROJECTION, 2021-2028 (USD TRILLION)	95
5.16	PRICING ANALYSIS	95
FIGURE 33	AVERAGE SELLING PRICE TREND OF POST-CONSUMER RECYCLED PLASTIC, BY REGION, 2022	96
5.17	RECESSION IMPACT: REALISTIC, OPTIMISTIC, AND PESSIMISTIC SCENARIOS	96
?		
6	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE	98
6.1	INTRODUCTION	99
FIGURE 34	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2023-2028	99
TABLE 21	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (USD MILLION)	99
TABLE 22	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (USD MILLION)	100
TABLE 23	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (KILOTON)	100
TABLE 24	POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (KILOTON)	100
6.2	BOTTLES	100
6.2.1	ROBUST RECYCLING INFRASTRUCTURE TO DRIVE GROWTH	100
6.3	NON-BOTTLE RIGID	101
6.3.1	ADVANCED SORTING AND PROCESSING TECHNIQUES TO DRIVE GROWTH	101
6.4	OTHER SOURCES	101
7	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE	102
7.1	INTRODUCTION	103

FIGURE 35	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2023-2028	103
TABLE 25	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)	104
TABLE 26	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	104
TABLE 27	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	105
TABLE 28	POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	105
7.2	POLYPROPYLENE (PP)	106
7.2.1	HEAT RESISTANCE PROPERTIES TO DRIVE GROWTH	106
7.3	LOW-DENSITY POLYETHYLENE (LDPE)	106
7.3.1	FLEXIBILITY AND ELASTICITY TO DRIVE GROWTH	106
7.4	HIGH-DENSITY POLYETHYLENE (HDPE)	106
7.4.1	HIGH TENSILE STRENGTH TO DRIVE GROWTH	106
7.5	POLYVINYL CHLORIDE (PVC)	107
7.5.1	LOW MOISTURE ABSORPTION TO DRIVE GROWTH	107
7.6	POLYURETHANE (PUR)	107
7.6.1	EXCELLENT ELECTRICAL INSULATING PROPERTIES TO DRIVE GROWTH	107
7.7	POLYSTYRENE (PS)	108
7.7.1	EASE OF PROCESSING TO DRIVE GROWTH	108
7.8	POLYETHYLENE TEREPHTHALATE (PET)	108
7.8.1	HIGH STRENGTH-TO-WEIGHT RATIO TO DRIVE GROWTH	108
7.9	OTHER POLYMERS	109
8	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE	110
8.1	INTRODUCTION	111
FIGURE 36	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2023-2028	111
TABLE 29	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (USD MILLION)	111
TABLE 30	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (USD MILLION)	112
TABLE 31	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (KILOTON)	112
TABLE 32	POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (KILOTON)	112
8.2	CHEMICAL	113
8.2.1	PREVALENCE OF CHEMICAL RECYCLING TO DRIVE GROWTH	113
8.2.1.1	Chemolysis	113
8.2.1.2	Pyrolysis	113
8.2.1.3	Hydrogen technologies	113
8.2.1.4	Gasification	113
8.3	MECHANICAL	114
8.3.1	USE IN COMMERCIAL AND INDUSTRIAL SECTORS TO DRIVE GROWTH	114
8.4	BIOLOGICAL	114
8.4.1	CONSUMER DEMAND FOR ENVIRONMENTALLY RESPONSIBLE PRODUCTS TO DRIVE GROWTH	114
9	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION	115
9.1	INTRODUCTION	116
FIGURE 37	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2023-2028	116
TABLE 33	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	116
TABLE 34	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	117
TABLE 35	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	117
TABLE 36	POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	117
9.2	PACKAGING	118
9.2.1	STRINGENT REGULATIONS FOR REUSE OF PLASTIC PACKAGING TO DRIVE GROWTH	118
9.3	BUILDING & CONSTRUCTION	118

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9.3.1	USE OF ECO-FRIENDLY CONSTRUCTION MATERIALS TO DRIVE GROWTH	118
9.4	AUTOMOTIVE	118
9.4.1	USE OF RECYCLED PLASTICS IN AUTOMOBILES TO DRIVE GROWTH	118
9.5	ELECTRONICS	119
9.5.1	ADOPTION OF RECYCLED PLASTICS IN ELECTRONICS INDUSTRY TO DRIVE GROWTH	119
9.6	OTHER END-USE APPLICATIONS	119
10	POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION	120
10.1	INTRODUCTION	121
	FIGURE 38 POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION, 2023-2028	121
	TABLE 37 POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION, 2019-2021 (USD MILLION)	121
	TABLE 38 POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION, 2022-2028 (USD MILLION)	122
	TABLE 39 POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION, 2019-2021 (KILOTON)	122
	TABLE 40 POST-CONSUMER RECYCLED PLASTICS MARKET, BY REGION, 2022-2028 (KILOTON)	122
10.2	ASIA PACIFIC	123
10.2.1	RECESSION IMPACT ANALYSIS	123
	FIGURE 39 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET SNAPSHOT	124
	TABLE 41 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (USD MILLION)	125
	TABLE 42 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	125
	TABLE 43 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (KILOTON)	126
	TABLE 44 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (KILOTON)	126
	TABLE 45 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (USD MILLION)	126
	TABLE 46 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (USD MILLION)	127
	TABLE 47 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (KILOTON)	127
	TABLE 48 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (KILOTON)	127
	TABLE 49 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)	128
	TABLE 50 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	128
	TABLE 51 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	129
	TABLE 52 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	129
	TABLE 53 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (USD MILLION)	130
	TABLE 54 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (USD MILLION)	130
	TABLE 55 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (KILOTON)	130
	TABLE 56 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (KILOTON)	130
	TABLE 57 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	131
	TABLE 58 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	131
	TABLE 59 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	131
	TABLE 60 ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	132
10.2.2	CHINA	132
10.2.2.1	Rapid industrialization and urbanization to drive growth	132
	TABLE 61 CHINA: LAWS AND REGULATIONS	133
	TABLE 62 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)	134
	TABLE 63 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	134
	TABLE 64 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	135
	TABLE 65 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	135
	TABLE 66 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	136
	TABLE 67 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	136
	TABLE 68 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	136
	TABLE 69 CHINA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	137

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### 10.2.3 JAPAN 137

#### 10.2.3.1 Emphasis on plastic waste management to drive growth 137

##### TABLE 70 JAPAN: LAWS AND REGULATIONS 138

TABLE 71 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 139

TABLE 72 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 139

TABLE 73 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 140

TABLE 74 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 140

TABLE 75 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 141

TABLE 76 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 141

TABLE 77 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 141

TABLE 78 JAPAN: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 142

### 10.2.4 INDIA 142

#### 10.2.4.1 Adoption of sustainable practices to drive growth 142

##### TABLE 79 INDIA: LAWS AND REGULATIONS 143

TABLE 80 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 144

TABLE 81 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 144

TABLE 82 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 145

TABLE 83 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 145

TABLE 84 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 146

TABLE 85 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 146

TABLE 86 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 146

TABLE 87 INDIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 147

### 10.2.5 SOUTH KOREA 147

#### 10.2.5.1 Favorable government policies for plastic recycling to drive growth 147

TABLE 88 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 148

TABLE 89 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 148

TABLE 90 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 149

TABLE 91 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 149

TABLE 92 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 150

TABLE 93 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 150

TABLE 94 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 150

TABLE 95 SOUTH KOREA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 151

### 10.2.6 VIETNAM 151

#### 10.2.6.1 Untapped market potential to drive growth 151

TABLE 96 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 152

TABLE 97 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 152

TABLE 98 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 153

TABLE 99 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 153

TABLE 100 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 154

TABLE 101 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 154

TABLE 102 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 154

TABLE 103 VIETNAM: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 155

### 10.2.7 REST OF ASIA PACIFIC 155

TABLE 104 REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 155

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TABLE 105	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	156
TABLE 106	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	156
TABLE 107	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	157
TABLE 108	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	157
TABLE 109	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	158
TABLE 110	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	158
TABLE 111	REST OF ASIA PACIFIC: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	158
10.3	EUROPE	159
10.3.1	RECESSION IMPACT ANALYSIS	159
FIGURE 40	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET SNAPSHOT	160
TABLE 112	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (USD MILLION)	161
TABLE 113	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (USD MILLION)	161
TABLE 114	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (KILOTON)	162
TABLE 115	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (KILOTON)	162
TABLE 116	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (USD MILLION)	162
TABLE 117	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (USD MILLION)	163
TABLE 118	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (KILOTON)	163
TABLE 119	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (KILOTON)	163
TABLE 120	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)	164
TABLE 121	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	164
TABLE 122	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	165
TABLE 123	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	165
TABLE 124	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (USD MILLION)	166
TABLE 125	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (USD MILLION)	166
TABLE 126	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (KILOTON)	166
TABLE 127	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (KILOTON)	166
TABLE 128	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	167
TABLE 129	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	167
TABLE 130	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	167
TABLE 131	EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	168
10.3.2	GERMANY	168
10.3.2.1	Advanced plastic recycling technologies to drive growth	168
TABLE 132	GERMANY: LAWS AND REGULATIONS	169
TABLE 133	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)	170
TABLE 134	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)	170
TABLE 135	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)	171
TABLE 136	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)	171
TABLE 137	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)	172
TABLE 138	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)	172
TABLE 139	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)	172
TABLE 140	GERMANY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)	173
10.3.3	UK	173

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### 10.3.3.1 Consumer awareness toward sustainability to drive growth 173

#### TABLE 141 UK: LAWS AND REGULATIONS 174

#### TABLE 142 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 174

#### TABLE 143 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 175

#### TABLE 144 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 175

#### TABLE 145 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 176

#### TABLE 146 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 176

#### TABLE 147 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 177

#### TABLE 148 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 177

#### TABLE 149 UK: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 177

### 10.3.4 FRANCE 178

#### 10.3.4.1 Presence of prominent plastic recycling companies to drive growth 178

#### TABLE 150 FRANCE: LAWS AND REGULATIONS 178

#### TABLE 151 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 179

#### TABLE 152 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 179

#### TABLE 153 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 180

#### TABLE 154 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 180

#### TABLE 155 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 181

#### TABLE 156 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 181

#### TABLE 157 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 181

#### TABLE 158 FRANCE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 182

### 10.3.5 ITALY 182

#### 10.3.5.1 Thriving plastic packaging industry to drive growth 182

#### TABLE 159 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 183

#### TABLE 160 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 183

#### TABLE 161 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 184

#### TABLE 162 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 184

#### TABLE 163 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 185

#### TABLE 164 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 185

#### TABLE 165 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 185

#### TABLE 166 ITALY: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 186

### 10.3.6 RUSSIA 186

#### 10.3.6.1 Improved recycling capabilities to drive growth 186

#### TABLE 167 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 187

#### TABLE 168 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 187

#### TABLE 169 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 188

#### TABLE 170 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 188

#### TABLE 171 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 189

#### TABLE 172 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 189

#### TABLE 173 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 189

#### TABLE 174 RUSSIA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 190

### 10.3.7 REST OF EUROPE 190

#### TABLE 175 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 190

#### TABLE 176 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 191

#### TABLE 177 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 191

#### TABLE 178 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 192

#### TABLE 179 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD

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MILLION)192

TABLE 180192 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)193

TABLE 181193 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)193

TABLE 182193 REST OF EUROPE: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)193

10.4194 NORTH AMERICA194

10.4.1194 RECESSION IMPACT ANALYSIS194

TABLE 183194 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (USD MILLION)194

TABLE 184194 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (USD MILLION)194

TABLE 185195 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2019-2021 (KILOTON)195

TABLE 186195 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY COUNTRY, 2022-2028 (KILOTON)195

TABLE 187195 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (USD MILLION)195

TABLE 188195 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (USD MILLION)195

TABLE 189196 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2019-2021 (KILOTON)196

TABLE 190196 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY SOURCE, 2022-2028 (KILOTON)196

TABLE 191196 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)196

TABLE 192197 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)197

TABLE 193197 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)197

TABLE 194198 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)198

TABLE 195198 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (USD MILLION)198

TABLE 196198 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (USD MILLION)198

TABLE 197199 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2019-2021 (KILOTON)199

TABLE 198199 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY PROCESSING TYPE, 2022-2028 (KILOTON)199

TABLE 199199 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)199

TABLE 200200 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)200

TABLE 201200 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)200

TABLE 202200 NORTH AMERICA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)200

10.4.2201 US201

10.4.2.1201 Large-scale consumption of plastic products and packaging to drive growth201

TABLE 203201 US: LAWS AND REGULATIONS201

TABLE 204202 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)202

TABLE 205203 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)203

TABLE 206203 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)203

TABLE 207204 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)204

TABLE 208204 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION)204

TABLE 209205 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION)205

TABLE 210205 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON)205

TABLE 211205 US: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON)205

10.4.3206 CANADA206

10.4.3.1206 Government efforts toward plastic recycling to drive growth206

TABLE 212206 CANADA: LAWS AND REGULATIONS206

TABLE 213207 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION)207

TABLE 214207 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION)207

TABLE 215208 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON)208

TABLE 216208 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON)208

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TABLE 217 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 209

TABLE 218 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 209

TABLE 219 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 209

TABLE 220 CANADA: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 210

10.4.4 MEXICO 210

10.4.4.1 Increasing demand for convenience food & beverages to drive growth 210

TABLE 221 MEXICO: LAWS AND REGULATIONS 211

TABLE 222 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (USD MILLION) 211

TABLE 223 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (USD MILLION) 212

TABLE 224 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2019-2021 (KILOTON) 212

TABLE 225 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY POLYMER TYPE, 2022-2028 (KILOTON) 213

TABLE 226 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (USD MILLION) 213

TABLE 227 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (USD MILLION) 214

TABLE 228 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2019-2021 (KILOTON) 214

TABLE 229 MEXICO: POST-CONSUMER RECYCLED PLASTICS MARKET, BY END-USE APPLICATION, 2022-2028 (KILOTON) 214

**Post-Consumer Recycled Plastics Market by Source (Bottles, Non-bottle Rigid),  
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