

## **Indonesia Cold Chain Logistics Market Report and Forecast 2023-2028**

Market Report | 2023-09-20 | 72 pages | EMR Inc.

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### **Report description:**

Indonesia Cold Chain Logistics Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the Indonesia cold chain logistics market reached a value of USD 4.72 billion in 2022. Aided by the growing demand for perishable food products, pharmaceuticals, and the e-commerce boom in Indonesia, the market is projected to further grow at a CAGR of 10.1% between 2023 and 2028 to reach a value of USD 8.21 billion by 2028.

Cold chain logistics involves the storage and transportation of temperature-sensitive products through a thermal and refrigerated packaging method. This supply chain ensures that products maintain their quality and longevity by keeping them in a specific temperature range, thus playing an indispensable role in the transport of food, pharmaceuticals, chemicals, and other perishable items.

Indonesia, with its vast archipelago, varying climatic conditions, and booming consumer market, presents unique challenges and opportunities for cold chain logistics. The increasing consumption of fresh produce, dairy, meat, and seafood by the burgeoning middle class has significantly driven the Indonesia cold chain logistics market demand.

Furthermore, Indonesia's healthcare sector has seen substantial growth, particularly in the realm of biopharmaceuticals and vaccines. These products require stringent temperature control throughout their storage and transportation lifecycle, further underlining the criticality of robust cold chain logistics.

The rapid growth of e-commerce platforms in Indonesia is another pivotal factor augmenting Indonesia cold chain logistics market growth. Online grocery shopping, which necessitates efficient last-mile cold delivery solutions, has become a trend in urban areas, fuelled by the ongoing digital transformation and increased smartphone penetration.

Additionally, the Indonesian government's initiative, known as the "National Logistics System", aiming to improve the overall logistics infrastructure and efficiency in the country, has provided a boost to the cold chain sector which further adds value to the Indonesia cold chain logistics market size. Public-private partnerships and foreign investments are being encouraged to enhance the cold chain infrastructure, especially in the eastern part of Indonesia.

Technological advancements like IoT integration for real-time temperature monitoring and the development of energy-efficient refrigeration systems are also expected to drive the market forward. In the backdrop of these developments, various global and

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local players are expanding their presence in the country. As per the Indonesia cold chain logistics market analysis, investments in warehousing, fleet expansion, and advanced refrigeration technologies are on the rise, indicating a favourable outlook for the market.

#### Market Segmentation □

The market can be divided based on business type, temperature, technology, and end use.

#### Market Breakup by Business Type

- Cold Storage
- Cold Chain Transport

#### Market Breakup by Temperature

- Chilled
- Frozen

#### Market Breakup by Technology

- Air Blown
- EUTECTIC
- Others

#### Market Breakup by End Use

- Fruits and Vegetables
- Meat, Fish, and Sea Food
- Bakery and Confectionery
- Dairy and Frozen Desserts
- Drugs and Pharmaceuticals
- Others

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Indonesia cold chain logistics market. Some of the major players explored in the report by Expert Market Research are as follows:

- PT Dua Putra Perkasa Pratama
- PT Mulia Bosco Logistik (MGM Bosco Logistics)
- PT Sukanda Djaya
- Kiat Ananda Group
- CKL Indonesia Raya (CKL Cargo)
- YCH Group
- TITAN Containers A/S
- PT Perintis Sempurna Bersama (Coldspace)
- Guna Pratama
- PT Gudang Segar Indonesia (Fresh Factory)
- Others

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indicative and may be different from the actual report.

## **Table of Contents:**

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
- 7 Opportunities and Challenges in the Market
- 8 Indonesia Cold Chain Logistics Market Overview
  - 8.1 Key Industry Highlights
  - 8.2 Indonesia Cold Chain Logistics Historical Market (2018-2022)
  - 8.3 Indonesia Cold Chain Logistics Market Forecast (2023-2028)
- 9 Indonesia Cold Chain Logistics Market by Business Type
  - 9.1 Cold Storage
    - 9.1.1 Historical Trend (2018-2022)
    - 9.1.2 Forecast Trend (2023-2028)
  - 9.2 Cold Chain Transport
    - 9.2.1 Historical Trend (2018-2022)
    - 9.2.2 Forecast Trend (2023-2028)
- 10 Indonesia Cold Chain Logistics Market by Temperature
  - 10.1 Chilled
    - 10.1.1 Historical Trend (2018-2022)
    - 10.1.2 Forecast Trend (2023-2028)
  - 10.2 Frozen
    - 10.2.1 Historical Trend (2018-2022)
    - 10.2.2 Forecast Trend (2023-2028)
- 11 Indonesia Cold Chain Logistics Market by Technology
  - 11.1 Air Blown
    - 11.1.1 Historical Trend (2018-2022)
    - 11.1.2 Forecast Trend (2023-2028)
  - 11.2 EUTECTIC
    - 11.2.1 Historical Trend (2018-2022)
    - 11.2.2 Forecast Trend (2023-2028)
  - 11.3 Others
- 12 Indonesia Cold Chain Logistics Market by End-Use

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- 12.1 Fruits and Vegetables
  - 12.1.1 Historical Trend (2018-2022)
  - 12.1.2 Forecast Trend (2023-2028)
- 12.2 Meat, Fish, and Sea Food
  - 12.2.1 Historical Trend (2018-2022)
  - 12.2.2 Forecast Trend (2023-2028)
- 12.3 Bakery and Confectionery
  - 12.3.1 Historical Trend (2018-2022)
  - 12.3.2 Forecast Trend (2023-2028)
- 12.4 Dairy and Frozen Desserts
  - 12.4.1 Historical Trend (2018-2022)
  - 12.4.2 Forecast Trend (2023-2028)
- 12.5 Drugs and Pharmaceuticals
  - 12.5.1 Historical Trend (2018-2022)
  - 12.5.2 Forecast Trend (2023-2028)
- 12.6 Others
- 13 Market Dynamics
  - 13.1 SWOT Analysis
    - 13.1.1 Strengths
    - 13.1.2 Weaknesses
    - 13.1.3 Opportunities
    - 13.1.4 Threats
  - 13.2 Porter's Five Forces Analysis
    - 13.2.1 Supplier's Power
    - 13.2.2 Buyer's Power
    - 13.2.3 Threat of New Entrants
    - 13.2.4 Degree of Rivalry
    - 13.2.5 Threat of Substitutes
  - 13.3 Key Indicators for Demand
  - 13.4 Key Indicators for Price
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Company Profiles
    - 14.2.1 PT Dua Putra Perkasa Pratama
      - 14.2.1.1 Company Overview
      - 14.2.1.2 Product Portfolio
      - 14.2.1.3 Demographic Reach and Achievements
      - 14.2.1.4 Certifications
    - 14.2.2 PT Mulia Bosco Logistik (MGM Bosco Logistics)
      - 14.2.2.1 Company Overview
      - 14.2.2.2 Product Portfolio
      - 14.2.2.3 Demographic Reach and Achievements
      - 14.2.2.4 Certifications
    - 14.2.3 PT Sukanda Djaya
      - 14.2.3.1 Company Overview
      - 14.2.3.2 Product Portfolio
      - 14.2.3.3 Demographic Reach and Achievements

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- 14.2.3.4 Certifications
  - 14.2.4 Kiat Ananda Group
    - 14.2.4.1 Company Overview
    - 14.2.4.2 Product Portfolio
    - 14.2.4.3 Demographic Reach and Achievements
    - 14.2.4.4 Certifications
  - 14.2.5 CKL Indonesia Raya (CKL Cargo)
    - 14.2.5.1 Company Overview
    - 14.2.5.2 Product Portfolio
    - 14.2.5.3 Demographic Reach and Achievements
    - 14.2.5.4 Certifications
  - 14.2.6 YCH Group
    - 14.2.6.1 Company Overview
    - 14.2.6.2 Product Portfolio
    - 14.2.6.3 Demographic Reach and Achievements
    - 14.2.6.4 Certifications
  - 14.2.7 TITAN Containers A/S
    - 14.2.7.1 Company Overview
    - 14.2.7.2 Product Portfolio
    - 14.2.7.3 Demographic Reach and Achievements
    - 14.2.7.4 Certifications
  - 14.2.8 PT Perintis Sempurna Bersama (Coldspace)
    - 14.2.8.1 Company Overview
    - 14.2.8.2 Product Portfolio
    - 14.2.8.3 Demographic Reach and Achievements
    - 14.2.8.4 Certifications
  - 14.2.9 Guna Pratama
    - 14.2.9.1 Company Overview
    - 14.2.9.2 Product Portfolio
    - 14.2.9.3 Demographic Reach and Achievements
    - 14.2.9.4 Certifications
  - 14.2.10 PT Gudang Segar Indonesia (Fresh Factory)
    - 14.2.10.1 Company Overview
    - 14.2.10.2 Product Portfolio
    - 14.2.10.3 Demographic Reach and Achievements
    - 14.2.10.4 Certifications
  - 14.2.11 Others
- 15 Key Trends and Developments in the Market

## Indonesia Cold Chain Logistics Market Report and Forecast 2023-2028

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