

Global Roofing Market Report and Forecast 2023-2028

Market Report | 2023-09-11 | 144 pages | EMR Inc.

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Report description:

Global Roofing Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global roofing market reached a value of USD 121.8 billion in 2022. Aided by the mounting need for housing and the diversification of roofing materials and techniques, the market is projected to further grow at a CAGR of 4.7% between 2023 and 2028 to reach a value of USD 160.44 billion by 2028.

Roofing, an integral component of construction, is paramount for safeguarding structures from various environmental adversities and enhancing the aesthetic appeal of buildings. Historically limited to traditional materials such as clay tiles, slate, or wood, modern roofing materials and solutions now span a vast array, including metal sheets, bitumen, polymers, and eco-friendly green roofs.

The consistent uptick in global construction activities, be it residential, commercial, or industrial, stands as the primary impetus behind the roofing market growth. As urban centres burgeon and the demand for sustainable and modern living spaces escalates, roofing solutions have evolved, mirroring architectural advancements and addressing the pressing need for energy efficiency. Driving the market's trajectory further is the rising cognisance regarding energy conservation and the need to reduce carbon footprints. This has fostered the adoption of "cool roofing" solutions, which reflect more sunlight and absorb less heat, thus moderating energy costs associated with air conditioning. Similarly, green or living roofs, festooned with vegetation, have also gained traction, contributing not only to energy efficiency but also to urban biodiversity and air purification.

The technological evolution in roofing materials has engendered durability and longevity in modern roofing systems. For instance, the introduction of elastomeric and silicone roof coatings provides heightened resistance to weathering, UV rays, and temperature-induced damages, extending the lifespan of roofs and reducing maintenance costs. These advancements are likely to augment the roofing market demand in the forecast period.

Innovation has also paved the way for integrated roofing systems that incorporate solar panels. These roofs, while catering to the structural and protective prerequisites, concurrently generate electricity, fitting seamlessly into the global shift towards sustainable and renewable energy.

Furthermore, the need for disaster-resistant structures, especially in regions prone to hurricanes, cyclones, and heavy snowfall, has magnified the demand for high-strength roofing materials and techniques. This has led to the advent and subsequent

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popularity of metal roofing and impact-resistant shingles, ensuring safety and longevity.

According to the roofing market analysis, booming economies with robust infrastructural development activities, notably in Asia-Pacific and Africa, are notable hotspots for the roofing industry. Rapid urbanisation, coupled with government initiatives to promote sustainable housing and infrastructural projects, has bolstered the demand for advanced roofing solutions in these regions.

Market Segmentation

The market can be divided based on type, application, roof type, and region.

Market Breakup by Type

- Asphalt Shingles
- Metal
- Tiles
- Wood Shingles
- Green Roofs
- Others

Market Breakup by Application

- Residential
- Commercial

Market Breakup by Roof Type

- Asphalt Shingles
- Metal
- Tiles

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the global roofing market. Some of the major players explored in the report by Expert Market Research are as follows:

- Carlisle Companies
- Owens Corning
- BMI Group
- Saint Gobain
- Wienerberger AG
- Beacon Roofing Supply, Inc.
- Duro-Last, Inc.
- Atlas Roofing Corporation
- Sika AG
- GAF Materials LLC
- Others

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Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Industry Opportunities and Challenges
- 8 Global Roofing Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Roofing Historical Market (2018-2022)
 - 8.3 Global Roofing Market Forecast (2023-2028)
 - 8.4 Global Roofing Market by Type
 - 8.4.1 Asphalt Shingles
 - 8.4.1.1 Market Share
 - 8.4.1.2 Historical Trend (2018-2022)
 - 8.4.1.3 Forecast Trend (2023-2028)
 - 8.4.2 Metal
 - 8.4.2.1 Market Share
 - 8.4.2.2 Historical Trend (2018-2022)
 - 8.4.2.3 Forecast Trend (2023-2028)
 - 8.4.3 Tiles
 - 8.4.3.1 Market Share
 - 8.4.3.2 Historical Trend (2018-2022)
 - 8.4.3.3 Forecast Trend (2023-2028)
 - 8.4.4 Wood Shingles
 - 8.4.4.1 Market Share
 - 8.4.4.2 Historical Trend (2018-2022)

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- 8.4.4.3 Forecast Trend (2023-2028)
 - 8.4.5 Green Roofs
 - 8.4.5.1 Market Share
 - 8.4.5.2 Historical Trend (2018-2022)
 - 8.4.5.3 Forecast Trend (2023-2028)
 - 8.4.6 Others
- 8.5 Global Roofing Market by Application
 - 8.5.1 Residential
 - 8.5.1.1 Market Share
 - 8.5.1.2 Historical Trend (2018-2022)
 - 8.5.1.3 Forecast Trend (2023-2028)
 - 8.5.2 Commercial
 - 8.5.2.1 Market Share
 - 8.5.2.2 Historical Trend (2018-2022)
 - 8.5.2.3 Forecast Trend (2023-2028)
- 8.6 Installation Cost by Roof Type
 - 8.6.1 Asphalt Shingles
 - 8.6.2 Metal
 - 8.6.3 Tiles
- 8.7 Global Roofing Market by Region
 - 8.7.1 Market Share
 - 8.7.1.1 North America
 - 8.7.1.2 Europe
 - 8.7.1.3 Asia Pacific
 - 8.7.1.4 Latin America
 - 8.7.1.5 Middle East and Africa
- 9 Regional Analysis
 - 9.1 North America
 - 9.1.1 Historical Trend (2018-2022)
 - 9.1.2 Forecast Trend (2023-2028)
 - 9.1.3 Breakup by Country
 - 9.1.3.1 United States of America
 - 9.1.3.2 Canada
 - 9.2 Europe
 - 9.2.1 Historical Trend (2018-2022)
 - 9.2.2 Forecast Trend (2023-2028)
 - 9.2.3 Breakup by Country
 - 9.2.3.1 United Kingdom
 - 9.2.3.2 Germany
 - 9.2.3.3 France
 - 9.2.3.4 Italy
 - 9.2.3.5 Others
 - 9.3 Asia Pacific
 - 9.3.1 Historical Trend (2018-2022)
 - 9.3.2 Forecast Trend (2023-2028)
 - 9.3.3 Breakup by Country
 - 9.3.3.1 China

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- 9.3.3.2 Japan
- 9.3.3.3 India
- 9.3.3.4 ASEAN
- 9.3.3.5 Australia
- 9.3.3.6 Others
- 9.4 Latin America
 - 9.4.1 Historical Trend (2018-2022)
 - 9.4.2 Forecast Trend (2023-2028)
 - 9.4.3 Breakup by Country
 - 9.4.3.1 Brazil
 - 9.4.3.2 Argentina
 - 9.4.3.3 Mexico
 - 9.4.3.4 Others
- 9.5 Middle East and Africa
 - 9.5.1 Historical Trend (2018-2022)
 - 9.5.2 Forecast Trend (2023-2028)
 - 9.5.3 Breakup by Country
 - 9.5.3.1 Saudi Arabia
 - 9.5.3.2 United Arab Emirates
 - 9.5.3.3 Nigeria
 - 9.5.3.4 South Africa
 - 9.5.3.5 Others
- 10 Market Dynamics
 - 10.1 SWOT Analysis
 - 10.1.1 Strengths
 - 10.1.2 Weaknesses
 - 10.1.3 Opportunities
 - 10.1.4 Threats
 - 10.2 Porter's Five Forces Analysis
 - 10.2.1 Supplier's Power
 - 10.2.2 Buyer's Power
 - 10.2.3 Threat of New Entrants
 - 10.2.4 Degree of Rivalry
 - 10.2.5 Threat of Substitutes
 - 10.3 Key Indicators for Demand
 - 10.4 Key Indicators for Price
- 11 Trade Data Analysis (HS Codes - 6905,6810,6807)
 - 11.1 Major Importing Countries
 - 11.1.1 By Volume
 - 11.1.2 By Value
 - 11.2 Major Exporting Countries
 - 11.2.1 By Volume
 - 11.2.2 By Value
- 12 Price Analysis
 - 12.1 North America Price Trends (2018-2022) And Forecast (2023-2028)
 - 12.1.1 Asphalt Shingles
 - 12.1.2 Steel

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- 12.1.3 Aluminium
- 12.1.4 Clay Tiles
- 12.1.5 Concrete Tiles
- 12.1.6 Slates
- 12.2 Europe Historical Price Trends (2018-2022) And Forecast (2023-2028)
 - 12.2.1 Asphalt Shingles
 - 12.2.2 Steel
 - 12.2.3 Aluminium
 - 12.2.4 Clay Tiles
 - 12.2.5 Concrete Tiles
 - 12.2.6 Slates
- 12.3 Asia Pacific Historical Price Trends (2018-2022) And Forecast (2023-2028)
 - 12.3.1 Asphalt Shingles
 - 12.3.2 Steel
 - 12.3.3 Aluminium
 - 12.3.4 Clay Tiles
 - 12.3.5 Concrete Tiles
 - 12.3.6 Slates
- 12.4 Latin America Historical Price Trends (2018-2022) And Forecast (2023-2028)
 - 12.4.1 Asphalt Shingles
 - 12.4.2 Steel
 - 12.4.3 Aluminium
 - 12.4.4 Clay Tiles
 - 12.4.5 Concrete Tiles
 - 12.4.6 Slates
- 12.5 Middle East and Africa Historical Price Trends (2018-2022) And Forecast (2023-2028)
 - 12.5.1 Asphalt Shingles
 - 12.5.2 Steel
 - 12.5.3 Aluminium
 - 12.5.4 Clay Tiles
 - 12.5.5 Concrete Tiles
 - 12.5.6 Slates
- 13 Competitive Landscape
 - 13.1 Market Structure
 - 13.2 Key Players
 - 13.3 Company Profiles
 - 13.3.1 Carlisle Companies
 - 13.3.1.1 Company Overview
 - 13.3.1.2 Product Portfolio
 - 13.3.1.3 Demographic Reach and Achievements
 - 13.3.1.4 Certifications
 - 13.3.2 Owens Corning
 - 13.3.2.1 Company Overview
 - 13.3.2.2 Product Portfolio
 - 13.3.2.3 Demographic Reach and Achievements
 - 13.3.2.4 Certifications
 - 13.3.3 BMI Group

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- 13.3.3.1 Company Overview
- 13.3.3.2 Product Portfolio
- 13.3.3.3 Demographic Reach and Achievements
- 13.3.3.4 Certifications
- 13.3.4 Saint Gobain
 - 13.3.4.1 Company Overview
 - 13.3.4.2 Product Portfolio
 - 13.3.4.3 Demographic Reach and Achievements
 - 13.3.4.4 Certifications
- 13.3.5 Wienerberger AG
 - 13.3.5.1 Company Overview
 - 13.3.5.2 Product Portfolio
 - 13.3.5.3 Demographic Reach and Achievements
 - 13.3.5.4 Certifications
- 13.3.6 Beacon Roofing Supply, Inc.
 - 13.3.6.1 Company Overview
 - 13.3.6.2 Product Portfolio
 - 13.3.6.3 Demographic Reach and Achievements
 - 13.3.6.4 Certifications
- 13.3.7 Duro-Last, Inc.
 - 13.3.7.1 Company Overview
 - 13.3.7.2 Product Portfolio
 - 13.3.7.3 Demographic Reach and Achievements
 - 13.3.7.4 Certifications
- 13.3.8 Atlas Roofing Corporation
 - 13.3.8.1 Company Overview
 - 13.3.8.2 Product Portfolio
 - 13.3.8.3 Demographic Reach and Achievements
 - 13.3.8.4 Certifications
- 13.3.9 Sika AG
 - 13.3.9.1 Company Overview
 - 13.3.9.2 Product Portfolio
 - 13.3.9.3 Demographic Reach and Achievements
 - 13.3.9.4 Certifications
- 13.3.10 GAF Materials LLC
 - 13.3.10.1 Company Overview
 - 13.3.10.2 Product Portfolio
 - 13.3.10.3 Demographic Reach and Achievements
 - 13.3.10.4 Certifications
- 13.3.11 Others
- 14 Industry Events and Developments
 - Additional Customisations Available
 - 1 Value Chain Analysis
 - 2 Manufacturing Process
 - 2.1 Detailed Process Flow
 - 2.2 Operations Involved
 - 2.3 Mass Balance

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- 3 Project Details and Cost Analysis
 - 3.1 Land, Location, and Site Development
 - 3.2 Construction
 - 3.3 Plant Machinery
 - 3.4 Raw Material
 - 3.5 Packaging
 - 3.6 Transportation
 - 3.7 Utilities
 - 3.8 Manpower
 - 3.9 Other Capital Investment

List of Key Figures and Tables

- 1. Global Roofing Market: Key Industry Highlights, 2018 and 2028
- 2. Global Roofing Historical Market: Breakup by Type (USD Billion), 2018-2022
- 3. Global Roofing Market Forecast: Breakup by Type (USD Billion), 2023-2028
- 4. Global Roofing Historical Market: Breakup by Application (USD Billion), 2018-2022
- 5. Global Roofing Market Forecast: Breakup by Application (USD Billion), 2023-2028
- 6. Global Roofing Historical Market: Breakup by Region (USD Billion), 2018-2022
- 7. Global Roofing Market Forecast: Breakup by Region (USD Billion), 2023-2028
- 8. North America Roofing Historical Market: Breakup by Country (USD Billion), 2018-2022
- 9. North America Roofing Market Forecast: Breakup by Country (USD Billion), 2023-2028
- 10. Europe Roofing Historical Market: Breakup by Country (USD Billion), 2018-2022
- 11. Europe Roofing Market Forecast: Breakup by Country (USD Billion), 2023-2028
- 12. Asia Pacific Roofing Historical Market: Breakup by Country (USD Billion), 2018-2022
- 13. Asia Pacific Roofing Market Forecast: Breakup by Country (USD Billion), 2023-2028
- 14. Latin America Roofing Historical Market: Breakup by Country (USD Billion), 2018-2022
- 15. Latin America Roofing Market Forecast: Breakup by Country (USD Billion), 2023-2028
- 16. Middle East and Africa Roofing Historical Market: Breakup by Country (USD Billion), 2018-2022
- 17. Middle East and Africa Roofing Market Forecast: Breakup by Country (USD Billion), 2023-2028
- 18. Major Importing Countries by Volume (2020)
- 19. Major Exporting Countries by Volume (2020)
- 20. Major Importing Countries by Value (2020)
- 21. Major Exporting Countries by Value (2020)
- 22. North America Historical Price Trends and Forecast 2018-2028
- 23. Europe Historical Price Trends and Forecast 2018-2028
- 24. Asia Pacific Historical Price Trends and Forecast 2018-2028
- 25. Latin America Historical Price Trends and Forecast 2018-2028
- 26. Middle East and Africa Historical Price Trends and Forecast 2018-2028
- 27. Global Roofing Market Structure

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