

MEA Intercom Devices Market - Industry Trends and Forecast to 2030

Market Report | 2023-08-01 | 201 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The Middle East and Africa intercom devices market is expected to reach USD 4,856.40 million by 2030 from USD 2,009.81 million in 2022, growing with a CAGR of 11.9% in the forecast period of 2023 to 2030.

Market Segmentation

Middle East and Africa Intercom Devices Market, By System Type (Wired and Wireless), Component (Hardware, Software, and Services), Device Type (Door Entry Systems, Handheld Devices, and Video Baby Monitors), Material (Aluminum, Stainless Steel, Tempered Glass, Plastic, and Others), Power Supply (Less Than 20 W and More Than 20 W), Access Control (Cards, Fingerprint Readers, Proximity Cards, Password Access, Face Recognition, and Others), Technology (Analog and IP-based), Keypad (Mechanical Button and Touch Pad), Communication Type (Audio/Video and Only Audio)), Price Category (Low (Below USD 100), Medium (USD 100- USD 500), and High (Above USD 500)), Communication (Push-To-Talk and Hands-Free Or Handset (Duplex)), Application (Outdoor and Indoor), Installation (Flush and Surface), End User (Commercial, Residential, Industries, and Government), Distribution Channel (Offline and Online), Country (South Africa, Egypt, Saudi Arabia, U.A.E., Israel, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2030

Overview of Middle East and Africa Intercom Devices Market Dynamics

Driver

- Growing importance of smart homes and smart buildings

Restrain

- Rise in cyber security and threats weakening intercom solutions

Opportunity

- Rising strategic partnership and acquisition among organizations for intercom devices

Market Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Some of the major market players operating in the Middle East and Africa intercom devices market are:

- Hangzhou Hikvision Digital Technology Co., Ltd.
- SAMSUNG ELECTRONICS CO., LTD.
- Panasonic Holdings Corporation
- Schneider Intercom GmbH (A Subsidiary of TKH GROUP)
- Siedle
- URMET S.p.A.
- Zicom
- ABB
- Aiphone Corporation
- Godrej & Boyce Manufacturing Company Limited
- Axis Communications AB (A Subsidiary of Canon Group)
- Gira
- Zenitel
- The Akuvox Company
- Hager Group
- GUANGDONG ANJUBAO DIGITAL TECHNOLOGY CO., LTD.
- Schneider Electric
- Alpha Communications
- COMELIT S.p.A.
- FERMAX ELECTRONICA, S.A.U.
- TCS TurControlSysteme AG
- TOA Corporation
- Honeywell International Inc.
- Dahua Technology Co., Ltd
- Legrand Group
- Xiamen Leelen Technology Co.,Ltd.
- COMMAX

Table of Contents:

TABLE OF CONTENTS

1 INTRODUCTION	18
1.1 OBJECTIVES OF THE STUDY	18
1.2 MARKET DEFINITION	18
1.3 OVERVIEW OF THE MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET	18
1.4 CURRENCY AND PRICING	22
1.5 LIMITATIONS	23
1.6 MARKETS COVERED	23
2 MARKET SEGMENTATION	28
2.1 MARKETS COVERED	28
2.2 YEARS CONSIDERED FOR THE STUDY	29
2.3 GEOGRAPHIC SCOPE	30
2.4 DBMR TRIPOD DATA VALIDATION MODEL	31
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	34

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.6 DBMR MARKET POSITION GRID	35
2.7 VENDOR SHARE ANALYSIS	36
2.8 MARKET END-USER COVERAGE GRID	37
2.9 MULTIVARIATE MODELLING	38
2.10 SYSTEM TYPE CURVE	39
2.11 SECONDARY SOURCES	40
2.12 ASSUMPTIONS	40
3 EXECUTIVE SUMMARY	41
4 PREMIUM INSIGHTS	45
5 MARKET OVERVIEW	46
5.1 DRIVERS	48
5.1.1 ADVENT OF ADVANCED SECURITY AUDIO-VISUAL SYSTEMS	48
5.1.2 INCREASE IN ROBBERY, BURGLARY, AND THIEF CASES ACROSS THE GLOBE	49
5.1.3 INCREASE IN CLOUD BASED-AI AIDED INTERCOM DEVICES	51
5.1.4 GROWING IMPORTANCE OF SMART HOMES AND SMART BUILDINGS	52
5.2 RESTRAINT	53
5.2.1 RISE IN CYBER SECURITY AND THREATS WEAKENING INTERCOM SOLUTIONS	53?
5.3 OPPORTUNITIES	55
5.3.1 GROWING GOVERNMENT INITIATIVES TOWARD THE DEVELOPMENT OF SMART CITIES	55
5.3.2 INCREASED CHECKS ON DETER BURGLARS, BABY MONITORING, AND ENSURING THE SAFETY OF PROPERTY	56
5.3.3 RISE IN DEMAND FOR WIRELESS INTERCOM DEVICES	57
5.3.4 RISING STRATEGIC PARTNERSHIP AND ACQUISITION AMONG ORGANIZATIONS FOR INTERCOM DEVICES	58
5.4 CHALLENGE	59
5.4.1 MALFUNCTION ISSUES ASSOCIATED WITH THE INTERCOM DEVICES	59
6 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY ACCESS CONTROL	60
6.1 OVERVIEW	61
6.2 CARDS	62
6.3 FINGERPRINT READERS	62
6.4 PROXIMITY CARDS	63
6.5 PASSWORD ACCESS	63
6.6 FACE RECOGNITION	64
6.7 OTHERS	64
7 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY TECHNOLOGY	65
7.1 OVERVIEW	66
7.2 ANALOG	67
7.3 IP-BASED	67
8 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY KEYPAD	68
8.1 OVERVIEW	69
8.2 MECHANICAL BUTTON	70
8.3 TOUCH PAD	70
9 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY DEVICE TYPE	71
9.1 OVERVIEW	72
9.2 DOOR ENTRY SYSTEMS	73
9.3 HANDHELD DEVICES	73
9.4 VIDEO BABY MONITORS	74
10 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY MATERIAL	75
10.1 OVERVIEW	76

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

10.2 ALUMINUM	77
10.3 STAINLESS STEEL	77
10.4 TEMPERED GLASS	78
10.5 PLASTIC	78
10.6 OTHERS	79
11 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY POWER SUPPLY	80
11.1 OVERVIEW	81
11.2 LESS THAN 20 W	82
11.3 MORE THAN 20 W	82
12 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY PRICE CATEGORY	83
12.1 OVERVIEW	84
12.2 LOW (BELOW USD 100)	85
12.3 MEDIUM (USD 100- USD 500)	85
12.4 HIGH (ABOVE USD 500)	86
13 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY COMMUNICATION	87
13.1 OVERVIEW	88
13.2 PUSH-TO-TALK	89
13.3 HANDS-FREE OR HANDSET (DUPLEX)	89
14 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY APPLICATION	90
14.1 OVERVIEW	91
14.2 OUTDOOR	92
14.3 INDOOR	92
15 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY COMMUNICATION TYPE	93
15.1 OVERVIEW	94
15.2 AUDIO/VIDEO	95
15.2.1 ON THE BASIS OF SCREEN SIZE	95
15.2.1.1 BELOW 3 INCHES	95
15.2.1.2 2-5 INCHES	95
15.2.1.3 5-7 INCHES	95
15.2.1.4 ABOVE 7 INCHES	96
15.3 ONLY AUDIO	96?
16 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY END USER	97
16.1 OVERVIEW	98
16.2 COMMERCIAL	99
16.2.1 COMMERCIAL, TYPE	99
16.2.1.1 HOTEL	100
16.2.1.2 AIRPORT	100
16.2.1.3 BANKS AND FINANCIAL INSTITUTION	100
16.2.1.4 PRISONS AND POLICE STATION	100
16.2.1.5 OFFICES	100
16.2.1.6 HEALTCARE	100
16.2.1.7 SCHOOL AND UNIVERSITIES	100
16.2.1.8 PARKING GARAGE	100
16.2.1.9 OTHERS	100
16.2.2 DEVICE TYPE	100
16.2.2.1 DOOR ENTRY SYSTEMS	101
16.2.2.2 HANDHELD DEVICES	101

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16.2.2.3 VIDEO BABY MONITORS	101
16.3 RESIDENTIAL	101
16.3.1 TYPE	101
16.3.1.1 APARTMENTS	102
16.3.1.2 SINGLE OR MULTI-FAMILY HOMES	102
16.3.1.3 HOSTEL	102
16.3.1.4 CONDOMINIUMS	102
16.3.1.5 OTHERS	102
16.3.2 DEVICE TYPE	102
16.3.2.1 DOOR ENTRY SYSTEMS	103
16.3.2.2 HANDHELD DEVICES	103
16.3.2.3 VIDEO BABY MONITORS	103
16.4 INDUSTRIES	103
16.4.1 DEVICE TYPE	104
16.4.1.1 DOOR ENTRY SYSTEMS	104
16.4.1.2 HANDHELD DEVICES	104
16.4.1.3 VIDEO BABY MONITORS	104
16.5 GOVERNMENT	104
16.5.1 DEVICE TYPE	105
16.5.1.1 DOOR ENTRY SYSTEMS	105
16.5.1.2 HANDHELD DEVICES	105
16.5.1.3 VIDEO BABY MONITORS	105?
17 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY INSTALLATION	106
17.1 OVERVIEW	107
17.2 FLUSH	108
17.3 SURFACE	108
18 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY DISTRIBUTION CHANNEL	109
18.1 OVERVIEW	110
18.2 OFFLINE	111
18.2.1 SPECIALITY STORES	111
18.2.2 SUPERMARKET/HYPERMARKET	111
18.2.3 WHOLESALE	111
18.2.4 OTHERS	112
18.3 ONLINE	112
18.3.1 E-COMMERCE	112
18.3.2 COMPANY WEBSITE	112
19 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY SYSTEM TYPE	113
19.1 OVERVIEW	114
19.2 WIRED	115
19.2.1 2-WIRE SYSTEM	115
19.2.2 CAT-5 SYSTEM	115
19.2.3 4-WIRE SYSTEM	115
19.2.4 OTHERS	116
19.3 WIRELESS	116
19.3.1 WIFI	116
19.3.2 RADIO FREQUENCY	116
19.3.3 OTHERS	116?

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

20 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY COMPONENT	117
20.1 OVERVIEW	118
20.2 HARDWARE	119
20.2.1 CAMERAS	120
20.2.1.1 LESS THAN 2 MM	120
20.2.1.2 2 MM-3 MM	120
20.2.1.3 MORE THAN 3 MM	120
20.2.2 LCD SCREEN	120
20.2.2.1 CAPACITIVE	120
20.2.2.2 RESISTIVE	121
20.2.3 READER	121
20.2.4 SENSOR	121
20.2.4.1 IMAGE SENSOR	121
20.2.4.2 PROXIMITY SENSOR	121
20.2.4.3 OTHERS	121
20.2.5 SWITCHES	121
20.2.6 ACCESSORIES	121
20.2.7 OTHERS	121
20.3 SOFTWARE	122
20.4 SERVICES	122
20.4.1 INSTALLATION	123
20.4.2 SUPPORT AND MAINTENANCE	123
20.4.3 TESTING	123
21 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET, BY REGION	124
21.1 MIDDLE EAST AND AFRICA	125
21.1.1 U.A.E.	125
21.1.2 SAUDI ARABIA	125
21.1.3 SOUTH AFRICA	125
21.1.4 EGYPT	125
21.1.5 ISRAEL	125
21.1.6 QATAR	125
21.1.7 KUWAIT	125
21.1.8 REST OF MIDDLE EAST AND AFRICA	125
22 MIDDLE EAST & AFRICA INTERCOM DEVICES MARKET: COMPANY LANDSCAPE	126
22.1 COMPANY SHARE ANALYSIS: MIDDLE EAST & AFRICA	126
23 SWOT ANALYSIS	127

MEA Intercom Devices Market - Industry Trends and Forecast to 2030

Market Report | 2023-08-01 | 201 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-12"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com