

## **Europe Dental & Orthodontic Adhesives Market - Focused Insights 2023-2028**

Market Report | 2023-09-22 | 87 pages | Arizton Advisory & Intelligence

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### **Report description:**

#### REPORT OVERVIEW

This report offers market size & forecast data for the dental & orthodontic adhesives market in Europe. The revenue generated from the sale of dental & orthodontic adhesives are included in the report. The revenue generated from service providers is excluded from the scope of the study. This report provides a comprehensive and current market scenario of Europe dental & orthodontic adhesives market, including the Europe dental & orthodontic adhesives market size, anticipated market forecast, relevant market segmentations, and industry trends.

The study considers a detailed scenario of the present dental & orthodontic adhesives market and its market dynamics for 2023?2028 in Europe. It covers a detailed overview of several market growth enablers, restraints, and trends. The report offers both the demand and supply aspects of the market. It profiles and examines leading companies and other prominent players operating in the market.

#### MARKET DEFINITION

Dental & orthodontic adhesives are water-soluble, non-toxic materials that can be applied to gums and dentures to hold them in place. These are available in powder, liquid, and cream forms.

#### KEY HIGHLIGHTS

- In Europe, the dental & orthodontic adhesives market was valued at \$856.72 million in 2022 and is expected to reach \$1,210.57 million by 2028, growing at a CAGR of 5.93%.
- The demand for dental & orthodontic adhesives market is rising due to multiple factors, including increased prevalence of dental disorders and oral carriers, growth in awareness related to oral health, and the increased adoption of cosmetic dental procedures.
- Under the application type segmentation, the restorative adhesives segment accounted for the highest share of 65.29% and is projected to grow at the highest CAGR of 5.57% during the forecast period. The increased demand for restorative adhesives is due

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to their wide usage and better features of this material over traditionally used ones.

-□Based on formulation segmentation, the dental adhesive creams segment accounted for the highest share of 49.31% and is projected to grow at the highest CAGR of 6.40% during the forecast period. The increased demand for dental adhesive creams is due to the rise in restorations and increased awareness about dental care. In addition, the easy usage of dental adhesive creams also drives the segment's growth.

-□Based on end-user segmentation, the dental clinics segment accounted for the highest share of 60.70% in 2022 and is projected to grow at the highest CAGR of 6.39% during the forecast period. This domination is since dental clinics became viable patient care centers due to their relatively better service time, especially in developed countries. In addition, a rise in dental health awareness and restorative as well as prosthetic dental procedures among private dental practitioners also drives the segment's growth.

## VENDORS LIST

- 1.□Dentsply Sirona
- 2.□Ivoclar Vivadent
- 3.□3M Co.,
- 4.□Danaher International
- 5.□DMG America
- 6.□Henkel AG
- 7.□Shofu Dental Corporation
- 8.□Bisco
- 9.□Medental International
- 10.□SDI Limited
- 11.□DETAX
- 12.□Envista
- 13.□GC America
- 14.□Hoffmann Dental Manufaktur
- 15.□Kerr
- 16.□HUGE Dental
- 17.□Tokuyama Dental Corp
- 18.□DenMat
- 19.□GSK
- 20.□Kuraray America Inc
- 21.□Prime Dental Manufacturing
- 22.□Ultradent Products Inc
- 23.□Pulpdent
- 24.□Ormco International
- 25.□Procter & Gamble Co.,
- 26.□Prevest DenPro USA Inc
- 27.□DMP Dental Industry S.A.

## REPORT HIGHLIGHTS

## PRODUCT SEGMENTATION & FORECAST

- Application type
- ? Restorative Adhesives

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- ? Denture Adhesives
  - Formulation type
- ? Creams
- ? Liquids
- ? Powders
- ? Others
  - End-user type
- ? Dental Clinics
- ? Hospitals
- ? Dental Academics/Institutes
- ? Others

## MARKET STRUCTURE

- Market Dynamics
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