

## Toys and Games in the Philippines

Market Direction | 2023-09-05 | 30 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

## **Report description:**

Traditional toys and games saw a second year of modest growth in constant value terms in 2022, following a plunge in demand in 2020. Sales were boosted by improved economic conditions, as the country emerged from the COVID-19 pandemic. With the easing of movement restrictions, retail outlets within shopping malls reopened for business, which supported impulse purchases. In addition, the return of toy conventions, such as ToyCon, were also crucial in driving sales of traditional toys and games in...

Euromonitor International's Toys and Games in Philippines report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data 2018-2022, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they new product developments, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Traditional Toys and Games, Video Games.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Toys and Games market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## Table of Contents:

Toys and Games in the Philippines Euromonitor International September 2023

List Of Contents And Tables

TOYS AND GAMES IN THE PHILIPPINES **EXECUTIVE SUMMARY** Toys and games in 2022: The big picture 2022 key trends Competitive landscape Retailing developments What next for toys and games? MARKET DATA Table 1 Sales of Toys and Games by Category: Value 2017-2022 Table 2 Sales of Toys and Games by Category: % Value Growth 2017-2022 Table 3 NBO Company Shares of Toys and Games: % Value 2018-2022 Table 4 LBN Brand Shares of Toys and Games: % Value 2019-2022 Table 5 Distribution of Toys and Games by Format: % Value 2017-2022 Table 6 Forecast Sales of Toys and Games by Category: Value 2022-2027 Table 7 Forecast Sales of Toys and Games by Category: % Value Growth 2022-2027 DISCLAIMER SOURCES Summary 1 Research Sources TRADITIONAL TOYS AND GAMES IN THE PHILIPPINES **KEY DATA FINDINGS** 2022 DEVELOPMENTS Signs of recovery as movement restrictions loosen Scientific/educational toys continue to lead growth Mattel retains its comfortable lead PROSPECTS AND OPPORTUNITIES Traditional toys and games offer much potential for future growth Online advertising will become more important, while licensing will remain key to growth E-commerce expected to drive significant sales CATEGORY DATA Table 8 Sales of Traditional Toys and Games by Category: Value 2017-2022 Table 9 Sales of Traditional Toys and Games by Category: % Value Growth 2017-2022 Table 10 Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2017-2022 Table 11 NBO Company Shares of Traditional Toys and Games: % Value 2018-2022 Table 12 LBN Brand Shares of Traditional Toys and Games: % Value 2019-2022 Table 13 Distribution of Traditional Toys and Games by Format: % Value 2017-2022 Table 14 Forecast Sales of Traditional Toys and Games by Category: Value 2022-2027 Table 15 Forecast Sales of Traditional Toys and Games by Category: % Value Growth 2022-2027 Table 16 Forecast Sales of Traditional Toys and Games by Licensed vs Non-Licensed: % Value 2022-2027 VIDEO GAMES IN THE PHILIPPINES **KEY DATA FINDINGS** 

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

## 2022 DEVELOPMENTS

Healthy performance in 2022, with mobile games dominating sales Recovery for video games hardware, although supply shortages remain ByteDance Ltd continues to dominate the market, while miHoYo Co gains traction PROSPECTS AND OPPORTUNITIES Mobile games will remain key driver of growth Esports and brand partnership will play a major role Digitalisation and advancements in technology will have negative impact on hardware and physical games sales CATEGORY DATA Table 17 Sales of Video Games by Category: Value 2017-2022 Table 18 Sales of Video Games by Category: % Value Growth 2017-2022 Table 19 NBO Company Shares of Video Games: % Value 2018-2022 Table 20 LBN Brand Shares of Video Games: % Value 2019-2022 Table 21 NBO Company Shares of Video Games Hardware: % Value 2018-2022 Table 22 LBN Brand Shares of Video Games Hardware: % Value 2019-2022 Table 23 NBO Company Shares of Video Games Software: % Value 2018-2022 Table 24 Distribution of Video Games by Format: % Value 2017-2022 Table 25 Distribution of Video Games Hardware by Format: % Value 2017-2022 Table 26 Distribution of Video Games Software by Format: % Value 2017-2022 Table 27 [Distribution of Video Games Software (Physical) by Format: % Value 2017-2022 Table 28 Distribution of Video Games Software (Digital) by Format: % Value 2017-2022 Table 29 [Forecast Sales of Video Games by Category: Value 2022-2027

Table 30 [Forecast Sales of Video Games by Category: % Value Growth 2022-2027



# Toys and Games in the Philippines

Market Direction | 2023-09-05 | 30 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

## **ORDER FORM:**

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com