

Industrial Robotics Market Projection to 2030 - Global Analysis by Type (Articulated, Cartesian, SCARA, Collaborative, Parallel, and Others), Function (Soldering and Welding, Material Handling, Assembling and Disassembling, Painting and Dispensing, Milling, and Cutting and Processing), and Industry (Automotive, Medical & Pharmaceuticals, Electrical & Electronics, Rubber & Plastics, Metal & Machinery, and Food & Agriculture)

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Report description:

The industrial robotics market size is expected to grow from US\$ 14.86 billion in 2022 to US\$ 30.47 billion by 2030; it is estimated to record a CAGR of 9.39% from 2022 to 2030.

According to the President of the International Federation of Robotics (IFR), industrial robot installations recovered strongly worldwide after the onset of the COVID-19 pandemic, making 2021 the most successful year for the robotics industry. The demand for industrial robots rapidly increased across various industries due to advancements in automation technology and the increasing need for efficient and cost-effective manufacturing processes. In 2018, there were 422,000 installations, which increased by 22% to reach 47,182 units in 2021. The majority of industrial robotic units in the globe are deployed in the five leading industrial nations, namely the US, Germany, Japan, China, and South Korea. The robot sector in China is one of the most rapidly expanding industries. Despite recent economic setbacks due to the COVID-19 pandemic, China continues to record significant growth in the industrial robotics market.

The industrial robotics market in North America has been growing steadily, driven by the presence of a strong manufacturing

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sector and the adoption of advanced automation technologies. The US has been the major contributor to the market in the region, as well-established industries such as automotive, electronics, and logistics are significant end users of industrial robots. Europe has also experienced substantial growth in the industrial robotics market.

The robust automotive industry in Europe is a major driver of adopting industrial robotics, with other sectors such as electronics, healthcare, and food & beverages also showing increased demand. Moreover, the MEA and SAM have witnessed a gradual increase in the adoption of industrial robotics. These regions are expected to offer growth opportunities in the coming years as industries in these areas are increasingly recognizing the benefits of automation.

According to the latest World Robotics Report 2022, new industrial robots were installed in workplaces worldwide in 2021; recording an all-time high value. This marks a 31% year-on-year increase and a 22% growth above the pre-pandemic record of robot installation in 2018. The global stock of operating robots has reached a new high of over 3.5 million units by 2021. Further, according to the President of the International Federation of Robotics, the use of robotics and automation is expanding at an incredible rate, and annual robot installations have more than doubled in six years from 2015 to 2021.

The rise in energy prices, intermediate product pricing, and electronic component scarcity pose challenges to various sectors such as agriculture, energy and power, manufacturing, and few others for the global economy. However, as per the IFR reports, the demand for industrial robots grows steadily, and as per the growth trend, the global robot deployments are predicted to increase by 2025. This will also include industrial robots as a major share. Thus, the growth of industrial robotics market is expected to rise in coming years.

On the basis of function, the industrial robotics market is bifurcated into soldering and welding, material handling, assembling and disassembling, painting and dispensing, milling and cutting and processing.

Soldering & welding are the major functions of industrial robotics. The automotive industry implemented robots for welding metal works that are repetitive, tiresome, and stressful for human laborers. These robots reduce manufacturing time, reduce weld distortion, cut the cost of direct labor and safety, prevent rusting from corrosive metals, and achieve a fast return on investment. The electronic & electrical industry infers robotics for soldering of the printed circuit board (PCB) to resolve soldering quality problems such as solder bridging, solder ball splattering, and cold solder problems faced by the human workforce. Articulated and SCARA robots are generally used for soldering & welding tasks. The metal & machinery industry is also a huge consumer of robotics for welding. Thus, the high adoption of robotics in the automotive, electronics, and semiconductor industries creates a huge scope for the soldering & welding segment in the industrial robotics market.

Table of Contents:

TABLE OF CONTENTS

1. Introduction
 - 1.1 Study Scope
 - 1.2 The Insight Partners Research Report Guidance
 - 1.3 Market Segmentation
 - 1.3.1 Industrial Robotics Market- By Types
 - 1.3.2 Industrial Robotics Market- By Function
 - 1.3.3 Industrial Robotics Market- By Industry
 - 1.3.4 Industrial Robotics Market- By Region
2. Key Takeaways

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- 3. Research Methodology
 - 3.1 Coverage
 - 3.2 Secondary Research
 - 3.3 Primary Research
- 4. Industrial Robotics Market Landscape
 - 4.1 Market Overview
 - 4.2 PEST Analysis
 - 4.2.1 North America
 - 4.2.2 Europe
 - 4.2.3 APAC
 - 4.2.4 MEA
 - 4.2.5 SAM
 - 4.3 Ecosystem Analysis
 - 4.4 Expert Opinion
- 5. Industrial Robotics Market- Key Market Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Advancements in Automation and Industry 4.0
 - 5.1.2 Increase in Demand in Emerging Markets
 - 5.1.3 Government Initiatives and Incentives
 - 5.2 Market Restraints
 - 5.2.1 Lack of Skilled Workforce
 - 5.3 Market Opportunities
 - 5.3.1 Second Life for Industrial Robots and ROI
 - 5.4 Future Trends
 - 5.4.1 Sustainability and Green Economy
 - 5.5 Impact Analysis of Drivers and Restraints
- 6. Industrial Robotics Market- Global Analysis
 - 6.1 Global Industrial Robotics Market Overview
 - 6.2 Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 6.3 Market Positioning - Five Key Players
- 7. Industrial Robotics Market Analysis - By Types
 - 7.1 Overview
 - 7.2 Industrial Robotics Market, By Types (2022 and 2030)
 - 7.3 Articulated
 - 7.3.1 Overview
 - 7.3.2 Articulated: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
 - 7.4 Cartesian
 - 7.4.1 Overview
 - 7.4.2 Cartesian: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
 - 7.5 SCARA
 - 7.5.1 Overview
 - 7.5.2 SCARA: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
 - 7.6 Collaborative
 - 7.6.1 Overview
 - 7.6.2 Collaborative: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
 - 7.7 Parallel
 - 7.7.1 Overview

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- 7.7.2 Parallel: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
- 7.8 Others
 - 7.8.1 Overview
 - 7.8.2 Others: Industrial Robotics Market- Revenue, and Forecast to 2030 (US\$ Million)
- 8. Industrial Robotics Market Analysis - By Function
 - 8.1 Overview
 - 8.2 Industrial Robotics Market, By Function (2022 and 2030)
 - 8.3 Soldering and Welding
 - 8.3.1 Overview
 - 8.3.2 Soldering and Welding: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.4 Material Handling
 - 8.4.1 Overview
 - 8.4.2 Material Handling: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.5 Assembling and Disassembling
 - 8.5.1 Overview
 - 8.5.2 Assembling and Disassembling: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.6 Painting and Dispensing
 - 8.6.1 Overview
 - 8.6.2 Painting and Dispensing: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.7 Milling
 - 8.7.1 Overview
 - 8.7.2 Milling: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.8 Cutting and Processing
 - 8.8.1 Overview
 - 8.8.2 Cutting and Processing: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 8.9 Others
 - 8.9.1 Others: Industrial Robotics Market- Revenue and Forecast to 2030 (US\$ Million)
 - 9. Industrial Robotics Market Analysis - By Industry
 - 9.1 Overview
 - 9.2 Industrial Robotics Market Breakdown, By Industry, 2022 & 2030
 - 9.3 Automotive
 - 9.3.1 Overview
 - 9.3.2 Automotive Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.4 Medical and Pharmaceuticals
 - 9.4.1 Overview
 - 9.4.2 Medical and Pharmaceuticals Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.5 Electrical and Electronics
 - 9.5.1 Overview
 - 9.5.2 Electrical and Electronics Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.6 Rubber and Plastics
 - 9.6.1 Overview
 - 9.6.2 Rubber and Plastics Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.7 Metal and Machinery
 - 9.7.1 Overview
 - 9.7.2 Metal and Machinery Market Revenue and Forecast to 2030 (US\$ Million)
 - 9.8 Food and Agriculture
 - 9.8.1 Overview

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- 9.8.2 Food and Agriculture Market Revenue and Forecast to 2030 (US\$ Million)
- 9.9 Others
 - 9.9.1 Others Market Revenue and Forecast to 2030 (US\$ Million)
- 10. Industrial Robotics Market- Geographic Analysis
 - 10.1 Overview
 - 10.2 North America: Industrial Robotics Market
 - 10.2.1 Overview
 - 10.2.2 North America Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.2.3 North America Industrial Robotics Market Breakdown, By Types
 - 10.2.4 North America Industrial Robotics Market Breakdown, By Function
 - 10.2.5 North America Industrial Robotics Market Breakdown, By Industry
 - 10.2.6 North America Industrial Robotics Market Breakdown, by Country
 - 10.2.6.1 US Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.2.6.1.1 US Industrial Robotics Market Breakdown, By Types
 - 10.2.6.1.2 US Industrial Robotics Market Breakdown, By Types
 - 10.2.6.1.3 US Industrial Robotics Market Breakdown, By Function
 - 10.2.6.1.4 US Industrial Robotics Market Breakdown, By Industry
 - 10.2.6.2 Canada Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.2.6.2.1 Canada Industrial Robotics Market Breakdown, By Types
 - 10.2.6.2.2 Canada Industrial Robotics Market Breakdown, By Types
 - 10.2.6.2.3 Canada Industrial Robotics Market Breakdown, By Function
 - 10.2.6.2.4 Canada Industrial Robotics Market Breakdown, By Industry
 - 10.2.6.3 Mexico Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.2.6.3.1 Mexico Industrial Robotics Market Breakdown, By Types
 - 10.2.6.3.2 Mexico Industrial Robotics Market Breakdown, By Types
 - 10.2.6.3.3 Mexico Industrial Robotics Market Breakdown, By Function
 - 10.2.6.3.4 Mexico Industrial Robotics Market Breakdown, By Industry
 - 10.3 Europe: Industrial Robotics Market
 - 10.3.1 Overview
 - 10.3.2 Europe Industrial Robotics Market Revenue and Forecast to 2030 (US\$ Million)
 - 10.3.3 Europe Industrial Robotics Market Breakdown, By Types
 - 10.3.4 Europe Industrial Robotics Market Breakdown, By Function
 - 10.3.5 Europe Industrial Robotics Market Breakdown, By Industry
 - 10.3.6 Europe Industrial Robotics Market Breakdown, by Country
 - 10.3.6.1 Germany Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.1.1 Germany Industrial Robotics Market Breakdown, By Types
 - 10.3.6.1.2 Germany Industrial Robotics Market Breakdown, By Types
 - 10.3.6.1.3 Germany Industrial Robotics Market Breakdown, By Function
 - 10.3.6.1.4 Germany Industrial Robotics Market Breakdown, By Industry
 - 10.3.6.2 France Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.2.1 France Industrial Robotics Market Breakdown, By Types
 - 10.3.6.2.2 France Industrial Robotics Market Breakdown, By Types
 - 10.3.6.2.3 France Industrial Robotics Market Breakdown, By Function
 - 10.3.6.2.4 France Industrial Robotics Market Breakdown, By Industry
 - 10.3.6.3 Italy Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.3.1 Italy Industrial Robotics Market Breakdown, By Types
 - 10.3.6.3.2 Italy Industrial Robotics Market Breakdown, By Types

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- 10.3.6.3.3 Italy Industrial Robotics Market Breakdown, By Function
- 10.3.6.3.4 Italy Industrial Robotics Market Breakdown, By Industry
- 10.3.6.4 UK Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.4.1 UK Industrial Robotics Market Breakdown, By Types
 - 10.3.6.4.2 UK Industrial Robotics Market Breakdown, By Types
 - 10.3.6.4.3 UK Industrial Robotics Market Breakdown, By Function
 - 10.3.6.4.4 UK Industrial Robotics Market Breakdown, By Industry
- 10.3.6.5 Spain Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.5.1 Spain Industrial Robotics Market Breakdown, By Types
 - 10.3.6.5.2 Spain Industrial Robotics Market Breakdown, By Types
 - 10.3.6.5.3 Spain Industrial Robotics Market Breakdown, By Function
 - 10.3.6.5.4 Spain Industrial Robotics Market Breakdown, By Industry
- 10.3.6.6 Sweden Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.6.1 Sweden Industrial Robotics Market Breakdown, By Types
 - 10.3.6.6.2 Sweden Industrial Robotics Market Breakdown, By Types
 - 10.3.6.6.3 Sweden Industrial Robotics Market Breakdown, By Function
 - 10.3.6.6.4 Sweden Industrial Robotics Market Breakdown, By Industry
- 10.3.6.7 Belgium Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.7.1 Belgium Industrial Robotics Market Breakdown, By Types
 - 10.3.6.7.2 Belgium Industrial Robotics Market Breakdown, By Types
 - 10.3.6.7.3 Belgium Industrial Robotics Market Breakdown, By Function
 - 10.3.6.7.4 Belgium Industrial Robotics Market Breakdown, By Industry
- 10.3.6.8 Netherlands Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.8.1 Netherlands Industrial Robotics Market Breakdown, By Types
 - 10.3.6.8.2 Netherlands Industrial Robotics Market Breakdown, By Types
 - 10.3.6.8.3 Netherlands Industrial Robotics Market Breakdown, By Function
 - 10.3.6.8.4 Netherlands Industrial Robotics Market Breakdown, By Industry
- 10.3.6.9 Rest of Europe Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.3.6.9.1 Rest of Europe Industrial Robotics Market Breakdown, By Types
 - 10.3.6.9.2 Netherlands Industrial Robotics Market Breakdown, By Types
 - 10.3.6.9.3 Rest of Europe Industrial Robotics Market Breakdown, By Function
 - 10.3.6.9.4 Rest of Europe Industrial Robotics Market Breakdown, By Industry
- 10.4 APAC: Industrial Robotics Market
 - 10.4.1 Overview
 - 10.4.2 APAC Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.3 APAC Industrial Robotics Market Breakdown, By Types
 - 10.4.4 APAC Industrial Robotics Market Breakdown, By Function
 - 10.4.5 APAC Industrial Robotics Market Breakdown, By Industry
 - 10.4.6 APAC Industrial Robotics Market Breakdown, by Country
 - 10.4.6.1 Australia Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.1.1 Australia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.1.2 Australia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.1.3 Australia Industrial Robotics Market Breakdown, By Function
 - 10.4.6.1.4 Australia Industrial Robotics Market Breakdown, By Industry
 - 10.4.6.2 China Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.2.1 China Industrial Robotics Market Breakdown, By Types
 - 10.4.6.2.2 China Industrial Robotics Market Breakdown, By Types

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- 10.4.6.2.3 China Industrial Robotics Market Breakdown, By Function
- 10.4.6.2.4 China Industrial Robotics Market Breakdown, By Industry
- 10.4.6.3 India Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.3.1 India Industrial Robotics Market Breakdown, By Types
 - 10.4.6.3.2 India Industrial Robotics Market Breakdown, By Types
 - 10.4.6.3.3 India Industrial Robotics Market Breakdown, By Function
 - 10.4.6.3.4 India Industrial Robotics Market Breakdown, By Industry
- 10.4.6.4 Japan Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.4.1 Japan Industrial Robotics Market Breakdown, By Types
 - 10.4.6.4.2 Japan Industrial Robotics Market Breakdown, By Types
 - 10.4.6.4.3 Japan Industrial Robotics Market Breakdown, By Function
 - 10.4.6.4.4 Japan Industrial Robotics Market Breakdown, By Industry
- 10.4.6.5 South Korea Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.5.1 South Korea Industrial Robotics Market Breakdown, By Types
 - 10.4.6.5.2 South Korea Industrial Robotics Market Breakdown, By Types
 - 10.4.6.5.3 South Korea Industrial Robotics Market Breakdown, By Function
 - 10.4.6.5.4 South Korea Industrial Robotics Market Breakdown, By Industry
- 10.4.6.6 Indonesia Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.6.1 Indonesia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.6.2 Indonesia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.6.3 Indonesia Industrial Robotics Market Breakdown, By Function
 - 10.4.6.6.4 Indonesia Industrial Robotics Market Breakdown, By Industry
- 10.4.6.7 Singapore Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.7.1 Singapore Industrial Robotics Market Breakdown, By Types
 - 10.4.6.7.2 Singapore Industrial Robotics Market Breakdown, By Types
 - 10.4.6.7.3 Singapore Industrial Robotics Market Breakdown, By Function
 - 10.4.6.7.4 Singapore Industrial Robotics Market Breakdown, By Industry
- 10.4.6.8 Malaysia Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.8.1 Malaysia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.8.2 Malaysia Industrial Robotics Market Breakdown, By Types
 - 10.4.6.8.3 Malaysia Industrial Robotics Market Breakdown, By Function
 - 10.4.6.8.4 Malaysia Industrial Robotics Market Breakdown, By Industry
- 10.4.6.9 Taiwan Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.9.1 Taiwan Industrial Robotics Market Breakdown, By Types
 - 10.4.6.9.2 Taiwan Industrial Robotics Market Breakdown, By Types
 - 10.4.6.9.3 Taiwan Industrial Robotics Market Breakdown, By Function
 - 10.4.6.9.4 Taiwan Industrial Robotics Market Breakdown, By Industry
- 10.4.6.10 Rest of APAC Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.4.6.10.1 Rest of APAC Industrial Robotics Market Breakdown, By Types
 - 10.4.6.10.2 Rest of APAC Industrial Robotics Market Breakdown, By Types
 - 10.4.6.10.3 Rest of APAC Industrial Robotics Market Breakdown, By Function
 - 10.4.6.10.4 Rest of APAC Industrial Robotics Market Breakdown, By Organization Size
 - 10.4.6.10.5 Rest of APAC Industrial Robotics Market Breakdown, By Industry
- 10.5 MEA: Industrial Robotics Market
 - 10.5.1 Overview
 - 10.5.2 MEA Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.5.3 MEA Industrial Robotics Market Breakdown, By Types

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- 10.5.4 MEA Industrial Robotics Market Breakdown, By Function
- 10.5.5 MEA Industrial Robotics Market Breakdown, By Industry
- 10.5.6 MEA Industrial Robotics Market Breakdown, By Country
 - 10.5.6.1 South Africa Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.5.6.1.1 South Africa Industrial Robotics Market Breakdown, By Types
 - 10.5.6.1.2 South Africa Industrial Robotics Market Breakdown, By Types
 - 10.5.6.1.3 South Africa Industrial Robotics Market Breakdown, By Function
 - 10.5.6.1.4 South Africa Industrial Robotics Market Breakdown, By Industry
 - 10.5.6.2 Saudi Arabia Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.5.6.2.1 Saudi Arabia Industrial Robotics Market Breakdown, By Types
 - 10.5.6.2.2 Saudi Arabia Industrial Robotics Market Breakdown, By Types
 - 10.5.6.2.3 Saudi Arabia Industrial Robotics Market Breakdown, By Function
 - 10.5.6.2.4 Saudi Arabia Industrial Robotics Market Breakdown, By Industry
 - 10.5.6.3 UAE Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.5.6.3.1 UAE Industrial Robotics Market Breakdown, By Types
 - 10.5.6.3.2 UAE Industrial Robotics Market Breakdown, By Types
 - 10.5.6.3.3 UAE Industrial Robotics Market Breakdown, By Function
 - 10.5.6.3.4 UAE Industrial Robotics Market Breakdown, By Industry
 - 10.5.6.4 Rest of MEA Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.5.6.4.1 Rest of MEA Industrial Robotics Market Breakdown, By Types
 - 10.5.6.4.2 Rest of MEA Industrial Robotics Market Breakdown, By Types
 - 10.5.6.4.3 Rest of MEA Industrial Robotics Market Breakdown, By Function
 - 10.5.6.4.4 Rest of MEA Industrial Robotics Market Breakdown, By Industry
- 10.6 SAM: Industrial Robotics Market
 - 10.6.1 Overview
 - 10.6.2 SAM Industrial Robotics Market, Revenue and Forecast to 2030 (US\$ Million)
 - 10.6.3 SAM Industrial Robotics Market Breakdown, By Types
 - 10.6.4 SAM Industrial Robotics Market Breakdown, By Function
 - 10.6.5 SAM Industrial Robotics Market Breakdown, By Industry
 - 10.6.6 SAM Industrial Robotics Market Breakdown, by Country
 - 10.6.6.1 Brazil Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.6.6.1.1 Brazil Industrial Robotics Market Breakdown, By Types
 - 10.6.6.1.2 Brazil Industrial Robotics Market Breakdown, By Types
 - 10.6.6.1.3 Brazil Industrial Robotics Market Breakdown, By Function
 - 10.6.6.1.4 Brazil Industrial Robotics Market Breakdown, By Industry
 - 10.6.6.2 Argentina Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.6.6.2.1 Argentina Industrial Robotics Market Breakdown, By Types
 - 10.6.6.2.2 Argentina Industrial Robotics Market Breakdown, By Types
 - 10.6.6.2.3 Argentina Industrial Robotics Market Breakdown, By Function
 - 10.6.6.2.4 Argentina Industrial Robotics Market Breakdown, By Industry
 - 10.6.6.3 Rest of SAM Industrial Robotics Market, Revenue and Forecast to 2030
 - 10.6.6.3.1 Rest of SAM Industrial Robotics Market Breakdown, By Types
 - 10.6.6.3.2 Rest of SAM Industrial Robotics Market Breakdown, By Types
 - 10.6.6.3.3 Rest of SAM Industrial Robotics Market Breakdown, By Function
 - 10.6.6.3.4 Rest of SAM Industrial Robotics Market Breakdown, By Industry
- 11. Impact of COVID-19 Pandemic on Global Industrial Robotics Market
 - 11.1 Overview

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- 11.2 North America: Impact Assessment of COVID-19 Pandemic
- 11.3 Europe: Impact Assessment of COVID-19 Pandemic
- 11.4 APAC: Impact Assessment of COVID-19 Pandemic
- 11.5 MEA: Impact Assessment of COVID-19 Pandemic
- 11.6 SAM Impact Assessment of COVID-19 Pandemic
- 12. Industry Landscape
 - 12.1 Overview
 - 12.2 Mergers and Acquisitions
 - 12.3 Agreements, Collaborations and Joint Ventures
 - 12.4 New Product Launches
- 13. Company Profiles
 - 13.1 Kawasaki Heavy Industries Ltd
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
 - 13.2 Yaskawa Electric Corp
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview
 - 13.2.5 SWOT Analysis
 - 13.2.6 Key Developments
 - 13.3 Universal Robots AS
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
 - 13.4 Comau SpA
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
 - 13.5 Kuka AG
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
 - 13.6 Mitsubishi Electric Corp

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- 13.6.1 Key Facts
- 13.6.2 Business Description
- 13.6.3 Products and Services
- 13.6.4 Financial Overview
- 13.6.5 SWOT Analysis
- 13.6.6 Key Developments
- 13.7 Seiko Epson Corp
- 13.7.1 Key Facts
- 13.7.2 Business Description
- 13.7.3 Products and Services
- 13.7.4 Financial Overview
- 13.7.5 SWOT Analysis
- 13.7.6 Key Developments
- 13.8 Fanuc Corp
- 13.8.1 Key Facts
- 13.8.2 Business Description
- 13.8.3 Products and Services
- 13.8.4 Financial Overview
- 13.8.5 SWOT Analysis
- 13.8.6 Key Developments
- 13.9 ABB Ltd
- 13.9.1 Key Facts
- 13.9.2 Business Description
- 13.9.3 Products and Services
- 13.9.4 Financial Overview
- 13.9.5 SWOT Analysis
- 13.9.6 Key Developments
- 13.10 Staubli International AG
- 13.10.1 Key Facts
- 13.10.2 Business Description
- 13.10.3 Products and Services
- 13.10.4 Financial Overview
- 13.10.5 SWOT Analysis
- 13.10.6 Key Developments
- 14. Appendix
- 14.1 About The Insight Partners
- 14.2 Word Index

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First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		

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Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-11"/>
		Signature	<input type="text"/>