

Biomass Pellets Market Forecast to 2030 - Global Analysis by Source (Agricultural Residue, Industrial Waste, Wood, and Others) and Application (Power Plants, Industrial Heating, Residential and Commercial Heating, and Others)

Market Report | 2023-08-03 | 163 pages | The Insight Partners

AVAILABLE LICENSES:

- Single User Price \$4550.00
- Site Price \$6550.00
- Enterprise Price \$8550.00

Report description:

The biomass pellets market size was valued at US\$ 11.00 billion in 2022 and is expected to reach US\$ 16.13 billion by 2030; it is estimated to register a CAGR of 4.9% from 2022 to 2030.

Biomass pellets are high-density, processed biomass compressed in small cylindrical form. It is derived from organic materials, such as agricultural residue, wood waste, wood chips, sawdust, and forest residue. Biomass pellets are used in power generation and heating applications in residential, commercial, and industrial sectors. Pellets produced from wood waste, wood chips, sawdust, and other wood materials are widely utilized compared to other sources. Pellets derived from wood generate less emissions compared to fossil fuels. The increased availability of wood pellet-compatible appliances and equipment further boosts the biomass pellets market growth.

Based on application, the global biomass pellets market is segmented into power plants, industrial heating, residential and commercial heating, and others. The biomass pellets market share for the power plants segment was recorded to be the largest in 2022. The biomass pellets market share for the residential and commercial heating segment was recorded to be the second largest in 2022. Biomass pellets are broadly utilized in pellet stoves and pellet boilers, particularly for heat generation. Pellet stoves are clean and efficient burning devices used in residential spaces. Several countries with cold climatic conditions, such as Austria, Germany, Denmark, and Sweden, utilize residential pellet boilers for heat supply.

Asia Pacific is estimated to register the fastest CAGR in the global biomass pellets market over the forecast period. The rise in wood pellet utilization in the Asia Pacific can be attributed to climate change policies, which incentivize recent import growth, mostly from Vietnam and Malaysia. According to the Food and Agriculture Organization, Vietnam produced 3.2 million tons of

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

wood pellets in 2020. Japan and South Korea were among the top 6 wood pellets importing countries worldwide. Biomass pellet manufacturers in the Asia Pacific witnessed a growing demand for Forest Stewardship Council-certified pellets. According to the Environmental Paper Network, the biomass pellets demand in Japan and South Korea is projected to continue to grow. Asia Pacific also marks a rise in the capacity of biomass plants. Thus, the rising imports of wood pellets and increasing biomass plant capacities are projected to surge the demand for biomass pellets in the Asia Pacific.

A few players operating in the global biomass pellets market include Drax Group Plc, Enviva Inc, AS Graanul Invest, Lignetics Inc, German Pellets, Valfei Products Inc, Mallard Creek Inc, and Energex American Inc. Players operating in the global biomass pellets market focus on providing high-quality products to fulfill customer demand. Also, they are focusing on launching new and high-quality products for their customers. For instance, in December 2020, Pure Biofuel Ltd. launched ENPOWER wood pellets. ENPOWER wood pellets bags incorporate A1 quality standards, which are set out by the UK Pellet Council and the European Council. This product is available in 10-kg or 15-kg packets.

The overall global biomass pellets market size has been derived using both primary and secondary sources. To begin the research process, exhaustive secondary research has been conducted using internal and external sources to obtain qualitative and quantitative information related to the market. Also, multiple primary interviews have been conducted with industry participants to validate the data and gain more analytical insights into the topic. The participants of this process include industry experts such as VPs, business development managers, market intelligence managers, and national sales managers-along with external consultants such as valuation experts, research analysts, and key opinion leaders-specializing in the biomass pellets market.

Table of Contents:

TABLE OF CONTENTS

- 1. Introduction
 - 1.1 The Insight Partners Research Report Guidance
 - 1.2 Market Segmentation
- 2. Executive Summary
 - 2.1 Key Insights
 - 2.2 Market Attractiveness
- 3. Research Methodology
 - 3.1 Coverage
 - 3.2 Secondary Research
 - 3.3 Primary Research
- 4. Biomass Pellets Market Landscape
 - 4.1 Overview
 - 4.2 Porter's Five Forces Analysis
 - 4.2.1 Bargaining Power of Suppliers
 - 4.2.2 Bargaining Power of Buyers
 - 4.2.3 Threat of New Entrants
 - 4.2.4 Competitive Rivalry
 - 4.2.5 Threat of Substitutes
 - 4.3 Ecosystem Analysis
 - 4.3.1 Raw Material Suppliers
 - 4.3.2 Biomass Pellets Manufacturers
 - 4.3.3 Distributors or Suppliers

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 4.3.4 End-Use Industry
- 5. Biomass Pellets Market - Key Industry Dynamics
 - 5.1 Market Drivers
 - 5.1.1 Rising Demand for Wood Pellets from Power Generation Industry
 - 5.1.2 Adoption of Biomass Pellets for Animal Bedding
 - 5.2 Market Restraints
 - 5.2.1 Environmental Concerns Pertaining to the Utilization of Biomass Pellets
 - 5.3 Market Opportunities
 - 5.3.1 Increasing Utilization of Agricultural Residues for Biomass Pellets Production
 - 5.4 Future Trends
 - 5.4.1 Significant Investment in Research and Expansion Strategies
 - 5.5 Impact of Drivers and Restraints:
- 6. Biomass Pellets Market - Global Market Analysis
 - 6.1 Biomass Pellets Market Volume (Kilo Tons), 2022 - 2030
 - 6.2 Biomass Pellets Market Revenue (US\$ Million), 2022 - 2030
 - 6.3 Biomass Pellets Market Forecast and Analysis
- 7. Biomass Pellets Market Analysis - Source
 - 7.1 Agricultural Residue
 - 7.1.1 Overview
 - 7.1.2 Agricultural Residue Market Volume, and Forecast to 2030 (Kilo Tons)
 - 7.1.3 Agricultural Residue Market Revenue, and Forecast to 2030 (US\$ Million)
 - 7.2 Industrial Waste
 - 7.2.1 Overview
 - 7.2.2 Industrial Waste Market Volume, and Forecast to 2030 (Kilo Tons)
 - 7.2.3 Industrial Waste Market Revenue, and Forecast to 2030 (US\$ Million)
 - 7.3 Wood
 - 7.3.1 Overview
 - 7.3.2 Wood Market Volume, and Forecast to 2030 (Kilo Tons)
 - 7.3.3 Wood Market Revenue, and Forecast to 2030 (US\$ Million)
 - 7.4 Others
 - 7.4.1 Overview
 - 7.4.2 Others Market Volume and Forecast to 2030 (Kilo Tons)
 - 7.4.3 Others Market Volume, Revenue and Forecast to 2030 (US\$ Million)
- 8. Biomass Pellets Market Analysis - Application
 - 8.1 Power Plants
 - 8.1.1 Overview
 - 8.1.2 Power Plants Market Revenue, and Forecast to 2030 (US\$ Million)
 - 8.2 Industrial Heating
 - 8.2.1 Overview
 - 8.2.2 Industrial Heating Market Revenue, and Forecast to 2030 (US\$ Million)
 - 8.3 Residential and Commercial Heating
 - 8.3.1 Overview
 - 8.3.2 Residential and Commercial Heating: Biomass Pellets Market Revenue and Forecast to 2030 (US\$ Million)
 - 8.4 Others
 - 8.4.1 Overview
 - 8.4.2 Others: Biomass Pellets Market Revenue and Forecast to 2030 (US\$ Million)
- 9. Biomass Pellets Market - Geographical Analysis

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.1 North America
 - 9.1.1 North America Biomass Pellets Market Overview
 - 9.1.2 North America Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.1.3 North America Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.1.4 North America Biomass Pellets Market Breakdown by Source
 - 9.1.4.1 North America Biomass Pellets Market Volume and Forecasts and Analysis - By Source
 - 9.1.4.2 North America Biomass Pellets Market Revenue and Forecasts and Analysis - By Source
 - 9.1.5 North America Biomass Pellets Market Breakdown by Application
 - 9.1.5.1 North America Biomass Pellets Market Revenue and Forecasts and Analysis - By Application
 - 9.1.6 North America Biomass Pellets Market Revenue and Forecasts and Analysis - By Countries
 - 9.1.6.1 Biomass Pellets Market Breakdown by Country
 - 9.1.6.2 US Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.1.6.3 US Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.1.6.3.1 US Biomass Pellets Market Breakdown by Source
 - 9.1.6.3.2 US Biomass Pellets Market Breakdown by Source
 - 9.1.6.3.3 US Biomass Pellets Market Breakdown by Application
 - 9.1.6.4 Canada Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.1.6.5 Canada Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.1.6.5.1 Canada Biomass Pellets Market Breakdown by Source
 - 9.1.6.5.2 Canada Biomass Pellets Market Breakdown by Source
 - 9.1.6.5.3 Canada Biomass Pellets Market Breakdown by Application
 - 9.1.6.6 Mexico Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.1.6.7 Mexico Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.1.6.7.1 Mexico Biomass Pellets Market Breakdown by Source
 - 9.1.6.7.2 Mexico Biomass Pellets Market Breakdown by Source
 - 9.1.6.7.3 Mexico Biomass Pellets Market Breakdown by Application
- 9.2 Europe
 - 9.2.1 Europe Biomass Pellets Market Overview
 - 9.2.2 Europe Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.2.3 Europe Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.4 Europe Biomass Pellets Market Breakdown by Source
 - 9.2.4.1 Europe Biomass Pellets Market Volume and Forecasts and Analysis - By Source
 - 9.2.4.2 Europe Biomass Pellets Market Revenue and Forecasts and Analysis - By Source
 - 9.2.5 Europe Biomass Pellets Market Breakdown by Application
 - 9.2.5.1 Europe Biomass Pellets Market Revenue and Forecasts and Analysis - By Application
 - 9.2.6 Europe Biomass Pellets Market Revenue and Forecasts and Analysis - By Countries
 - 9.2.6.1 Biomass pellets market Breakdown by Country
 - 9.2.6.2 Germany Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.2.6.3 Germany Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.3.1 Germany Biomass Pellets Market Breakdown by Source
 - 9.2.6.3.2 Germany Biomass Pellets Market Breakdown by Source
 - 9.2.6.3.3 Germany Biomass Pellets Market Breakdown by Application
 - 9.2.6.4 France Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.2.6.5 France Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.5.1 France Biomass Pellets Market Breakdown by Source
 - 9.2.6.5.2 France Biomass Pellets Market Breakdown by Source
 - 9.2.6.5.3 France Biomass Pellets Market Breakdown by Application

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.2.6.6 Italy Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.2.6.7 Italy Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.7.1 Italy Biomass Pellets Market Breakdown by Source
 - 9.2.6.7.2 Italy Biomass Pellets Market Breakdown by Source
 - 9.2.6.7.3 Italy Biomass Pellets Market Breakdown by Application
- 9.2.6.8 UK Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.2.6.9 UK Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.9.1 UK Biomass Pellets Market Breakdown by Source
 - 9.2.6.9.2 UK Biomass Pellets Market Breakdown by Source
 - 9.2.6.9.3 UK Biomass Pellets Market Breakdown by Application
- 9.2.6.10 Russia Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.2.6.11 Russia Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.11.1 Russia Biomass Pellets Market Breakdown by Source
 - 9.2.6.11.2 Russia Biomass Pellets Market Breakdown by Source
 - 9.2.6.11.3 Russia Biomass Pellets Market Breakdown by Application
- 9.2.6.12 Rest of Europe Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.2.6.13 Rest of Europe Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Mn)
 - 9.2.6.13.1 Rest of Europe Biomass Pellets Market Breakdown by Source
 - 9.2.6.13.2 Rest of Europe Biomass Pellets Market Breakdown by Source
 - 9.2.6.13.3 Rest of Europe Biomass Pellets Market Breakdown by Application
- 9.3 Asia Pacific Biomass Pellets Market
 - 9.3.1 Overview
 - 9.3.2 Asia Pacific Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.3.3 Asia Pacific Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.4 Asia Pacific Biomass Pellets Market Breakdown by Source
 - 9.3.4.1 Asia Pacific Biomass Pellets Market Volume and Forecasts and Analysis - By Source
 - 9.3.4.2 Asia Pacific Biomass Pellets Market Revenue and Forecasts and Analysis - By Source
 - 9.3.5 Asia Pacific Biomass Pellets Market Breakdown by Application
 - 9.3.5.1 Asia Pacific Biomass Pellets Market Revenue and Forecasts and Analysis - By Application
 - 9.3.6 Asia Pacific Biomass Pellets Market Breakdown by Country
 - 9.3.6.1 Biomass Pellets Market Breakdown by Country
 - 9.3.6.2 Australia Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.3.6.3 Australia Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.3.1 Australia Biomass Pellets Market Breakdown by Source
 - 9.3.6.3.2 Australia Biomass Pellets Market Breakdown by Source
 - 9.3.6.3.3 Australia Biomass Pellets Market Breakdown by Application
 - 9.3.6.4 China Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.3.6.5 China Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.5.1 China Biomass Pellets Market Breakdown by Source
 - 9.3.6.5.2 China Biomass Pellets Market Breakdown by Source
 - 9.3.6.5.3 China Biomass Pellets Market Breakdown by Application
 - 9.3.6.6 India Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
 - 9.3.6.7 India Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.7.1 India Biomass Pellets Market Breakdown by Source
 - 9.3.6.7.2 India Biomass Pellets Market Breakdown by Source
 - 9.3.6.7.3 India Biomass Pellets Market Breakdown by Application
 - 9.3.6.8 Japan Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.3.6.9 Japan Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.9.1 Japan Biomass Pellets Market Breakdown by Source
 - 9.3.6.9.2 Japan Biomass Pellets Market Breakdown by Source
 - 9.3.6.9.3 Japan Biomass Pellets Market Breakdown by Application
- 9.3.6.10 South Korea Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
- 9.3.6.11 South Korea Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.11.1 South Korea Biomass Pellets Market Breakdown by Source
 - 9.3.6.11.2 South Korea Biomass Pellets Market Breakdown by Source
 - 9.3.6.11.3 South Korea Biomass Pellets Market Breakdown by Application
- 9.3.6.12 Rest of Asia Pacific Biomass Pellets Market Volume and Forecasts To 2030 (Kilo Tons)
- 9.3.6.13 Rest of Asia Pacific Biomass Pellets Market Revenue and Forecasts To 2030 (US\$ Million)
 - 9.3.6.13.1 Rest of Asia Pacific Biomass Pellets Market Breakdown by Source
 - 9.3.6.13.2 Rest of Asia Pacific Biomass Pellets Market Breakdown by Source
 - 9.3.6.13.3 Rest of Asia Pacific Biomass Pellets Market Breakdown by Application
- 9.4 Middle East & Africa
 - 9.4.1 Middle East & Africa Biomass Pellets Market Overview
 - 9.4.2 Middle East & Africa Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.4.3 Middle East & Africa Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.4 Middle East & Africa Biomass Pellets Market Breakdown by Source
 - 9.4.4.1 Middle East & Africa Biomass Pellets Market Volume and Forecasts and Analysis - By Source
 - 9.4.4.2 Middle East & Africa Biomass Pellets Market Revenue and Forecasts and Analysis - By Source
 - 9.4.5 Middle East & Africa Biomass Pellets Market Breakdown by Application
 - 9.4.5.1 Middle East & Africa Biomass Pellets Market Revenue and Forecasts and Analysis - By Application
 - 9.4.6 Middle East & Africa Biomass Pellets Market Revenue and Forecasts and Analysis - By Countries
 - 9.4.6.1 Biomass Pellets Market Breakdown by Country
 - 9.4.6.2 South Africa Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.4.6.3 South Africa Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.6.3.1 South Africa Biomass Pellets Market Breakdown by Source
 - 9.4.6.3.2 South Africa Biomass Pellets Market Breakdown by Source
 - 9.4.6.3.3 South Africa Biomass Pellets Market Breakdown by Application
 - 9.4.6.4 Saudi Arabia Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.4.6.5 Saudi Arabia Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.6.5.1 Saudi Arabia Biomass Pellets Market Breakdown by Source
 - 9.4.6.5.2 Saudi Arabia Biomass Pellets Market Breakdown by Source
 - 9.4.6.5.3 Saudi Arabia Biomass Pellets Market Breakdown by Application
 - 9.4.6.6 UAE Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.4.6.7 UAE Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.6.7.1 UAE Biomass Pellets Market Breakdown by Source
 - 9.4.6.7.2 UAE Biomass Pellets Market Breakdown by Source
 - 9.4.6.7.3 UAE Biomass Pellets Market Breakdown by Application
 - 9.4.6.8 Rest of Middle East & Africa Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.4.6.9 Rest of Middle East & Africa Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.4.6.9.1 Rest of Middle East & Africa Biomass Pellets Market Breakdown by Source
 - 9.4.6.9.2 Rest of Middle East & Africa Biomass Pellets Market Breakdown by Source
 - 9.4.6.9.3 Rest of Middle East & Africa Biomass Pellets Market Breakdown by Application
 - 9.5 South & Central America
 - 9.5.1 South & Central America Biomass Pellets Market Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 9.5.2 South & Central America Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
- 9.5.3 South & Central America Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
- 9.5.4 South & Central America Biomass Pellets Market Breakdown by Source
 - 9.5.4.1 South & Central America Biomass Pellets Market and Forecasts and Analysis - By Source
 - 9.5.4.2 South & Central America Biomass Pellets Market and Forecasts and Analysis - By Source
- 9.5.5 South & Central America Biomass Pellets Market Breakdown by Application
 - 9.5.5.1 South & Central America Biomass Pellets Market Revenue and Forecasts and Analysis - By Application
- 9.5.6 South & Central America Biomass Pellets Market Revenue and Forecasts and Analysis - By Countries
 - 9.5.6.1 Biomass Pellets Market Breakdown by Country
 - 9.5.6.2 Brazil Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.5.6.3 Brazil Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.6.3.1 Brazil Biomass Pellets Market Breakdown by Source
 - 9.5.6.3.2 Brazil Biomass Pellets Market Breakdown by Source
 - 9.5.6.3.3 Brazil Biomass Pellets Market Breakdown by Application
 - 9.5.6.4 Argentina Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.5.6.5 Argentina Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.6.5.1 Argentina Biomass Pellets Market Breakdown by Source
 - 9.5.6.5.2 Argentina Biomass Pellets Market Breakdown by Source
 - 9.5.6.5.3 Argentina Biomass Pellets Market Breakdown by Application
 - 9.5.6.6 Rest of South & Central America Biomass Pellets Market Volume and Forecasts to 2030 (Kilo Tons)
 - 9.5.6.7 Rest of South & Central America Biomass Pellets Market Revenue and Forecasts to 2030 (US\$ Million)
 - 9.5.6.7.1 Rest of South & Central America Biomass Pellets Market Breakdown by Source
 - 9.5.6.7.2 Rest of South & Central America Biomass Pellets Market Breakdown by Source
 - 9.5.6.7.3 Rest of South & Central America Biomass Pellets Market Breakdown by Application
- 10. Biomass Pellets Market - Impact of COVID-19 Pandemic
 - 10.1 Pre & Post Covid-19 Impact
- 11. Competitive Landscape
 - 11.1 Heat Map Analysis By Key Players
 - 11.2 Company Positioning & Concentration
- 12. Biomass Pellets Market Industry Landscape
 - 12.1 Overview
 - 12.2 Market Initiative
 - 12.3 New Product Development
 - 12.4 Merger and Acquisition
- 13. Company Profiles
 - 13.1 Drax Group Plc
 - 13.1.1 Key Facts
 - 13.1.2 Business Description
 - 13.1.3 Products and Services
 - 13.1.4 Financial Overview
 - 13.1.5 SWOT Analysis
 - 13.1.6 Key Developments
 - 13.2 Enviva Inc
 - 13.2.1 Key Facts
 - 13.2.2 Business Description
 - 13.2.3 Products and Services
 - 13.2.4 Financial Overview

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.2.5 SWOT Analysis
- 13.2.6 Key Developments
- 13.3 Lignetics Inc
 - 13.3.1 Key Facts
 - 13.3.2 Business Description
 - 13.3.3 Products and Services
 - 13.3.4 Financial Overview
 - 13.3.5 SWOT Analysis
 - 13.3.6 Key Developments
- 13.4 Wismar Pellets GmbH
 - 13.4.1 Key Facts
 - 13.4.2 Business Description
 - 13.4.3 Products and Services
 - 13.4.4 Financial Overview
 - 13.4.5 SWOT Analysis
 - 13.4.6 Key Developments
- 13.5 AS Graanul Invest
 - 13.5.1 Key Facts
 - 13.5.2 Business Description
 - 13.5.3 Products and Services
 - 13.5.4 Financial Overview
 - 13.5.5 SWOT Analysis
 - 13.5.6 Key Developments
- 13.6 Energex American Inc
 - 13.6.1 Key Facts
 - 13.6.2 Business Description
 - 13.6.3 Products and Services
 - 13.6.4 Financial Overview
 - 13.6.5 SWOT Analysis
 - 13.6.6 Key Developments
- 13.7 Valfei Products Inc
 - 13.7.1 Key Facts
 - 13.7.2 Business Description
 - 13.7.3 Products and Services
 - 13.7.4 Financial Overview
 - 13.7.5 SWOT Analysis
 - 13.7.6 Key Developments
- 13.8 Mallard Creek Inc
 - 13.8.1 Key Facts
 - 13.8.2 Business Description
 - 13.8.3 Products and Services
 - 13.8.4 Financial Overview
 - 13.8.5 SWOT Analysis
 - 13.8.6 Key Developments
- 13.9 UAB Redal Ltd
 - 13.9.1 Key Facts
 - 13.9.2 Business Description

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.9.3 Products and Services
- 13.9.4 Financial Overview
- 13.9.5 SWOT Analysis
- 13.9.6 Key Developments
- 13.10 Premium Pellet Ltd
- 13.10.1 Key Facts
- 13.10.2 Business Description
- 13.10.3 Products and Services
- 13.10.4 Financial Overview
- 13.10.5 SWOT Analysis
- 13.10.6 Key Developments
- 14. Appendix

Biomass Pellets Market Forecast to 2030 - Global Analysis by Source (Agricultural Residue, Industrial Waste, Wood, and Others) and Application (Power Plants, Industrial Heating, Residential and Commercial Heating, and Others)

Market Report | 2023-08-03 | 163 pages | The Insight Partners

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$4550.00
	Site Price	\$6550.00
	Enterprise Price	\$8550.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-05"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Signature

A large, empty rectangular box with a thin black border, intended for a signature.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com