

External Defibrillators Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028

Market Report | 2023-09-04 | 138 pages | IMARC Group

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Report description:

Market Overview:

The global external defibrillators market size reached US\$ 3.1 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 4.9 Billion by 2028, exhibiting a growth rate (CAGR) of 8.02% during 2023-2028.

External defibrillators are compact, life-saving devices designed to treat individuals experiencing sudden cardiac arrest (SCA). They analyze the heart rhythm and deliver an electric shock to restore normal heart rhythm. They include a battery and pad electrodes necessary for the external defibrillators to detect and interpret an electrocardiogram. They provide voice and visual prompts to guide the healthcare personnel through the entire process from when the device is first switched on. They can also be used by non-medical personnel, including firefighters, police officers, lifeguards, flight attendants, security guards, teachers, family members of high-risk persons, and bystanders.

External Defibrillators Market Trends:

The widespread prevalence of out-of-hospital cardiac arrest (OHCA) determined by the loss of mechanical cardiac function and the absence of systemic circulation, which is a leading cause of mortality among adults, represents one of the key factors impelling the growth of the market. Moreover, there is a significant rise in the number of people with hypertension, diabetes, and obesity on account of unhealthy diets, physical inactivity, and the increasing consumption of tobacco and alcohol. These intermediate risk factors can be evaluated in primary care facilities and indicate an increased risk of a heart attack, stroke, and other complications. Besides this, external defibrillators are increasingly being kept in public areas, such as sports venues, shopping malls, airports, aircraft, businesses, convention centers, hotels, schools, and offices. Some external defibrillators are equipped with pediatric attenuator systems to reduce the delivered energy to a dose suitable for children. Apart from this, modern external defibrillators are inexpensive, easy to operate, and safe for users. This, coupled with rising technological advancements, is positively influencing the market.

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Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global external defibrillators market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on product type and end user.

Breakup by Product Type:

- Manual External Defibrillator
- Automated External Defibrillator
- Semi-Automated External Defibrillator
- Fully Automated Defibrillator
- Wearable Cardioverter Defibrillator

Breakup by End User:

- Hospitals
- Pre-Hospitals
- Public Access Market
- Alternate Care Market
- Home Healthcare

Breakup by Region:

- North America
 - United States
 - Canada
- Asia-Pacific
 - China
 - Japan
 - India
 - South Korea
 - Australia
 - Indonesia
 - Others
- Europe
 - Germany
 - France
 - United Kingdom
 - Italy
 - Spain
 - Russia
 - Others
- Latin America
 - Brazil
 - Mexico
 - Others

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Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being BPL Medical Technologies Private Limited, corpuls, CU Medical Germany GmbH, Defibtech LLC, Koninklijke Philips N.V., MEDIANA Co. Ltd., Nihon Kohden Corporation, Schiller AG, Shenzhen Mindray Bio-Medical Electronics Co. Ltd., Stryker Corporation and ZOLL Medical Corporation (Asahi Kasei Corporation).

Key Questions Answered in This Report:

- How has the global external defibrillators market performed so far and how will it perform in the coming years?
- What has been the impact of COVID-19 on the global external defibrillators market?
- What are the key regional markets?
- What is the breakup of the market based on the product type?
- What is the breakup of the market based on the end user?
- What are the various stages in the value chain of the industry?
- What are the key driving factors and challenges in the industry?
- What is the structure of the global external defibrillators market and who are the key players?
- What is the degree of competition in the industry?

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