

Snacks in Hong Kong, China

Market Direction | 2023-08-22 | 74 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €1750.00
- Multiple User License (1 Site) €3500.00
- Multiple User License (Global) €5250.00

Report description:

COVID-19 remains a key factor shaping snacks, which is leading to positive impacts in certain categories, and negative impacts in others. From March 2023, when Hong Kong eventually ended the mask mandate, chewing gum, which serves as a convenient way to ensure fresh breath during interactions with others, gained heightened appeal amongst local consumers. Likewise, following the relaxation of restrictions, some other categories also benefited, with not only gum, but also sweet biscuits, snack bar...

Euromonitor International's Snacks in Hong Kong, China report offers in-depth knowledge of the market at a national level, providing local insight and understanding unavailable elsewhere. In addition to the latest retail sales data 2018-2022, it identifies the leading companies, brands and retail outlets, and assesses the key trends and demographic shifts behind consumer demand and sales growth. How key trends such as health and wellness, sustainability and recovery from the pandemic are shaping the market in <|Year|> directly informs our forecasts to 2027, clearly indicating how the market is expected to change.

Product coverage: Confectionery, Ice Cream, Savoury Snacks, Sweet Biscuits, Snack Bars and Fruit Snacks.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Snacks market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Table of Contents:

Snacks in Hong Kong, China Euromonitor International August 2023

List Of Contents And Tables

SNACKS IN HONG KONG, CHINA **EXECUTIVE SUMMARY** Snacks in 2023: The big picture Key trends in 2023 Competitive landscape Channel developments What next for snacks? MARKET DATA Table 1 Sales of Snacks by Category: Volume 2018-2023 Table 2 Sales of Snacks by Category: Value 2018-2023 Table 3 Sales of Snacks by Category: % Volume Growth 2018-2023 Table 4 Sales of Snacks by Category: % Value Growth 2018-2023 Table 5 NBO Company Shares of Snacks: % Value 2019-2023 Table 6 LBN Brand Shares of Snacks: % Value 2020-2023 Table 7 Penetration of Private Label by Category: % Value 2018-2023 Table 8 Distribution of Snacks by Format: % Value 2018-2023 Table 9 Forecast Sales of Snacks by Category: Volume 2023-2028 Table 10 [Forecast Sales of Snacks by Category: Value 2023-2028 Table 11 [Forecast Sales of Snacks by Category: % Volume Growth 2023-2028 Table 12 [Forecast Sales of Snacks by Category: % Value Growth 2023-2028 DISCLAIMER SOURCES Summary 1 Research Sources CHOCOLATE CONFECTIONERY IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Localised and innovative flavours attract consumers, with players also sustaining interest with offerings associated with desserts and beverages Growth in health consciousness amongst consumers drives interest in single-origin premium dark chocolate Diversification of strategies, instead of being solely reliant on celebrity promotions PROSPECTS AND OPPORTUNITIES Transparency in terms of cocoa bean origin will enable consumers to diversify and understand new offerings Local companies to overcome challenges in the global move towards sustainable packaging and ethical production processes Reopening of Hong Kong's borders will allow for greater promotion of chocolate tourism in the post-pandemic era CATEGORY DATA Summarv 2 Other Chocolate Confectionery by Product Type: 2023 Table 13 Sales of Chocolate Confectionery by Category: Volume 2018-2023 Table 14 Sales of Chocolate Confectionery by Category: Value 2018-2023 Table 15 Sales of Chocolate Confectionery by Category: % Volume Growth 2018-2023 Table 16 Sales of Chocolate Confectionery by Category: % Value Growth 2018-2023

Table 17 Sales of Chocolate Tablets by Type: % Value 2018-2023 Table 18 NBO Company Shares of Chocolate Confectionery: % Value 2019-2023 Table 19 LBN Brand Shares of Chocolate Confectionery: % Value 2020-2023 Table 20 Distribution of Chocolate Confectionery by Format: % Value 2018-2023 Table 21 Forecast Sales of Chocolate Confectionery by Category: Volume 2023-2028 Table 22
¬Forecast Sales of Chocolate Confectionery by Category: Value 2023-2028 Table 23 [Forecast Sales of Chocolate Confectionery by Category: % Volume Growth 2023-2028 Table 24 [Forecast Sales of Chocolate Confectionery by Category: % Value Growth 2023-2028 GUM IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS COVID-19 continues to shape sales of gum Wrigley remains dominant in gum Sales via retail e-commerce thrive PROSPECTS AND OPPORTUNITIES New product development set to be the driving force and the primary area of competition Online sales set to continue to grow in the forecast period CATEGORY DATA Table 25 Sales of Gum by Category: Volume 2018-2023 Table 26 Sales of Gum by Category: Value 2018-2023 Table 27 Sales of Gum by Category: % Volume Growth 2018-2023 Table 28 Sales of Gum by Category: % Value Growth 2018-2023 Table 29 Sales of Gum by Flavour: Rankings 2018-2023 Table 30 NBO Company Shares of Gum: % Value 2019-2023 Table 31 LBN Brand Shares of Gum: % Value 2020-2023 Table 32 Distribution of Gum by Format: % Value 2018-2023 Table 33 Forecast Sales of Gum by Category: Volume 2023-2028 Table 34 [Forecast Sales of Gum by Category: Value 2023-2028 Table 35 [Forecast Sales of Gum by Category: % Volume Growth 2023-2028 Table 36 ∏Forecast Sales of Gum by Category: % Value Growth 2023-2028 SUGAR CONFECTIONERY IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Medicated confectionery recovers quickly due to the increased attention paid to health and wellbeing Health and wellness trend shapes the development of pastilles, gummies, jellies and chews New product development continues to drive growth PROSPECTS AND OPPORTUNITIES Brands are getting ready to capitalise on the need for premiumisation Brands likely to continue their efforts in terms of flavour innovation, while also continuing to explore other forms of new product development The demand for standard mints and power mints is set to grow CATEGORY DATA Summarv 3 Other Sugar Confectionery by Product Type: 2023 Table 37 Sales of Sugar Confectionery by Category: Volume 2018-2023 Table 38 Sales of Sugar Confectionery by Category: Value 2018-2023 Table 39 Sales of Sugar Confectionery by Category: % Volume Growth 2018-2023 Table 40 Sales of Sugar Confectionery by Category: % Value Growth 2018-2023

Table 41 Sales of Pastilles, Gummies, Jellies and Chews by Type: % Value 2018-2023 Table 42 NBO Company Shares of Sugar Confectionery: % Value 2019-2023 Table 43 LBN Brand Shares of Sugar Confectionery: % Value 2020-2023 Table 44 Distribution of Sugar Confectionery by Format: % Value 2018-2023 Table 45 Forecast Sales of Sugar Confectionery by Category: Volume 2023-2028 Table 46 [Forecast Sales of Sugar Confectionery by Category: Value 2023-2028 Table 47 [Forecast Sales of Sugar Confectionery by Category: % Volume Growth 2023-2028 Table 48 [Forecast Sales of Sugar Confectionery by Category: % Value Growth 2023-2028 SWEET BISCUITS, SNACK BARS AND FRUIT SNACKS IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Sweet biscuits, snack bars and fruit snacks recovers, with cookies exhibiting the fastest growth The health and wellness trend continues to shape sweet biscuits, snack bars and fruit snacks, although snack bars rises from a small base PROSPECTS AND OPPORTUNITIES Snack bars shows growth potential, but effective communication will be key Brands likely to consider building a solid online presence CATEGORY DATA Table 49 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2018-2023 Table 50 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2018-2023 Table 51 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2018-2023 Table 52 Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2018-2023 Table 53 NBO Company Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2019-2023 Table 54 LBN Brand Shares of Sweet Biscuits, Snack Bars and Fruit Snacks: % Value 2020-2023 Table 55 NBO Company Shares of Sweet Biscuits: % Value 2019-2023 Table 56 LBN Brand Shares of Sweet Biscuits: % Value 2020-2023 Table 57 NBO Company Shares of Snack Bars: % Value 2019-2023 Table 58 [LBN Brand Shares of Snack Bars: % Value 2020-2023 Table 59 []NBO Company Shares of Fruit Snacks: % Value 2019-2023 Table 60 ∏LBN Brand Shares of Fruit Snacks: % Value 2020-2023 Table 61 ∏Distribution of Sweet Biscuits, Snack Bars and Fruit Snacks by Format: % Value 2018-2023 Table 62 □Distribution of Sweet Biscuits by Format: % Value 2018-2023 Table 63 □Distribution of Snack Bars by Format: % Value 2018-2023 Table 64 ∏Distribution of Fruit Snacks by Format: % Value 2018-2023 Table 65 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Volume 2023-2028 Table 66 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: Value 2023-2028 Table 67 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Volume Growth 2023-2028 Table 68 [Forecast Sales of Sweet Biscuits, Snack Bars and Fruit Snacks by Category: % Value Growth 2023-2028 ICE CREAM IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS COVID-19 pandemic continues to shape consumer demand for ice cream Localisation and nostalgia direct new product development General Mills Hong Kong Ltd maintains its lead in single portion dairy ice cream PROSPECTS AND OPPORTUNITIES Two ways to address sustainability issues A growing number of food manufacturers likely to tap into ice cream

A surge in demand for healthier alternatives in ice cream CATEGORY DATA

Table 69 Sales of Ice Cream by Category: Volume 2018-2023 Table 70 Sales of Ice Cream by Category: Value 2018-2023 Table 71 Sales of Ice Cream by Category: % Volume Growth 2018-2023 Table 72 Sales of Ice Cream by Category: % Value Growth 2018-2023 Table 73 Sales of Ice Cream by Leading Flavours: Rankings 2018-2023 Table 74 Sales of Impulse Ice Cream by Format: % Value 2018-2023 Table 75 NBO Company Shares of Ice Cream: % Value 2019-2023 Table 76 LBN Brand Shares of Ice Cream: % Value 2020-2023 Table 77 NBO Company Shares of Impulse Ice Cream: % Value 2019-2023 Table 78 ||LBN Brand Shares of Impulse Ice Cream: % Value 2020-2023 Table 79 ∏NBO Company Shares of Take-home Ice Cream: % Value 2019-2023 Table 80 ⊓LBN Brand Shares of Take-home Ice Cream: % Value 2020-2023 Table 81 Distribution of Ice Cream by Format: % Value 2018-2023 Table 82
Forecast Sales of Ice Cream by Category: Volume 2023-2028 Table 83 [Forecast Sales of Ice Cream by Category: Value 2023-2028 Table 84 [Forecast Sales of Ice Cream by Category: % Volume Growth 2023-2028 Table 85 [Forecast Sales of Ice Cream by Category: % Value Growth 2023-2028 SAVOURY SNACKS IN HONG KONG, CHINA **KEY DATA FINDINGS** 2023 DEVELOPMENTS Potato chips remains one of the most popular types of savoury snacks, led by Calbee Four Seas (HK) Co Ltd Vegetable, pulse and bread chips gains traction, led by Arcadia Trading Ltd Popcorn is growing from a low base PROSPECTS AND OPPORTUNITIES Health and wellness will continue to be consumers' focus, benefiting vegetable, pulse and bread chips More cross-brand collaborations expected to be seen in the forecast period CATEGORY DATA Summarv 4 Other Savoury Snacks by Product Type: 2023 Table 86 Sales of Savoury Snacks by Category: Volume 2018-2023 Table 87 Sales of Savoury Snacks by Category: Value 2018-2023 Table 88 Sales of Savoury Snacks by Category: % Volume Growth 2018-2023 Table 89 Sales of Savoury Snacks by Category: % Value Growth 2018-2023 Table 90 NBO Company Shares of Savoury Snacks: % Value 2019-2023 Table 91 LBN Brand Shares of Savoury Snacks: % Value 2020-2023 Table 92 Distribution of Savoury Snacks by Format: % Value 2018-2023 Table 93 Forecast Sales of Savoury Snacks by Category: Volume 2023-2028 Table 94 Forecast Sales of Savoury Snacks by Category: Value 2023-2028 Table 95 [Forecast Sales of Savoury Snacks by Category: % Volume Growth 2023-2028 Table 96 [Forecast Sales of Savoury Snacks by Category: % Value Growth 2023-2028



Snacks in Hong Kong, China

Market Direction | 2023-08-22 | 74 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€1750.00
	Multiple User License (1 Site)		€3500.00
	Multiple User License (Global)		€5250.00
		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-04
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com