

Polyurethane Catalyst Market by Type, Functionality (Blowing Catalyst, Curing Catalyst, Foam Stabilizing Catalyst, Cross Linking Catalyst, Gelling Catalyst), Application (Foam, Sealant & Adhesive, Coating, Elastomer), Region - Global Forecast to 2028

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Report description:

The Polyurethane catalyst Market is projected to reach USD 3.1 billion by 2028, at a CAGR of 6.0% from USD 2.3 billion in 2023. The rapid urbanization and infrastructure development drives the market. In addition, polyurethane catalysts find various applications in numerous industries, all benefiting from the remarkable versatility and performance attributes of polyurethane materials. One significant application is within the construction sector, where polyurethane insulation materials are crucial for enhancing energy efficiency in buildings. Catalysts play a pivotal role in the creation of rigid polyurethane foams used in insulation panels, ensuring precise expansion and curing processes.

"Foam Stabilizing Catalyst, by functionality accounts for the second-largest market share in 2022"

Foam Stabilizing Catalysts are favored in the polyurethane catalyst market due to their pivotal role in ensuring the quality and performance of polyurethane foam products. These catalysts are instrumental in controlling the formation of foam cells during the curing process, directly influencing the size, distribution, and stability of the foam's cellular structure. This, in turn, leads to enhanced foam density, insulation properties, and overall mechanical strength. Manufacturers value foam stabilizing catalysts for their ability to deliver consistent and uniform foam production, ensuring reproducible results across different batches and maintaining stable product characteristics over time. This reliability not only meets the stringent demands of industries such as construction, automotive, and furniture manufacturing but also reduces waste and increases production efficiency.

"Elastomer are expected to be the fastest growing at CAGR 6.2% for polyurethane catalyst market during the forecast period, in terms of value."

The rapid growth of elastomer within the polyurethane catalyst market can be attributed to their diverse and versatile applications

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across industries. Elastomers, valued for their flexibility, durability, and resistance, find usage in a wide spectrum of sectors, including automotive, consumer goods, industrial equipment, and healthcare. In the consumer goods arena, from footwear to sportswear, the demand for innovative elastomer-based materials continues to rise, driving the need for specialized catalysts tailored to elastomer production. In the automotive sector, elastomers play a pivotal role in manufacturing components like seals, gaskets, and suspension systems, aligning with the industry's focus on performance and sustainability.

"Based on region, Europe was the second largest market for Polyurethane catalyst market in 2022."

Europe is a prominent region in the near-infrared absorbing material market, driven by its advanced technological infrastructure, strong manufacturing base, and focus on sustainability. The region is characterized by a diverse range of end-use industries that extensively utilize near-infrared absorbing materials. Germany has the maximum share of this market and is the fastest-growing country at a CAGR 8.46% in this market

In the process of determining and verifying the market size for several segments and subsegments identified through secondary research, extensive primary interviews were conducted. A breakdown of the profiles of the primary interviewees are as follows:

-□By Company Type: Tier 1 - 40%, Tier 2 - 30%, and Tier 3 - 30%

-□By Designation: C-Level - 20%, Director Level - 10%, and Others - 70%

-□By Region: North America - 20%, Europe -30%, Asia Pacific - 30%, Middle East & Africa - 10%, and South America-10%

The key players in this market include BASF SE (Germany), Evonik Industries AG (Germany), Huntsman International LLC (US), Momentive (Niskayuna), Tokyo Chemical Industry Co., Ltd. (Japan), Dow Chemical Company (Michigan), PATCHAM (FZC) (UAE), Carpenter Co. (US), Mofan Polyurethane CO., LTD. (China), UMICORE (Brussels).

Research Coverage

This report segments the market for the near-infrared absorbing material market on the basis of IR range, Material type, function and end use industry, and region. It provides estimations for the overall value of the market across various regions. A detailed analysis of key industry players has been conducted to provide insights into their business overviews, products & services, key strategies, new product launches, expansions, and mergers & acquisition associated with the market for the near-infrared absorbing material market.

Key benefits of buying this report

This research report is focused on various levels of analysis - industry analysis (industry trends), market ranking analysis of top players, and company profiles, which together provide an overall view on the competitive landscape; emerging and high-growth segments of the the near-infrared absorbing material market; high-growth regions; and market drivers, restraints, opportunities, and challenges.

The report provides insights on the following pointers:

-□Analysis of key drivers: Increasing demand for advanced technologies, Energy Efficiency and Sustainability.

-□Market Penetration: Comprehensive information on the Polyurethane catalyst market offered by top players in the global the Polyurethane catalyst market.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the the Polyurethane catalyst market.

-□Market Development: Comprehensive information about lucrative emerging markets - the report analyzes the markets for the the Polyurethane catalyst market across regions.

-□Market Diversification: Exhaustive information about new products, untapped regions, and recent developments in the global the Polyurethane catalyst market.

-□Competitive Assessment: In-depth assessment of market shares, strategies, products, and manufacturing capabilities of leading players in the the Polyurethane catalyst market.

Table of Contents:

1.0	INTRODUCTION	30
1.1	STUDY OBJECTIVES	30
1.2	MARKET DEFINITION	30
1.3	INCLUSIONS AND EXCLUSIONS	31

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1.4 STUDY SCOPE	31
FIGURE 1 POLYURETHANE CATALYST MARKET SEGMENTATION	31
1.4.1 REGIONS COVERED	32
1.4.2 YEARS CONSIDERED	32
1.5 CURRENCY CONSIDERED	32
1.6 LIMITATIONS	33
1.7 STAKEHOLDERS	33
1.8 SUMMARY OF CHANGES	33
2 RESEARCH METHODOLOGY	34
2.1 RESEARCH DATA	34
FIGURE 2 POLYURETHANE CATALYST MARKET: RESEARCH DESIGN	34
2.1.1 SECONDARY DATA	35
2.1.2 PRIMARY DATA	35
2.1.2.1 Key primary participants	35
2.1.2.2 Breakdown of primary interviews	35
2.1.2.3 Key industry insights	36
2.2 BASE NUMBER CALCULATION	36
2.2.1 APPROACH 1: SUPPLY-SIDE ANALYSIS	36
2.2.2 APPROACH 2: DEMAND-SIDE ANALYSIS	36
2.3 FORECAST NUMBER CALCULATION	37
2.3.1 SUPPLY SIDE	37
2.3.2 DEMAND SIDE	37
2.4 MARKET SIZE ESTIMATION	37
2.4.1 BOTTOM-UP APPROACH	38
2.4.2 TOP-DOWN APPROACH	39
2.5 DATA TRIANGULATION	40
FIGURE 3 POLYURETHANE CATALYST MARKET: DATA TRIANGULATION	40
2.6 ASSUMPTIONS	41
3 EXECUTIVE SUMMARY	42
FIGURE 4 AMINE CATALYSTS TO LEAD MARKET DURING FORECAST PERIOD	43
FIGURE 5 FOAMS APPLICATION TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD	44
FIGURE 6 GELLING CATALYSTS TO ACCOUNT FOR LARGEST SHARE DURING FORECAST PERIOD	44
FIGURE 7 ASIA PACIFIC TO DOMINATE MARKET DURING FORECAST PERIOD	45
4 PREMIUM INSIGHTS	47
4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN POLYURETHANE CATALYST MARKET	47
FIGURE 8 INCREASING AWARENESS REGARDING SUSTAINABLE DEVELOPMENT TO BOOST MARKET DURING FORECAST PERIOD	47
4.2 POLYURETHANE CATALYST MARKET: REGIONAL ANALYSIS	47
FIGURE 9 ASIA PACIFIC TO GROW AT HIGHEST CAGR DURING FORECAST PERIOD	47
4.3 POLYURETHANE CATALYST MARKET, BY TYPE	48
FIGURE 10 AMINE CATALYST SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2028	48
4.4 POLYURETHANE CATALYST MARKET, BY APPLICATION	48
FIGURE 11 FOAMS SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2028	48
4.5 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY	48
FIGURE 12 GELLING CATALYST SEGMENT TO ACCOUNT FOR LARGEST SHARE IN 2028	48
4.6 POLYURETHANE CATALYST MARKET, BY KEY COUNTRY	49
FIGURE 13 INDIA TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	49
4.7 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY APPLICATION AND COUNTRY	50

FIGURE 14 CHINA AND FOAMS SEGMENT ACCOUNTED FOR LARGEST SHARE IN 2022 50

5 MARKET OVERVIEW 51

5.1 INTRODUCTION 51

5.2 MARKET DYNAMICS 51

FIGURE 15 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES 51

5.2.1 DRIVERS 52

5.2.1.1 Use of polyurethane products in construction and automotive sectors 52

5.2.1.2 Environmental regulations and sustainability practices 52

5.2.1.3 Increasing demand for sustainable materials 52

5.2.2 RESTRAINTS 53

5.2.2.1 Fluctuating raw material prices 53

5.2.2.2 Limited shelf-life of polyurethane catalysts 53

5.2.2.3 Use of thermoplastics as substitutes 54

5.2.3 OPPORTUNITIES 54

5.2.3.1 Increasing demand for bio-based catalysts 54

5.2.3.2 Advancements in catalyst technology 54

5.2.3.3 Use of low-emission VOCs 55

5.2.4 CHALLENGES 56

5.2.4.1 High regulatory pressure on use of eco-friendly products 56

5.2.4.2 Intense competition and market consolidation 56

5.3 PORTER'S FIVE FORCES ANALYSIS 57

TABLE 1 POLYURETHANE CATALYST MARKET: PORTER'S FIVE FORCES ANALYSIS 57

FIGURE 16 PORTER'S FIVE FORCES ANALYSIS: POLYURETHANE CATALYST MARKET 57

5.3.1 THREAT OF NEW ENTRANTS 58

5.3.2 THREAT OF SUBSTITUTES 58

5.3.3 BARGAINING POWER OF SUPPLIERS 58

5.3.4 BARGAINING POWER OF BUYERS 58

5.3.5 INTENSITY OF COMPETITIVE RIVALRY 58

6 INDUSTRY TRENDS 59

6.1 COVID-19 IMPACT 59

6.2 VALUE CHAIN ANALYSIS 59

FIGURE 17 VALUE CHAIN FOR POLYURETHANE CATALYST MARKET 59

6.2.1 RAW MATERIAL SUPPLIERS 60

6.2.2 MANUFACTURERS 60

6.2.3 DISTRIBUTORS 60

6.2.4 END USERS 60

6.3 MACROECONOMIC INDICATORS 61

6.3.1 GDP TRENDS AND FORECAST 61

TABLE 2 GDP TRENDS AND FORECAST, BY KEY COUNTRY, 2019-2027 (USD MILLION) 61

6.4 REGULATORY LANDSCAPE 62

6.4.1 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62

TABLE 3 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62

TABLE 4 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62

TABLE 5 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND

OTHER ORGANIZATIONS 63

6.5 TRADE ANALYSIS 64

6.5.1 EXPORT SCENARIO 64

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FIGURE 18 EXPORT SCENARIO FOR HS CODE 390950, BY KEY COUNTRY (2019-2022) 64

FIGURE 19 EXPORT SCENARIO FOR HS CODE 38159000, BY KEY COUNTRY

(2019-2022) 64

6.5.2 IMPORT SCENARIO 65

FIGURE 20 IMPORT SCENARIO FOR HS CODE 390950, BY KEY COUNTRY (2019-2022) 65

FIGURE 21 IMPORT SCENARIO FOR HS CODE 38159000, BY KEY COUNTRY

(2019-2022) 65

6.6 PATENT ANALYSIS 65

6.6.1 INTRODUCTION 65

6.6.2 METHODOLOGY 65

6.6.3 DOCUMENT TYPES 66

TABLE 6 GRANTED PATENTS IN LAST 10 YEARS 66

FIGURE 22 PUBLICATION TRENDS OVER LAST 10 YEARS 66

6.6.4 INSIGHTS 66

6.6.5 LEGAL STATUS 67

6.6.6 JURISDICTION ANALYSIS 67

FIGURE 23 TOP JURISDICTION, BY DOCUMENT 67

6.6.7 TOP APPLICANTS 68

6.7 TRENDS AND DISRUPTIONS IMPACTING CUSTOMER BUSINESS 68

FIGURE 24 REVENUE SHIFT & NEW REVENUE POCKETS OF POLYURETHANE CATALYST PROVIDERS 68

6.8 ECOSYSTEM MAPPING 69

TABLE 7 GDP TRENDS AND FORECAST, BY KEY COUNTRY (2019-2027) 69

FIGURE 25 POLYURETHANE CATALYST MARKET: ECOSYSTEM MAP 70

6.9 TECHNOLOGY ANALYSIS 70

6.9.1 GAS-BASED FLOW CHEMISTRY 70

TABLE 8 ADVANTAGES OF CATALYST DEVELOPMENT FOR POLYURETHANE CATALYSTS 71

6.9.2 COMPUTATIONAL MODELLING 71

TABLE 9 ADVANTAGES OF FLOW CHEMISTRY 71

6.10 KEY STAKEHOLDERS AND BUYING CRITERIA 72

6.10.1 KEY STAKEHOLDERS IN BUYING PROCESS 72

FIGURE 26 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP FIVE APPLICATIONS 72

TABLE 10 INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP FIVE APPLICATIONS 72

6.10.2 BUYING CRITERIA 73

FIGURE 27 KEY BUYING CRITERIA FOR END USERS 73

TABLE 11 KEY BUYING CRITERIA 73

6.11 CASE STUDY ANALYSIS 74

6.11.1 ASSESSING RECYCLING POTENTIAL OF GLYCOLYSIS TREATMENT FOR RIGID POLYURETHANE FOAM WASTE 74

6.11.2 USE OF NOVEL NON-TOXIC BISMUTH CATALYST FOR PREPARING FLEXIBLE POLYURETHANE FOAM 75

7 POLYURETHANE CATALYST MARKET, BY TYPE 77

7.1 INTRODUCTION 78

FIGURE 28 POLYURETHANE CATALYST MARKET, BY TYPE, 2023 & 2028 78

TABLE 12 POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 78

TABLE 13 POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 79

7.2 AMINE CATALYSTS 79

7.2.1 VERSATILITY AND MULTIFUNCTIONALITY TO DRIVE MARKET 79

7.3 METAL CATALYSTS 80

7.3.1 THERMAL RESILIENCE AND CRAFTING EFFICIENCY TO FUEL MARKET 80

7.4 OTHER TYPES 80

8 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY 81

8.1 INTRODUCTION 82

FIGURE 29 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023 & 2028 82

TABLE 14 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 82

TABLE 15 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 83

8.2 GELLING CATALYSTS 83

8.2.1 GELATION AND SOLIDIFICATION PROPERTIES 83

8.3 BLOWING CATALYSTS 83

8.3.1 FACILITATING EXPANSION OF GASES IN CELLULAR FOAM STRUCTURE 83

8.4 CURING CATALYSTS 84

8.4.1 APPLICATION IN POLYMERIZATION REACTIONS OF POLYOLS AND ISOCYANATES 84

8.5 CROSSLINKING CATALYSTS 84

8.5.1 STRONG CHEMICAL BONDING AND DURABILITY 84

8.6 FOAM-STABILIZING CATALYSTS 85

8.6.1 WELL-DEFINED CELLULAR CONFIGURATIONS 85

8.7 OTHER FUNCTIONALITIES 85

9 POLYURETHANE CATALYST MARKET, BY APPLICATION 86

9.1 INTRODUCTION 87

FIGURE 30 POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023 & 2028 87

TABLE 16 POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 87

TABLE 17 POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 88

9.2 FOAMS 88

9.2.1 VERSATILITY AND ADAPTABILITY OF POLYURETHANE FOAMS TO DRIVE MARKET 88

9.3 ADHESIVES & SEALANTS 88

9.3.1 RISING DEMAND FOR EFFECTIVE TAILORED SEALANTS TO FUEL MARKET 88

9.4 ELASTOMERS 89

9.4.1 DURABILITY AND PLIABILITY OF POLYURETHANE ELASTOMERS TO DRIVE MARKET 89

9.5 COATINGS 89

9.5.1 RESISTANCE TO ABRASION AND WEATHERING TO BOOST MARKET 89

9.6 OTHER APPLICATIONS 90

10 POLYURETHANE CATALYST MARKET, BY REGION 91

10.1 INTRODUCTION 92

FIGURE 31 ASIA PACIFIC TO BE FASTEST-GROWING MARKET DURING FORECAST PERIOD 92

TABLE 18 POLYURETHANE CATALYST MARKET, BY REGION, 2019-2022 (USD MILLION) 92

TABLE 19 POLYURETHANE CATALYST MARKET, BY REGION, 2023-2028 (USD MILLION) 93

TABLE 20 POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 93

TABLE 21 POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 93

TABLE 22 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY,

2019-2022 (USD MILLION) 93

TABLE 23 POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 94

TABLE 24 POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 94

TABLE 25 POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 94

10.2 NORTH AMERICA 95

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10.2.1 RECESSSION IMPACT ON NORTH AMERICA 95

FIGURE 32 NORTH AMERICA: POLYURETHANE CATALYST MARKET SNAPSHOT 96

TABLE 26 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 96

TABLE 27 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 97

TABLE 28 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 97

TABLE 29 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 97

TABLE 30 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 97

TABLE 31 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 98

TABLE 32 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 98

TABLE 33 NORTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 98

10.2.2 US 99

10.2.2.1 Rising environmental concerns to drive demand for eco-friendly polyurethane products 99

TABLE 34 US: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 99

TABLE 35 US: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 99

TABLE 36 US: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 100

TABLE 37 US: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 100

10.2.3 CANADA 100

10.2.3.1 Technological advancements to drive demand for polyurethane catalysts 100

TABLE 38 CANADA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 101

TABLE 39 CANADA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 101

TABLE 40 CANADA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 101

TABLE 41 CANADA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 101

?

10.2.4 MEXICO 102

10.2.4.1 Demand for comfortable and aesthetically appealing furniture and bedding products to drive market 102

TABLE 42 MEXICO: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 102

TABLE 43 MEXICO: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 102

TABLE 44 MEXICO: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 102

TABLE 45 MEXICO: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 103

10.3 EUROPE 103

10.3.1 RECESSSION IMPACT ON EUROPE 103

FIGURE 33 EUROPE: POLYURETHANE CATALYST MARKET SNAPSHOT 104

TABLE 46 EUROPE: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 104

TABLE 47 EUROPE: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 105

TABLE 48 EUROPE: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 105

TABLE 49 EUROPE: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 105

TABLE 50 EUROPE: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 106

TABLE 51 EUROPE: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 106

TABLE 52 EUROPE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 106

TABLE 53 EUROPE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 107

10.3.2 GERMANY 107

10.3.2.1 Growth of automotive and construction sector to drive market 107

TABLE 54 GERMANY: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 107

TABLE 55 GERMANY: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 108

TABLE 56 GERMANY: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 108

TABLE 57 GERMANY: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 108

10.3.3 ITALY 108

10.3.3.1 Strong manufacturing base to drive market 108

TABLE 58 ITALY: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 109

TABLE 59 ITALY: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 109

TABLE 60 ITALY: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 109

TABLE 61 ITALY: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 110

10.3.4 FRANCE 110

10.3.4.1 Growth of packaging and foam industries to drive market 110

TABLE 62 FRANCE: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 110

TABLE 63 FRANCE: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 110

TABLE 64 FRANCE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 111

TABLE 65 FRANCE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 111

10.3.5 UK 111

10.3.5.1 Demand for electric vehicles to drive market 111

TABLE 66 UK: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 112

TABLE 67 UK: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 112

TABLE 68 UK: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 112

TABLE 69 UK: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 112

10.3.6 RUSSIA 113

10.3.6.1 Need for energy-efficient foams in automotives to fuel demand for polyurethane catalysts 113

TABLE 70 RUSSIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 113

TABLE 71 RUSSIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 113

TABLE 72 RUSSIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 113

TABLE 73 RUSSIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 114

10.3.7 SPAIN 114

10.3.7.1 Growth of automotive sector to fuel demand for foam catalysts 114

TABLE 74 SPAIN: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 114

TABLE 75 SPAIN: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 114

TABLE 76 SPAIN: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 115

TABLE 77 SPAIN: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 115

10.3.8 REST OF EUROPE 115

TABLE 78 REST OF EUROPE: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 115

TABLE 79 REST OF EUROPE: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 116

TABLE 80 REST OF EUROPE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 116

TABLE 81 REST OF EUROPE: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 116

10.4 ASIA PACIFIC 117

10.4.1 RECESSION IMPACT ON ASIA PACIFIC 117

FIGURE 34 ASIA PACIFIC: POLYURETHANE CATALYST MARKET SNAPSHOT 118

TABLE 82 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 118

TABLE 83 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 119

TABLE 84 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 119

TABLE 85 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 119

TABLE 86 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 119

TABLE 87 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 120

TABLE 88 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 120

TABLE 89 ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 120

10.4.2 CHINA 121

10.4.2.1 Rise in foreign investments to drive market 121

TABLE 90 CHINA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 121

TABLE 91 CHINA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 121

TABLE 92 CHINA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 122

TABLE 93 CHINA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 122

10.4.3 JAPAN 122

10.4.3.1 Sustainability practices to promote demand for energy-efficient catalysts 122

TABLE 94 JAPAN: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 123

TABLE 95 JAPAN: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 123

TABLE 96 JAPAN: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 123

TABLE 97 JAPAN: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 123

10.4.4 SOUTH KOREA 124

10.4.4.1 Well-developed and organized financial sector to boost market 124

TABLE 98 SOUTH KOREA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 124

TABLE 99 SOUTH KOREA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 124

TABLE 100 SOUTH KOREA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 125

TABLE 101 SOUTH KOREA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 125

10.4.5 INDIA 125

10.4.5.1 Foreign investments in industrial sector to drive market 125

TABLE 102 INDIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 126

TABLE 103 INDIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 126

TABLE 104 INDIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 126

TABLE 105 INDIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 126

10.4.6 REST OF ASIA PACIFIC 127

TABLE 106 REST OF ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 127

TABLE 107 REST OF ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 127

TABLE 108 REST OF ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 127

TABLE 109 REST OF ASIA PACIFIC: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 128

10.5 MIDDLE EAST & AFRICA 128

10.5.1 RECESSION IMPACT ON MIDDLE EAST & AFRICA 128

FIGURE 35 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET SNAPSHOT 129

TABLE 110 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 129

TABLE 111 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 130

TABLE 112 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 130

TABLE 113 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 130

TABLE 114 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 130

TABLE 115 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 131

TABLE 116 MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 131

TABLE 117 MIDDLE EAST AND AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 131

10.5.2 SAUDI ARABIA 132

10.5.2.1 Infrastructural development to drive demand for polyurethane catalysts 132

TABLE 118 SAUDI ARABIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 132

TABLE 119 SAUDI ARABIA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 132

TABLE 120 SAUDI ARABIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 133

TABLE 121 SAUDI ARABIA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 133

10.5.3 SOUTH AFRICA 133

10.5.3.1 Government initiatives toward sustainability to drive market 133

TABLE 122 SOUTH AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 134

TABLE 123 SOUTHERN AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 134

TABLE 124 SOUTHERN AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 134

TABLE 125 SOUTHERN AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 135

10.5.4 REST OF MIDDLE EAST & AFRICA 135

TABLE 126 REST OF MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 135

TABLE 127 REST OF MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 135

TABLE 128 REST OF MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 136

TABLE 129 REST OF MIDDLE EAST & AFRICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 136

10.6 SOUTH AMERICA 136

10.6.1 RECESSION IMPACT ON SOUTH AMERICA 137

FIGURE 36 SOUTH AMERICA: POLYURETHANE CATALYST MARKET SNAPSHOT 137

TABLE 130 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 138

TABLE 131 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 138

TABLE 132 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 138

TABLE 133 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 138

TABLE 134 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2019-2022 (USD MILLION) 139

TABLE 135 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY FUNCTIONALITY, 2023-2028 (USD MILLION) 139

TABLE 136 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 139

TABLE 137 SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 140

?

10.6.2 BRAZIL 140

10.6.2.1 Prominent industrial hub and high purchasing power to drive market 140

TABLE 138 BRAZIL: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 140

TABLE 139 BRAZIL: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 141

TABLE 140 BRAZIL: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 141

TABLE 141 BRAZIL: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 141

10.6.3 ARGENTINA 142

10.6.3.1 Demand for catalysts from automotive and construction sector to fuel market 142

TABLE 142 ARGENTINA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 142

TABLE 143 ARGENTINA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 142

TABLE 144 ARGENTINA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 142

TABLE 145 ARGENTINA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 143

10.6.4 REST OF SOUTH AMERICA 143

TABLE 146 REST OF SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2019-2022 (USD MILLION) 143

TABLE 147 REST OF SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY TYPE, 2023-2028 (USD MILLION) 143

TABLE 148 REST OF SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 144

TABLE 149 REST OF SOUTH AMERICA: POLYURETHANE CATALYST MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 144

11 COMPETITIVE LANDSCAPE 145

11.1 INTRODUCTION 145

TABLE 150 STRATEGIES ADOPTED BY KEY MARKET PLAYERS 145

11.2 MARKET SHARE ANALYSIS 146

11.2.1 RANKING OF KEY MARKET PLAYERS 146

FIGURE 37 RANKING OF TOP FIVE PLAYERS IN POLYURETHANE CATALYST MARKET, 2022 146

11.2.2 MARKET SHARE OF KEY PLAYERS 146

TABLE 151 POLYURETHANE CATALYST MARKET: DEGREE OF COMPETITION 147

FIGURE 38 POLYURETHANE CATALYST MARKET SHARE ANALYSIS, 2022 147

11.2.2.1 BASF SE 147

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11.2.2.2 Umicore 147

11.2.2.3 Evonik Industries AG 148

11.2.2.4 DOW 148

11.2.2.5 Huntsman International LLC 148

?

11.3 COMPANY PRODUCT FOOTPRINT ANALYSIS 148

TABLE 152 POLYURETHANE CATALYST MARKET: KEY COMPANY APPLICATION FOOTPRINT 148

TABLE 153 POLYURETHANE CATALYST MARKET: KEY COMPANY TYPE FOOTPRINT 149

TABLE 154 POLYURETHANE CATALYST MARKET: KEY COMPANY REGION FOOTPRINT 149

11.4 COMPANY EVALUATION MATRIX 150

11.4.1 STARS 150

11.4.2 EMERGING LEADERS 150

11.4.3 PERVERSIVE PLAYERS 150

11.4.4 PARTICIPANTS 150

FIGURE 39 POLYURETHANE CATALYST MARKET: COMPANY EVALUATION MATRIX, 2022 (TIER 1) 151

11.5 COMPETITIVE BENCHMARKING 152

TABLE 155 POLYURETHANE CATALYST MARKET: KEY STARTUPS/SMES 152

TABLE 156 POLYURETHANE CATALYST MARKET: SME APPLICATION FOOTPRINT 153

TABLE 157 POLYURETHANE CATALYST MARKET: SME TYPE FOOTPRINT 154

TABLE 158 POLYURETHANE CATALYST MARKET: SME REGION FOOTPRINT 155

11.6 STARTUP/SME EVALUATION MATRIX 155

11.6.1 RESPONSIVE COMPANIES 155

11.6.2 STARTING BLOCKS 155

11.6.3 PROGRESSIVE COMPANIES 156

11.6.4 DYNAMIC COMPANIES 156

FIGURE 40 POLYURETHANE CATALYST MARKET: STARTUP/SME EVALUATION MATRIX, 2022 156

11.7 COMPETITIVE SCENARIO 157

11.7.1 PRODUCT LAUNCHES 157

TABLE 159 POLYURETHANE CATALYST MARKET: PRODUCT LAUNCHES (2020-2023) 157

11.7.2 DEALS 157

TABLE 160 POLYURETHANE CATALYST MARKET: DEALS (2020-2023) 157

11.7.3 OTHER DEVELOPMENTS 158

TABLE 161 POLYURETHANE CATALYST MARKET: OTHER DEVELOPMENTS (2020-2023) 158

12 COMPANY PROFILES 159

(Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*

12.1 KEY PLAYERS 159

12.1.1 BASF SE 159

TABLE 162 BASF SE: COMPANY OVERVIEW 159

FIGURE 41 BASF SE: COMPANY SNAPSHOT 160

TABLE 163 BASF SE: PRODUCTS/SERVICES/SOLUTIONS OFFERED 160

TABLE 164 BASF SE: OTHER DEVELOPMENTS 162

12.1.2 EVONIK INDUSTRIES AG 164

TABLE 165 EVONIK INDUSTRIES AG: COMPANY OVERVIEW 164

FIGURE 42 EVONIK INDUSTRIES AG: COMPANY SNAPSHOT 165

TABLE 166 EVONIK INDUSTRIES AG: PRODUCTS/SERVICES/SOLUTIONS OFFERED 165

TABLE 167 EVONIK INDUSTRIES AG: DEALS 166

TABLE 168■EVONIK INDUSTRIES AG: OTHER DEVELOPMENTS■166	
12.1.3■HUNTSMAN INTERNATIONAL LLC■168	
TABLE 169■HUNTSMAN INTERNATIONAL LLC: COMPANY OVERVIEW■168	
FIGURE 43■HUNTSMAN INTERNATIONAL LLC: COMPANY SNAPSHOT■169	
TABLE 170■HUNTSMAN INTERNATIONAL LLC: PRODUCTS/SERVICES/SOLUTIONS OFFERED■169	
TABLE 171■HUNTSMAN INTERNATIONAL LLC: OTHER DEVELOPMENTS■170	
TABLE 172■HUNTSMAN INTERNATIONAL LLC: DEALS■171	
12.1.4■MOMENTIVE■172	
TABLE 173■MOMENTIVE: COMPANY OVERVIEW■172	
TABLE 174■MOMENTIVE: PRODUCTS/SERVICES/SOLUTIONS OFFERED■173	
TABLE 175■MOMENTIVE: OTHER DEVELOPMENTS■173	
12.1.5■TOKYO CHEMICAL INDUSTRY CO., LTD.■175	
TABLE 176■TOKYO CHEMICAL INDUSTRY CO., LTD.: COMPANY OVERVIEW■175	
TABLE 177■TOKYO CHEMICAL INDUSTRY CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED■175	
12.1.6■DOW■178	
TABLE 178■DOW: COMPANY OVERVIEW■178	
FIGURE 44■DOW: COMPANY SNAPSHOT■179	
TABLE 179■DOW: PRODUCTS/SERVICES/SOLUTIONS OFFERED■179	
TABLE 180■DOW: OTHER DEVELOPMENTS■179	
12.1.7■MOFAN POLYURETHANE CO., LTD.■181	
TABLE 181■MOFAN POLYURETHANE CO., LTD.: COMPANY OVERVIEW■181	
TABLE 182■MOFAN POLYURETHANE CO., LTD.: PRODUCTS/SERVICES/SOLUTIONS OFFERED■181	
12.1.8■CARPENTER CO.■184	
TABLE 183■CARPENTER CO.: COMPANY OVERVIEW■184	
TABLE 184■CARPENTER CO.: PRODUCTS/SERVICES/SOLUTIONS OFFERED■185	
TABLE 185■CARPENTER CO.: DEALS■186	
12.1.9■TOSOH CORPORATION■188	
TABLE 186■TOSOH CORPORATION: COMPANY OVERVIEW■188	
TABLE 187■TOSOH CORPORATION: PRODUCTS/SERVICES/SOLUTIONS OFFERED■188	
12.1.10■UMICORE■190	
TABLE 188■UMICORE: COMPANY OVERVIEW■190	
FIGURE 45■UMICORE: COMPANY SNAPSHOT■191	
TABLE 189■UMICORE: PRODUCTS/SERVICES/SOLUTIONS OFFERED■191	
TABLE 190■UMICORE: OTHER DEVELOPMENTS■192	
TABLE 191■UMICORE: PRODUCT LAUNCHES■192	
?	
12.2■OTHER PLAYERS■194	
12.2.1■SOLVAY■194	
12.2.2■MILLIKEN■194	
12.2.3■CHINA PETROLEUM & CHEMICAL CORPORATION■194	
12.2.4■BCL HOLDING SA■194	
12.2.5■MITSUI CHEMICALS, INC.■195	
12.2.6■DIC CORPORATION■195	
12.2.7■LANXESS■195	
12.2.8■WANHUA CHEMICAL GROUP CO., LTD.■196	
12.2.9■TRIISO LLC■196	
12.2.10■IMEN POLYMER CHEMIE CO.■196	

12.2.11 COVESTRO AG 197

12.2.12 BYK 197

12.2.13 CLARIANT AG 197

12.2.14 GULBRANDSEN 197

12.2.15 AIR PRODUCTS AND CHEMICALS, INC. 198

*Details on Business Overview, Products/Services/Solutions Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13 APPENDIX 199

13.1 DISCUSSION GUIDE 199

13.2 KNOWLEDGESTORE: MARKETSANDMARKETS' SUBSCRIPTION PORTAL 202

13.3 CUSTOMIZATION OPTIONS 204

13.4 RELATED REPORTS 204

13.5 AUTHOR DETAILS 205

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