

Europe Sports Flooring Market - Industry Trends and Forecast to 2030

Market Report | 2023-07-01 | 228 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The Europe sports flooring market is expected to reach USD 5,999.08 million by 2030 from USD 4,197.22 million in 2022, growing at a CAGR of 4.7% in the forecast period of 2023 to 2030.

Market Segmentation

Europe Sports Flooring Market, By Type (Rubber Flooring, PVC Flooring, Wood Flooring, Artificial Turf Flooring, Polyurethane Flooring, and Polypropylene Flooring), Application (Indoor and Outdoor), Sports (Gym, Basketball, Badminton, Tennis, Football, Dance and Aerobic Studio, Track and Field, Volleyball, and Others), End-Use (Commercial and Residential), Construction Type (Renovate/Maintained and New Construction), Sales Channel (Direct Sales and Sports Outlet), Country (Germany, U.K., Italy, France, Spain, Switzerland, Russia, Turkey, Belgium, Netherlands, and Rest of Europe) - Industry Trends and Forecast to 2030

Overview of Europe Sports Flooring Market Dynamics

Drivers

- Growing women participation in various sports activities
- Rising concern towards athlete safety and performance

Restraints

- Variety in consumer performance
- High installation and purchase costs

Opportunity

- Government taking initiatives to promote the sports activities

Market Players

Some of the key market players operating in the Europe sports flooring market are:

- Junckers Industrier A/S

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- Hebei Boker New Material Tech Co.
- FAB FLOORINGS INDIA
- FLEXCOURT
- Sika AG
- Tarkett
- Sunzone Corporation
- Costa Sports Systems Pvt. Ltd.
- Gerflor
- Forbo Flooring Systems
- EPI Group
- Horner Sports Flooring.
- Asian Flooring India Private Limited
- INDIANA SPORTS INFRA
- King Arthur Industries Co., Ltd.
- SnapSports
- CONICA AG
- KLIK FLEX FLOORING
- Rephouse Ltd
- LX Hausys
- Frogg Sports Infrs Pvt. Ltd
- AMAZING FLOORS
- Abacus Sports
- Hamberger Industrierwerke GmbH
- SHREEJI OODCRAFT
- KTL SPORTS FLOORING
- Ecore International
- KTR International

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	32
1.1 OBJECTIVES OF THE STUDY	32
1.2 MARKET DEFINITION	32
1.3 OVERVIEW	32
1.4 LIMITATIONS	33
1.5 MARKETS COVERED	34
2 MARKET SEGMENTATION	36
2.1 MARKETS COVERED	36
2.2 GEOGRAPHICAL SCOPE	37
2.3 YEARS CONSIDERED FOR THE STUDY	38
2.4 CURRENCY AND PRICING	38
2.5 DBMR TRIPOD DATA VALIDATION MODEL	39
2.6 MULTIVARIATE MODELLING	42
2.7 TYPE LIFELINE CURVE	43
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	44
2.9 DBMR MARKET POSITION GRID	45

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.10	MARKET APPLICATION COVERAGE GRID	46
2.11	DBMR MARKET CHALLENGE MATRIX	47
2.12	VENDOR SHARE ANALYSIS	48
2.13	SECONDARY SOURCES	49
2.14	ASSUMPTIONS	50
3	EXECUTIVE SUMMARY	51
4	PREMIUM INSIGHTS	53
4.1	PESTLE ANALYSIS	54
4.1.1	POLITICAL FACTORS	54
4.1.2	ECONOMIC FACTORS	55
4.1.3	SOCIAL FACTORS	55
4.1.4	TECHNOLOGICAL FACTORS	56
4.1.5	LEGAL FACTORS	56
4.1.6	ENVIRONMENTAL FACTORS	56?
4.2	PORTER'S FIVE FORCES	57
4.2.1	THREAT OF NEW ENTRANTS	57
4.2.2	THREAT OF SUBSTITUTES	58
4.2.3	CUSTOMER BARGAINING POWER	58
4.2.4	SUPPLIER BARGAINING POWER	59
4.2.5	INTERNAL COMPETITION (RIVALRY)	59
4.3	PRODUCTION CONSUMPTION ANALYSIS	60
4.4	VENDOR SELECTION CRITERIA	61
4.5	CLIMATE CHANGE SCENARIO	63
4.5.1	ENVIRONMENTAL CONCERNS	63
4.5.2	INDUSTRY RESPONSE	63
4.5.3	GOVERNMENT'S ROLE	64
4.5.4	ANALYST RECOMMENDATION	64
4.6	IMPORT-EXPORT ANALYSIS	65
4.7	RAW MATERIAL COVERAGE	67
4.8	SUPPLY CHAIN ANALYSIS	68
4.8.1	OVERVIEW	68
4.8.2	LOGISTICS COST SCENARIO	68
4.8.3	IMPORTANCE OF LOGISTICS SERVICE PROVIDERS	69
4.9	TECHNOLOGICAL ADVANCEMENTS	70
5	REGULATION COVERAGE	71
6	MARKET OVERVIEW	73
6.1	DRIVERS	75
6.1.1	GROWING POPULARITY OF SPORTS ACTIVITIES	75
6.1.2	RISING AWARENESS OF HEALTH CONCERNS AND FITNESS	76
6.1.3	GROWING WOMEN PARTICIPATION IN VARIOUS SPORTS ACTIVITIES	76
6.1.4	RISING CONCERN TOWARDS ATHLETE SAFETY AND PERFORMANCE	77
6.2	RESTRAINTS	78
6.2.1	HIGH INSTALLATION AND PURCHASE COSTS	78
6.2.2	VARIETY IN CONSUMER PREFERENCE	78
6.3	OPPORTUNITIES	79
6.3.1	GROWING SPORTS INFRASTRUCTURE IN EMERGING COUNTRIES	79
6.3.2	GOVERNMENT TAKING INITIATIVES TO PROMOTE THE SPORTS ACTIVITIES	79

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

6.4 CHALLENGES	80
6.4.1 DEPENDENCY ON SKILLED LABOR AND LIMITED AVAILABILITY OF WORKFORCE	80
6.4.2 STRINGENT REGULATIONS REGARDING INSTALLATION	81
7 EUROPE SPORTS FLOORING MARKET, BY TYPE	82
7.1 OVERVIEW	83
7.2 RUBBER FLOORING	85
7.3 PVC FLOORING	86
7.4 WOOD FLOORING	87
7.5 ARTIFICIAL TURF FLOORING	88
7.6 POLYURETHANE FLOORING	89
7.7 POLYPROPYLENE FLOORING	90
8 EUROPE SPORTS FLOORING MARKET, BY APPLICATION	91
8.1 OVERVIEW	92
8.2 INDOOR	93
8.3 OUTDOOR	93
9 EUROPE SPORTS FLOORING MARKET, BY SPORTS	94
9.1 OVERVIEW	95
9.2 GYM	96
9.3 BASKETBALL	97
9.4 BADMINTON	97
9.5 TENNIS	98
9.6 FOOTBALL	98
9.7 DANCE AND AEROBIC STUDIO	99
9.8 TRACK AND FIELD	99
9.9 VOLLEYBALL	100
9.10 OTHERS	100
10 EUROPE SPORTS FLOORING MARKET, BY END-USE	101
10.1 OVERVIEW	102
10.2 COMMERCIAL	103
10.3 RESIDENTIAL	103
11 EUROPE SPORTS FLOORING MARKET, BY CONSTRUCTION TYPE	104
11.1 OVERVIEW	105
11.2 RENOVATE/MAINTAINED	106
11.3 NEW CONSTRUCTION	106
12 EUROPE SPORTS FLOORING MARKET, BY SALES CHANNEL	107
12.1 OVERVIEW	108
12.2 DIRECT SALES	109
12.3 SPORTS OUTLET	109
13 EUROPE SPORTS FLOORING MARKET, BY REGION	110
13.1 EUROPE	111
13.1.1 GERMANY	121
13.1.2 U.K.	126
13.1.3 ITALY	130
13.1.4 FRANCE	135
13.1.5 SPAIN	140
13.1.6 SWITZERLAND	145
13.1.7 RUSSIA	150

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

13.1.8 TURKEY	155
13.1.9 BELGIUM	160
13.1.10 NETHERLANDS	165
13.1.11 REST OF EUROPE	170
14 EUROPE SPORTS FLOORING MARKET: COMPANY LANDSCAPE	171
14.1 COMPANY SHARE ANALYSIS: EUROPE	171
14.2 PRODUCT LAUNCH	172
14.3 ACQUISITION	172
14.4 COLLABORATION	172
15 SWOT ANALYSIS	173
16 COMPANY PROFILES	174
16.1 TARKETT (2022)	174
16.1.1 COMPANY SNAPSHOT	174
16.1.2 REVENUE ANALYSIS	175
16.1.3 COMPANY SHARE ANALYSIS	175
16.1.4 PRODUCT PORTFOLIO	175
16.1.5 RECENT DEVELOPMENT	178
16.2 GERFLOR	179
16.2.1 COMPANY SNAPSHOT	179
16.2.2 COMPANY SHARE ANALYSIS	179
16.2.3 PRODUCT PORTFOLIO	180
16.2.4 RECENT DEVELOPMENTS	180
16.2.5 RECENT DEVELOPMENTS	181
16.3 LX HAUSYS (2022)	182
16.3.1 COMPANY SNAPSHOT	182
16.3.2 REVENUE ANALYSIS	182
16.3.3 COMPANY SHARE ANALYSIS	183
16.3.4 PRODUCT PORTFOLIO	183
16.3.5 RECENT DEVELOPMENT	183
16.4 SIKA AG	185
16.4.1 COMPANY SNAPSHOT	185
16.4.2 REVENUE ANALYSIS	186
16.4.3 COMPANY SHARE ANALYSIS	186
16.4.4 PRODUCT PORTFOLIO	186
16.4.5 RECENT DEVELOPMENTS	187
16.5 HAMBERGER INDUSTRIEWERKE GMBH	188
16.5.1 COMPANY SNAPSHOT	188
16.5.2 COMPANY SHARE ANALYSIS	188
16.5.3 PRODUCT PORTFOLIO	189
16.5.4 RECENT DEVELOPMENTS	189
16.6 ABACUS SPORTS	190
16.6.1 COMPANY SNAPSHOT	190
16.6.2 PRODUCT PORTFOLIO	190
16.6.3 RECENT DEVELOPMENTS	190
16.7 AMAZING FLOORS	191
16.7.1 COMPANY SNAPSHOT	191
16.7.2 PRODUCT PORTFOLIO	191

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16.7.3 RECENT DEVELOPMENTS	191
16.8 ASIAN FLOORING INDIA PRIVATE LIMITED	192
16.8.1 COMPANY SNAPSHOT	192
16.8.2 PRODUCT PORTFOLIO	192
16.8.3 RECENT DEVELOPMENTS	195
16.9 CONICA AG	196
16.9.1 COMPANY SNAPSHOT	196
16.9.2 PRODUCT PORTFOLIO	196
16.9.3 RECENT DEVELOPMENTS	197
16.10 COSTA SPORTS SYSTEMS PVT. LTD.	198
16.10.1 COMPANY SNAPSHOT	198
16.10.2 PRODUCT PORTFOLIO	198
16.10.3 RECENT DEVELOPMENTS	198
16.11 ECORE INTERNATIONAL	199
16.11.1 COMPANY SNAPSHOT	199
16.11.2 PRODUCT PORTFOLIO	199
16.11.3 RECENT DEVELOPMENTS	200
16.12 EPI GROUP	201
16.12.1 COMPANY SNAPSHOT	201
16.12.2 PRODUCT PORTFOLIO	201
16.12.3 RECENT DEVELOPMENTS	201
16.13 FAB FLOORINGS INDIA	202
16.13.1 COMPANY SNAPSHOT	202
16.13.2 PRODUCT PORTFOLIO	202
16.13.3 RECENT DEVELOPMENTS	202
16.14 FLEXCOURT	203
16.14.1 COMPANY SNAPSHOT	203
16.14.2 PRODUCT PORTFOLIO	203
16.14.3 RECENT DEVELOPMENTS	203
16.15 FORBO GROUP (2022)	204
16.15.1 COMPANY SNAPSHOT	204
16.15.2 REVENUE ANALYSIS	204
16.15.3 PRODUCT PORTFOLIO	205
16.15.4 RECENT DEVELOPMENTS	205
16.16 FROGG SPORTS INFRA PVT. LTD.	206
16.16.1 COMPANY SNAPSHOT	206
16.16.2 PRODUCT PORTFOLIO	206
16.16.3 RECENT DEVELOPMENTS	206
16.17 HEBEI BOKER NEW MATERIAL TECH CO., LTD	207
16.17.1 COMPANY SNAPSHOT	207
16.17.2 PRODUCT PORTFOLIO	207
16.17.3 RECENT DEVELOPMENTS	207
16.18 HORNER SPORTS FLOORING.	208
16.18.1 COMPANY SNAPSHOT	208
16.18.2 PRODUCT PORTFOLIO	208
16.18.3 RECENT DEVELOPMENTS	209
16.19 INDIANA SPORTS INFRA	210

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

16.19.1 COMPANY SNAPSHOT	210
16.19.2 PRODUCT PORTFOLIO	210
16.19.3 RECENT DEVELOPMENTS	210
16.20 JUNCCKERS INDUSTRIER A/S	211
16.20.1 COMPANY SNAPSHOT	211
16.20.2 PRODUCT PORTFOLIO	211
16.20.3 RECENT DEVELOPMENT	212
16.21 KING ARTHUR INDUSTRIES CO., LTD.	213
16.21.1 COMPANY SNAPSHOT	213
16.21.2 PRODUCT PORTFOLIO	213
16.21.3 RECENT DEVELOPMENTS	213?
16.22 KLIK FLEX FLOORING	214
16.22.1 COMPANY SNAPSHOT	214
16.22.2 PRODUCT PORTFOLIO	214
16.22.3 RECENT DEVELOPMENTS	214
16.23 KTL SPORTS FLOORING	215
16.23.1 COMPANY SNAPSHOT	215
16.23.2 PRODUCT PORTFOLIO	215
16.23.3 RECENT DEVELOPMENTS	217
16.24 KTR INTERNATIONAL	218
16.24.1 COMPANY SNAPSHOT	218
16.24.2 PRODUCT PORTFOLIO	218
16.24.3 RECENT DEVELOPMENTS	219
16.25 REPHOUSE LTD	220
16.25.1 COMPANY SNAPSHOT	220
16.25.2 PRODUCT PORTFOLIO	220
16.25.3 RECENT DEVELOPMENTS	221
16.26 SHREEJI WOODCRAFT	222
16.26.1 COMPANY SNAPSHOT	222
16.26.2 PRODUCT PORTFOLIO	222
16.26.3 RECENT DEVELOPMENTS	222
16.27 SNAPSPORTS	223
16.27.1 COMPANY SNAPSHOT	223
16.27.2 PRODUCT PORTFOLIO	223
16.27.3 RECENT DEVELOPMENTS	223
16.28 SUNZONE CORPORATION	224
16.28.1 COMPANY SNAPSHOT	224
16.28.2 PRODUCT PORTFOLIO	224
16.28.3 RECENT DEVELOPMENTS	224
17 QUESTIONNAIRE	225
18 RELATED REPORTS	228

Europe Sports Flooring Market - Industry Trends and Forecast to 2030

Market Report | 2023-07-01 | 228 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-09"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com