

MEA Digital Voice Recorder Market - Industry Trends And Forecast To 2030

Market Report | 2023-07-01 | 282 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

The Middle East and Africa digital voice recorder market is expected to reach USD 223,552.85 thousand by 2030 from USD 147,789.79 thousand in 2022, growing with a CAGR of 5.4% in the forecast period of 2023 to 2030.

Market Segmentation

Middle East and Africa Digital Voice Recorder Market, By Type (Mono Digital Voice Recorders, Stereo Digital Voice Recorders, Voice Activated Digital Voice Recorders, Specialty Digital Voice Recorders, and Others Digital Voice Recorders), Recording Format (MP3, WAV, and Others), Memory (8 GB, 16 GB, 32 GB, 4 GB, 2 GB, 1 GB, and Others), Connectivity (Wired and Wireless), Application (Professional and Personal), Power Source (Battery Powered and Plug), End-User (Media & Entertainment, Healthcare, Government & Law Enforcement, Education, Banking, Financial Services, and Insurance (BFSI), Industrial, Aerospace & Defense, Automotive, and Others), Country (U.A.E., Saudi Arabia, Egypt, Qatar, Israel, South Africa, Kuwait, Bahrain, Oman, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2030

Overview of Middle East and Africa Digital Voice Recorder Market Dynamics

Driver

- Increasing storage capacity and battery life of digital voice recorders

Restraint

- Increasing use of smartphones as alternative recording devices

Opportunity

- Upsurge in the usage of hidden recording devices for security purposes

Market Players

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scott's-international.com

www.scott's-international.com

Some of the major market players operating in the Middle East and Africa digital voice recorder market are:

- Olympus Corporation
- Sony
- Zoom
- Koninklijke Philips N.V.
- Roland Corporation
- TEAC Corporation
- inMusic, Inc.
- Sennheiser electronic GmbH & Co. KG
- Eastman Kodak Company
- Panasonic Marketing Middle East & Africa FZE
- Honeywell International Inc.
- Shure Incorporated.
- Saramonic USA
- Shenzhen HNSAT Industrial Co., Ltd.
- Lectrosonics.
- Coby
- EVISTR
- Blast Radio
- Pulse Communication Systems Pvt Ltd.
- Unique Mini Voice Recorders (Atto Digital)
- Productech corp.
- Movo

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	65
1.1 OBJECTIVES OF THE STUDY	65
1.2 MARKET DEFINITION	65
1.3 OVERVIEW OF THE MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET	65
1.4 CURRENCY AND PRICING	67
1.5 LIMITATIONS	67
1.6 MARKETS COVERED	67
2 MARKET SEGMENTATION	74
2.1 MARKETS COVERED	74
2.2 GEOGRAPHICAL SCOPE	75
2.3 YEARS CONSIDERED FOR THE STUDY	76
2.4 DBMR TRIPOD DATA VALIDATION MODEL	77
2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	80
2.6 DBMR MARKET POSITION GRID	81
2.7 VENDOR SHARE ANALYSIS	82
2.8 MULTIVARIATE MODELING	83
2.9 TYPE TIMELINE CURVE	84
2.10 MARKET APPLICATION COVERAGE GRID	85
2.11 SECONDARY SOURCES	86

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

2.12 ASSUMPTIONS	86
3 EXECUTIVE SUMMARY	87
4 PREMIUM INSIGHTS	90
4.1 PORTERS FIVE FORCES	91
4.2 REGULATORY STANDARDS	91
4.3 TECHNOLOGICAL TRENDS	93
4.4 VALUE CHAIN ANALYSIS	95
4.4.1 OVERVIEW OF MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET	95
4.4.2 PRIMARY ACTIVITIES	95
4.4.3 SUPPORTING ACTIVITIES	96
4.5 PRICING ANALYSIS	98
4.5.1 COMPETITORS PRICING	98
4.5.2 TARGET CONSUMERS	98
4.5.3 PRICING LIMITATIONS	99
4.6 CASE STUDIES	100
4.6.1 DIGITAL SOUND RECORDER: A CASE STUDY ON DESIGNING EMBEDDED SYSTEMS USING THE UML NOTATION	100
4.6.2 THE MYSTERY OF A VOICE RECORDING	100
5 MARKET OVERVIEW	101
5.1 DRIVERS	103
5.1.1 GROWING ADOPTION OF DIGITAL VOICE RECORDERS IN DIFFERENT INDUSTRIES	103
5.1.2 ADVANCEMENTS IN DIGITAL VOICE RECORDING TECHNOLOGY	104
5.1.3 INCREASING STORAGE CAPACITY AND BATTERY LIFE OF DIGITAL VOICE RECORDERS	105
5.1.4 RISING USAGE OF RECORDING DEVICES BY VISUALLY-IMPAIRED PERSONS	106
5.2 RESTRAINTS	108
5.2.1 INCREASING USE OF SMARTPHONES AS AN ALTERNATIVE TO RECORDING DEVICES	108
5.2.2 CONTINUOUS INNOVATION IN TECHNOLOGIES LEADING TO HIGHER CUSTOMER EXPECTATIONS FOR DEVICES	109
5.2.3 HIGH VOLATILITY IN THE PRICE OF ELECTRONIC RAW MATERIALS	109
5.3 OPPORTUNITIES	111
5.3.1 UPSURGE IN THE USAGE OF HIDDEN RECORDING DEVICES FOR SECURITY PURPOSES	111
5.3.2 INTEGRATION OF DIGITAL VOICE RECORDERS WITH SMART DEVICES AND IOT	111
5.3.3 INCREASING PARTNERSHIP AND COLLABORATION AMONG MARKET PLAYERS	113
5.4 CHALLENGES	114
5.4.1 TECHNICAL LIMITATIONS AND COMPATIBILITY ISSUES	114
5.4.2 COMPLEXITIES IN TRANSFERRING THE DATA	115
6 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY TYPE	116
6.1 OVERVIEW	117
6.2 MONO DIGITAL VOICE RECORDERS	118
6.3 STEREO DIGITAL VOICE RECORDERS	118
6.4 VOICE ACTIVATED DIGITAL VOICE RECORDERS	119
6.5 SPECIALTY DIGITAL VOICE RECORDERS	119
6.6 OTHERS DIGITAL VOICE RECORDERS	120
7 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY RECORDING FORMAT	121
7.1 OVERVIEW	122
7.2 MP3	123
7.3 WAV	123
7.4 OTHERS	123
8 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY MEMORY	125

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

8.1 OVERVIEW	126
8.2 8 GB	127
8.3 16 GB	127
8.4 32 GB	128
8.5 4 GB	128
8.6 2 GB	129
8.7 1 GB	129
8.8 OTHERS	130
9 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY CONNECTIVITY	131
9.1 OVERVIEW	132
9.2 WIRED	133
9.2.1 USB	133
9.2.2 3.5 MM JACK	133
9.2.3 LAN CABLE	133
9.2.4 OTHERS	134
9.3 WIRELESS	134
9.3.1 BLUETOOTH	134
9.3.2 WIFI	134
9.3.3 OTHERS	134
10 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY APPLICATION	135
10.1 OVERVIEW	136
10.2 PROFESSIONAL	137
10.3 PERSONAL	137
11 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY POWER SOURCE	138
11.1 OVERVIEW	139
11.2 BATTERY POWERED	140
11.2.1 BY BATTERY TYPE	140
11.2.1.1 AA BATTERIES	140
11.2.1.1.1 RECHARGEABLE	141
11.2.1.1.2 DISPOSABLE	141
11.2.1.2 AAA BATTERIES	141
11.2.1.2.1 RECHARGEABLE	141
11.2.1.2.2 DISPOSABLE	141
11.2.1.3 LITHIUM ION BATTERIES	142
11.2.1.3.1 RECHARGEABLE	142
11.2.1.3.2 DISPOSABLE	142
11.2.1.4 OTHERS	142
11.3 PLUG	143
12 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY END-USER	144
12.1 OVERVIEW	145
12.2 MEDIA & ENTERTAINMENT	146
12.2.1 MONO DIGITAL VOICE RECORDERS	147
12.2.2 STEREO DIGITAL VOICE RECORDERS	147
12.2.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	147
12.2.4 SPECIALTY DIGITAL VOICE RECORDERS	147
12.2.5 OTHERS DIGITAL VOICE RECORDERS	147
12.3 HEALTHCARE	147

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

12.3.1 MONO DIGITAL VOICE RECORDERS	148
12.3.2 STEREO DIGITAL VOICE RECORDERS	148
12.3.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	148
12.3.4 SPECIALTY DIGITAL VOICE RECORDERS	149
12.3.5 OTHERS DIGITAL VOICE RECORDERS	149
12.4 GOVERNMENT & LAW ENFORCEMENT	149
12.4.1 MONO DIGITAL VOICE RECORDERS	150
12.4.2 STEREO DIGITAL VOICE RECORDERS	150
12.4.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	150
12.4.4 SPECIALTY DIGITAL VOICE RECORDERS	150
12.4.5 OTHERS DIGITAL VOICE RECORDERS	150
12.5 EDUCATION	150
12.5.1 MONO DIGITAL VOICE RECORDERS	151
12.5.2 STEREO DIGITAL VOICE RECORDERS	151
12.5.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	151
12.5.4 SPECIALTY DIGITAL VOICE RECORDERS	151
12.5.5 OTHERS DIGITAL VOICE RECORDERS	151
12.6 BANKING, FINANCIAL SERVICES, AND INSURANCE (BFSI)	151
12.6.1 MONO DIGITAL VOICE RECORDERS	152
12.6.2 STEREO DIGITAL VOICE RECORDERS	152
12.6.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	152
12.6.4 SPECIALTY DIGITAL VOICE RECORDERS	153
12.6.5 OTHERS DIGITAL VOICE RECORDERS	153
12.7 INDUSTRIAL	153
12.7.1 MONO DIGITAL VOICE RECORDERS	154
12.7.2 STEREO DIGITAL VOICE RECORDERS	154
12.7.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	154
12.7.4 SPECIALTY DIGITAL VOICE RECORDERS	154
12.7.5 OTHERS DIGITAL VOICE RECORDERS	154
12.8 AEROSPACE & DEFENSE	154
12.8.1 MONO DIGITAL VOICE RECORDERS	155
12.8.2 STEREO DIGITAL VOICE RECORDERS	155
12.8.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	155
12.8.4 SPECIALTY DIGITAL VOICE RECORDERS	155
12.8.5 OTHERS DIGITAL VOICE RECORDERS	155
12.9 AUTOMOTIVE	155
12.9.1 MONO DIGITAL VOICE RECORDERS	156
12.9.2 STEREO DIGITAL VOICE RECORDERS	156
12.9.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS	156
12.9.4 SPECIALTY DIGITAL VOICE RECORDERS	157
12.9.5 OTHERS DIGITAL VOICE RECORDERS	157
12.10 OTHERS	157

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

MEA Digital Voice Recorder Market - Industry Trends And Forecast To 2030

Market Report | 2023-07-01 | 282 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-11"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com