

## **MEA Digital Voice Recorder Market - Industry Trends And Forecast To 2030**

Market Report | 2023-07-01 | 282 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

The Middle East and Africa digital voice recorder market is expected to reach USD 223,552.85 thousand by 2030 from USD 147,789.79 thousand in 2022, growing with a CAGR of 5.4% in the forecast period of 2023 to 2030.

#### Market Segmentation

Middle East and Africa Digital Voice Recorder Market, By Type (Mono Digital Voice Recorders, Stereo Digital Voice Recorders, Voice Activated Digital Voice Recorders, Specialty Digital Voice Recorders, and Others Digital Voice Recorders), Recording Format (MP3, WAV, and Others), Memory (8 GB, 16 GB, 32 GB, 4 GB, 2 GB, 1 GB, and Others), Connectivity (Wired and Wireless), Application (Professional and Personal), Power Source (Battery Powered and Plug), End-User (Media & Entertainment, Healthcare, Government & Law Enforcement, Education, Banking, Financial Services, and Insurance (BFSI), Industrial, Aerospace & Defense, Automotive, and Others), Country (U.A.E., Saudi Arabia, Egypt, Qatar, Israel, South Africa, Kuwait, Bahrain, Oman, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2030

#### Overview of Middle East and Africa Digital Voice Recorder Market Dynamics

##### Driver

- Increasing storage capacity and battery life of digital voice recorders

##### Restraint

- Increasing use of smartphones as alternative recording devices

##### Opportunity

- Upsurge in the usage of hidden recording devices for security purposes

#### Market Players

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Some of the major market players operating in the Middle East and Africa digital voice recorder market are:

- Olympus Corporation
- Sony
- Zoom
- Koninklijke Philips N.V.
- Roland Corporation
- TEAC Corporation
- inMusic, Inc.
- Sennheiser electronic GmbH & Co. KG
- Eastman Kodak Company
- Panasonic Marketing Middle East & Africa FZE
- Honeywell International Inc.
- Shure Incorporated.
- Saramonic USA
- Shenzhen HNSAT Industrial Co., Ltd.
- Lectrosonics.
- Coby
- EVISTR
- Blast Radio
- Pulse Communication Systems Pvt Ltd.
- Unique Mini Voice Recorders (Atto Digital)
- Productech corp.
- Movo

## **Table of Contents:**

### TABLE OF CONTENTS

|  |    |
|--|----|
| 1 INTRODUCTION   | 65 |
| 1.1 OBJECTIVES OF THE STUDY  | 65 |
| 1.2 MARKET DEFINITION  | 65 |
| 1.3 OVERVIEW OF THE MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET | 65 |
| 1.4 CURRENCY AND PRICING   | 67 |
| 1.5 LIMITATIONS  | 67 |
| 1.6 MARKETS COVERED  | 67 |
| 2 MARKET SEGMENTATION  | 74 |
| 2.1 MARKETS COVERED  | 74 |
| 2.2 GEOGRAPHICAL SCOPE   | 75 |
| 2.3 YEARS CONSIDERED FOR THE STUDY                                     | 76 |
| 2.4 DBMR TRIPOD DATA VALIDATION MODEL                                  | 77 |
| 2.5 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS                        | 80 |
| 2.6 DBMR MARKET POSITION GRID  | 81 |
| 2.7 VENDOR SHARE ANALYSIS  | 82 |
| 2.8 MULTIVARIATE MODELING  | 83 |
| 2.9 TYPE TIMELINE CURVE  | 84 |
| 2.10 MARKET APPLICATION COVERAGE GRID                                  | 85 |
| 2.11 SECONDARY SOURCES   | 86 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

|   |     |
|---|-----|
| 2.12 ASSUMPTIONS  | 86  |
| 3 EXECUTIVE SUMMARY   | 87  |
| 4 PREMIUM INSIGHTS  | 90  |
| 4.1 PORTERS FIVE FORCES   | 91  |
| 4.2 REGULATORY STANDARDS  | 91  |
| 4.3 TECHNOLOGICAL TRENDS  | 93  |
| 4.4 VALUE CHAIN ANALYSIS  | 95  |
| 4.4.1 OVERVIEW OF MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET                            | 95  |
| 4.4.2 PRIMARY ACTIVITIES  | 95  |
| 4.4.3 SUPPORTING ACTIVITIES   | 96  |
| 4.5 PRICING ANALYSIS  | 98  |
| 4.5.1 COMPETITORS PRICING   | 98  |
| 4.5.2 TARGET CONSUMERS  | 98  |
| 4.5.3 PRICING LIMITATIONS   | 99  |
| 4.6 CASE STUDIES  | 100 |
| 4.6.1 DIGITAL SOUND RECORDER: A CASE STUDY ON DESIGNING EMBEDDED SYSTEMS USING THE UML NOTATION | 100 |
| 4.6.2 THE MYSTERY OF A VOICE RECORDING  | 100 |
| 5 MARKET OVERVIEW   | 101 |
| 5.1 DRIVERS   | 103 |
| 5.1.1 GROWING ADOPTION OF DIGITAL VOICE RECORDERS IN DIFFERENT INDUSTRIES                       | 103 |
| 5.1.2 ADVANCEMENTS IN DIGITAL VOICE RECORDING TECHNOLOGY  | 104 |
| 5.1.3 INCREASING STORAGE CAPACITY AND BATTERY LIFE OF DIGITAL VOICE RECORDERS                   | 105 |
| 5.1.4 RISING USAGE OF RECORDING DEVICES BY VISUALLY-IMPAIRED PERSONS                            | 106 |
| 5.2 RESTRAINTS  | 108 |
| 5.2.1 INCREASING USE OF SMARTPHONES AS AN ALTERNATIVE TO RECORDING DEVICES                      | 108 |
| 5.2.2 CONTINUOUS INNOVATION IN TECHNOLOGIES LEADING TO HIGHER CUSTOMER EXPECTATIONS FOR DEVICES | 109 |
| 5.2.3 HIGH VOLATILITY IN THE PRICE OF ELECTRONIC RAW MATERIALS                                  | 109 |
| 5.3 OPPORTUNITIES   | 111 |
| 5.3.1 UPSURGE IN THE USAGE OF HIDDEN RECORDING DEVICES FOR SECURITY PURPOSES                    | 111 |
| 5.3.2 INTEGRATION OF DIGITAL VOICE RECORDERS WITH SMART DEVICES AND IOT                         | 111 |
| 5.3.3 INCREASING PARTNERSHIP AND COLLABORATION AMONG MARKET PLAYERS                             | 113 |
| 5.4 CHALLENGES  | 114 |
| 5.4.1 TECHNICAL LIMITATIONS AND COMPATIBILITY ISSUES  | 114 |
| 5.4.2 COMPLEXITIES IN TRANSFERRING THE DATA   | 115 |
| 6 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY TYPE                                   | 116 |
| 6.1 OVERVIEW  | 117 |
| 6.2 MONO DIGITAL VOICE RECORDERS  | 118 |
| 6.3 STEREO DIGITAL VOICE RECORDERS  | 118 |
| 6.4 VOICE ACTIVATED DIGITAL VOICE RECORDERS   | 119 |
| 6.5 SPECIALTY DIGITAL VOICE RECORDERS   | 119 |
| 6.6 OTHERS DIGITAL VOICE RECORDERS  | 120 |
| 7 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY RECORDING FORMAT                       | 121 |
| 7.1 OVERVIEW  | 122 |
| 7.2 MP3   | 123 |
| 7.3 WAV   | 123 |
| 7.4 OTHERS  | 123 |
| 8 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY MEMORY                                 | 125 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

|  |     |
|--|-----|
| 8.1 OVERVIEW   | 126 |
| 8.2 8 GB   | 127 |
| 8.3 16 GB  | 127 |
| 8.4 32 GB  | 128 |
| 8.5 4 GB   | 128 |
| 8.6 2 GB   | 129 |
| 8.7 1 GB   | 129 |
| 8.8 OTHERS   | 130 |
| 9 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY CONNECTIVITY  | 131 |
| 9.1 OVERVIEW   | 132 |
| 9.2 WIRED  | 133 |
| 9.2.1 USB  | 133 |
| 9.2.2 3.5 MM JACK  | 133 |
| 9.2.3 LAN CABLE  | 133 |
| 9.2.4 OTHERS   | 134 |
| 9.3 WIRELESS   | 134 |
| 9.3.1 BLUETOOTH  | 134 |
| 9.3.2 WIFI   | 134 |
| 9.3.3 OTHERS   | 134 |
| 10 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY APPLICATION  | 135 |
| 10.1 OVERVIEW  | 136 |
| 10.2 PROFESSIONAL  | 137 |
| 10.3 PERSONAL  | 137 |
| 11 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY POWER SOURCE | 138 |
| 11.1 OVERVIEW  | 139 |
| 11.2 BATTERY POWERED   | 140 |
| 11.2.1 BY BATTERY TYPE   | 140 |
| 11.2.1.1 AA BATTERIES  | 140 |
| 11.2.1.1.1 RECHARGEABLE  | 141 |
| 11.2.1.1.2 DISPOSABLE  | 141 |
| 11.2.1.2 AAA BATTERIES   | 141 |
| 11.2.1.2.1 RECHARGEABLE  | 141 |
| 11.2.1.2.2 DISPOSABLE  | 141 |
| 11.2.1.3 LITHIUM ION BATTERIES   | 142 |
| 11.2.1.3.1 RECHARGEABLE  | 142 |
| 11.2.1.3.2 DISPOSABLE  | 142 |
| 11.2.1.4 OTHERS  | 142 |
| 11.3 PLUG  | 143 |
| 12 MIDDLE EAST & AFRICA DIGITAL VOICE RECORDER MARKET, BY END-USER     | 144 |
| 12.1 OVERVIEW  | 145 |
| 12.2 MEDIA & ENTERTAINMENT   | 146 |
| 12.2.1 MONO DIGITAL VOICE RECORDERS                                    | 147 |
| 12.2.2 STEREO DIGITAL VOICE RECORDERS                                  | 147 |
| 12.2.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS                         | 147 |
| 12.2.4 SPECIALTY DIGITAL VOICE RECORDERS                               | 147 |
| 12.2.5 OTHERS DIGITAL VOICE RECORDERS                                  | 147 |
| 12.3 HEALTHCARE  | 147 |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

|  |     |
|--|-----|
| 12.3.1 MONO DIGITAL VOICE RECORDERS                    | 148 |
| 12.3.2 STEREO DIGITAL VOICE RECORDERS                  | 148 |
| 12.3.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 148 |
| 12.3.4 SPECIALTY DIGITAL VOICE RECORDERS               | 149 |
| 12.3.5 OTHERS DIGITAL VOICE RECORDERS                  | 149 |
| 12.4 GOVERNMENT & LAW ENFORCEMENT                      | 149 |
| 12.4.1 MONO DIGITAL VOICE RECORDERS                    | 150 |
| 12.4.2 STEREO DIGITAL VOICE RECORDERS                  | 150 |
| 12.4.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 150 |
| 12.4.4 SPECIALTY DIGITAL VOICE RECORDERS               | 150 |
| 12.4.5 OTHERS DIGITAL VOICE RECORDERS                  | 150 |
| 12.5 EDUCATION   | 150 |
| 12.5.1 MONO DIGITAL VOICE RECORDERS                    | 151 |
| 12.5.2 STEREO DIGITAL VOICE RECORDERS                  | 151 |
| 12.5.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 151 |
| 12.5.4 SPECIALTY DIGITAL VOICE RECORDERS               | 151 |
| 12.5.5 OTHERS DIGITAL VOICE RECORDERS                  | 151 |
| 12.6 BANKING, FINANCIAL SERVICES, AND INSURANCE (BFSI) | 151 |
| 12.6.1 MONO DIGITAL VOICE RECORDERS                    | 152 |
| 12.6.2 STEREO DIGITAL VOICE RECORDERS                  | 152 |
| 12.6.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 152 |
| 12.6.4 SPECIALTY DIGITAL VOICE RECORDERS               | 153 |
| 12.6.5 OTHERS DIGITAL VOICE RECORDERS                  | 153 |
| 12.7 INDUSTRIAL  | 153 |
| 12.7.1 MONO DIGITAL VOICE RECORDERS                    | 154 |
| 12.7.2 STEREO DIGITAL VOICE RECORDERS                  | 154 |
| 12.7.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 154 |
| 12.7.4 SPECIALTY DIGITAL VOICE RECORDERS               | 154 |
| 12.7.5 OTHERS DIGITAL VOICE RECORDERS                  | 154 |
| 12.8 AEROSPACE & DEFENSE                               | 154 |
| 12.8.1 MONO DIGITAL VOICE RECORDERS                    | 155 |
| 12.8.2 STEREO DIGITAL VOICE RECORDERS                  | 155 |
| 12.8.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 155 |
| 12.8.4 SPECIALTY DIGITAL VOICE RECORDERS               | 155 |
| 12.8.5 OTHERS DIGITAL VOICE RECORDERS                  | 155 |
| 12.9 AUTOMOTIVE  | 155 |
| 12.9.1 MONO DIGITAL VOICE RECORDERS                    | 156 |
| 12.9.2 STEREO DIGITAL VOICE RECORDERS                  | 156 |
| 12.9.3 VOICE ACTIVATED DIGITAL VOICE RECORDERS         | 156 |
| 12.9.4 SPECIALTY DIGITAL VOICE RECORDERS               | 157 |
| 12.9.5 OTHERS DIGITAL VOICE RECORDERS                  | 157 |
| 12.10 OTHERS   | 157 |

## MEA Digital Voice Recorder Market - Industry Trends And Forecast To 2030

Market Report | 2023-07-01 | 282 pages | Data Bridge Market Research

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

| Select license | License                 | Price     |
|----------------|-------------------------|-----------|
|                | Single User License     | \$3500.00 |
|                | Corporate Users License | \$4200.00 |
|                |                         | VAT       |
|                |                         | Total     |

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

|               |                      |                               |   |
|---------------|----------------------|-------------------------------|---|
| Email*        | <input type="text"/> | Phone*                        | <input type="text"/>                    |
| First Name*   | <input type="text"/> | Last Name*                    | <input type="text"/>                    |
| Job title*    | <input type="text"/> |                               |   |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/>                    |
| Address*      | <input type="text"/> | City*                         | <input type="text"/>                    |
| Zip Code*     | <input type="text"/> | Country*                      | <input type="text"/>                    |
|               |                      | Date                          | <input type="text" value="2025-06-26"/> |
|               |                      | Signature                     | <input type="text"/>                    |

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com