

# **Europe Dental Intraoral Scanners Market - Industry Trends and Forecast to 2030**

Market Report | 2023-07-01 | 259 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### Report description:

Europe dental intraoral scanners market is expected to reach USD 358.84 million by 2030 from USD 161.65 million in 2022, growing at a CAGR of 10.5% during the forecast period of 2023 to 2030. The new market report contains data for the historic year 2021, the base year of calculation is 2022, and the forecast period is 2023 to 2030.

Market Segmentation

Europe Dental Intraoral Scanners Market, By Brand (CEREC, iTero, TRIOS, i500, CS, Virtuo Vivo, and Others), Modality (Benchtop, Standalone, Wall Mounted, and Portable), Technology (Optical Wand and Confocal Microscope Imaging), Application (Dental Restoration, Orthodontics, Periodontics, Endodontics, and Others), Type (Power-Free and Power-Based), End User (Dental hospitals and clinics, Dental diagnostic centers and Dental Academic and Research Institutes, and Others), Distribution Channel (Retail Sales and Direct tender) Country (Germany, U.K., France, Italy, Russia, Spain, Netherlands, Switzerland, Belgium, Turkey and Rest of Europe) - Industry Trends & Forecast to 2030

Overview of Europe Dental Intraoral Scanners Market Dynamics

## Driver

- Rise in incidences of chronic dental diseases

### Restraint

- High cost of intraoral scanners

### Opportunity

- Increasing novel technological advancements

**Market Players** 

Scotts International, EU Vat number: PL 6772247784

Some of the major market players in Europe dental intraoral scanners market are:

- Dentsply Sirona
- Align Technology, Inc.
- Medit Corp.
- 3Shape A/S
- Institut Straumann AG
- Carestream Dental LLC
- PLANMECA OY
- Midmark Corporation
- GC EUROPE A.G.
- VATECH
- DURR DENTAL SE
- 3DISC
- Acteon Group Ltd.
- Condor
- Guangdong Launca Medical Device Technology Co., Ltd.
- ASAHI ROENTGEN. CO., LTD.
- Owandy Radiology
- Apixia Corp.
- Denterprise Internationals
- Shining 3D
- Ningbo Runyes Medical Instrument Co. Ltd

#### **Table of Contents:**

### TABLE OF CONTENTS

- 1 INTRODUCTION 51
- 1.1 OBJECTIVES OF THE STUDY 51
- 1.2 MARKET DEFINITION 51
- 1.3 OVERVIEW OF THE EUROPE DENTAL INTRAORAL SCANNERS MARKET 51
- 1.4 LIMITATIONS 53
- 1.5 MARKETS COVERED 53
- 2 MARKET SEGMENTATION 56
- 2.1 MARKETS COVERED 56
- 2.2 GEOGRAPHICAL SCOPE 57
- 2.3 YEARS CONSIDERED FOR THE STUDY 58
- 2.4 CURRENCY AND PRICING 58
- 2.5 DBMR TRIPOD DATA VALIDATION MODEL 59
- 2.6 MULTIVARIATE MODELLING 62
- 2.7 PRODUCT TYPE LIFELINE CURVE 62
- 2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 63
- 2.9 DBMR MARKET POSITION GRID 64
- 2.10 MARKET APPLICATION COVERAGE GRID 65
- 2.11 VENDOR SHARE ANALYSIS 66
- 2.12 SECONDARY SOURCES 67
- 2.13 ASSUMPTIONS 67

### Scotts International. EU Vat number: PL 6772247784

- 3 EXECUTIVE SUMMARY 68
- 4 PREMIUM INSIGHTS 71
- 4.1 PESTEL ANALYSIS 72
- 4.2 PORTER'S FIVE FORCES MODEL 73
- 4.3 INDUSTRY INSIGHTS 74
- 4.4 KEY STRATEGIC INITIATIVES 76
- 5 EUROPE DENTAL INTRAORAL SCANNERS MARKET: REGULATIONS 77
- 6 MARKET OVERVIEW 80
- **6.1 DRIVERS 82**
- 6.1.1 GROWING GERIATRIC POPULATION 82
- 6.1.2 INCREASING AWARENESS REGARDING PERIODONTAL DISEASE 82
- 6.1.3 SURGING VOLUME OF PATIENTS SUFFERING FROM TEETH LOSS AND EDENTULISM 83
- 6.1.4 INCREASING NUMBER OF DENTISTS 84
- 6.1.5 GROWING MEDICAL TOURISM FOR DENTAL PROCEDURES 84
- 6.2 RESTRAINTS 85
- 6.2.1 HIGH COST ASSOCIATED WITH USAGE OF PRODUCT 85
- 6.2.2 LOW ADOPTION RATE FOR INTRAORAL SCANNERS BY ORTHODONTISTS IN DEVELOPING COUNTRIES 86
- 6.3 OPPORTUNITIES 87
- 6.3.1 STRATEGIC INITIATIVES BY KEY MARKET PLAYERS 87
- 6.3.2 THE SURGE IN NOVEL TECHNOLOGICAL ADVANCEMENTS 87
- 6.3.3 INCREASING RESEARCH AND DEVELOPMENT (R&D) 89
- 6.4 CHALLENGES 89
- 6.4.1 RISING COMPETITION AMONG MARKET PLAYERS 89
- 6.4.2 STRINGENT REGULATORY FRAMEWORK 90
- 7 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY BRAND 92
- 7.1 OVERVIEW 93
- 7.2 CEREC 96
- 7.3 ITERO 96
- 7.4 TRIOS 97
- 7.5 1500 98
- 7.6 CS 98
- 7.7 VIRTUO VIVO 99
- 7.8 OTHERS 100
- 8 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY MODALITY 101
- **8.1 OVERVIEW 102**
- **8.2 BENCHTOP 105**
- 8.3 STANDALONE 106
- 8.4 WALL MOUNTED 107
- **8.5 PORTABLE 107**
- 9 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY TECHNOLOGY 109
- 9.1 OVERVIEW 110
- 9.2 CONFOCAL MICROSCOPIC IMAGING 113
- 9.2.1 BENCHTOP 114
- 9.2.2 STANDALONE 114
- 9.2.3 WALL MOUNTED 114
- 9.2.4 PORTABLE 114
- 9.3 OPTICAL WAND 114

tel. 0048 603 394 346 e-mail: support@scotts-international.com

- 9.3.1 BENCHTOP 115
- **9.3.2 STANDALONE 115**
- 9.3.3 WALL MOUNTED 115
- 9.3.4 PORTABLE 115
- 10 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY APPLICATION 116
- 10.1 OVERVIEW 117
- 10.1.1 DENTAL RESTORATION 120
- 10.1.1.1 BENCHTOP 121
- 10.1.1.2 STANDALONE 121
- 10.1.1.3 WALL MOUNTED 121
- 10.1.1.4 PORTABLE 121
- 10.1.2 ORTHODONTICS 121
- 10.1.2.1 BENCHTOP 122
- 10.1.2.2 STANDALONE 122
- 10.1.2.3 WALL MOUNTED 122
- 10.1.2.4 PORTABLE 122
- 10.1.3 PERIODONTICS 122
- 10.1.3.1 BENCHTOP 123
- 10.1.3.2 STANDALONE 123
- 10.1.3.3 WALL MOUNTED 123
- 10.1.3.4 PORTABLE 123
- **10.1.4 ENDODONTICS 124**
- 10.1.4.1 BENCHTOP 125
- 10.1.4.2 STANDALONE 125
- 10.1.4.3 WALL MOUNTED 125
- 10.1.4.4 PORTABLE 125
- 10.1.5 OTHERS 125
- 10.1.5.1 BENCHTOP 126
- 10.1.5.2 STANDALONE 126
- 10.1.5.3 WALL MOUNTED 126
- 10.1.5.4 PORTABLE 126
- 11 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY TYPE 127
- 11.1 OVERVIEW 128
- 11.2 POWDER-FREE 131
- 11.3 POWDER-BASED 132
- 12 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY END USER 133
- 12.1 OVERVIEW 134
- 12.1.1 DENTAL HOSPITALS AND CLINICS 137
- 12.1.1.1 BENCHTOP 138
- 12.1.1.2 STANDALONE 138
- 12.1.1.3 WALL MOUNTED 138
- 12.1.1.4 PORTABLE 138
- 12.1.2 DENTAL DIAGNOSTIC CENTERS 138
- 12.1.2.1 BENCHTOP 139
- 12.1.2.2 STANDALONE 139
- 12.1.2.3 WALL MOUNTED 139
- 12.1.2.4 PORTABLE 139

- 12.1.3 DENTAL ACADEMIC AND RESEARCH INSTITUTES 139
- 12.1.3.1 BENCHTOP 140
- 12.1.3.2 STANDALONE 140
- 12.1.3.3 WALL MOUNTED 140
- 12.1.3.4 PORTABLE 140
- 12.1.4 OTHERS 141
- 12.1.4.1 BENCHTOP 142
- 12.1.4.2 STANDALONE 142
- 12.1.4.3 WALL MOUNTED 142
- 12.1.4.4 PORTABLE 142
- 13 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY DISTRIBUTION CHANNEL 143
- 13.1 OVERVIEW 144
- 13.1.1 RETAIL SALES 147
- 13.1.1.1 BENCHTOP 148
- 13.1.1.2 STANDALONE 148
- 13.1.1.3 WALL MOUNTED 148
- 13.1.1.4 PORTABLE 148
- 13.1.2 DIRECT TENDER 148
- 13.1.2.1 BENCHTOP 149
- 13.1.2.2 STANDALONE 149
- 13.1.2.3 WALL MOUNTED 149
- 13.1.2.4 PORTABLE 149
- 14 EUROPE DENTAL INTRAORAL SCANNERS MARKET, BY REGION 150
- 14.1 EUROPE 151
- 14.1.1 GERMANY 162
- 14.1.2 U.K. 168
- 14.1.3 FRANCE 174
- 14.1.4 ITALY 180
- 14.1.5 SPAIN 186
- 14.1.6 NETHERLANDS 192
- 14.1.7 SWITZERLAND 198
- 14.1.8 RUSSIA 204
- 14.1.9 BELGIUM 210
- 14.1.10 TURKEY 216
- 14.1.11 REST OF EUROPE 222
- 15 EUROPE DENTAL INTRAORAL SCANNERS MARKET: COMPANY LANDSCAPE 223
- 15.1 COMPANY SHARE ANALYSIS: EUROPE 223
- 16 SWOT ANALYSIS 224
- 17 COMPANY PROFILE 225
- 17.1 DENTSPLY SIRONA 225
- 17.1.1 COMPANY SNAPSHOT 225
- 17.1.2 REVENUE ANALYSIS 225
- 17.1.3 COMPANY SHARE ANALYSIS 226
- 17.1.4 PRODUCT PORTFOLIO 226
- 17.1.5 RECENT DEVELOPMENTS 227
- 17.2 ALIGN TECHNOLOGY, INC. 228
- 17.2.1 COMPANY SNAPSHOT 228

- 17.2.2 RECENT FINANCIALS 228
- 17.2.3 COMPANY SHARE ANALYSIS 229
- 17.2.4 PRODUCT PORTFOLIO 229
- 17.2.5 RECENT DEVELOPMENTS 230
- 17.3 MEDIT CORP. 231
- 17.3.1 COMPANY SNAPSHOT 231
- 17.3.2 COMPANY SHARE ANALYSIS 231
- 17.3.3 PRODUCT PORTFOLIO 232
- 17.3.4 RECENT DEVELOPMENT 232
- 17.4 3SHAPE A/S 233
- 17.4.1 COMPANY SNAPSHOT 233
- 17.4.2 COMPANY SHARE ANALYSIS 233
- 17.4.3 PRODUCT PORTFOLIO 234
- 17.4.4 RECENT DEVELOPMENTS 234
- 17.5 INSTITUT STRAUMANN AG 235
- 17.5.1 COMPANY SNAPSHOT 235
- 17.5.2 REVENUE ANALYSIS 235
- 17.5.3 COMPANY SHARE ANALYSIS 236
- 17.5.4 PRODUCT PORTFOLIO 236
- 17.5.5 RECENT DEVELOPMENTS 236
- 17.6 ACTEON GROUP LTD. 237
- 17.6.1 COMPANY SNAPSHOT 237
- 17.6.2 PRODUCT PORTFOLIO 237
- 17.6.3 RECENT DEVELOPMENT 237
- 17.7 APIXIA CORP 238
- 17.7.1 COMPANY SNAPSHOT 238
- 17.7.2 PRODUCT PORTFOLIO 238
- 17.7.3 RECENT DEVELOPMENT 238
- 17.8 ASAHIROENTGEN IND.CO., LTD. 239
- 17.8.1 COMPANY SNAPSHOT 239
- 17.8.2 PRODUCT PORTFOLIO 239
- 17.8.3 RECENT DEVELOPMENT 239
- 17.9 CARESTREAM DENTAL LLC 240
- 17.9.1 COMPANY SNAPSHOT 240
- 17.9.2 PRODUCT PORTFOLIO 240
- 17.9.3 RECENT DEVELOPMENT 240
- 17.10 CONDOR 241
- 17.10.1 COMPANY SNAPSHOT 241
- 17.10.2 PRODUCT PORTFOLIO 241
- 17.10.3 RECENT DEVELOPMENT 241
- 17.11 DENTERPRISE INTERNATIONALS 242
- 17.11.1 COMPANY SNAPSHOT 242
- 17.11.2 PRODUCT PORTFOLIO 242
- 17.11.3 RECENT DEVELOPMENT 242
- 17.12 3DISC 243
- 17.12.1 COMPANY SNAPSHOT 243
- 17.12.2 PRODUCT PORTFOLIO 243

- 17.12.3 RECENT DEVELOPMENT 243?
- 17.13 DURR DENTAL SE 244
- 17.13.1 COMPANY SNAPSHOT 244
- 17.13.2 PRODUCT PORTFOLIO 244
- 17.13.3 RECENT DEVELOPMENT 244
- 17.14 GC EUROPE A.G. 245
- 17.14.1 COMPANY SNAPSHOT 245
- 17.14.2 PRODUCT PORTFOLIO 245
- 17.14.3 RECENT DEVELOPMENT 245
- 17.15 GUANGDONG LAUNCA MEDICAL DEVICE TECHNOLOGY CO., LTD 246
- 17.15.1 COMPANY SNAPSHOT 246
- 17.15.2 PRODUCT PORTFOLIO 246
- 17.15.3 RECENT DEVELOPMENT 246
- 17.16 MIDMARK CORPORATION. 247
- 17.16.1 COMPANY SNAPSHOT 247
- 17.16.2 PRODUCT PORTFOLIO 247
- 17.16.3 RECENT DEVELOPMENT 247
- 17.17 NINGBO RUNYES MEDICAL INSTRUMENT CO., LTD. 248
- 17.17.1 COMPANY SNAPSHOT 248
- 17.17.2 PRODUCT PORTFOLIO 248
- 17.17.3 RECENT DEVELOPMENT 248
- 17.18 OWANDY RADIOLOGY 249
- 17.18.1 COMPANY SNAPSHOT 249
- 17.18.2 PRODUCT PORTFOLIO 249
- 17.18.3 RECENT DEVELOPMENT 249
- 17.19 PLANMECA OY 250
- 17.19.1 COMPANY SNAPSHOT 250
- 17.19.2 PRODUCT PORTFOLIO 250
- 17.19.3 RECENT DEVELOPMENT 251
- 17.20 SHINING3D 252
- 17.20.1 COMPANY SNAPSHOT 252
- 17.20.2 PRODUCT PORTFOLIO 252
- 17.20.3 RECENT DEVELOPMENT 252
- 17.21 VATECH 253
- 17.21.1 COMPANY SNAPSHOT 253
- 17.21.2 REVENUE ANALYSIS 253
- 17.21.3 PRODUCT PORTFOLIO 254
- 17.21.4 RECENT DEVELOPMENTS 254
- 18 QUESTIONNAIRE 255
- 19 RELATED REPORTS 259



Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Europe Dental Intraoral Scanners Market - Industry Trends and Forecast to 2030**

Market Report | 2023-07-01 | 259 pages | Data Bridge Market Research

☐ - Send as a scann	ned email to support@scotts-interr	national.com		
ORDER FORM:				
Select license	License			Price
	Single User License			\$3500.00
	Corporate Users License			\$4200.00
			VAT	
			Tota	1
*Please circle the relev	ant license option. For any questions p	lease contact support@s	scotts-international.com or 0048 603	394 346.
$\square^{**}$ VAT will be added a	t 23% for Polish based companies, ind	ividuals and EU based co	ompanies who are unable to provide a	valid EU Vat Numbe
[		1		
Email*		Phone*		
First Name*		Last Name*		
Job title*				
Company Name* [		EU Vat / Tax ID / NIP number*		
Address*		City*		
Zip Code*		Country*		
		Date	2025-05-12	
		Signature		