

Global Agrochemicals Market Report and Forecast 2023-2028

Market Report | 2023-08-17 | 221 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

Report description:

Global Agrochemicals Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global agrochemicals market reached a value of USD 232.71 billion in 2022. Aided by the rising global food demand, intensifying agricultural practices, and the increasing emphasis on sustainable farming, the market is projected to further grow at a CAGR of 2.99% between 2023 and 2028 to reach a value of USD 278.67 billion by 2028.

Agrochemicals, comprising fertilisers, pesticides, herbicides, and insecticides, play an indispensable role in modern agricultural practices. These chemicals are pivotal in ensuring improved crop yield, pest management, and soil fertility. Given the ever-increasing global population and the concomitant rise in food demand, these chemicals are progressively becoming the backbone of global food production systems.

The pressing need for higher agricultural productivity amidst decreasing arable land has resulted in the augmented agrochemicals market demand. These chemicals not only ensure crop health but also enhance the overall quality of agricultural produce, making them a preferred choice among modern-day farmers. Additionally, with the advent of precision agriculture and technological interventions, the agrochemical sector has witnessed innovations like targeted pest control and soil-specific fertilisation.

The rising global awareness regarding sustainable agricultural practices and the potential environmental repercussions of chemical overuse has directed the agrochemicals market growth. This consciousness has catalysed the development and adoption of bio-based agrochemicals, which are derivatives of organic materials and are environmentally benign. Such products have seen significant traction, especially in developed regions with stringent environmental regulations.

Moreover, the market has benefited from the increasing research and development activities, aiming at the formulation of chemicals with minimal environmental impact, reduced toxicity, and enhanced efficiency. Such advancements are pivotal in addressing concerns related to chemical residues in food products and environmental pollution.

Furthermore, integrated pest management (IPM) practices and organic farming movements have spurred the need for alternatives to traditional agrochemicals. These practices emphasise a holistic approach to pest and crop management, limiting the use of synthetic chemicals and focusing on natural and sustainable methods.

However, given the burgeoning global food demand and the immediate necessity for enhanced agricultural productivity,

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

agrochemicals' relevance remains unparalleled. Their critical role in ensuring global food security and their continually evolving nature, adapted to meet global challenges, underlines their significance in the agricultural landscape which is in turn shaping the agrochemicals market dynamics.

Market Segmentation

The market can be divided based on product, nature, application, and region.

Market Breakup by Product

- Fertilisers
- Pesticides
- Adjuvants
- Plant Growth Regulators
- Others

Market Breakup by Nature

- Bio Based
- Synthetic

Market Breakup by Application

- Crop Based
 - o□ Grains and Cereals
 - o□ Pulses and Oilseeds
 - o□ Fruits and Vegetables
- Non-Crop Based
 - o□ Turf and Ornamental Grass
 - o□ Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the global agrochemicals companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- Solvay S.A.
- Clariant AG
- Evonik Industries AG
- Ashland Global Holdings Inc.
- BASF SE
- Corteva AgriScience
- The Mosaic Company
- Nutrien Ltd.
- Nufarm Ltd
- Yara International ASA
- Others

About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Our high-quality, data-driven analyses provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and fortify your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
 - 3.1 Market Definition and Outlook
 - 3.2 Properties and Applications
 - 3.3 Market Analysis
 - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
 - 5.1 Overview
 - 5.2 Key Drivers
 - 5.3 Key Developments
 - 5.4 Competitive Structure
 - 5.5 Key Industrial Trends
- 6 Market Snapshot
 - 6.1 Global
 - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Agrochemicals Market Analysis
 - 8.1 Key Industry Highlights
 - 8.2 Global Agrochemicals Historical Market (2018-2022)
 - 8.3 Global Agrochemicals Market Forecast (2023-2028)
 - 8.4 Global Agrochemicals Market by Product
 - 8.4.1 Fertilisers
 - 8.4.1.1 Historical Trend (2018-2022)
 - 8.4.1.2 Forecast Trend (2023-2028)
 - 8.4.2 Pesticides
 - 8.4.2.1 Historical Trend (2018-2022)
 - 8.4.2.2 Forecast Trend (2023-2028)
 - 8.4.3 Adjuvants
 - 8.4.3.1 Historical Trend (2018-2022)
 - 8.4.3.2 Forecast Trend (2023-2028)
 - 8.4.4 Plant Growth Regulators
 - 8.4.4.1 Historical Trend (2018-2022)
 - 8.4.4.2 Forecast Trend (2023-2028)
 - 8.4.5 Others
 - 8.5 Global Agrochemicals Market by Nature

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8.5.1 Bio Based
 - 8.5.1.1 Historical Trend (2018-2022)
 - 8.5.1.2 Forecast Trend (2023-2028)
- 8.5.2 Synthetic
 - 8.5.2.1 Historical Trend (2018-2022)
 - 8.5.2.2 Forecast Trend (2023-2028)
- 8.6 Global Agrochemicals Market by Application
 - 8.6.1 Crop Based
 - 8.6.1.1 Historical Trend (2018-2022)
 - 8.6.1.2 Forecast Trend (2023-2028)
 - 8.6.1.3 Breakup by Type
 - 8.6.1.3.1 Grains and Cereals
 - 8.6.1.3.2 Pulses and Oilseeds
 - 8.6.1.3.3 Fruits and Vegetables
 - 8.6.2 Non-Crop Based
 - 8.6.2.1 Historical Trend (2018-2022)
 - 8.6.2.2 Forecast Trend (2023-2028)
 - 8.6.2.3 Breakup by Type
 - 8.6.2.3.1 Turf and Ornamental Grass
 - 8.6.2.3.2 Others
- 8.7 Global Agrochemicals Market by Region
 - 8.7.1 North America
 - 8.7.1.1 Historical Trend (2018-2022)
 - 8.7.1.2 Forecast Trend (2023-2028)
 - 8.7.2 Europe
 - 8.7.2.1 Historical Trend (2018-2022)
 - 8.7.2.2 Forecast Trend (2023-2028)
 - 8.7.3 Asia Pacific
 - 8.7.3.1 Historical Trend (2018-2022)
 - 8.7.3.2 Forecast Trend (2023-2028)
 - 8.7.4 Latin America
 - 8.7.4.1 Historical Trend (2018-2022)
 - 8.7.4.2 Forecast Trend (2023-2028)
 - 8.7.5 Middle East and Africa
 - 8.7.5.1 Historical Trend (2018-2022)
 - 8.7.5.2 Forecast Trend (2023-2028)
- 9 North America Agrochemicals Market Analysis
 - 9.1 United States of America
 - 9.1.1 Historical Trend (2018-2022)
 - 9.1.2 Forecast Trend (2023-2028)
 - 9.2 Canada
 - 9.2.1 Historical Trend (2018-2022)
 - 9.2.2 Forecast Trend (2023-2028)
- 10 Europe Agrochemicals Market Analysis
 - 10.1 United Kingdom
 - 10.1.1 Historical Trend (2018-2022)
 - 10.1.2 Forecast Trend (2023-2028)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 10.2 Germany
 - 10.2.1 Historical Trend (2018-2022)
 - 10.2.2 Forecast Trend (2023-2028)
- 10.3 France
 - 10.3.1 Historical Trend (2018-2022)
 - 10.3.2 Forecast Trend (2023-2028)
- 10.4 Italy
 - 10.4.1 Historical Trend (2018-2022)
 - 10.4.2 Forecast Trend (2023-2028)
- 10.5 Others
- 11 Asia Pacific Agrochemicals Market Analysis
 - 11.1 China
 - 11.1.1 Historical Trend (2018-2022)
 - 11.1.2 Forecast Trend (2023-2028)
 - 11.2 Japan
 - 11.2.1 Historical Trend (2018-2022)
 - 11.2.2 Forecast Trend (2023-2028)
 - 11.3 India
 - 11.3.1 Historical Trend (2018-2022)
 - 11.3.2 Forecast Trend (2023-2028)
 - 11.4 ASEAN
 - 11.4.1 Historical Trend (2018-2022)
 - 11.4.2 Forecast Trend (2023-2028)
 - 11.5 Australia
 - 11.5.1 Historical Trend (2018-2022)
 - 11.5.2 Forecast Trend (2023-2028)
 - 11.6 Others
- 12 Latin America Agrochemicals Market Analysis
 - 12.1 Brazil
 - 12.1.1 Historical Trend (2018-2022)
 - 12.1.2 Forecast Trend (2023-2028)
 - 12.2 Argentina
 - 12.2.1 Historical Trend (2018-2022)
 - 12.2.2 Forecast Trend (2023-2028)
 - 12.3 Mexico
 - 12.3.1 Historical Trend (2018-2022)
 - 12.3.2 Forecast Trend (2023-2028)
 - 12.4 Others
- 13 Middle East and Africa Agrochemicals Market Analysis
 - 13.1 Saudi Arabia
 - 13.1.1 Historical Trend (2018-2022)
 - 13.1.2 Forecast Trend (2023-2028)
 - 13.2 United Arab Emirates
 - 13.2.1 Historical Trend (2018-2022)
 - 13.2.2 Forecast Trend (2023-2028)
 - 13.3 Nigeria
 - 13.3.1 Historical Trend (2018-2022)

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 13.3.2 Forecast Trend (2023-2028)
- 13.4 South Africa
 - 13.4.1 Historical Trend (2018-2022)
 - 13.4.2 Forecast Trend (2023-2028)
- 13.5 Others
- 14 Market Dynamics
 - 14.1 SWOT Analysis
 - 14.1.1 Strengths
 - 14.1.2 Weaknesses
 - 14.1.3 Opportunities
 - 14.1.4 Threats
 - 14.2 Porter's Five Forces Analysis
 - 14.2.1 Supplier's Power
 - 14.2.2 Buyer's Power
 - 14.2.3 Threat of New Entrants
 - 14.2.4 Degree of Rivalry
 - 14.2.5 Threat of Substitutes
 - 14.3 Key Indicators for Demand
 - 14.4 Key Indicators for Price
- 15 Value Chain Analysis
- 16 Competitive Landscape
 - 16.1 Market Structure
 - 16.2 Company Profiles
 - 16.2.1 Solvay S.A.
 - 16.2.1.1 Company Overview
 - 16.2.1.2 Product Portfolio
 - 16.2.1.3 Demographic Reach and Achievements
 - 16.2.1.4 Certifications
 - 16.2.2 Clariant AG
 - 16.2.2.1 Company Overview
 - 16.2.2.2 Product Portfolio
 - 16.2.2.3 Demographic Reach and Achievements
 - 16.2.2.4 Certifications
 - 16.2.3 Evonik Industries AG
 - 16.2.3.1 Company Overview
 - 16.2.3.2 Product Portfolio
 - 16.2.3.3 Demographic Reach and Achievements
 - 16.2.3.4 Certifications
 - 16.2.4 Ashland Global Holdings Inc.
 - 16.2.4.1 Company Overview
 - 16.2.4.2 Product Portfolio
 - 16.2.4.3 Demographic Reach and Achievements
 - 16.2.4.4 Certifications
 - 16.2.5 BASF SE
 - 16.2.5.1 Company Overview
 - 16.2.5.2 Product Portfolio
 - 16.2.5.3 Demographic Reach and Achievements

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 16.2.5.4 Certifications
 - 16.2.6 Corteva AgriScience
 - 16.2.6.1 Company Overview
 - 16.2.6.2 Product Portfolio
 - 16.2.6.3 Demographic Reach and Achievements
 - 16.2.6.4 Certifications
 - 16.2.7 The Mosaic Company
 - 16.2.7.1 Company Overview
 - 16.2.7.2 Product Portfolio
 - 16.2.7.3 Demographic Reach and Achievements
 - 16.2.7.4 Certifications
 - 16.2.8 Nutrien Ltd.
 - 16.2.8.1 Company Overview
 - 16.2.8.2 Product Portfolio
 - 16.2.8.3 Demographic Reach and Achievements
 - 16.2.8.4 Certifications
 - 16.2.9 Nufarm Ltd
 - 16.2.9.1 Company Overview
 - 16.2.9.2 Product Portfolio
 - 16.2.9.3 Demographic Reach and Achievements
 - 16.2.9.4 Certifications
 - 16.2.10 Yara International ASA
 - 16.2.10.1 Company Overview
 - 16.2.10.2 Product Portfolio
 - 16.2.10.3 Demographic Reach and Achievements
 - 16.2.10.4 Certifications
 - 16.2.11 Others
- 17 Key Trends and Developments in the Market

Global Agrochemicals Market Report and Forecast 2023-2028

Market Report | 2023-08-17 | 221 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

| Select license | License | Price |
|----------------|---------------------|-----------|
| | Single User License | \$2999.00 |
| | Five User License | \$3999.00 |
| | Corporate License | \$4999.00 |
| | | VAT |
| | | Total |

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ ** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

| | | | |
|---------------|----------------------|-------------------------------|---|
| Email* | <input type="text"/> | Phone* | <input type="text"/> |
| First Name* | <input type="text"/> | Last Name* | <input type="text"/> |
| Job title* | <input type="text"/> | | |
| Company Name* | <input type="text"/> | EU Vat / Tax ID / NIP number* | <input type="text"/> |
| Address* | <input type="text"/> | City* | <input type="text"/> |
| Zip Code* | <input type="text"/> | Country* | <input type="text"/> |
| | | Date | <input type="text" value="2025-05-04"/> |
| | | Signature | <input type="text"/> |

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com