

## **Global Modular kitchen Market Report and Forecast 2023-2028**

Market Report | 2023-07-13 | 195 pages | EMR Inc.

### **AVAILABLE LICENSES:**

- Single User License \$2999.00
- Five User License \$3999.00
- Corporate License \$4999.00

### **Report description:**

Global Modular Kitchen Market Report and Forecast 2023-2028

Market Outlook

According to the report by Expert Market Research (EMR), the global modular kitchen market reached a value of USD 31.7 billion in 2022. Aided by the rising trend of smart and space-efficient home decor and an increasing consumer preference for personalised kitchens, the market is projected to further grow at a CAGR of 5.3% between 2023 and 2028 to reach a value of USD 43.21 billion by 2028.

A modular kitchen comprises pre-manufactured modules or cabinet parts that are fitted together to create a functional kitchen. It offers great convenience and functionality due to its flexible design and installation features, making it a popular choice for modern home decor. Key aspects of a modular kitchen include efficient space management, ease of maintenance, and aesthetic appeal, aligning with the growing preference for modern, stylish, and practical home interiors.

The shift towards more personalised, efficient, and space-conscious home decor is driving the global modular kitchen market growth. As consumers become increasingly aware of the advantages of modular kitchens-such as customisability, improved space management, and ease of installation and repair-the demand for these kitchens is on the rise. Additionally, the booming real estate sector and the rise in the construction of residential apartments contribute to the growing popularity of modular kitchens.

The broadening applications of modular kitchens in various residential and commercial sectors also significantly bolster the modular kitchen market demand. In the commercial sector, modular kitchens are ideal for restaurants, cafeterias, and other food-service establishments where efficiency, hygiene, and utilisation of space are of paramount importance. The demand for modular kitchens in the residential sector is also propelled by urbanisation and the trend of compact, modern living spaces, particularly in urban areas.

Furthermore, advancements in technology are leading to the incorporation of smart appliances and IoT in modular kitchens, which has enhanced their functionality and convenience. These smart kitchens are equipped with advanced features such as sensor-guided drawers, integrated lighting systems, and built-in appliances, making them an attractive choice for tech-savvy consumers and boosting the modular kitchen market expansion.

Meanwhile, increasing disposable income and a growing middle-class population, particularly in emerging economies, have resulted in higher expenditure on home decor and improvement. Modular kitchens, with their premium appeal and practical

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

benefits, align well with this trend, thereby contributing to the market's growth.

Moreover, the global modular kitchen industry is also benefiting from the rise in renovation and remodelling activities.

Homeowners seeking to upgrade their traditional kitchens to more modern and functional ones often opt for modular kitchens.

This trend, coupled with the increased availability of diverse design options and price ranges, is providing a significant impetus to the modular kitchen market.

#### Market Segmentation

The market can be divided based on product, design, material used, distribution channel, and region.

#### Market Breakup by Product

- Floor Cabinet

- Wall Cabinet

- Tall Storage

#### Market Breakup by Design

- L-Shape

- U-Shape

- Parallel

- Straight

- Island Kitchen

- Peninsula

#### Market Breakup by Material Used

- Lacquer Wood

- High Pressure Laminates

- Wood Veneers

- Melamine

- Metal

- Others

#### Market Breakup by Distribution Channel

- Online

- Offline

#### Market Breakup by Region

- North America

- Europe

- Asia Pacific

- Latin America

- Middle East and Africa

#### Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and acquisitions and mergers, among other major developments, of the global modular kitchen companies. Some of the major key players explored in the report by Expert Market Research are as follows:

- Inter IKEA Systems B.V.

- Hettich Holding GmbH & Co. oHG

- Boston Cabinets, Inc.

- Lineadecor

- Pedini SpA

- Arclinea Arredamenti S.p.A

- Nobilis GB Ltd.

- Bulthaup GmbH

- eggersmann kuchen GmbH & Co. KG

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

-Hettich India Pvt Ltd.  
-SieMatic Möbelwerke GmbH & Co. KG  
-Others

#### About Us

Acquire unparalleled access to critical industry insights with our comprehensive market research reports, meticulously prepared by a team of seasoned experts. These reports are designed to equip decision-makers with an in-depth understanding of prevailing market trends, competitive landscapes, and growth opportunities.

Our high-quality, data-driven analyses provide the essential framework for organisations seeking to make informed and strategic decisions in an increasingly complex and rapidly evolving business environment. By investing in our market research reports, you can ensure your organisation remains agile, proactive, and poised for success in today's competitive market.

Don't miss the opportunity to elevate your business intelligence and fortify your strategic planning. Secure your organisation's future success by acquiring one of our Expert Market Research reports today.

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

#### Table of Contents:

- 1 Preface
- 2 Report Coverage - Key Segmentation and Scope
- 3 Report Description
  - 3.1 Market Definition and Outlook
  - 3.2 Properties and Applications
  - 3.3 Market Analysis
  - 3.4 Key Players
- 4 Key Assumptions
- 5 Executive Summary
  - 5.1 Overview
  - 5.2 Key Drivers
  - 5.3 Key Developments
  - 5.4 Competitive Structure
  - 5.5 Key Industrial Trends
- 6 Market Snapshot
  - 6.1 Global
  - 6.2 Regional
- 7 Opportunities and Challenges in the Market
- 8 Global Modular Kitchen Market Analysis
  - 8.1 Key Industry Highlights
  - 8.2 Global Modular Kitchen Historical Market (2018-2022)
  - 8.3 Global Modular Kitchen Market Forecast (2023-2028)
  - 8.4 Global Modular Kitchen Market by Product
    - 8.4.1 Floor Cabinet
      - 8.4.1.1 Historical Trend (2018-2022)
      - 8.4.1.2 Forecast Trend (2023-2028)
    - 8.4.2 Wall Cabinet
      - 8.4.2.1 Historical Trend (2018-2022)
      - 8.4.2.2 Forecast Trend (2023-2028)
    - 8.4.3 Tall Storage

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.4.3.1 Historical Trend (2018-2022)
  - 8.4.3.2 Forecast Trend (2023-2028)
- 8.5 Global Modular Kitchen Market by Design
  - 8.5.1 L-Shape
    - 8.5.1.1 Historical Trend (2018-2022)
    - 8.5.1.2 Forecast Trend (2023-2028)
  - 8.5.2 U-Shape
    - 8.5.2.1 Historical Trend (2018-2022)
    - 8.5.2.2 Forecast Trend (2023-2028)
  - 8.5.3 Parallel
    - 8.5.3.1 Historical Trend (2018-2022)
    - 8.5.3.2 Forecast Trend (2023-2028)
  - 8.5.4 Straight
    - 8.5.4.1 Historical Trend (2018-2022)
    - 8.5.4.2 Forecast Trend (2023-2028)
  - 8.5.5 Island Kitchen
    - 8.5.5.1 Historical Trend (2018-2022)
    - 8.5.5.2 Forecast Trend (2023-2028)
  - 8.5.6 Peninsula
    - 8.5.6.1 Historical Trend (2018-2022)
    - 8.5.6.2 Forecast Trend (2023-2028)
- 8.6 Global Modular Kitchen Market by Material Used
  - 8.6.1 Lacquer Wood
    - 8.6.1.1 Historical Trend (2018-2022)
    - 8.6.1.2 Forecast Trend (2023-2028)
  - 8.6.2 High Pressure Laminates
    - 8.6.2.1 Historical Trend (2018-2022)
    - 8.6.2.2 Forecast Trend (2023-2028)
  - 8.6.3 Wood Veneers
    - 8.6.3.1 Historical Trend (2018-2022)
    - 8.6.3.2 Forecast Trend (2023-2028)
  - 8.6.4 Melamine
    - 8.6.4.1 Historical Trend (2018-2022)
    - 8.6.4.2 Forecast Trend (2023-2028)
  - 8.6.5 Metal
    - 8.6.5.1 Historical Trend (2018-2022)
    - 8.6.5.2 Forecast Trend (2023-2028)
  - 8.6.6 Others
- 8.7 Global Modular Kitchen Market by Distribution Channel
  - 8.7.1 Online
    - 8.7.1.1 Historical Trend (2018-2022)
    - 8.7.1.2 Forecast Trend (2023-2028)
  - 8.7.2 Offline
    - 8.7.2.1 Historical Trend (2018-2022)
    - 8.7.2.2 Forecast Trend (2023-2028)
- 8.8 Global Modular Kitchen Market by Region
  - 8.8.1 North America

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 8.8.1.1 Historical Trend (2018-2022)
    - 8.8.1.2 Forecast Trend (2023-2028)
  - 8.8.2 Europe
    - 8.8.2.1 Historical Trend (2018-2022)
    - 8.8.2.2 Forecast Trend (2023-2028)
  - 8.8.3 Asia Pacific
    - 8.8.3.1 Historical Trend (2018-2022)
    - 8.8.3.2 Forecast Trend (2023-2028)
  - 8.8.4 Latin America
    - 8.8.4.1 Historical Trend (2018-2022)
    - 8.8.4.2 Forecast Trend (2023-2028)
  - 8.8.5 Middle East and Africa
    - 8.8.5.1 Historical Trend (2018-2022)
    - 8.8.5.2 Forecast Trend (2023-2028)
- 9 North America Modular Kitchen Market Analysis
  - 9.1 United States of America
    - 9.1.1 Historical Trend (2018-2022)
    - 9.1.2 Forecast Trend (2023-2028)
  - 9.2 Canada
    - 9.2.1 Historical Trend (2018-2022)
    - 9.2.2 Forecast Trend (2023-2028)
- 10 Europe Modular Kitchen Market Analysis
  - 10.1 United Kingdom
    - 10.1.1 Historical Trend (2018-2022)
    - 10.1.2 Forecast Trend (2023-2028)
  - 10.2 Germany
    - 10.2.1 Historical Trend (2018-2022)
    - 10.2.2 Forecast Trend (2023-2028)
  - 10.3 France
    - 10.3.1 Historical Trend (2018-2022)
    - 10.3.2 Forecast Trend (2023-2028)
  - 10.4 Italy
    - 10.4.1 Historical Trend (2018-2022)
    - 10.4.2 Forecast Trend (2023-2028)
  - 10.5 Others
- 11 Asia Pacific Modular Kitchen Market Analysis
  - 11.1 China
    - 11.1.1 Historical Trend (2018-2022)
    - 11.1.2 Forecast Trend (2023-2028)
  - 11.2 Japan
    - 11.2.1 Historical Trend (2018-2022)
    - 11.2.2 Forecast Trend (2023-2028)
  - 11.3 India
    - 11.3.1 Historical Trend (2018-2022)
    - 11.3.2 Forecast Trend (2023-2028)
  - 11.4 ASEAN
    - 11.4.1 Historical Trend (2018-2022)

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 11.4.2 Forecast Trend (2023-2028)
- 11.5 Australia
  - 11.5.1 Historical Trend (2018-2022)
  - 11.5.2 Forecast Trend (2023-2028)
- 11.6 Others
- 12 Latin America Modular Kitchen Market Analysis
  - 12.1 Brazil
    - 12.1.1 Historical Trend (2018-2022)
    - 12.1.2 Forecast Trend (2023-2028)
  - 12.2 Argentina
    - 12.2.1 Historical Trend (2018-2022)
    - 12.2.2 Forecast Trend (2023-2028)
  - 12.3 Mexico
    - 12.3.1 Historical Trend (2018-2022)
    - 12.3.2 Forecast Trend (2023-2028)
  - 12.4 Others
- 13 Middle East and Africa Modular Kitchen Market Analysis
  - 13.1 Saudi Arabia
    - 13.1.1 Historical Trend (2018-2022)
    - 13.1.2 Forecast Trend (2023-2028)
  - 13.2 United Arab Emirates
    - 13.2.1 Historical Trend (2018-2022)
    - 13.2.2 Forecast Trend (2023-2028)
  - 13.3 Nigeria
    - 13.3.1 Historical Trend (2018-2022)
    - 13.3.2 Forecast Trend (2023-2028)
  - 13.4 South Africa
    - 13.4.1 Historical Trend (2018-2022)
    - 13.4.2 Forecast Trend (2023-2028)
  - 13.5 Others
- 14 Market Dynamics
  - 14.1 SWOT Analysis
    - 14.1.1 Strengths
    - 14.1.2 Weaknesses
    - 14.1.3 Opportunities
    - 14.1.4 Threats
  - 14.2 Porter's Five Forces Analysis
    - 14.2.1 Supplier's Power
    - 14.2.2 Buyer's Power
    - 14.2.3 Threat of New Entrants
    - 14.2.4 Degree of Rivalry
    - 14.2.5 Threat of Substitutes
  - 14.3 Key Indicators for Demand
  - 14.4 Key Indicators for Price
- 15 Competitive Landscape
  - 15.1 Market Structure
  - 15.2 Company Profiles

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.2.1 Inter IKEA Systems B.V.
  - 15.2.1.1 Company Overview
  - 15.2.1.2 Product Portfolio
  - 15.2.1.3 Demographic Reach and Achievements
  - 15.2.1.4 Certifications
- 15.2.2 Hettich Holding GmbH & Co. oHG
  - 15.2.2.1 Company Overview
  - 15.2.2.2 Product Portfolio
  - 15.2.2.3 Demographic Reach and Achievements
  - 15.2.2.4 Certifications
- 15.2.3 Boston Cabinets, Inc.
  - 15.2.3.1 Company Overview
  - 15.2.3.2 Product Portfolio
  - 15.2.3.3 Demographic Reach and Achievements
  - 15.2.3.4 Certifications
- 15.2.4 Lineadecor
  - 15.2.4.1 Company Overview
  - 15.2.4.2 Product Portfolio
  - 15.2.4.3 Demographic Reach and Achievements
  - 15.2.4.4 Certifications
- 15.2.5 Pedini SpA
  - 15.2.5.1 Company Overview
  - 15.2.5.2 Product Portfolio
  - 15.2.5.3 Demographic Reach and Achievements
  - 15.2.5.4 Certifications
- 15.2.6 Arclinea Arredamenti S.p.A
  - 15.2.6.1 Company Overview
  - 15.2.6.2 Product Portfolio
  - 15.2.6.3 Demographic Reach and Achievements
  - 15.2.6.4 Certifications
- 15.2.7 Nobilia GB Ltd.
  - 15.2.7.1 Company Overview
  - 15.2.7.2 Product Portfolio
  - 15.2.7.3 Demographic Reach and Achievements
  - 15.2.7.4 Certifications
- 15.2.8 Bulthaup GmbH
  - 15.2.8.1 Company Overview
  - 15.2.8.2 Product Portfolio
  - 15.2.8.3 Demographic Reach and Achievements
  - 15.2.8.4 Certifications
- 15.2.9 eggersmann kuchen GmbH & Co. KG
  - 15.2.9.1 Company Overview
  - 15.2.9.2 Product Portfolio
  - 15.2.9.3 Demographic Reach and Achievements
  - 15.2.9.4 Certifications
- 15.2.10 Hettich India Pvt Ltd.
  - 15.2.10.1 Company Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 15.2.10.2 Product Portfolio
- 15.2.10.3 Demographic Reach and Achievements
- 15.2.10.4 Certifications
- 15.2.11 SieMatic Möbelwerke GmbH & Co. KG
  - 15.2.11.1 Company Overview
  - 15.2.11.2 Product Portfolio
  - 15.2.11.3 Demographic Reach and Achievements
  - 15.2.11.4 Certifications
- 15.2.12 Other
- 16 Key Trends and Developments in the Market



## Global Modular kitchen Market Report and Forecast 2023-2028

Market Report | 2023-07-13 | 195 pages | EMR Inc.

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User License	\$2999.00
	Five User License	\$3999.00
	Corporate License	\$4999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

☐ \*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-05-07"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com