

Poland Data Center Market - Investment Analysis & Growth Opportunities 2023-2028

Market Report | 2023-08-29 | 114 pages | Arizton Advisory & Intelligence

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Report description:

The Poland data center market is expected to grow at a CAGR of 7.40% from 2022 to 2028.

KEY HIGHLIGHTS

- The Poland data center market benefits from the digitalization initiatives undertaken by government agencies and business organizations. These efforts have resulted in the widespread adoption of transformative technologies such as 5G, big data, IoT, and artificial intelligence.
- The rise in migration of workloads to the cloud has propelled the demand for cloud and colocation facilities in Poland. The country hosts several local and global cloud operators, including OVHcloud, Microsoft, Google, SNP, and Atman.
- The region's operators align with the country's sustainability goals by powering their facilities using renewable energy sources. Vantage Data Centers' first data center facility in Poland, WAW1, utilizes efficient renewable energy options such as cooling systems with outside air.
- The country is connected to major data center markets such as Germany, Sweden, and Denmark through two submarine cables - Baltica and Denmark-Poland 2. Several major cities, such as Katowice, Poznan, Warsaw, Krakow, and Wroclaw, have inland internet exchange points, including existing data center facilities.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment, area, power capacity, and Poland colocation market revenue.
- An assessment of the data center investment in Poland by colocation and enterprise operators.
- Investments in the area (square feet) and power capacity (MW) across locations in the country.
- A detailed study of the existing Poland data center market landscape, an in-depth industry analysis, and insightful predictions about market size during the forecast period.
- Snapshot of existing and upcoming third-party data center facilities in Poland
- I.□ Facilities Covered (Existing): 48

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II. Facilities Identified (Upcoming): 04

III. Coverage: 11+ Locations

IV. Existing vs. Upcoming (Area)

V. Existing vs. Upcoming (IT Load Capacity)

- Data center colocation market in Poland

I. Market Revenue & Forecast (2022-2028)

II. Retail Colocation Pricing

III. Wholesale Colocation Pricing

- The Poland data center market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the market.

- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

- A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

- Some key investors in the Poland data center market include 3S Group, Artnet, Atman, Beyond.pl, Equinix, Netia, and T-Mobile, among others.

- The Poland data center market has witnessed investments from some new entrants, such as DATA4 and Vantage Data Centers.

IT Infrastructure Providers

- Atos

- Cisco Systems

- Dell Technologies

- Fujitsu

- Hewlett Packard Enterprise

- Hitachi Vantara

- Huawei Technologies

- IBM

- Inspur

- Juniper Networks

- Lenovo

- NetApp

- Pure Storage

Data Center Construction Contractors & Sub-Contractors

- AODC

- PORR GROUP

- Qumak

- STRABAG

- TECHKO

- Turner & Townsend

- Warbud

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Support Infrastructure Providers

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- ABB
- Aermec
- Airedale International Air Conditioning
- Alfa Laval
- Carrier
- Caterpillar
- Condair
- Cummins
- Daikin Applied
- Delta Electronics
- Eaton
- HITEC Power Protection
- Johnson Controls
- Legrand
- Mitsubishi Electric
- Perkins Engines
- Piller Power Systems
- Rittal
- Rolls-Royce
- Schneider Electric
- Siemens
- STULZ
- Vertiv

Data Center Investors

- 3S Group
- Artnet
- Atman
- Beyond.pl
- Equinix
- Netia
- T-Mobile

New Entrants

- DATA4
- Vantage Data Centers

EXISTING VS. UPCOMING DATA CENTERS

- Existing Facilities in the Region (Area and Power Capacity)
- I. Warsaw

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II. Other Cities

- List of Upcoming Facilities in the region (Area and Power Capacity)

REPORT COVERAGE:

This report analyses the Poland data center market share. It elaboratively analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- IT Infrastructure
 - Servers
 - Storage Systems
 - Network Infrastructure
 - Electrical Infrastructure
 - UPS Systems
 - Generators
 - Transfer Switches & Switchgears
 - PDUs
 - Other Electrical Infrastructure
 - Mechanical Infrastructure
 - Cooling Systems
 - Rack Cabinets
 - Other Mechanical Infrastructure
 - Cooling Systems
 - CRAC & CRAH Units
 - Chiller Units
 - Cooling Towers, Condensers & Dry Coolers
 - Economizers & Evaporative Coolers
 - Other Cooling Units
- General Construction
 - Core & Shell Development
 - Installation & Commissioning Services
 - Engineering & Building Design
 - Fire Detection & Suppression Systems
 - Physical Security
- DCIM
- Tier Standard
 - Tier I & Tier II
 - Tier III
 - Tier IV
- Geography
 - Warsaw
 - Other Cities

KEY QUESTIONS ANSWERED:

1. How much is the Poland data center market investment expected to grow?

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2. □What is the growth rate of the Poland data center market?
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