

## **Consumer Electronics in Sweden**

Market Direction | 2023-08-09 | 84 pages | Euromonitor

## **AVAILABLE LICENSES:**

- Single User Licence €2200.00
- Multiple User License (1 Site) €4400.00
- Multiple User License (Global) €6600.00

# Report description:

Sales of consumer electronics continue to decline in retail volume terms in 2023 with high inflation and economic uncertainty continuing to negatively impact sales. With many households facing a drop in disposable income and with interest rate rises increasing the cost of borrowing many people are delaying investing in new consumer electronics. Additionally, with the pandemic now over household spending priorities are also shifting away from consumer electronics to activities, services, and expe...

Euromonitor International's Consumer Electronics in Sweden report offers a comprehensive guide to the size and shape of the in-home, portable and in-car consumer electronics products markets at a national level. It provides the latest retail sales data, allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market- be they new product developments, distribution or pricing issues. Forecasts illustrate how the market is set to change.

Product coverage: Computers and Peripherals, In-Car Entertainment, In-Home Consumer Electronics, Portable Consumer Electronics.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Consumer Electronics market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop

#### **Table of Contents:**

Consumer Electronics in Sweden Euromonitor International August 2023

List Of Contents And Tables

CONSUMER ELECTRONICS IN SWEDEN

**EXECUTIVE SUMMARY** 

Consumer electronics in 2023: The big picture

2023 key trends

Competitive landscape

Retailing developments

What next for consumer electronics?

MARKET DATA

Table 1 Sales of Consumer Electronics by Category: Volume 2018-2023

Table 2 Sales of Consumer Electronics by Category: Value 2018-2023

Table 3 Sales of Consumer Electronics by Category: % Volume Growth 2018-2023

Table 4 Sales of Consumer Electronics by Category: % Value Growth 2018-2023

Table 5 NBO Company Shares of Consumer Electronics: % Volume 2019-2023

Table 6 LBN Brand Shares of Consumer Electronics: % Volume 2020-2023

Table 7 Distribution of Consumer Electronics by Channel: % Volume 2018-2023

Table 8 Forecast Sales of Consumer Electronics by Category: Volume 2023-2028

Table 9 Forecast Sales of Consumer Electronics by Category: Value 2023-2028

Table 10  $\square$ Forecast Sales of Consumer Electronics by Category: % Volume Growth 2023-2028

Table 11  $\square$ Forecast Sales of Consumer Electronics by Category: % Value Growth 2023-2028

DISCLAIMER

**SOURCES** 

Summary 1 Research Sources

COMPUTERS AND PERIPHERALS IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Sales continue to decline against a backdrop of economic uncertainty

Desktops losing favour as consumers look for portability and less clutter

Prices rise as manufacturing costs continue to spiral

PROSPECTS AND OPPORTUNITIES

Financial pressures likely to undermine growth

Tablets could lose sales to Chromebooks

Seamless connectivity likely to feature prominently in new product development

CATEGORY DATA

Table 12 Sales of Computers and Peripherals by Category: Volume 2018-2023

Table 13 Sales of Computers and Peripherals by Category: Value 2018-2023

Table 14 Sales of Computers and Peripherals by Category: % Volume Growth 2018-2023

Table 15 Sales of Computers and Peripherals by Category: % Value Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 16 Sales of Computers by Category: Business Volume 2018-2023

Table 17 Sales of Computers by Category: Business Value MSP 2018-2023

Table 18 Sales of Computers by Category: Business Volume Growth 2018-2023

Table 19 Sales of Computers by Category: Business Value MSP Growth 2018-2023

Table 20 NBO Company Shares of Computers and Peripherals: % Volume 2019-2023

Table 21 ☐LBN Brand Shares of Computers and Peripherals: % Volume 2020-2023

Table 22 ∏Distribution of Computers and Peripherals by Channel: % Volume 2018-2023

Table 23 [Forecast Sales of Computers and Peripherals by Category: Volume 2023-2028

Table 24 [Forecast Sales of Computers and Peripherals by Category: Value 2023-2028

Table 25 [Forecast Sales of Computers and Peripherals by Category: % Volume Growth 2023-2028

Table 26 [Forecast Sales of Computers and Peripherals by Category: % Value Growth 2023-2028

Table 27 ☐Forecast Sales of Computers by Category: Business Volume 2023-2028

Table 28 ∏Forecast Sales of Computers by Category: Business Value MSP 2023-2028

Table 29 [Forecast Sales of Computers by Category: Business Volume Growth 2023-2028

Table 30 | Forecast Sales of Computers by Category: Business Value MSP Growth 2023-2028

IN-CAR ENTERTAINMENT IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

In-Car Entertainment remains on a downward trajectory

In-Car Entertainment losing relevance

Competitive landscape remains consolidated with key players gaining share

PROSPECTS AND OPPORTUNITIES

Bleak outlook for In-Car Navigation

Players likely to switch their focus away from the mass market and towards niche groups

Green Swedes adjusting their approach to car ownership

**CATEGORY DATA** 

Table 31 Sales of In-Car Entertainment by Category: Volume 2018-2023

Table 32 Sales of In-Car Entertainment by Category: Value 2018-2023

Table 33 Sales of In-Car Entertainment by Category: % Volume Growth 2018-2023

Table 34 Sales of In-Car Entertainment by Category: % Value Growth 2018-2023

Table 35 NBO Company Shares of In-Car Entertainment: % Volume 2019-2023

Table 36 LBN Brand Shares of In-Car Entertainment: % Volume 2020-2023

Table 37 Distribution of In-Car Entertainment by Channel: % Volume 2018-2023

Table 38 Forecast Sales of In-Car Entertainment by Category: Volume 2023-2028

Table 39 Forecast Sales of In-Car Entertainment by Category: Value 2023-2028

Table 40 [Forecast Sales of In-Car Entertainment by Category: % Volume Growth 2023-2028

Table 41 [Forecast Sales of In-Car Entertainment by Category: % Value Growth 2023-2028

HOME AUDIO AND CINEMA IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Weak economic sentiment applies further pressure on sales of home audio and cinema

Shift to smaller homes driving demand for compact home audio solutions

Little change in the competitive landscape as category leaders focus on premium products

PROSPECTS AND OPPORTUNITIES

Gloomy economic outlook likely to further limit demand

Wireless speakers present a huge threat to the future of home audio and cinema

Soundbars seen as the future of home audio and cinema

## Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

#### **CATEGORY DATA**

Table 42 Sales of Home Audio and Cinema by Category: Volume 2018-2023

Table 43 Sales of Home Audio and Cinema by Category: Value 2018-2023

Table 44 Sales of Home Audio and Cinema by Category: % Volume Growth 2018-2023

Table 45 Sales of Home Audio and Cinema by Category: % Value Growth 2018-2023

Table 46 NBO Company Shares of Home Audio and Cinema: % Volume 2019-2023

Table 47 LBN Brand Shares of Home Audio and Cinema: % Volume 2020-2023

Table 48 Distribution of Home Audio and Cinema by Channel: % Volume 2019-2023

Table 49 Forecast Sales of Home Audio and Cinema by Category: Volume 2023-2028

Table 50 Forecast Sales of Home Audio and Cinema by Category: Value 2023-2028

Table 51 [Forecast Sales of Home Audio and Cinema by Category: % Volume Growth 2023-2028

Table 52 ∏Forecast Sales of Home Audio and Cinema by Category: % Value Growth 2023-2028

HOME VIDEO IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Sales of televisions return to growth in 2023 despite price pressures

Consumers looking to recreate the cinema experience at home

Consumers demand televisions that are better tailored to their needs

PROSPECTS AND OPPORTUNITIES

OLED TVs has a bright future backed by the entry of Samsung

Players could look to encourage more purchases through targeting specific audiences

End of the road for video players

#### CATEGORY DATA

Table 53 Sales of Home Video by Category: Volume 2018-2023

Table 54 Sales of Home Video by Category: Value 2018-2023

Table 55 Sales of Home Video by Category: % Volume Growth 2018-2023

Table 56 Sales of Home Video by Category: % Value Growth 2018-2023

Table 57 Sales of LCD TVs by Network Connectivity: % Retail Volume 2018-2023

Table 58 NBO Company Shares of Home Video: % Volume 2019-2023

Table 59 LBN Brand Shares of Home Video: % Volume 2020-2023

Table 60 Distribution of Home Video by Channel: % Volume 2018-2023

Table 61 Forecast Sales of Home Video by Category: Volume 2023-2028

Table 62 □Forecast Sales of Home Video by Category: Value 2023-2028

Table 63 [Forecast Sales of Home Video by Category: % Volume Growth 2023-2028

Table 64 ☐Forecast Sales of Home Video by Category: % Value Growth 2023-2028

Table 65 [Forecast Sales of LCD TVs by Network Connectivity: % Retail Volume 2023-2028

IMAGING DEVICES IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Imaging devices losing mass appeal with growing focus on professionals and serious enthusiasts

Smartphones cannibalising sales of imaging devices thanks to increasingly sophisticated camera features

Travel and action cams still hold some appeal

PROSPECTS AND OPPORTUNITIES

Consumers expected to shun imaging devices in favour of their smartphones

Prices expected to rise as products become more sophisticated and advanced to reflect the market demand Improved travel opportunities could present some opportunities for growth

**CATEGORY DATA** 

## Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 66 Sales of Imaging Devices by Category: Volume 2018-2023

Table 67 Sales of Imaging Devices by Category: Value 2018-2023

Table 68 Sales of Imaging Devices by Category: % Volume Growth 2018-2023

Table 69 Sales of Imaging Devices by Category: % Value Growth 2018-2023

Table 70 NBO Company Shares of Imaging Devices: % Volume 2019-2023

Table 71 LBN Brand Shares of Imaging Devices: % Volume 2020-2023

Table 72 Distribution of Imaging Devices by Channel: % Volume 2018-2023

Table 73 Forecast Sales of Imaging Devices by Category: Volume 2023-2028

Table 74 Forecast Sales of Imaging Devices by Category: Value 2023-2028

Table 75 □Forecast Sales of Imaging Devices by Category: % Volume Growth 2023-2028

Table 76 
☐Forecast Sales of Imaging Devices by Category: % Value Growth 2023-2028

PORTABLE PLAYERS IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Portable media players on the point of extinction as Apple ceases production of the iPod

Wireless speakers continues to grow as consumers look for connectivity, portability and convenience

Apple and Sonos set to bring new dynamism to wireless speakers

PROSPECTS AND OPPORTUNITIES

Sales of portable players likely to focus almost entirely on wireless speakers

Swedes closing the book on E-Readers

Growth set to slow as wireless speakers reach maturity

**CATEGORY DATA** 

Table 77 Sales of Portable Players by Category: Volume 2018-2023

Table 78 Sales of Portable Players by Category: Value 2018-2023

Table 79 Sales of Portable Players by Category: % Volume Growth 2018-2023

Table 80 Sales of Portable Players by Category: % Value Growth 2018-2023

Table 81 NBO Company Shares of Portable Players: % Volume 2019-2023

Table 82 LBN Brand Shares of Portable Players: % Volume 2020-2023

Table 83 Distribution of Portable Players by Channel: % Volume 2018-2023

Table 84 Forecast Sales of Portable Players by Category: Volume 2023-2028

Table 85 Forecast Sales of Portable Players by Category: Value 2023-2028

Table 86 ☐ Forecast Sales of Portable Players by Category: % Volume Growth 2023-2028

Table 87 ∏Forecast Sales of Portable Players by Category: % Value Growth 2023-2028

MOBILE PHONES IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Category maturity and economic pressures undermining demand for mobile phones

New players help to shake up the market

Sustainability a growing concern

PROSPECTS AND OPPORTUNITIES

Further declines predicted with consumers expected to replace their mobile phones less frequently

Apple and Samsung could see their dominance tested

Sustainability goals present threats and opportunities for smartphones

CATEGORY DATA

Table 88 Sales of Mobile Phones by Category: Volume 2018-2023

Table 89 Sales of Mobile Phones by Category: Value 2018-2023

Table 90 Sales of Mobile Phones by Category: % Volume Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 91 Sales of Mobile Phones by Category: % Value Growth 2018-2023

Table 92 Sales of Smartphones by Screen Size: % Retail Volume 2020-2023

Table 93 NBO Company Shares of Mobile Phones: % Volume 2019-2023

Table 94 LBN Brand Shares of Mobile Phones: % Volume 2020-2023

Table 95 Distribution of Mobile Phones by Channel: % Volume 2018-2023

Table 96 Forecast Sales of Mobile Phones by Category: Volume 2023-2028

Table 97 | Forecast Sales of Mobile Phones by Category: Value 2023-2028

Table 98 [Forecast Sales of Mobile Phones by Category: % Volume Growth 2023-2028

Table 99 [Forecast Sales of Mobile Phones by Category: % Value Growth 2023-2028

Table 100 ∏Forecast Sales of Smartphones by Screen Size: % Retail Volume 2023-2028

WEARABLE ELECTRONICS IN SWEDEN

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Health and wellbeing key to growth

Consumers attracted to traditional and fashionable designs

Activity bands losing relevance thanks to the increasing functionality of smart wearables

PROSPECTS AND OPPORTUNITIES

Volume growth for smart wearables

Functionality key to the success of smart wearables

Activity bands likely to become a shrinking niche for concerned parents

**CATEGORY DATA** 

Table 101 Sales of Wearable Electronics by Category: Volume 2018-2023

Table 102 Sales of Wearable Electronics by Category: Value 2018-2023

Table 103 Sales of Wearable Electronics by Category: % Volume Growth 2018-2023

Table 104 Sales of Wearable Electronics by Category: % Value Growth 2018-2023

Table 105 NBO Company Shares of Wearable Electronics: % Volume 2019-2023

Table 106 LBN Brand Shares of Wearable Electronics: % Volume 2020-2023

Table 107 Distribution of Wearable Electronics by Channel: % Volume 2018-2023

Table 108 Forecast Sales of Wearable Electronics by Category: Volume 2023-2028

Table 109 Forecast Sales of Wearable Electronics by Category: Value 2023-2028

Table 110 [Forecast Sales of Wearable Electronics by Category: % Volume Growth 2023-2028

Table 111 ∏Forecast Sales of Wearable Electronics by Category: % Value Growth 2023-2028

**HEADPHONES IN SWEDEN** 

**KEY DATA FINDINGS** 

2023 DEVELOPMENTS

Consumers turn to TWS earbuds as they look for convenience and comfort on the move

Consumer behaviour remains altered by the impact of the pandemic

Gaming headsets and noise cancelling functionality two significant growth drivers

PROSPECTS AND OPPORTUNITIES

Growth expected to slow due to category maturity

TWS earbuds set for a bright future

Competitive environment set to intensify and expand

CATEGORY DATA

Table 112 Sales of Headphones by Category: Volume 2018-2023

Table 113 Sales of Headphones by Category: Value 2018-2023

Table 114 Sales of Headphones by Category: % Volume Growth 2018-2023

Table 115 Sales of Headphones by Category: % Value Growth 2018-2023

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

Table 116 NBO Company Shares of Headphones: % Volume 2019-2023

Table 117 LBN Brand Shares of Headphones: % Volume 2020-2023

Table 118 Distribution of Headphones by Channel: % Volume 2018-2023

Table 119 Forecast Sales of Headphones by Category: Volume 2023-2028

Table 120 Forecast Sales of Headphones by Category: Value 2023-2028

Table 121 ☐Forecast Sales of Headphones by Category: % Volume Growth 2023-2028

Table 122 ☐Forecast Sales of Headphones by Category: % Value Growth 2023-2028

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



☐ - Print this form

To place an Order with Scotts International:

 $\hfill \Box$  - Complete the relevant blank fields and sign

# **Consumer Electronics in Sweden**

Market Direction | 2023-08-09 | 84 pages | Euromonitor

Select license	License			Price
	Single User Licence			€2200.00
	Multiple User License (1 Site)			€4400.00
	Multiple User License (Global)			€6600.00
			VAT	
			Total	
		ividuals and EU based	escotts-international.com or 0048 603 3 companies who are unable to provide a	
Email*		ividuals and EU based		
Email* First Name*		ividuals and EU based		
Email* First Name* ob title*		ividuals and EU based	companies who are unable to provide a	
I** VAT will be added a  Email*  First Name*  ob title*  Company Name*		ividuals and EU based  Phone*  Last Name*	companies who are unable to provide a	
Email*  First Name*  ob title*  Company Name*		Phone*  Last Name*  EU Vat / Tax ID	companies who are unable to provide a	
Email*  First Name*  ob title*  Company Name*  Address*		Phone* Last Name*  EU Vat / Tax ID	companies who are unable to provide a	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com