

Egypt Oil and Gas Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-06-09 | 51 pages | MarketLine

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Report description:

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Summary

Oil & Gas in Egypt industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The oil and gas market volume is defined as the total consumption (barrels of oil equivalent) of refined petroleum products and natural gas by end-users in each country. The value of the oil segment reflects the total volume of refined petroleum products, including refinery consumption and losses, multiplied by the hub price of crude oil. The value of the gas segment is calculated as the total volume of natural gas consumed multiplied by the price of natural gas (Henry Hub spot price). The values represent the total revenues available to exploration and production companies from sales of crude oil and natural gas. All market data and forecasts are represented in nominal terms (i.e., without adjustment for inflation) and all currency conversions used in the creation of this report have been calculated using constant 2022 annual average exchange rates.
- The Egyptian oil & gas market generated total revenues of \$49.4 billion in 2022, representing a compound annual growth rate (CAGR) of 9.0% between 2017 and 2022.
- Market consumption volume declined with a negative CAGR of 2.7% between 2017 and 2022, reaching a total of 0.6 billion BoE in 2022.
- Economic growth plays a significant role, as expanding economies lead to increased business growth in end-use industries, driving demand for the oil & gas market. For instance, the real GDP annual growth rate of Pakistan in 2022 stood at 6.9%, according to in-house research.

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Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the food & grocery retail market in Egypt
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the food & grocery retail market in Egypt
- Leading company profiles reveal details of key food & grocery retail market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Egypt food & grocery retail market with five year forecasts

Reasons to Buy

- What was the size of the Egypt food & grocery retail market by value in 2022?
- What will be the size of the Egypt food & grocery retail market in 2027?
- What factors are affecting the strength of competition in the Egypt food & grocery retail market?
- How has the market performed over the last five years?
- Who are the top competitors in Egypt's food & grocery retail market?

Table of Contents:

Table of Contents

- 1 Executive Summary
 - 1.1. Market value
 - 1.2. Market value forecast
 - 1.3. Market volume
 - 1.4. Market volume forecast
 - 1.5. Category segmentation
 - 1.6. Geography segmentation
 - 1.7. Market rivalry
 - 1.8. Competitive landscape
- 2 Market Overview
 - 2.1. Market definition
 - 2.2. Market analysis
- 3 Market Data
 - 3.1. Market value
 - 3.2. Market volume
- 4 Market Segmentation
 - 4.1. Category segmentation
 - 4.2. Geography segmentation
- 5 Market Outlook
 - 5.1. Market value forecast
 - 5.2. Market volume forecast
- 6 Five Forces Analysis
 - 6.1. Summary
 - 6.2. Buyer power
 - 6.3. Supplier power
 - 6.4. New entrants
 - 6.5. Threat of substitutes

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- 6.6. Degree of rivalry
- 7 Competitive Landscape
 - 7.1. Who are the leading players?
 - 7.2. What strategies do the leading players follow?
 - 7.3. What were the most notable recent developments in this market?
- 8 Company Profiles
 - 8.1. Shell plc.
 - 8.2. BP Plc
 - 8.3. Eni S.p.A
 - 8.4. Egyptian General Petroleum Corp
- 9 Macroeconomic Indicators
 - 9.1. Country data
- 10 Appendix
 - 10.1. Methodology
 - 10.2. Industry associations
 - 10.3. Related MarketLine research
 - 10.4. About MarketLine

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