

Egypt Adhesive and Sealant Market By Resin Type (polyurethane Adhesives, Vinyl Adhesives, Acrylic Adhesives & Sealants, Epoxy Adhesives, Silicone & Modified Silicone Adhesive & Sealants, Polyurethane Sealants, Polysulfide Sealants, Cyanoacrylate, Others), By Technology (Water Based, Solvent Based, Hot Melt, Reactive, Others), By End-Use Industry (Furniture, Building & Construction, Packaging & Paper Related Products, Automotive, DIY, Aerospace, Defense, Others), By Sales Channel (B2B, B2C) By Country, Competition, Forecast & Opportunities, 2028

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Report description:

Egypt Adhesive and Sealant Market is anticipated to grow significantly rate in the projected period of 2028, which is driven by the increasing demand from various end-use industries, such as construction, packaging, automotive, and healthcare. Adhesives and sealants are materials that are used to bond or seal various substrates, such as metals, plastics, wood, glass, ceramics, etc. They have various applications in different end-user industries, such as building and construction, packaging, transportation, healthcare, electrical and electronics, etc. The innovation and advancement of adhesives and sealants technologies, such as water-borne, solvent-borne, reactive, hot melt, and UV-cured adhesives. These technologies offer various benefits over conventional adhesives and sealants, such as faster curing time, lower VOC emissions, higher bond strength, better resistance to temperature and moisture, etc.

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The Egypt adhesive and sealant market is a dynamic and competitive sector that offers opportunities for growth and innovation. The market players are focusing on expanding their product portfolio, enhancing their quality standards, improving their distribution network, and increasing their market share. The market is also expected to witness new entrants and collaborations among the existing players in the forecasted period.

Merger and acquisition activity in the adhesive and sealant market in Egypt has been focused on expanding product offerings, strengthening market position, and enhancing companies' presence in the region. These acquisitions have allowed companies to better serve their customers and meet the growing demand for adhesives and sealants in Egypt,

Rise in Building and Construction Activities Driving Market Growth

The building and construction industry is one of the major end-users of adhesives and sealants in Egypt. The adhesive and sealant market in Egypt is linked to the construction industry since adhesives and sealants are essential materials used in the construction of buildings, roads, and other infrastructure projects. The demand for these products is driven by the increasing urbanization, infrastructure development, and renovation activities in the country. According to the Ministry of Planning and Economic Development, Egypt's construction sector grew by 7.5% in 2020, despite the COVID-19 pandemic, and is expected to grow by 8.9% in 2021. The government has also launched several mega projects, such as the New Administrative Capital, New Alamein City, and Grand Egyptian Museum, which require high-quality adhesives and sealants for various applications.

The growth of the building and construction industry has had a positive impact on the adhesives and sealants market in Egypt, as these products are used for bonding, sealing, waterproofing, and insulating various materials and surfaces. Adhesives and sealants also offer advantages such as improved performance, durability, aesthetics, and cost-effectiveness over traditional methods such as mechanical fastening and welding. The market is segmented by resin type, technology, application, and end-use industry. Some of the common resin types used in the market are acrylic, epoxy, polyurethane, silicone, and polysulfide. The country imported USD 37.67 million worth of prepared glues and other prepared adhesives in 2020 while exporting USD 22.27 million worth of the same products. The market is also influenced by technological advancements and innovations in the field of adhesives and sealants, such as bio-based products, smart adhesives, and nanotechnology.

In addition, the government has launched several initiatives to attract foreign investment in the construction industry, such as the New Urban Communities Authority (NUCA) and the Egyptian General Authority for Investment and Free Zones (GAFI). These initiatives have resulted in increased investments in the construction industry, which has further boosted the demand for adhesives and sealants.

Furthermore, the government has also implemented several regulations to improve the quality of construction and ensure the safety of buildings. For instance, in 2018, the government introduced a new building code that requires the use of specific types of adhesives and sealants that meet certain quality standards. This regulation has positively impacted the adhesive and sealant market as it has led to an increased demand for high-quality products that comply with the regulations. Hence, all these factors are expected to drive the demand in the Egypt Adhesive and Sealant market.

Expanding Healthcare industry Propels Demand for Adhesives and Sealants in Egypt.

The growth of the healthcare industry in Egypt also has a significant impact on the adhesive and sealant market. Adhesives and sealants are used extensively in the healthcare industry for applications such as medical devices, dental prosthetics, and wound care products.

The Egyptian government has recognized the importance of the healthcare industry and has taken several initiatives to support its growth. For instance, the government has increased investments in the healthcare sector to improve access to healthcare services for the population. Additionally, the government has launched several programs to encourage the development of the medical device industry in Egypt, which has led to an increased demand for adhesives and sealants used in medical devices. Furthermore, the government has implemented several regulations to improve the quality of healthcare products and ensure patient safety. For instance, in 2016, the government introduced a new regulatory framework for medical devices that requires compliance with specific quality standards. This regulation has positively influenced the adhesive and sealant market as it has led to an increased demand for high-quality products that comply with the regulations. Moreover, the COVID-19 pandemic has further increased the demand for healthcare products, including medical devices and wound care products, which has led to an increased demand for adhesives and sealants used in these products.

Technological Advancements to Support Market

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Technological advancements have had a significant impact on the adhesive and sealant market in Egypt. Such as:

Increased Efficiency: The use of automation and robotics in the manufacturing process has increased the efficiency of adhesive and sealant production in Egypt. This has enabled manufacturers to produce more products at a faster rate, reducing costs and improving productivity.

Improved Performance: Advanced materials and additives have been developed and incorporated into adhesives and sealants in Egypt. These materials improve the performance of adhesives and sealants by providing increased bonding strength, improved durability, and resistance to chemicals and harsh environments.

Environmentally Friendly Products: The development of eco-friendly adhesives and sealants has become a major trend in the Egyptian market. This is due to the increasing concern about the environmental impact of traditional adhesives and sealants.

Manufacturers are developing new biodegradable products, VOC-free and have low toxicity levels.

Digital Technologies: The use of digital technologies such as artificial intelligence (AI), machine learning (ML), and the Internet of Things (IoT) has enabled the development of smart adhesives and sealants. These products are equipped with sensors and other digital components that can monitor their performance in real-time and provide valuable data to manufacturers and end-users.

Development of New Applications: The advancements in adhesive and sealant technology in Egypt have led to the development of new applications. For example, adhesives and sealants are now being used in the production of electronics, aerospace, and automotive industries, among others.

Recent Developments

- In 2020, Bostik, a subsidiary of Arkema, acquired Ideal Work, an Italian company specializing in decorative flooring and coatings. This acquisition allowed Bostik Egypt to expand its product offerings in the construction market and enhance its position in Egypt.

- In 2018, Sika Egypt acquired the Modern Waterproofing Group, a major player in the Egyptian market for waterproofing solutions. This acquisition allowed Sika to expand its product offerings in Egypt and strengthen its position in the region.

Market Segmentation

The Egypt adhesive and sealant market is segmented based on resin type, technology, end-use industry, sales channel, and region. Based on the resin type, the market is divided into polyurethane adhesives, vinyl adhesives, acrylic adhesives & sealants, epoxy adhesives, silicone & modified silicone adhesive and sealants, polyurethane sealants, polysulfide sealants, cyanoacrylate, and others. Based on the technology, the market is divided into water-based, solvent-based, hot melt, reactive, and others. Based on the end-use industry, the market is divided into furniture, building & construction, packaging & paper-related products, automotive, DIY, aerospace, defense, and others. Based on the sales channel, the market is divided into B2B and B2C.

Company Profiles

Al Reda Sealants Co., Sikka AG Egypt, Henkel AG & Co. KGaA Egypt, BASF Egypt, 3M Egypt, Bostik SA Egypt, Jotun AS Egypt, AkzoNobel NV Egypt, Bostik SA Egypt, and Pidilite Industries Egypt (S.A.E.) are some of the key players of Egypt adhesive and sealant market.

Report Scope:

In this report, the Egypt adhesive and sealant market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

- Egypt Adhesive and Sealant Market, By Resin Type:

o Polyurethane Adhesives

o Vinyl Adhesives

o Acrylic Adhesives & Sealants

o Epoxy Adhesives

o Silicone & Modified Silicone Adhesive and Sealants

o Polyurethane Sealants

o Polysulfide Sealants

o Cyanoacrylate

o Others

- Egypt Adhesive and Sealant Market, By Technology:

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- o□Water Based
- o□Solvent Based
- o□Hot Melt
- o□Reactive
- o□Others

-□Egypt Adhesive and Sealant Market, By End Use Industry:

- o□Furniture
- o□Building & Construction
- o□Packaging & Paper Related Products
- o□Automotive
- o□DIY
- o□Aerospace
- o□Defense
- o□Others

-□Egypt Adhesive and Sealant Market, By Sales Channel:

- o□B2B
- o□B2C

-□Egypt Adhesive and Sealant Market, By Region:

- o□Cairo
- o□Alexandria
- o□Giza
- o□Qalyubia
- o□Port Said
- o□Suez
- o□Rest of Egypt

Competitive landscape

Company Profiles: Detailed analysis of the major companies in the Egypt Adhesive and Sealant market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

-□Detailed analysis and profiling of additional market players (up to five).

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