

Germany Kidney Stone Retrieval Devices Market Forecast 2023-2030

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Report description:

KEY FINDINGS

The Germany kidney stone retrieval devices market is estimated to grow with a CAGR of 4.82% over the forecast period. The country's market growth is determined by key factors, such as the surging prevalence of urolithiasis as well as the increasing demand for advanced kidney stone management technologies. While the base year considered for the market study is 2022, and the estimated years are between 2023 to 2030.

MARKET INSIGHTS

In response to the growing demand for more advanced solutions in managing kidney stones, Dornier MedTech, a renowned global player in the field of urology, unveiled the OptiVision technology for their Dornier Delta III at the German Urology Congress held in September 2019. This cutting-edge image post-processing software, designed to optimize outcomes in treating kidney stones, has been rolled out across Europe to meet the evolving needs of the German market.

Meanwhile, Germany has demonstrated a steadfast commitment to healthcare, as evidenced by its consistent increase in medical expenditures. For instance, in 2021, the country's healthcare spending surged to 474.1 billion euros, equating to 5,699 euros per person. This marked a substantial 7.5% upswing from the previous year. Given the rising incidence of urolithiasis, significant recurrence rates, and substantial healthcare investments, the market for kidney stone retrieval devices in Germany is set to rise further during the forecasting years.

COMPETITIVE INSIGHTS

Eminent companies operating in the market include Walz Elektronik GmbH, Richard Wolf, Dornier MedTech GmbH, etc. Our report offerings include:

- Explore key findings of the overall market
- Strategic breakdown of market dynamics (Drivers, Restraints, Opportunities, Challenges)
- Market forecasts for a minimum of 9 years, along with 3 years of historical data for all segments, sub-segments, and regions
- Market Segmentation caters to a thorough assessment of key segments with their market estimations
- Geographical Analysis: Assessments of the mentioned regions and country-level segments with their market share
- Key analytics: Porter's Five Forces Analysis, Vendor Landscape, Opportunity Matrix, Key Buying Criteria, etc.
- The competitive landscape is the theoretical explanation of the key companies based on factors, market share, etc.
- Company profiling: A detailed company overview, product/services offered, SCOT analysis, and recent strategic developments

Table of Contents:

TABLE OF CONTENTS

- 1. RESEARCH SCOPE & METHODOLOGY
- 1.1. STUDY OBJECTIVES
- 1.2. METHODOLOGY
- 1.3. ASSUMPTIONS & LIMITATIONS
- 2. EXECUTIVE SUMMARY
- 2.1. MARKET SIZE & ESTIMATES
- 2.2. COUNTRY SNAPSHOT
- 2.3. COUNTRY ANALYSIS
- 2.4. SCOPE OF STUDY
- 2.5. CRISIS SCENARIO ANALYSIS
- 3. MARKET DYNAMICS
- 3.1. KEY DRIVERS
- 3.1.1. RISING DEMAND FOR NON-INVASIVE AND MINIMALLY INVASIVE INTERVENTIONS
- 3.1.2. GROWING INCIDENCE RATE OF KIDNEY STONES
- 3.1.3. EMERGING TECHNOLOGICAL ADVANCEMENTS
- 3.2. KEY RESTRAINTS
- 3.2.1. STRINGENT GOVERNMENT REGULATIONS
- 3.2.2. LACK OF SKILLED MEDICAL PROFESSIONALS
- 4. KEY ANALYTICS
- 4.1. PARENT MARKET ANALYSIS
- 4.2. KEY MARKET TRENDS
- 4.3. PESTLE ANALYSIS
- 4.3.1. POLITICAL
- 4.3.2. ECONOMICAL
- 4.3.3. SOCIAL
- 4.3.4. TECHNOLOGICAL
- 4.3.5. LEGAL
- 4.3.6. ENVIRONMENTAL
- 4.4. PORTER'S FIVE FORCES ANALYSIS
- 4.4.1. BUYERS POWER
- 4.4.2. SUPPLIERS POWER
- 4.4.3. SUBSTITUTION
- 4.4.4. NEW ENTRANTS
- 4.4.5. INDUSTRY RIVALRY
- 4.5. MARKET CONCENTRATION ANALYSIS
- 4.6. VALUE CHAIN ANALYSIS
- 4.6.1. RESEARCH AND DEVELOPMENT (R&D)
- 4.6.2. MANUFACTURING
- 4.6.3. MARKETING AND SALES
- 4.6.4. DISTRIBUTION AND LOGISTICS
- 4.6.5. TRAINING AND SUPPORT
- 4.7. KEY BUYING CRITERIA
- 4.7.1. COST
- 4.7.2. SAFETY
- 4.7.3. EASE OF USE

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- 4.7.4. EFFECTIVENESS
- 5. MARKET BY PRODUCT TYPE
- 5.1. LITHOTRIPTERS
- 5.1.1. MARKET FORECAST FIGURE
- 5.1.2. SEGMENT ANALYSIS
- 5.2. STONE REMOVAL BASKETS
- 5.2.1. MARKET FORECAST FIGURE
- 5.2.2. SEGMENT ANALYSIS
- 5.3. URETERAL STENTS
- 5.3.1. MARKET FORECAST FIGURE
- 5.3.2. SEGMENT ANALYSIS
- 5.4. URETERORENOSCOPES
- 5.4.1. MARKET FORECAST FIGURE
- 5.4.2. SEGMENT ANALYSIS
- 6. MARKET BY TREATMENT
- 6.1. EXTRACORPOREAL SHOCK WAVE LITHOTRIPSY
- 6.1.1. MARKET FORECAST FIGURE
- 6.1.2. SEGMENT ANALYSIS
- 6.2. INTRACORPOREAL URETEROSCOPY
- 6.2.1. MARKET FORECAST FIGURE
- 6.2.2. SEGMENT ANALYSIS
- 6.3. PERCUTANEOUS NEPHROLITHOTRIPSY
- 6.3.1. MARKET FORECAST FIGURE
- 6.3.2. SEGMENT ANALYSIS
- 7. MARKET BY END-USER
- 7.1. HOSPITALS
- 7.1.1. MARKET FORECAST FIGURE
- 7.1.2. SEGMENT ANALYSIS
- 7.2. AMBULATORY SURGERY CENTERS
- 7.2.1. MARKET FORECAST FIGURE
- 7.2.2. SEGMENT ANALYSIS
- 7.3. SPECIALTY CLINICS
- 7.3.1. MARKET FORECAST FIGURE
- 7.3.2. SEGMENT ANALYSIS
- 8. COMPETITIVE LANDSCAPE
- 8.1. KEY STRATEGIC DEVELOPMENTS
- 8.1.1. MERGERS & ACQUISITIONS
- 8.1.2. PARTNERSHIPS & AGREEMENTS
- 8.2. COMPANY PROFILES
- 8.2.1. COLOPLAST GROUP (COLOPLAST A/S)
- 8.2.2. DORNIER MEDTECH GMBH
- 8.2.3. RICHARD WOLF
- 8.2.4. STRYKER CORP
- 8.2.5. WALZ ELEKTRONIK GMBH

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