

## **Quantum Cascade Laser Market by Fabrication Technology (Fabry-Perot, Distributed Feedback), Packaging Type, Operation Mode, End-User Industry (Medical, Military & Defense, Telecommunications, Industrial) and Region - Global Forecast to 2028**

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### **Report description:**

The global Quantum Cascade Laser market was valued at USD 429 million in 2023 to USD 533 million by 2028; it is expected to grow at a CAGR of 4.4% from 2023 to 2028. QCL-based analyzers are deployed for gas sensing and measurement applications by industrial end users. QCL-based analyzers have quick response times, high sensitivity, and high accuracy, making them useful tools for industrial gas sensing applications. They can be connected to monitoring systems to measure gas concentrations continuously and in real-time.

Key players operating in the Quantum Cascade Laser Market are Thorlabs, Inc. (US), Hamamatsu Photonics K.K. (Japan), MirSense (France), Emerson Electric Co. (US), and Block Engineering. (US). In industrial applications, QCL-based gas sensors play an important role in monitoring pollution. QCL-based sensors are used in industries such as power generation, waste management, and chemical production to monitor and control harmful emissions, assuring compliance with environmental requirements.

Fabry-Perot technology is projected to grow at the highest CAGR during the forecast period.

Fabry-Perot (FP) technology is experiencing high growth rates in Quantum cascade lasers (QCLs) due to several factors. FP-QCLs offer broad wavelength tunability, making them suitable for applications requiring different wavelengths. They can operate in continuous wave (CW) mode, providing a continuous output power, which is beneficial in applications requiring a constant and uninterrupted light source. FP-QCLs have a simple design, reducing manufacturing costs and making them accessible to a wider range of users. They offer versatility by supporting both pulsed and continuous wave operation, catering to various application requirements. FP-QCLs benefit from existing knowledge and manufacturing capabilities by leveraging the well-established

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technology of Fabry-Perot interferometers.

The Military & Defense end-user industry is projected to grow at the highest CAGR during the forecast period.

The military & defense industry is expected to witness a higher growth rate in the adoption of Quantum cascade lasers (QCLs) due to their unique capabilities. QCLs offer advantages in sensing, targeting, infrared countermeasures, chemical and biological detection, directed energy weapons, and secure communication. With their versatile wavelength coverage, high power output, and tunability, QCLs enhance situational awareness, protect against infrared threats, detect hazardous substances, contribute to directed energy weapons, and provide secure communication capabilities. Significant investments in research and development by governments and defense organizations further drive technological advancements and the adoption of QCLs in military & defense applications.

Asia Pacific region is likely to grow at the highest CAGR.

The Asia Pacific region, including countries like China, Japan, South Korea, and Taiwan, is expected to experience high growth in the adoption of Quantum cascade lasers (QCLs) due to several factors. These include the region's status as a manufacturing hub. The rising industrial applications in sectors such as automotive, electronics, healthcare, and telecommunications create a demand for advanced sensing technologies, aligning with the utility of QCLs. Technological advancements and research investments in laser technologies, coupled with government support and incentives, further drive the adoption of QCLs in various sectors.

#### Breakdown of primaries

The study contains insights from various industry experts, ranging from component suppliers to Tier 1 companies and OEMs. The break-up of the primaries is as follows:

-□By Company Type - Tier 1 - 35%, Tier 2 - 45%, Tier 3 - 20%

-□By Designation- C-level Executives - 40%, Managers - 30%, Others - 30%

-□By Region-North America - 30%, Europe - 20%, Asia Pacific - 40%, RoW - 10%

The Quantum Cascade Laser Market is dominated by a few globally established players such as Thorlabs, Inc. (US), Hamamatsu Photonics K.K. (Japan), MirSense (France), Emerson Electric Co. (US), Block Engineering. (US), Wavelength Electronics, Inc. (US), Daylight Solutions. (US), Alpes Lasers (Switzerland), nanoplus Nanosystems and Technologies GmbH (Germany), and Akela Laser Corporation (US). The study includes an in-depth competitive analysis of these key players in the Quantum Cascade Laser market, with their company profiles, recent developments, and key market strategies.

#### Research Coverage:

The report segments the Quantum Cascade Laser Market and forecasts its size by fabrication technology, operation mode, packaging type, end-user, and region. The report also discusses the drivers, restraints, opportunities, and challenges pertaining to the market. It gives a detailed view of the market across four main regions- North America, Europe, Asia Pacific, and RoW. Supply chain analysis has been included in the report, along with the key players and their competitive analysis in the Quantum Cascade Laser ecosystem.

#### Key Benefits to Buy the Report:

-□Analysis Of key drivers. Restraint. Opportunity, and Challenges.

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new product launches in the Quantum Cascade Laser Market.

-□Market Development: Comprehensive information about lucrative markets - the report analyses the Quantum Cascade Laser

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Market across varied regions

-□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the Quantum Cascade Laser Market.

-□Competitive Assessment: In-depth assessment of market shares, growth strategies, and product offerings of leading players like Thorlabs, Inc (US), Hamamatsu Photonics K.K. (Japan), MirSense (France), Emerson Electric Co. (US), and Block Engineering. (US) among others in the quantum cascade laser market.

## Table of Contents:

1	INTRODUCTION	25
1.1	STUDY OBJECTIVES	25
1.2	MARKET DEFINITION	26
1.2.1	INCLUSIONS AND EXCLUSIONS	26
1.3	STUDY SCOPE	27
1.3.1	MARKETS COVERED	27
FIGURE 1	QUANTUM CASCADE LASER MARKET: SEGMENTATION	27
1.3.2	REGIONAL SCOPE	27
1.3.3	YEARS CONSIDERED	28
1.3.4	CURRENCY CONSIDERED	28
1.4	LIMITATIONS	28
1.5	STAKEHOLDERS	29
1.6	SUMMARY OF CHANGES	29
1.7	RECESSION IMPACT	30
2	RESEARCH METHODOLOGY	31
2.1	RESEARCH DATA	31
FIGURE 2	QUANTUM CASCADE LASER MARKET: RESEARCH DESIGN	31
2.1.1	SECONDARY AND PRIMARY RESEARCH	32
FIGURE 3	RESEARCH APPROACH	32
2.1.2	SECONDARY DATA	33
TABLE 1	LIST OF SECONDARY SOURCES	33
2.1.2.1	Key secondary sources	33
2.1.3	PRIMARY DATA	34
2.1.3.1	Key data from primary sources	34
2.1.3.2	Key industry insights	34
2.1.3.3	Breakdown of primaries	35
2.2	MARKET SIZE ESTIMATION	35
2.2.1	BOTTOM-UP APPROACH	35
2.2.1.1	Approach to derive market size using bottom-up analysis	35
FIGURE 4	MARKET SIZE ESTIMATION METHODOLOGY: BOTTOM-UP APPROACH	36
2.2.2	TOP-DOWN APPROACH	36
2.2.2.1	Approach to derive market size using top-down analysis	36
FIGURE 5	MARKET SIZE ESTIMATION METHODOLOGY: TOP-DOWN APPROACH	37
FIGURE 6	QUANTUM CASCADE LASER MARKET: SUPPLY-SIDE ANALYSIS (1/2)	37
FIGURE 7	QUANTUM CASCADE LASER MARKET: SUPPLY-SIDE ANALYSIS (2/2)	37
2.3	MARKET BREAKDOWN AND DATA TRIANGULATION	38
FIGURE 8	DATA TRIANGULATION	38
?		
2.4	RESEARCH ASSUMPTIONS	39

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FIGURE 9	ASSUMPTIONS	39
2.5	RISK ASSESSMENT	40
TABLE 2	RISK ASSESSMENT	40
2.6	RECESSION IMPACT ANALYSIS	40
2.7	RESEARCH LIMITATIONS	41
3	EXECUTIVE SUMMARY	42
FIGURE 10	QUANTUM CASCADE LASER MARKET: GROWTH PROJECTION, 2019-2028	42
FIGURE 11	INDUSTRIAL SEGMENT TO ACCOUNT FOR LARGEST SHARE OF QUANTUM CASCADE LASER MARKET FROM 2023 TO 2028	43
FIGURE 12	DISTRIBUTED FEEDBACK SEGMENT TO LEAD QUANTUM CASCADE LASER MARKET FROM 2023 TO 2028	43
FIGURE 13	NORTH AMERICA TO HOLD LARGEST SHARE OF QUANTUM CASCADE LASER MARKET IN 2023	44
4	PREMIUM INSIGHTS	45
4.1	ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN QUANTUM CASCADE LASER MARKET	45
FIGURE 14	INCREASING USE OF QUANTUM CASCADE LASERS IN GAS SENSING AND CHEMICAL DETECTION	45
4.2	QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE	45
FIGURE 15	TO3 PACKAGE SEGMENT TO LEAD QUANTUM CASCADE LASER MARKET FROM 2023 TO 2028	45
4.3	QUANTUM CASCADE LASER MARKET, BY OPERATION MODE	46
FIGURE 16	CONTINUOUS WAVE (CW) SEGMENT TO HOLD LARGEST SHARE OF QUANTUM CASCADE LASER MARKET IN 2023 AND 2028	46
4.4	QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY AND END USER	46
FIGURE 17	DISTRIBUTED FEEDBACK AND INDUSTRIAL SEGMENTS TO HOLD LARGEST SHARES OF QUANTUM CASCADE LASER MARKET IN 2023	46
4.5	QUANTUM CASCADE LASER MARKET, BY REGION	47
FIGURE 18	ASIA PACIFIC QUANTUM CASCADE LASER MARKET TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD	47
5	MARKET OVERVIEW	48
5.1	INTRODUCTION	48
5.2	MARKET DYNAMICS	48
FIGURE 19	QUANTUM CASCADE LASER MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	48
5.2.1	DRIVERS	49
5.2.1.1	Growing adoption of advanced techniques in healthcare and medical diagnostics	49
5.2.1.2	Increasing use of quantum cascade lasers in gas sensing and chemical detection	49
5.2.1.3	Growing demand in automotive industry	49
FIGURE 20	QUANTUM CASCADE LASER MARKET: DRIVERS AND THEIR IMPACT	50
?		
5.2.2	RESTRAINTS	50
5.2.2.1	High cost associated with quantum cascade lasers	50
FIGURE 21	QUANTUM CASCADE LASER MARKET: RESTRAINTS AND THEIR IMPACT	50
5.2.3	OPPORTUNITIES	50
5.2.3.1	Increasing use in industrial and environmental monitoring	50
5.2.3.2	Widening application scope in military sector	51
5.2.3.3	Innovations in spectroscopy and imaging	51
FIGURE 22	QUANTUM CASCADE LASER MARKET: OPPORTUNITIES AND THEIR IMPACT	51
5.2.4	CHALLENGES	52
5.2.4.1	Manufacturing complexities associated with quantum cascade lasers	52
FIGURE 23	QUANTUM CASCADE LASER MARKET: CHALLENGES AND THEIR IMPACT	52
5.3	VALUE CHAIN ANALYSIS	52
FIGURE 24	QUANTUM CASCADE LASER MARKET: VALUE CHAIN ANALYSIS	52

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5.4	TRENDS AND DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	53
FIGURE 25	REVENUE SHIFTS AND NEW REVENUE POCKETS FOR MARKET PLAYERS	53
5.5	PORTER'S FIVE FORCES ANALYSIS	53
TABLE 3	QUANTUM CASCADE LASER MARKET: PORTER'S FIVE FORCES ANALYSIS	54
FIGURE 26	QUANTUM CASCADE LASER MARKET: PORTER'S FIVE FORCES ANALYSIS	54
5.5.1	THREAT OF NEW ENTRANTS	55
5.5.2	THREAT OF SUBSTITUTES	55
5.5.3	BARGAINING POWER OF SUPPLIERS	55
5.5.4	BARGAINING POWER OF BUYERS	55
5.5.5	INTENSITY OF COMPETITIVE RIVALRY	56
5.6	KEY STAKEHOLDERS AND BUYING CRITERIA	56
5.6.1	KEY STAKEHOLDERS IN BUYING PROCESS	56
FIGURE 27	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS	56
TABLE 4	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP THREE END USERS (%)	57
5.6.2	BUYING CRITERIA	57
FIGURE 28	KEY BUYING CRITERIA FOR TOP THREE END USERS	57
5.7	PATENT ANALYSIS	58
FIGURE 29	NUMBER OF PATENTS GRANTED RELATED TO QUANTUM CASCADE LASERS, 2012-2022	58
FIGURE 30	REGIONAL ANALYSIS OF PATENTS GRANTED FOR QUANTUM CASCADE LASERS, 2022	59
TABLE 5	QUANTUM CASCADE LASER MARKET: PATENT ANALYSIS, 2021-2023	59
5.8	TECHNOLOGY ANALYSIS	60
5.8.1	FABRY-PEROT	60
5.8.2	DISTRIBUTED FEEDBACK (DFB)	60
5.8.3	TUNABLE EXTERNAL CAVITY	60
?		
5.9	CASE STUDY ANALYSIS	61
5.9.1	BLOCK MEMS LLC DEVELOPED MID-IR (MIR) SPECTROSCOPY-BASED STANDOFF-DETECTING DEVICES TO DETECT CHEMICAL AND BIOLOGICAL THREATS	61
5.9.2	WAVELENGTH ELECTRONICS WITH PRINCETON UNIVERSITY DEVELOPED QCL-BASED SENSOR FOR PRECISION GAS DETECTION AND MEASUREMENT	61
5.9.3	DAYLIGHT SOLUTIONS DEVELOPED SPERO (QCL-BASED INFRARED MICROSCOPY DEVICE) FOR BREATH ANALYSIS IN MEDICAL DIAGNOSTICS	62
5.9.4	INSTALLATION OF DIRCM SYSTEMS TO DEFEND AIRPLANES AGAINST HEAT-SEEKING MISSILES	62
5.9.5	BLOCK ENGINEERING HELPED SCIENCE AND TECHNOLOGY DIRECTORATE (S&T) OF US DEPARTMENT OF HOMELAND SECURITY FIND VEHICLE-BORNE IMPROVISED EXPLOSIVE DEVICES	62
5.10	KEY CONFERENCES AND EVENTS, 2023-2024	63
TABLE 6	QUANTUM CASCADE LASER MARKET: LIST OF CONFERENCES AND EVENTS	63
5.11	TRADE ANALYSIS	64
5.11.1	IMPORT SCENARIO	64
TABLE 7	IMPORT DATA, BY COUNTRY, 2018-2022 (USD MILLION)	64
5.11.2	EXPORT SCENARIO	65
TABLE 8	EXPORT DATA, BY COUNTRY, 2018-2022 (USD MILLION)	65
5.12	TARIFF AND REGULATORY LANDSCAPE	65
5.12.1	STANDARDS	65
5.12.1.1	International Electrotechnical Commission (IEC)	65
TABLE 9	INTERNATIONAL ELECTROTECHNICAL COMMISSION (IEC) LASER CLASSIFICATIONS	66
5.12.1.2	Center for Devices and Radiological Health (CDRH)	66

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## 5.12.2 REGIONAL STANDARDS 67

### 5.12.2.1 US 67

TABLE 10 AMERICAN NATIONAL STANDARDS INSTITUTE (ANSI) LASER STANDARDS 67

### 5.12.2.2 Europe 68

## 5.12.3 REGULATIONS 68

## 5.12.4 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 68

TABLE 11 NORTH AMERICA: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 68

TABLE 12 EUROPE: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 68

TABLE 13 ROW: LIST OF REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 69

## 5.13 PRICING ANALYSIS 69

### 5.13.1 AVERAGE SELLING PRICE (ASP) OF QUANTUM CASCADE LASERS, BY FABRICATION TECHNOLOGY 69

FIGURE 31 AVERAGE SELLING PRICE (ASP) OF QUANTUM CASCADE LASERS, BY FABRICATION TECHNOLOGY 69

?

### 6 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY 71

#### 6.1 INTRODUCTION 72

FIGURE 32 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY 72

FIGURE 33 FABRY-PEROT SEGMENT TO REGISTER HIGHEST CAGR DURING FORECAST PERIOD 72

TABLE 14 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 73

TABLE 15 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 73

TABLE 16 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (THOUSAND UNITS) 73

TABLE 17 QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (THOUSAND UNITS) 74

#### 6.2 FABRY-PEROT 74

##### 6.2.1 OPERATES IN MULTI-MODE LIGHT AT HIGH OPERATING CURRENT 74

TABLE 18 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2019-2022 (USD MILLION) 74

TABLE 19 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2023-2028 (USD MILLION) 75

TABLE 20 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2019-2022 (USD MILLION) 75

TABLE 21 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2023-2028 (USD MILLION) 75

TABLE 22 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY END USER, 2019-2022 (USD MILLION) 76

TABLE 23 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY END USER, 2023-2028 (USD MILLION) 76

TABLE 24 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 77

TABLE 25 FABRY-PEROT: QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 77

TABLE 26 FABRY-PEROT: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 77

TABLE 27 FABRY-PEROT: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 78

TABLE 28 FABRY-PEROT: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 78

TABLE 29 FABRY-PEROT: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 78

TABLE 30 FABRY-PEROT: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 79

TABLE 31 FABRY-PEROT: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 79

TABLE 32 FABRY-PEROT: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 79

TABLE 33 FABRY-PEROT: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 80

?

##### 6.3 DISTRIBUTED FEEDBACK (DFB) 80

##### 6.3.1 OPERATES IN CONTINUOUS AND PULSE OPERATION MODES 80

TABLE 34 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2019-2022 (USD MILLION) 80

TABLE 35 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2023-2028 (USD MILLION) 81

TABLE 36 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2019-2022 (USD MILLION) 81

TABLE 37 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2023-2028 (USD MILLION) 81

TABLE 38 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY END USER, 2019-2022 (USD MILLION) 82

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TABLE 39 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY END USER, 2023-2028 (USD MILLION) 82

TABLE 40 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 82

TABLE 41 DISTRIBUTED FEEDBACK: QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 83

TABLE 42 DISTRIBUTED FEEDBACK: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 83

TABLE 43 DISTRIBUTED FEEDBACK: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 83

TABLE 44 DISTRIBUTED FEEDBACK: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 84

TABLE 45 DISTRIBUTED FEEDBACK: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 84

TABLE 46 DISTRIBUTED FEEDBACK: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 84

TABLE 47 DISTRIBUTED FEEDBACK: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 85

TABLE 48 DISTRIBUTED FEEDBACK: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 85

TABLE 49 DISTRIBUTED FEEDBACK: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 85

6.4 TUNABLE EXTERNAL CAVITY 86

6.4.1 FEATURES HIGHER SPECTRAL TUNING RANGE THAN DFB QUANTUM CASCADE LASERS 86

TABLE 50 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2019-2022 (USD MILLION) 86

TABLE 51 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2023-2028 (USD MILLION) 87

TABLE 52 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2019-2022 (USD MILLION) 87

TABLE 53 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2023-2028 (USD MILLION) 87

TABLE 54 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY END USER, 2019-2022 (USD MILLION) 88

TABLE 55 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY END USER, 2023-2028 (USD MILLION) 88

TABLE 56 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 88

TABLE 57 TUNABLE EXTERNAL CAVITY: QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 89

TABLE 58 TUNABLE EXTERNAL CAVITY: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 89

TABLE 59 TUNABLE EXTERNAL CAVITY: NORTH AMERICA QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 89

TABLE 60 TUNABLE EXTERNAL CAVITY: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 90

TABLE 61 TUNABLE EXTERNAL CAVITY: EUROPE QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 90

TABLE 62 TUNABLE EXTERNAL CAVITY: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD THOUSAND) 90

TABLE 63 TUNABLE EXTERNAL CAVITY: ASIA PACIFIC QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD THOUSAND) 91

TABLE 64 TUNABLE EXTERNAL CAVITY: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD THOUSAND) 91

TABLE 65 TUNABLE EXTERNAL CAVITY: ROW QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD THOUSAND) 91

7 QUANTUM CASCADE LASER MARKET, BY OPERATION MODE 92

7.1 INTRODUCTION 93

FIGURE 34 QUANTUM CASCADE LASER MARKET, BY OPERATION MODE 93

FIGURE 35 CONTINUOUS WAVE SEGMENT TO HOLD LARGER SHARE OF QUANTUM CASCADE LASER MARKET IN 2028 93

TABLE 66 QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2019-2022 (USD MILLION) 93

TABLE 67 QUANTUM CASCADE LASER MARKET, BY OPERATION MODE, 2023-2028 (USD MILLION) 94

7.2 CONTINUOUS WAVE 94

7.2.1 PROVIDES UNINTERRUPTED LASER BEAM WITH CONSTANT AMPLITUDE AND WAVE FREQUENCY 94

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TABLE 68 CONTINUOUS WAVE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 94

TABLE 69 CONTINUOUS WAVE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 95

7.3 PULSED 95

7.3.1 CONSUMES LESS POWER TO OBTAIN LOW-DUTY CYCLE 95

TABLE 70 PULSED: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 95

TABLE 71 PULSED: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 96

?

8 QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE 97

8.1 INTRODUCTION 98

FIGURE 36 QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE 98

FIGURE 37 TO3 PACKAGE SEGMENT TO ACCOUNT FOR HIGHEST MARKET SHARE IN 2028 98

TABLE 72 QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2019-2022 (USD MILLION) 99

TABLE 73 QUANTUM CASCADE LASER MARKET, BY PACKAGING TYPE, 2023-2028 (USD MILLION) 99

8.2 C-MOUNT PACKAGE 99

8.2.1 USED IN DEVICES WITH OPERATING WAVELENGTH RANGE OF 680-980 NM 99

TABLE 74 C-MOUNT PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 100

TABLE 75 C-MOUNT PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 100

8.3 HHL & VHL PACKAGE 100

8.3.1 WIDELY ADOPTED IN INDUSTRIAL SECTOR 100

TABLE 76 HHL & VHL PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 101

TABLE 77 HHL & VHL PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 101

8.4 TO3 PACKAGE 101

8.4.1 COMMONLY USED IN SILICON-CONTROLLED RECTIFIERS (SCRs), POWER TRANSISTORS, AND HIGH-OUTPUT SEMICONDUCTOR DEVICES 101

TABLE 78 TO3 PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 102

TABLE 79 TO3 PACKAGE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 102

9 QUANTUM CASCADE LASER MARKET, BY END USER 103

9.1 INTRODUCTION 104

FIGURE 38 QUANTUM CASCADE LASER MARKET, BY END USER 104

FIGURE 39 INDUSTRIAL SEGMENT TO HOLD LARGEST MARKET SHARE IN 2028 104

TABLE 80 QUANTUM CASCADE LASER MARKET FOR FABRY PEROT TECHNOLOGY, BY END USER, 2019-2022 (USD MILLION) 105

TABLE 81 QUANTUM CASCADE LASER MARKET FOR FABRY PEROT TECHNOLOGY, BY END USER, 2023-2028 (USD MILLION) 105

9.2 INDUSTRIAL 106

9.2.1 GROWING ADOPTION OF QUANTUM CASCADE LASER-BASED ANALYZERS IN GAS-SENSING AND MEASUREMENT APPLICATIONS 106

TABLE 82 INDUSTRIAL: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 106

TABLE 83 INDUSTRIAL: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 107

?

9.3 MEDICAL 107

9.3.1 RISING DEPLOYMENT OF QUANTUM CASCADE LASER-BASED BREATH ANALYZERS OVER TRADITIONAL LEAD-SALT DIODE-BASED BREATH ANALYZERS 107

TABLE 84 MEDICAL: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 108

TABLE 85 MEDICAL: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 108

9.4 TELECOMMUNICATIONS 109

9.4.1 INCREASING USE OF QUANTUM CASCADE LASERS IN FREE-SPACE OPTICAL COMMUNICATION 109

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TABLE 86 TELECOMMUNICATIONS: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 109

TABLE 87 TELECOMMUNICATIONS: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 110

9.5 MILITARY & DEFENSE 110

9.5.1 INSTALLATION OF FABRY-PEROT QUANTUM CASCADE LASERS IN INFRARED COUNTERMEASURES (IRCMS) TO DETECT EXPLOSIVES AND DRUGS 110

TABLE 88 MILITARY & DEFENSE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 111

TABLE 89 MILITARY & DEFENSE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 111

9.6 OTHERS 111

TABLE 90 OTHERS: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 112

TABLE 91 OTHERS: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 112

10 QUANTUM CASCADE LASER MARKET, BY REGION 113

10.1 INTRODUCTION 114

FIGURE 40 ASIA PACIFIC QUANTUM CASCADE LASER MARKET TO REGISTER HIGHEST CAGR FROM 2023 TO 2028 114

TABLE 92 QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD MILLION) 114

TABLE 93 QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD MILLION) 115

10.2 NORTH AMERICA 115

FIGURE 41 NORTH AMERICA: QUANTUM CASCADE LASER MARKET SNAPSHOT 116

10.2.1 US 117

10.2.1.1 Rising deployment of laser-based weapons in defense sector and use of lasers in healthcare procedures 117

10.2.2 CANADA 117

10.2.2.1 Increasing focus on R&D for quantum cascade laser technology 117

10.2.3 MEXICO 117

10.2.3.1 Increasing adoption in industrial sector 117

?

10.2.4 NORTH AMERICA: RECESSION IMPACT 118

TABLE 94 NORTH AMERICA: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 118

TABLE 95 NORTH AMERICA: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 118

TABLE 96 NORTH AMERICA: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 119

TABLE 97 NORTH AMERICA: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 119

10.3 EUROPE 120

FIGURE 42 EUROPE: QUANTUM CASCADE LASER MARKET SNAPSHOT 121

TABLE 98 EUROPE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION) 121

TABLE 99 EUROPE: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION) 122

TABLE 100 EUROPE: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 122

TABLE 101 EUROPE: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 122

10.3.1 UK 123

10.3.1.1 Development of energy-efficient and low carbon-emitting devices using laser technology 123

10.3.2 GERMANY 123

10.3.2.1 Increasing bandwidth requirements from mobile and data center network operators 123

10.3.3 FRANCE 123

10.3.3.1 Increasing adoption of laser technology in healthcare sector 123

10.3.4 REST OF EUROPE 124

10.3.5 EUROPE: RECESSION IMPACT 124

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10.4	ASIA PACIFIC	124
FIGURE 43	ASIA PACIFIC: QUANTUM CASCADE LASER MARKET SNAPSHOT	125
10.4.1	CHINA	125
10.4.1.1	Increasing applications in spectroscopy, breathe analyzers, and free-space optical communication	125
10.4.2	JAPAN	126
10.4.2.1	Increasing R&D investments and presence of major market players	126
10.4.3	SOUTH KOREA	126
10.4.3.1	Growing use in real-time monitoring of gases and contaminants in industrial sector	126
10.4.4	INDIA	126
10.4.4.1	Massive deployment of networks to enable high-speed connectivity	126
10.4.5	REST OF ASIA PACIFIC	127
10.4.6	ASIA PACIFIC: RECESSION IMPACT	127
TABLE 102	ASIA PACIFIC: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION)	127
TABLE 103	ASIA PACIFIC: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION)	127
TABLE 104	ASIA PACIFIC: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2019-2022 (USD MILLION)	128
TABLE 105	ASIA PACIFIC: QUANTUM CASCADE LASER MARKET, BY COUNTRY, 2023-2028 (USD MILLION)	128
10.5	ROW	129
10.5.1	MIDDLE EAST & AFRICA	129
10.5.1.1	Increasing biological and chemical warfare threats	129
10.5.2	SOUTH AMERICA	129
10.5.2.1	Increasing demand in gas spectroscopy and monitoring	129
10.5.3	ROW: RECESSION IMPACT	129
TABLE 106	ROW: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2019-2022 (USD MILLION)	130
TABLE 107	ROW: QUANTUM CASCADE LASER MARKET, BY FABRICATION TECHNOLOGY, 2023-2028 (USD MILLION)	130
TABLE 108	ROW: QUANTUM CASCADE LASER MARKET, BY REGION, 2019-2022 (USD MILLION)	130
TABLE 109	ROW: QUANTUM CASCADE LASER MARKET, BY REGION, 2023-2028 (USD MILLION)	131
11	COMPETITIVE LANDSCAPE	132
11.1	OVERVIEW	132
11.2	KEY STRATEGIES ADOPTED BY MAJOR PLAYERS	132
TABLE 110	OVERVIEW OF KEY STRATEGIES ADOPTED BY TOP QUANTUM CASCADE LASER MANUFACTURERS	132
11.2.1	PRODUCT PORTFOLIO	133
11.2.2	REGIONAL FOCUS	133
11.2.3	ORGANIC/INORGANIC GROWTH STRATEGIES	133
11.3	MARKET SHARE ANALYSIS, 2022	133
TABLE 111	DEGREE OF COMPETITION	133
11.4	REVENUE ANALYSIS, 2018-2022	135
FIGURE 44	QUANTUM CASCADE LASER MARKET: REVENUE ANALYSIS, 2018-2022	135
11.5	COMPANY EVALUATION MATRIX, 2022	135
11.5.1	STARS	135
11.5.2	EMERGING LEADERS	135
11.5.3	PERVASIVE PLAYERS	135
11.5.4	PARTICIPANTS	136
FIGURE 45	QUANTUM CASCADE LASER MARKET (GLOBAL): COMPANY EVALUATION MATRIX, 2022	136
11.6	COMPETITIVE BENCHMARKING	137
TABLE 112	COMPANY FOOTPRINT	137
TABLE 113	FABRICATION TECHNOLOGY: COMPANY FOOTPRINT	138
TABLE 114	END USER: COMPANY FOOTPRINT	139

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TABLE 115	REGION: COMPANY FOOTPRINT	140
11.7	STARTUPS/SMALL AND MEDIUM-SIZED ENTERPRISES (SMES) EVALUATION MATRIX, 2022	141
11.7.1	PROGRESSIVE COMPANIES	141
11.7.2	RESPONSIVE COMPANIES	141
11.7.3	DYNAMIC COMPANIES	141
11.7.4	STARTING BLOCKS	141
FIGURE 46	QUANTUM CASCADE LASER MARKET: STARTUPS/SMES EVALUATION MATRIX, 2022	142
11.8	KEY STARTUPS/SMES	143
TABLE 116	QUANTUM CASCADE LASER MARKET: LIST OF KEY STARTUPS/SMES	143
11.9	COMPETITIVE SCENARIOS AND TRENDS	143
11.9.1	PRODUCT LAUNCHES	143
TABLE 117	QUANTUM CASCADE LASER MARKET: PRODUCT LAUNCHES, 2020-2023	143
11.9.2	DEALS	145
TABLE 118	QUANTUM CASCADE LASER MARKET: DEALS, 2020-2023	145
12	COMPANY PROFILES	147
(Business Overview, Products/Services/Solutions offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*		
12.1	KEY PLAYERS	147
12.1.1	THORLABS, INC.	147
TABLE 119	THORLABS, INC.: COMPANY OVERVIEW	147
TABLE 120	THORLABS, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED	148
TABLE 121	THORLABS, INC.: PRODUCT LAUNCHES	149
TABLE 122	THORLABS, INC.: DEALS	149
12.1.2	HAMAMATSU PHOTONICS K.K.	151
TABLE 123	HAMAMATSU PHOTONICS K.K.: COMPANY OVERVIEW	151
FIGURE 47	HAMAMATSU PHOTONICS K.K.: COMPANY SNAPSHOT	152
TABLE 124	HAMAMATSU PHOTONICS K.K.: PRODUCTS/SERVICES/SOLUTIONS OFFERED	152
TABLE 125	HAMAMATSU PHOTONICS K.K.: PRODUCT LAUNCHES	153
12.1.3	MIRSENSE	155
TABLE 126	MIRSENSE: COMPANY OVERVIEW	155
TABLE 127	MIRSENSE: PRODUCTS/SERVICES/SOLUTIONS OFFERED	155
TABLE 128	MIRSENSE: PRODUCT LAUNCHES	156
TABLE 129	MIRSENSE: DEALS	156
12.1.4	BLOCK ENGINEERING	158
TABLE 130	BLOCK ENGINEERING: COMPANY OVERVIEW	158
TABLE 131	BLOCK ENGINEERING: PRODUCTS/SERVICES/SOLUTIONS OFFERED	158
TABLE 132	BLOCK ENGINEERING: DEALS	159
12.1.5	WAVELENGTH ELECTRONICS, INC.	161
TABLE 133	WAVELENGTH ELECTRONICS, INC.: COMPANY OVERVIEW	161
TABLE 134	WAVELENGTH ELECTRONICS, INC.: PRODUCTS/SERVICES/SOLUTIONS OFFERED	161
TABLE 135	WAVELENGTH ELECTRONICS, INC.: PRODUCT LAUNCHES	162
12.1.6	DAYLIGHT SOLUTIONS	163
TABLE 136	DAYLIGHT SOLUTIONS.: COMPANY OVERVIEW	163
TABLE 137	DAYLIGHT SOLUTIONS.: PRODUCT/SOLUTIONS/SERVICES OFFERED	163
TABLE 138	DAYLIGHT SOLUTIONS: DEALS	164

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12.1.7	ALPES LASERS	165
TABLE 139	ALPES LASERS: COMPANY OVERVIEW	165
TABLE 140	ALPES LASERS: PRODUCTS/SOLUTIONS/SERVICES OFFERED	165
12.1.8	NANOPLUS NANOSYSTEMS AND TECHNOLOGIES GMBH	167
TABLE 141	NANOPLUS NANOSYSTEMS AND TECHNOLOGIES GMBH: COMPANY OVERVIEW	167
TABLE 142	NANOPLUS NANOSYSTEMS AND TECHNOLOGIES GMBH: PRODUCTS OFFERED	167
12.1.9	AKELA LASER CORPORATION	168
TABLE 143	AKELA LASER CORPORATION: COMPANY OVERVIEW	168
TABLE 144	AKELA LASER CORPORATION: PRODUCTS/SOLUTIONS/SERVICES OFFERED	168
12.2	OTHER PLAYERS	169
12.2.1	LASERMAXDEFENSE	169
12.2.2	PICARRO, INC.	170
12.2.3	AERODYNE RESEARCH, INC.	170
12.2.4	POWER TECHNOLOGIES	171
12.2.5	MG OPTICAL SOLUTIONS GMBH	171
12.2.6	SACHER LASERTECHNIK	172
12.2.7	ADTECH OPTICS	172
12.2.8	LONGWAVE PHOTONICS LLC	173
12.2.9	ELUXI LTD	173
12.2.10	PRANALYTICA	174
12.2.11	FRANKFURT LASER COMPANY	174

\*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.

13	APPENDIX	175
13.1	DISCUSSION GUIDE	175
13.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	179
13.3	CUSTOMIZATION OPTIONS	181
13.4	RELATED REPORTS	181
13.5	AUTHOR DETAILS	182

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