

## **India Hospital Market Report and Forecast 2023-2031**

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### **Report description:**

India Hospital Market Report and Forecast 2023-2031

India Hospital Market Outlook

The India hospital market size was valued at USD 93.6 billion in 2022, driven by the rise in the prevalence of chronic and infectious diseases across India. The market size is anticipated to grow at a CAGR of 5.75% during the forecast period of 2023-2031 to achieve a value of USD 154.8 billion by 2031.

India Hospital: Introduction

India's hospital sector plays a crucial role in providing healthcare services to its vast population. The country has a mix of public and private hospitals that cater to the healthcare needs of people across various regions and socio-economic backgrounds. The Indian hospital market is characterized by rapid growth, increasing investments, and advancements in medical infrastructure and technology.

India's hospital sector has witnessed significant expansion in recent years, driven by factors such as increasing population, rising disposable incomes, growing healthcare awareness, and government initiatives to improve healthcare access. The market is highly competitive, with a mix of large corporate hospitals, specialty hospitals, and smaller healthcare facilities.

Private hospitals account for a significant share of the Indian hospital market, offering a wide range of healthcare services and specialties. These hospitals are often equipped with modern facilities, advanced medical equipment, and a qualified healthcare workforce. Public hospitals, on the other hand, play a critical role in providing healthcare services to underserved populations and offer affordable or subsidized treatments.

Key Trends in the India Hospital Market

Key trends in the Indian hospital market include the adoption of advanced technologies and medical equipment, expansion of telemedicine services, increasing focus on specialized healthcare services, and the emergence of medical tourism. Hospitals are investing in state-of-the-art infrastructure, including digital healthcare systems, electronic medical records, and advanced diagnostic and treatment facilities.

Medical tourism is another significant trend, with India becoming a preferred destination for patients from across the world

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seeking high-quality and cost-effective healthcare services. The country offers a range of specialized treatments and procedures, including cardiac surgeries, organ transplants, fertility treatments, and cosmetic surgeries, attracting international patients and contributing to the growth of the hospital sector.

Additionally, the COVID-19 pandemic has accelerated the adoption of telemedicine and digital healthcare solutions. Hospitals are increasingly offering teleconsultation services, remote monitoring, and online appointment booking systems, allowing patients to access healthcare services from the comfort of their homes.

Government initiatives such as Ayushman Bharat, a national health insurance scheme, aim to provide financial protection to millions of Indian citizens and boost the demand for healthcare services. These initiatives are expected to drive the growth of the hospital sector and improve healthcare access and affordability for the population. In conclusion, India's hospital sector is experiencing robust growth and transformation. The market introduction reflects the increasing investments in medical infrastructure, advancements in technology, specialized healthcare services, and the emergence of medical tourism. With a focus on improving healthcare access and quality, the Indian hospital market is poised for further expansion and development.

#### India Hospital Market Segmentations

##### Market Breakup by Ownership

- Public
- Private
- Semi - Government Hospital
- Voluntary Agency Hospital

##### Market Breakup by Type

- General
- Multi- Specialty
- Specialty
- Teaching Cum Research Hospital

##### Market Breakup by Type of Care

- Primary Care
- Secondary Care
- Tertiary Care

##### Market Breakup by Bed Capacity

- Small Hospital (Up to 100 Beds)
- Medium Hospital (101-300 Beds)
- Large Hospital (More than 300 Beds)

##### Market Breakup by Type of Services

- In-patient Services
- Outpatient Services

##### Market Breakup by Regionality

- Regional
- District
- Rural
- Others

#### India Hospital Market Scenario

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The Indian hospital market is a dynamic and rapidly growing sector, driven by various factors such as population growth, increasing healthcare needs, rising disposable incomes, and government initiatives to improve healthcare access. Hospitals in India provide a wide range of medical services and treatments, catering to the diverse healthcare needs of the population. India has a mix of public and private hospitals, with both sectors playing a significant role in delivering healthcare services. Public hospitals serve as the primary source of healthcare for the economically disadvantaged sections of the population, offering subsidized or free treatments. Private hospitals, on the other hand, provide quality healthcare services with advanced medical technologies and infrastructure, attracting patients from across the country and even from abroad.

The market is highly competitive, with several major hospital chains and standalone hospitals operating in different parts of the country. These hospitals offer specialized services across various medical disciplines such as cardiology, orthopaedics, oncology, neurology, and more. They are equipped with modern facilities, state-of-the-art medical equipment, and a skilled workforce of doctors, nurses, and healthcare professionals.

Medical tourism is a key driver of the Indian hospital market, with many international patients traveling to India for affordable and high-quality medical treatments. India is known for its expertise in areas like cardiac surgeries, organ transplants, fertility treatments, cosmetic surgeries, and alternative medicine. The availability of world-class healthcare facilities, experienced doctors, and comparatively lower treatment costs make India an attractive destination for medical tourists.

#### India Hospital Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Apollo Hospitals Enterprise Limited
- Max Healthcare Institute Limited
- Fortis Healthcare Limited
- Narayana Health
- Aster DM Healthcare Limited
- Shalby Limited
- Medanta The Medicity Global Health Pvt Ltd
- Tata Memorial Center (TMC)
- All India Institute of Medical Science (AIIMS)
- Kokilaben Dhirubhai Ambani Hospital & Medical Research Institute
- Sir Ganga Ram Hospital
- Lilavati Hospital & Research Centre

\*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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