

## **Global Surgical Gloves Market Report and Forecast 2023-2031**

Market Report | 2023-07-19 | 160 pages | EMR Inc.

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### **Report description:**

Global Surgical Gloves Market Report and Forecast 2023-2031

Global Surgical Gloves Market Outlook

The global surgical gloves market was valued at USD 2.8 billion in 2022, driven by the growing emphasis on patient safety and infection control across the globe. The market size is anticipated to grow at a CAGR of 10.24% during the forecast period of 2023-2031 to achieve a value of USD 6.7 billion by 2031.

Surgical Gloves: Introduction

Surgical gloves are an essential component of personal protective equipment used by healthcare professionals during surgical procedures. These gloves are designed to provide a barrier between the hands of the healthcare provider and the patient's body to prevent cross-contamination and the transmission of infectious agents. Surgical gloves are typically made from latex, nitrile, or neoprene materials and are available in various sizes and thicknesses to ensure a secure and comfortable fit.

Key Trends in the Surgical Gloves Market

Some key trends involved in the surgical gloves market are as follows:

- ☐ Increasing Adoption of Powder-Free Gloves: In recent years, there has been a significant shift towards the use of powder-free surgical gloves. Powdered gloves were traditionally used to facilitate easy donning and removal, but concerns about the potential for allergic reactions and the spread of powder particles in the operating room have led to the preference for powder-free gloves. Healthcare facilities are increasingly opting for powder-free surgical gloves to enhance patient safety and reduce the risk of complications.
- ☐ Growing Demand for Latex-Free Gloves: With the rising prevalence of latex allergies, there is a growing demand for latex-free surgical gloves. Latex allergies can cause adverse reactions in both healthcare providers and patients, making it necessary to use alternative materials such as nitrile or neoprene. The market has witnessed an increasing availability of latex-free surgical gloves to cater to this demand and ensure safe and comfortable surgical procedures.

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- **Technological Advancements:** The market for surgical gloves is experiencing technological advancements aimed at improving the functionality and performance of these gloves. Manufacturers are focusing on innovations such as improved grip, tactile sensitivity, and puncture resistance to enhance the overall quality of surgical gloves. Additionally, the development of biodegradable and eco-friendly materials for glove production is gaining traction as healthcare facilities aim to reduce their environmental footprint.

#### Surgical Gloves Market Segmentations

##### Market Breakup by Type

- **Nitrile**
- **Latex**
- **Neoprene**
- **Others**

##### Market Breakup by Origin

- **Synthetic**
- **Natural**

##### Market Breakup by Form

- **Non-Powdered**
- **Powdered**

##### Market Breakup by End User

- **Hospitals and Clinics**
- **Ambulatory Care Centers**
- **Others**

##### Market Breakup by Distribution Channel

- **Distributors/Wholesalers**
- **Direct Sales**
- **Drug Stores/Pharmacies**
- **Online Stores**
- **Others**

##### Market Breakup by Region

- **North America**
- **Europe**
- **Asia Pacific**
- **Latin America**
- **Middle East and Africa**

#### Surgical Gloves Market Overview

The global market for surgical gloves is experiencing significant growth and is expected to continue expanding in the coming years. Surgical gloves are an essential component of infection prevention in healthcare settings and play a vital role in maintaining a sterile environment during surgical procedures.

The increasing prevalence of chronic diseases, the rise in the number of surgical interventions, and the growing emphasis on

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patient safety and infection control are driving the demand for surgical gloves. Healthcare providers and institutions worldwide are adopting stringent measures to minimize the risk of healthcare-associated infections, and the use of high-quality surgical gloves is a key part of these preventive strategies.

Surgical gloves are designed to provide a protective barrier between the healthcare professional and the patient, reducing the transmission of pathogens and cross-contamination. They are available in different materials, including latex, nitrile, and neoprene, catering to the diverse needs of healthcare professionals and patients.

In conclusion, the market for surgical gloves is driven by the increasing number of surgical procedures, the growing emphasis on infection control, advancements in material technology, and the focus on healthcare hygiene. These factors, coupled with stringent regulatory standards, are propelling the growth of the global surgical gloves market.

#### Surgical Gloves Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Top Glove Corporation Bhd.
- Supermax Corporation Berhad
- Hartalega Holdings Berhad
- Cardinal Health
- 3M Company
- Motex Healthcare Corporation
- Honeywell International Inc.
- Ansell Limited
- Molnlycke Health Care AB
- Asma Rubber Products Pvt. Ltd.
- Crown Healthcare (K) Ltd.
- Shandong Yuyuan Latex Gloves Co., Ltd.
- Medline Industries, Inc.

\*We at Expert Market Research always strive to provide

you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

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\*Additional insights provided are customisable as per client requirements.

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