

Global Dental Anesthesia Market Report and Forecast 2023-2031

Market Report | 2023-06-19 | 120 pages | EMR Inc.

AVAILABLE LICENSES:

- Single User License \$5999.00
- Five User License \$7999.00
- Corporate License \$9999.00

Report description:

Global Dental Anesthesia Market Report and Forecast 2023-2031

Global Dental Anesthesia Market Outlook

The global dental Anesthesia market size was valued at USD 1.9 billion in 2022. The market size is anticipated to grow at a CAGR of 5.2% during the forecast period of 2023-2031 to achieve a value of USD 3.1 billion by 2031.

Dental Anesthesia: Introduction

Dental anesthesia refers to the use of anesthetic agents in the field of dentistry to numb or control pain during various procedures. It's commonly used during procedures that could be painful, such as fillings, crowns, extractions, root canals, and gum surgeries.

Key Trends in the Dental Anesthesia Market

- **Technological Advancements:** Improved technologies and devices are coming into play for administering anesthesia, which can make the process more comfortable and effective for patients. These include computer-controlled local anesthesia delivery systems that aim to provide more precise and painless administration.

- **Growing Demand for Painless Procedures:** The demand for painless dental procedures is rising globally. This can lead to an increased use of anesthesia in dental procedures and fuel the growth of this market.

- **Rise in Dental Disorders:** The prevalence of dental disorders is increasing globally due to factors like poor oral hygiene, bad eating habits, and the increase in the geriatric population. This can increase the demand for dental surgeries, and consequently, for dental anesthesia.

- **Increasing Cosmetic Dentistry:** The rise in cosmetic dentistry for aesthetic purposes is another factor that's contributing to the growth of the dental anesthesia market.

- **Market Consolidation:** There's a trend of consolidation in the dental industry with larger companies acquiring smaller ones, which can affect the dental anesthesia market.

- **Regulation and Safety Concerns:** There's a growing focus on regulations related to the safety, efficacy, and quality of dental anesthetics, which can impact the market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Dental Anesthesia Market Segmentations

Market Breakup by Type

- Local
- General
- Sedation

Market Breakup by End User

- Hospitals
- Dental Clinics
- Others

Market Breakup by Region

- North America
- Europe
- Asia Pacific
- Latin America
- Middle East and Africa

Dental Anesthesia Market Scenario

- Increasing Prevalence of Dental Disorders: Poor oral hygiene, unhealthy dietary habits, and an increasing aging population have led to a rise in dental disorders. This, in turn, has increased the demand for dental surgeries and, consequently, dental Anesthesia.
- Advancements in Technology: The development of advanced technologies and devices for administering Anesthesia has greatly enhanced the efficiency and comfort level of the process. This is expected to significantly contribute to the growth of the market.
- Increasing Demand for Painless Surgeries: There's a growing preference among patients for painless dental surgeries, which is anticipated to increase the use of Anesthesia in dental procedures and boost the market growth.
- Expansion of Cosmetic Dentistry: Cosmetic dentistry has seen a surge in popularity over recent years for aesthetic purposes. Procedures such as dental implants, teeth whitening, etc., often require the use of dental Anesthesia.
- Regulations and Safety Standards: Strict regulatory guidelines and safety standards related to dental Anesthesia have pushed the dental anaesthetics market towards more effective and safer solutions.

However, some potential obstacles such as the high cost of dental procedures, the potential side effects of Anesthesia, and a lack of awareness about dental health in certain regions may somewhat limit the market's growth.

Dental Anesthesia Market: Competitor Landscape

The key features of the market report include patent analysis, grants analysis, clinical trials analysis, funding and investment analysis, partnerships, and collaborations analysis by the leading key players. The major companies in the market are as follows:

- Dentsply Sirona
- Laboratorios Inibsa
- Pierre Pharma
- Septodont
- Laboratorios Normon
- Primex Pharmaceuticals
- Aspen Group
- Dentalhitec
- Zeyco
- 3M

*We at Expert Market Research always strive to provide you with the latest information. The numbers in the article are only indicative and may be different from the actual report.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

- 1 Preface
- 1.1 Objectives of the Study
- 1.2 Key Assumptions
- 1.3 Report Coverage - Key Segmentation and Scope
- 1.4 Research Methodology
- 2 Executive Summary
- 3 Dental Anaesthesia Market Overview
- 3.1 Dental Anaesthesia Market Historical Value (2016-2022)
- 3.2 Dental Anaesthesia Market Forecast Value (2023-2031)
- 4 Dental Anaesthesia Market Dynamics
- 4.1 Market Drivers and Constraints
- 4.2 SWOT Analysis
- 4.3 Porter's Five Forces Model
- 4.4 Key Demand Indicators
- 4.5 Key Price Indicators
- 4.6 Industry Events, Initiatives, and Trends
- 4.7 Value Chain Analysis
- 5 Dental Anaesthesia Market Segmentation
- 5.1 Dental Anaesthesia Market by Type
- 5.1.1 Market Overview
- 5.1.2 Local
- 5.1.3 General
- 5.1.4 Sedation
- 5.2 Dental Anaesthesia Market by End User
- 5.2.1 Market Overview
- 5.2.2 Hospitals
- 5.2.3 Dental Clinics
- 5.2.4 Others
- 5.3 Dental Anaesthesia Market by Region
- 5.3.1 Market Overview
- 5.3.2 North America
- 5.3.3 Europe
- 5.3.4 Asia Pacific
- 5.3.5 Latin America
- 5.3.6 Middle East and Africa
- 6 North America Dental Anaesthesia Market
- 6.1 Market Share by Country
- 6.2 United States of America
- 6.3 Canada
- 7 Europe Dental Anaesthesia Market
- 7.1 Market Share by Country
- 7.2 United Kingdom
- 7.3 Germany
- 7.4 France
- 7.5 Italy
- 7.6 Others

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 8 Asia Pacific Dental Anaesthesia Market
 - 8.1 Market Share by Country
 - 8.2 China
 - 8.3 Japan
 - 8.4 India
 - 8.5 ASEAN
 - 8.6 Australia
 - 8.7 Others
- 9 Latin America Dental Anaesthesia Market
 - 9.1 Market Share by Country
 - 9.2 Brazil
 - 9.3 Argentina
 - 9.4 Mexico
 - 9.5 Others
- 10 Middle East and Africa Dental Anaesthesia Market
 - 10.1 Market Share by Country
 - 10.2 Saudi Arabia
 - 10.3 United Arab Emirates
 - 10.4 Nigeria
 - 10.5 South Africa
 - 10.6 Others
- 11 Regulatory Framework
 - 11.1 Regulatory Overview
 - 11.1.1 US FDA
 - 11.1.2 EU EMA
 - 11.1.3 INDIA CDSCO
 - 11.1.4 JAPAN PMDA
 - 11.1.5 Others
- 12 Patent Analysis
 - 12.1 Analysis by Type of Patent
 - 12.2 Analysis by Publication year
 - 12.3 Analysis by Issuing Authority
 - 12.4 Analysis by Patent Age
 - 12.5 Analysis by CPC Analysis
 - 12.6 Analysis by Patent Valuation
 - 12.7 Analysis by Key Players
- 13 Grants Analysis
 - 13.1 Analysis by year
 - 13.2 Analysis by Amount Awarded
 - 13.3 Analysis by Issuing Authority
 - 13.4 Analysis by Grant Application
 - 13.5 Analysis by Funding Institute
 - 13.6 Analysis by NIH Departments
 - 13.7 Analysis by Recipient Organization
- 14 Clinical Trials Analysis
 - 14.1 Analysis by Trial Registration Year
 - 14.2 Analysis by Trial Status

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 14.3□Analysis by Trial Phase
- 14.4□Analysis by Therapeutic Area
- 14.5□Analysis by Geography
- 15□Funding and Investment Analysis
- 15.1□Analysis by Funding Instances
- 15.2□Analysis by Type of Funding
- 15.3□Analysis by Funding Amount
- 15.4□Analysis by Leading Players
- 15.5□Analysis by Leading Investors
- 15.6□Analysis by Geography
- 16□Partnership and Collaborations Analysis
- 16.1□Analysis by Partnership Instances
- 16.2□Analysis by Type of Partnership
- 16.3□Analysis by Leading Players
- 16.4□Analysis by Geography
- 17□Supplier Landscape
- 17.1□Dentsply Sirona
- 17.1.1□Financial Analysis
- 17.1.2□Product Portfolio
- 17.1.3□Demographic Reach and Achievements
- 17.1.4□Mergers and Acquisitions
- 17.1.5□Certifications
- 17.2□Laboratorios Inibsa
- 17.2.1□Financial Analysis
- 17.2.2□Product Portfolio
- 17.2.3□Demographic Reach and Achievements
- 17.2.4□Mergers and Acquisitions
- 17.2.5□Certifications
- 17.3□Pierre Pharma
- 17.3.1□Financial Analysis
- 17.3.2□Product Portfolio
- 17.3.3□Demographic Reach and Achievements
- 17.3.4□Mergers and Acquisitions
- 17.3.5□Certifications
- 17.4□Septodont
- 17.4.1□Financial Analysis
- 17.4.2□Product Portfolio
- 17.4.3□Demographic Reach and Achievements
- 17.4.4□Mergers and Acquisitions
- 17.4.5□Certifications
- 17.5□Laboratorios Normon
- 17.5.1□Financial Analysis
- 17.5.2□Product Portfolio
- 17.5.3□Demographic Reach and Achievements
- 17.5.4□Mergers and Acquisitions
- 17.5.5□Certifications
- 17.6□Primex Pharmaceuticals

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 17.6.1 Financial Analysis
- 17.6.2 Product Portfolio
- 17.6.3 Demographic Reach and Achievements
- 17.6.4 Mergers and Acquisitions
- 17.6.5 Certifications
- 17.7 Aspen Group
 - 17.7.1 Financial Analysis
 - 17.7.2 Product Portfolio
 - 17.7.3 Demographic Reach and Achievements
 - 17.7.4 Mergers and Acquisitions
 - 17.7.5 Certifications
- 17.8 Dentalhitec
 - 17.8.1 Financial Analysis
 - 17.8.2 Product Portfolio
 - 17.8.3 Demographic Reach and Achievements
 - 17.8.4 Mergers and Acquisitions
 - 17.8.5 Certifications
- 17.9 Zeyco
 - 17.9.1 Financial Analysis
 - 17.9.2 Product Portfolio
 - 17.9.3 Demographic Reach and Achievements
 - 17.9.4 Mergers and Acquisitions
 - 17.9.5 Certifications
- 17.10 3M
 - 17.10.1 Financial Analysis
 - 17.10.2 Product Portfolio
 - 17.10.3 Demographic Reach and Achievements
 - 17.10.4 Mergers and Acquisitions
 - 17.10.5 Certifications

18 Key Opinion Leaders (KOL) Insights (Additional Insight)

19 Company Competitiveness Analysis (Additional Insight)

19.1 Very Small Companies

19.2 Small Companies

19.3 Mid-Sized Companies

19.4 Large Companies

19.5 Very Large Companies

20 Payment Methods (Additional Insight)

20.1 Government Funded

20.2 Private Insurance

20.3 Out-of-Pocket

*Additional insights provided are customisable as per client requirements.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Global Dental Anesthesia Market Report and Forecast 2023-2031

Market Report | 2023-06-19 | 120 pages | EMR Inc.

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$5999.00
	Five User License	\$7999.00
	Corporate License	\$9999.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com