

**France Dental Bone Graft Substitute Market By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others), By Material (Human Cell Source, Collagen, Animal Source, Others), By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion, Osteogenesis), By Product (Bio OSS, Grafton, Osteograf), By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, Sinus Lift), By End User (Hospitals & Clinics, Dental Laboratories, Others), By Region, Forecast & Opportunities, 2018-2028F**

Market Report | 2023-08-01 | 76 pages | TechSci Research

**AVAILABLE LICENSES:**

- Single User License \$3500.00
- Multi-User License \$4500.00
- Custom Research License \$7500.00

**Report description:**

France dental bone graft substitute market is expected to register an impressive growth during the forecast period. This can be ascribed to the growing prevalence of periodontal diseases because of poor oral hygiene across the country. Additionally, the growing consumption of tobacco and alcohol and the growing prevalence of various oral diseases can further boost the growth of the market during the forecast period. Moreover, the growing adoption of advanced technology in the healthcare sector has significantly increased, and increasing awareness among the population, especially in the youth, for leading a healthy lifestyle is further expected to increase the demand for the dental bone graft substitute market, thereby fuelling the market growth through 2028. Furthermore, growing demand for developing new products with low cost is further expected to increase the demand for dental bone graft substitutes, thereby supporting the market growth. The number of dental surgeries performed by dental surgeons in metropolitan France in 2017, by region, was the highest in the region of Ile-de-France, where dentists performed more than 700,000 dental surgery procedures, followed by Centre-Val-de-Loire region with 196,966 surgical procedures.

Growing Development of Biocompatible Synthetic Bone Grafts

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scott-international.com](mailto:support@scott-international.com)

[www.scott-international.com](http://www.scott-international.com)

The increasing development of new bone grafting procedures, such as biocompatible synthetic bone grafts, is expected to create lucrative opportunities for growth during the forecast period. The growing incidences of tooth loss have contributed to an increase in bone grafting procedures for repairing them, especially in the developing regions of the country, which is expected to create new prospects for market growth over the next few years. Increasing product commercialization due to growing demand for new products and growing awareness about using new technology can help to enhance the demand for dental bone graft procedures. In 2020, most dentists in France were self-employed. Out of the 42.8 thousand dentists who practiced in France during that year, 37 thousand were self-employed.

#### Growing Demand for Dental Implants

Growing advancements in bone graft substitutes have provided better alternatives to bone grafts for patients. Developed regions such as Northern France and Southern France have the presence of innovative product manufacturers in this product space. However, the costs of the products as well as the procedural costs for the hospitals in these regions, are comparatively higher than other regions, which may prove to be the primary driving factor for growth in this market. Furthermore, hospitals are using locally manufactured grafts and substitutes for bone grafting procedures that provide a similar level of performance to that of the globally available commercial bone graft substitutes. So, a large patient pool traveling for bone grafting to France to avail of this procedure will further boost the growth of the market during the forecast period. However, increasing demand for dental bone graft substitutes because of the growing population across the country and the popularity of medical tourism in developing regions is expected to fuel the market growth in the next few years.

#### Market Segmentation

France Dental Bone Graft Substitute Market is segmented on the basis of type, material, mechanism, product, application, end-user, and by region. Based on type, the market is further divided into allograft, xenograft, autograft, synthetic bone graft, and others. Based on material, the market can be further split into human cell sources, collagen, animal source, and others. Based on mechanism, the market is segmented into osteoconduction, osteoinduction, osteopromotion, and osteogenesis. Based on the product, the market can be grouped into Bio OSS, Grafton, and Osteograf. Based on application, the market can be segmented into socket preservation, ridge augmentation, periodontal defect regeneration, implant bone regeneration, and sinus lift. Based on end-user, the market can be segmented into hospitals & clinics, dental laboratories, and others.

#### Market Players

Zimmer Dental SAS, Geistlich Pharma France SA, Dentsply Sirona France SASU, Straumann Group France, and Medtronic France SAS are some of the leading players operating in the France Dental Bone Graft Substitute Market.

#### Report Scope:

In this report, France Dental Bone Graft Substitute market has been segmented into the following categories, in addition to the industry trends which have also been detailed below:

-□ France Dental Bone Graft Substitute Market, By Type:

o□ Allograft

o□ Xenograft

o□ Autograft

o□ Synthetic Bone Graft

o□ Others

-□ France Dental Bone Graft Substitute Market, By Material:

o□ Human Cell Source

o□ Collagen

o□ Animal Source

o□ Others

-□ France Dental Bone Graft Substitute Market, By Mechanism:

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- o Osteoconduction

- o Osteoinduction

- o Osteopromotion

- o Osteogenesis

- France Dental Bone Graft Substitute Market, By Product:

- o Bio OSS

- o Grafton

- o Osteograf

- France Dental Bone Graft Substitute Market, By Application:

- o Socket Preservation

- o Ridge Augmentation

- o Periodontal Defect Regeneration

- o Implant Bone Regeneration

- o Sinus Lift

- France Dental Bone Graft Substitute Market, By End User:

- o Hospitals & Clinics

- o Dental Laboratories

- o Others

- France Dental Bone Graft Substitute Market, By Region:

- o Northern

- o Southern

- o Western

- o Central

- o Eastern

- o Southwestern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in France Dental Bone Graft Substitute Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

- Detailed analysis and profiling of additional market players (up to five).

## **Table of Contents:**

1. Product Overview

- 1.1. Market Definition

- 1.2. Scope of the Market

- 1.2.1. Markets Covered

- 1.2.2. Years Considered for Study

- 1.2.3. Key Market Segmentations

2. Research Methodology

- 2.1. Objective of the Study

- 2.2. Baseline Methodology

- 2.3. Key Industry Partners

- 2.4. Major Association and Secondary Sources

- 2.5. Forecasting Methodology

- 2.6. Data Triangulation & Validation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 2.7.□Assumptions and Limitations
- 3.□Executive Summary
  - 3.1.□Overview of the Market
  - 3.2.□Overview of Key Market Segmentations
  - 3.3.□Overview of Key Market Players
  - 3.4.□Overview of Key Regions/Countries
  - 3.5.□Overview of Market Drivers, Challenges, Trends
- 4.□Voice of Customer
  - 4.1.□Prevalence of Dental Problems, By Age
  - 4.2.□Prevalence of Dental Problems, By Gender
  - 4.3.□Prevalence of Dental Problems, By Region
  - 4.4.□Factors Contributing to Demand for Dental Bone Graft Substitutes
  - 4.5.□Barriers to Adoption of Dental Bone Graft Substitutes
- 5.□France Dental Bone Graft Substitute Market Outlook
  - 5.1.□Market Size & Forecast
    - 5.1.1.□By Value
  - 5.2.□Market Share & Forecast
    - 5.2.1.□By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others)
    - 5.2.2.□By Material (Human Cell Source, Collagen, Animal Source, Others)
    - 5.2.3.□By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion, Osteogenesis)
    - 5.2.4.□By Product (Bio OSS, Grafton, Osteograf)
    - 5.2.5.□By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, Sinus Lift)
    - 5.2.6.□By End User (Hospitals & Clinics, Dental Laboratories, Others)
    - 5.2.7.□By Region
    - 5.2.8.□By Company (2022)
  - 5.3.□Market Map
    - 5.3.1.□By Type
    - 5.3.2.□By Material
    - 5.3.3.□By Mechanism
    - 5.3.4.□By Product
    - 5.3.5.□By Application
    - 5.3.6.□By End User
    - 5.3.7.□By Region
- 6.□Northern France Dental Bone Graft Substitute Market Outlook
  - 6.1.□Market Size & Forecast□
    - 6.1.1.□By Value
  - 6.2.□Market Share & Forecast
    - 6.2.1.□By Type
    - 6.2.2.□By Material
    - 6.2.3.□By Mechanism
    - 6.2.4.□By Product
    - 6.2.5.□By Application
    - 6.2.6.□By End User
- 7.□Southern France Dental Bone Graft Substitute Market Outlook
  - 7.1.□Market Size & Forecast□
    - 7.1.1.□By Value

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- 7.2. Market Share & Forecast
  - 7.2.1. By Type
  - 7.2.2. By Material
  - 7.2.3. By Mechanism
  - 7.2.4. By Product
  - 7.2.5. By Application
  - 7.2.6. By End User
- 8. Western France Dental Bone Graft Substitute Market Outlook
  - 8.1. Market Size & Forecast
    - 8.1.1. By Value
  - 8.2. Market Share & Forecast
    - 8.2.1. By Type
    - 8.2.2. By Material
    - 8.2.3. By Mechanism
    - 8.2.4. By Product
    - 8.2.5. By Application
    - 8.2.6. By End User
- 9. Central France Dental Bone Graft Substitute Market Outlook
  - 9.1. Market Size & Forecast
    - 9.1.1. By Value
  - 9.2. Market Share & Forecast
    - 9.2.1. By Type
    - 9.2.2. By Material
    - 9.2.3. By Mechanism
    - 9.2.4. By Product
    - 9.2.5. By Application
    - 9.2.6. By End User
- 10. Eastern France Dental Bone Graft Substitute Market Outlook
  - 10.1. Market Size & Forecast
    - 10.1.1. By Value
  - 10.2. Market Share & Forecast
    - 10.2.1. By Type
    - 10.2.2. By Material
    - 10.2.3. By Mechanism
    - 10.2.4. By Product
    - 10.2.5. By Application
    - 10.2.6. By End User
- 11. Southwestern France Dental Bone Graft Substitute Market Outlook
  - 11.1. Market Size & Forecast
    - 11.1.1. By Value
  - 11.2. Market Share & Forecast
    - 11.2.1. By Type
    - 11.2.2. By Material
    - 11.2.3. By Mechanism
    - 11.2.4. By Product
    - 11.2.5. By Application
    - 11.2.6. By End User

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 12. □Market Dynamics
  - 12.1. □Drivers
  - 12.2. □Challenges
- 13. □Market Trends & Developments
  - 13.1. □Recent Developments
  - 13.2. □Mergers & Acquisitions
  - 13.3. □Product Launches
- 14. □Policy & Regulatory Landscape
- 15. □France Economic Profile
- 16. □Competitive Landscape
  - 16.1. □Business Overview
  - 16.2. □Company Snapshot
  - 16.3. □Products & Services
  - 16.4. □Financials (As reported)
  - 16.5. □Recent Developments
    - 16.5.1. □Zimmer Dental SAS
    - 16.5.2. □Geistlich Pharma France SA
    - 16.5.3. □Dentsply Sirona France SASU
    - 16.5.4. □Straumann Group France
    - 16.5.5. □Medtronic France SAS
- 17. □Strategic Recommendations

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**France Dental Bone Graft Substitute Market By Type (Allograft, Xenograft, Autograft, Synthetic Bone Graft, Others), By Material (Human Cell Source, Collagen, Animal Source, Others), By Mechanism (Osteoconduction, Osteoinduction, Osteopromotion, Osteogenesis), By Product (Bio OSS, Grafton, Osteograf), By Application (Socket Preservation, Ridge Augmentation, Periodontal Defect Regeneration, Implant Bone Regeneration, Sinus Lift), By End User (Hospitals & Clinics, Dental Laboratories, Others), By Region, Forecast & Opportunities, 2018-2028F**

Market Report | 2023-08-01 | 76 pages | TechSci Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Multi-User License	\$4500.00
	Custom Research License	\$7500.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email\*

Phone\*

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-16"/>
		Signature	<input type="text"/>