

Scandinavia Biodegradable Plastic Packaging Market Forecast to 2030

Market Report | 2023-07-28 | 85 pages | Market Research Future

AVAILABLE LICENSES:

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

Report description:

Scandinavia Biodegradable Plastic Packaging Market Forecast to 2030

Market Overview

The biodegradable plastic packaging market is experiencing notable growth owing shifting inclination of manufacturers as well as end users towards the highly sustainable form of packaging solutions. With the high level of product customization and highly sustainable yet recyclable packaging outlook, biodegradable plastic packaging is experiencing eye-catching demand among the various brand owners across Scandinavia.

As the name suggests, biodegradable plastic packaging is a highly eco-friendly and sustainable form of packaging which are biodegradable and compostable. Biodegradable plastic packaging has unique advantages over the conventional form of plastic packaging in terms of circular economy, greenhouse gas emissions, and others. biodegradable plastic made up of starch, cellulose, polylactic acid (PLA), and other materials is predominantly used for both food and non-food packaging applications. The future demand outlook for Scandinavia biodegradable plastic packaging seems astonishing owing to the rising demand for sustainable forms of packaging in the region.

Market Segmentation

This report has segmented the Scandinavia biodegradable plastic packaging market based on type, and application.

Based on type, the Scandinavia biodegradable plastic packaging has been segmented into starch-based plastic, cellulose-based plastic, polylactic acid (PLA), polyhydroxyalkanoates (PHA), and others. In 2021, the polylactic acid (PLA) segment drove the Scandinavia biodegradable plastic packaging market by holding a substantial market share with a market value of USD 28.0 million. It is projected to register an 11.0% CAGR during the projected timeframe.

Based on application, the Scandinavia biodegradable plastic packaging market has been segmented into food, beverages, healthcare, personal care/homecare, automotive, and others. in 2021, the food segment led the market with a substantial market share. The target segments are projected to offer a total incremental opportunity of USD 34.5 Mn during the forecast period.

Based on country the Scandinavia biodegradable plastic packaging market has been segmented into Denmark, Norway, Sweden, Finland, and Iceland. Sweden country is anticipated to drive the Scandinavia biodegradable plastic packaging throughout the forecast period. The target country is anticipated to offer a total incremental opportunity of USD 25.2 Million by the end of 2030.

Major Players

Huhtamaki, Mondi, Amcor Plc, Adapa Group, Duni Group, Walki Group Oy, Tetra Pak, BioBag International AS, Aspelin Group are the major players in the market.

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Table of Contents:

TABLE OF CONTENTS

1	EXECUTIVE SUMMARY	11
1.1	MARKET ATTRACTIVENESS ANALYSIS	13
1.1.1	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY TYPE	13
1.1.2	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY APPLICATION	14
2	MARKET INTRODUCTION	15
2.1	DEFINITION	15
2.2	SCOPE OF THE STUDY	15
2.3	MARKET STRUCTURE	15
3	RESEARCH METHODOLOGY	16
3.1	RESEARCH PROCESS	16
3.2	PRIMARY RESEARCH	17
3.3	SECONDARY RESEARCH	18
3.4	MARKET SIZE ESTIMATION	19
3.5	TOP-DOWN AND BOTTOM-UP APPROACH	19
3.6	FORECAST MODEL	20
3.7	LIST OF ASSUMPTIONS	21
4	MARKET DYNAMICS	22
4.1	OVERVIEW	22
4.2	DRIVERS	23
4.2.1	RIISING ENVIRONMENTAL CONCERNS	23
4.2.2	RIISING DEMAND FOR SUSTAINABLE, ENVIRONMENT-FRIENDLY PACKAGING SOLUTIONS	23
4.3	RESTRAINTS	24
4.3.1	INEFFICIENT RAW MATERIAL SOURCING AND MANAGEMENT	24
4.4	OPPORTUNITIES	25
4.4.1	RIISING GOVERNMENT'S INITIATIVES	25
4.4.2	RESEARCH AND DEVELOPMENT INVESTMENTS	25
4.5	SHORT-TERM AND LONG-TERM IMPACT OF COVID-19 ON THE BIODEGRADABLE PLASTIC PACKAGING MARKET	25
4.5.1	IMPACT OF COVID-19 ON THE OVERALL PACKAGING INDUSTRY	25
4.5.2	ECONOMIC IMPACT	26
4.5.3	IMPACT ON THE BIODEGRADABLE PLASTIC PACKAGING MARKET	26
4.5.3.1	PRICE VARIATION OF KEY RAW MATERIALS	26
4.5.3.2	PRODUCTION SHUTDOWN	26
4.5.4	IMPACT ON MARKET DEMAND FOR BIODEGRADABLE PLASTIC PACKAGING MARKET	27
4.5.4.1	IMPACT DUE TO RESTRICTIONS/LOCKDOWN	27
4.5.4.2	CONSUMER SENTIMENTS	27
4.5.5	IMPACT ON PRICING OF BIODEGRADABLE PLASTIC PACKAGING MARKET	27
4.5.6	MARKET GROWTH POST-PANDEMIC	27
5	MARKET FACTOR ANALYSIS	29
5.1	SUPPLY CHAIN ANALYSIS	29
5.1.1	DEVELOPMENT	29
5.1.2	RAW MATERIAL SUPPLY	30

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

5.1.3	MANUFACTURING	30
5.1.4	SALES & DISTRIBUTION	30
5.1.5	END USERS	30
5.2	PORTER'S FIVE FORCES MODEL	31
5.2.1	THREAT OF NEW ENTRANTS	31
5.2.2	BARGAINING POWER OF SUPPLIERS	32
5.2.3	THREAT OF SUBSTITUTES MODERATE	32
5.2.4	BARGAINING POWER OF BUYERS LOW	32
5.2.5	INTENSITY OF RIVALRY MODERATE	32
6	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY TYPE	33
6.1	OVERVIEW	33
6.2	STARCH BASED PLASTIC	34
6.3	CELLULOSE BASED PLASTICS	34
6.4	POLYLACTIC ACID (PLA)	35
6.5	POLYHYDROXYALKANOATES (PHA)	35
6.6	OTHERS	36
7	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY APPLICATION	37
7.1	OVERVIEW	37
7.2	FOOD	38
7.3	BEVERAGES	38
7.4	HEALTHCARE	39
7.5	PERSONAL CARE/HOMECARE	39
7.6	AUTOMOTIVE	39
7.7	OTHERS	40
8	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY REGION	41
8.1	OVERVIEW	41
8.1.1	SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET, BY REGION, 2018-2030	42
8.1.2	DENMARK	42
8.1.3	NORWAY	43
8.1.4	SWEDEN	44
8.1.5	FINLAND	45
8.1.6	ICELAND	46
9	GLOBAL BIODEGRADABLE PLASTIC PACKAGING MARKET - OVERVIEW	48
10	COMPETITIVE LANDSCAPE	49
10.1	OVERVIEW	49
10.2	COMPETITIVE BENCHMARKING	50
10.3	MARKET SHARE ANALYSIS	51
10.4	KEY DEVELOPMENT IN THE SCANDINAVIA BIODEGRADABLE PLASTIC PACKAGING MARKET	51
10.4.1	PRODUCT LAUNCH/DEVELOPMENT	51
10.4.2	COLLABORATION	51
10.4.3	PARTNERSHIP	52
10.4.4	EXPANSION	52
10.4.5	INVESTMENT	53
10.4.6	ACQUISITION	53
11	COMPANY PROFILES	54
11.1	HUHTAMAKI	54
11.1.1	COMPANY OVERVIEW	54

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.1.2	FINANCIAL OVERVIEW	55
11.1.3	PRODUCTS OFFERED	55
11.1.4	KEY DEVELOPMENTS	56
11.1.5	SWOT ANALYSIS	56
11.1.6	KEY STRATEGIES	57
11.2	MONDI	58
11.2.1	COMPANY OVERVIEW	58
11.2.2	FINANCIAL OVERVIEW	59
11.2.3	PRODUCTS OFFERED	59
11.2.4	KEY DEVELOPMENTS	60
11.2.5	SWOT ANALYSIS	61
11.2.6	KEY STRATEGIES	61
11.3	AMCOR PLC	62
11.3.1	COMPANY OVERVIEW	62
11.3.2	FINANCIAL OVERVIEW	63
11.3.3	PRODUCTS OFFERED	64
11.3.4	KEY DEVELOPMENTS	64
11.3.5	SWOT ANALYSIS	65
11.3.6	KEY STRATEGIES	65
11.4	ADAPA GROUP	66
11.4.1	COMPANY OVERVIEW	66
11.4.2	FINANCIAL OVERVIEW	66
11.4.3	PRODUCTS OFFERED	66
11.4.4	KEY DEVELOPMENTS	67
11.4.5	SWOT ANALYSIS	67
11.4.6	KEY STRATEGIES	68
11.5	DUNI GROUP	69
11.5.1	COMPANY OVERVIEW	69
11.5.2	FINANCIAL OVERVIEW	70
11.5.3	PRODUCTS OFFERED	70
11.5.4	KEY DEVELOPMENTS	71
11.5.5	SWOT ANALYSIS	71
11.5.6	KEY STRATEGIES	72
11.6	WALKI GROUP OY	73
11.6.1	COMPANY OVERVIEW	73
11.6.2	FINANCIAL OVERVIEW	73
11.6.3	PRODUCTS OFFERED	73
11.6.4	KEY DEVELOPMENTS	74
11.6.5	SWOT ANALYSIS	74
11.6.6	KEY STRATEGIES	75
11.7	TETRA PAK	76
11.7.1	COMPANY OVERVIEW	76
11.7.2	FINANCIAL OVERVIEW	76
11.7.3	PRODUCTS OFFERED	76
11.7.4	KEY DEVELOPMENTS	77
11.7.5	SWOT ANALYSIS	77
11.7.6	KEY STRATEGIES	78

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

11.8	ZURELI	79
11.8.1	COMPANY OVERVIEW	79
11.8.2	FINANCIAL OVERVIEW	79
11.8.3	PRODUCTS OFFERED	79
11.8.4	KEY DEVELOPMENTS	79
11.8.5	KEY STRATEGIES	79
11.9	BIOBAG INTERNATIONAL AS	80
11.9.1	COMPANY OVERVIEW	80
11.9.2	FINANCIAL OVERVIEW	80
11.9.3	PRODUCTS OFFERED	80
11.9.4	KEY DEVELOPMENTS	81
11.9.5	SWOT ANALYSIS	81
11.9.6	KEY STRATEGIES	82
11.10	ASPELIN GROUP	83
11.10.1	COMPANY OVERVIEW	83
11.10.2	FINANCIAL OVERVIEW	83
11.10.3	PRODUCTS OFFERED	83
11.10.4	KEY DEVELOPMENTS	83
11.10.5	SWOT ANALYSIS	84
11.10.6	KEY STRATEGIES	84
?		

Scandinavia Biodegradable Plastic Packaging Market Forecast to 2030

Market Report | 2023-07-28 | 85 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-02-18"/>
		Signature	<input type="text"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com