

Europe Roofing Market - Focused Insights 2023-2028

Market Report | 2023-07-25 | 106 pages | Arizton Advisory & Intelligence

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Report description:

REPORT OVERVIEW

The Europe roofing market will be valued at around \$81.15 BN in 2022 and is anticipated to witness shipments of 695.46 million square in 2022. This report provides complete information regarding consumer purchasing behavior and the adoption of roofing in Europe. Increasing applications among sectors with a high expectancy of standards and manufacturing in the roofing market must meet regulatory standards and provide robust solutions. The residential sector dominates the roofing market. The demand is characterized by different climatic conditions, necessitating several types of roofing equipment.

Furthermore, major players focus on strategic agreements, acquisitions, and collaboration with emerging players to enter the Europe roofing market to gain access to commercially launched products.

KEY HIGHLIGHTS:

- In Europe, tile roofing is a common type of roofing. In Northern Europe, earlier, slate or wood tiles that could be locally sourced were popular, with wood often being used to make roofs for Nordic churches. Wood tiles or slate are widely used in the region and nearby countries such as Spain and France.

- In Northern European countries such as Germany and the Netherlands, clay or concrete tiles are normally used because they have a lower water absorption rate, which helps to prevent damage from freezing temperatures. Furthermore, historic influences such as Gothic and Roman architecture have also shaped the design and materials used in roof tiles in different regions.

- The demand for metal roofing materials is significantly growing in the region. This is because metal roofing materials are durable, require low maintenance, and can withstand harsh weather conditions. Furthermore, metal roofing materials are becoming popular in modern and contemporary building designs due to their sleek and modern appearance.

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- Sustainability is the key factor in the European roofing market, where several consumers and businesses are looking for environmentally friendly and energy-efficient roofing materials. Therefore, this leads to the demand for roofing systems that can help reduce energy consumption and greenhouse gas emissions, such as cool roofs, green roofs, and solar panels.

- Government regulations and initiatives are significantly shaping the European roofing market, especially regarding sustainability and energy efficiency. For instance, several European countries have introduced regulations requiring new buildings to meet explicit energy efficiency criteria, driving the demand for roofing materials to enhance the energy efficiency of buildings.

- In Europe, the pandemic has accelerated the shift of roofing materials towards online sales, as many businesses in the region have had to adapt to the changing market conditions. Therefore, this has led to an increase in the use of digital platforms for sales and marketing, which is expected to remain even after the pandemic subsidies.

LIST OF VENDORS

Key Vendors

- BMI Group
- Etex Group
- Wienerberger
- IKO
- Sika

Other Prominent Vendors

- Carlisle Construction Materials
- Holcim
- Johns Manville
- Tegola Canadese
- Industrie Cotto Possagno
- Edilfibro
- Klober
- Swisspearl Group

REPORT HIGHLIGHTS

MARKET & FORECAST

- Product Type (Revenue & Volume)
 - o Tile Roofing
 - o Metal Roofing
 - o Bituminous Roofing
 - o Concrete Roofing
 - o Asphalts Shingles
 - o Single-ply Roofing
 - o Others
- Application (Revenue & Volume)
 - o Re-roofing

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- o□New Construction
- Roof Type (Revenue & Volume)
- o□Slope Roof
- o□Flat Roof
- End-User (Revenue & Volume)
- o□Residential
- o□Non-Residential

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