

Cider/Perry in Germany

Market Direction | 2023-06-30 | 26 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Cider/perry saw significant growth in both total volume and current value terms in 2022, driven in large part by increasing demand from the younger generations of legal drinking age in Germany. This demand was influenced by the trends towards healthier and more sustainable living, as well as the popularity of events targeting these consumers, such as concerts and festivals. Small and independent cider/perry producers have been particularly successful in capturing the attention of this consumer g...

Euromonitor International's Cider/Perry in Germany report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Non Alcoholic Cider/Perry, Regular Cider/Perry.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Cider/Perry market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Cider/Perry in Germany Euromonitor International July 2023

List Of Contents And Tables

CIDER/PERRY IN GERMANY

KEY DATA FINDINGS

2022 DEVELOPMENTS

Cider/perry increasingly popular with younger generations of legal drinking age

Social media and online marketing critical for engagement

Further expansion of the cider/perry portfolio

PROSPECTS AND OPPORTUNITIES

Off-trade expected to see higher growth than the on-trade

Economic situation will impact potential for growth

Cider successfully combines traditional with modern

CATEGORY DATA

Table 1 Sales of Cider/Perry: Total Volume 2017-2022

Table 2 Sales of Cider/Perry: Total Value 2017-2022

Table 3 Sales of Cider/Perry: % Total Volume Growth 2017-2022

Table 4 Sales of Cider/Perry: % Total Value Growth 2017-2022

Table 5 Sales of Cider/Perry by Off-trade vs On-trade: Volume 2017-2022

Table 6 Sales of Cider/Perry by Off-trade vs On-trade: Value 2017-2022

Table 7 Sales of Cider/Perry by Off-trade vs On-trade: % Volume Growth 2017-2022

Table 8 Sales of Cider/Perry by Off-trade vs On-trade: % Value Growth 2017-2022

Table 9 GBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 10 ☐NBO Company Shares of Cider/Perry: % Total Volume 2018-2022

Table 11 [LBN Brand Shares of Cider/Perry: % Total Volume 2019-2022

Table 12 ☐Forecast Sales of Cider/Perry: Total Volume 2022-2027

Table 13 [Forecast Sales of Cider/Perry: Total Value 2022-2027

Table 14 □Forecast Sales of Cider/Perry: % Total Volume Growth 2022-2027

Table 15
☐Forecast Sales of Cider/Perry: % Total Value Growth 2022-2027

ALCOHOLIC DRINKS IN GERMANY

EXECUTIVE SUMMARY

Alcoholic drinks in 2022: The big picture

2022 key trends

Competitive landscape

Retailing developments

On-trade vs off-trade split

What next for alcoholic drinks?

MARKET BACKGROUND

Legislation

Legal purchasing age and legal drinking age

Drink driving

Advertising

Smoking ban

Scotts International, EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

Opening hours

On-trade establishments

Table 16 Number of On-trade Establishments by Type 2017-2022

TAXATION AND DUTY LEVIES

Summary 1 Taxation and Duty Levies on Alcoholic Drinks 2022

OPERATING ENVIRONMENT

Contraband/parallel trade

Duty free

Cross-border/private imports

KEY NEW PRODUCT LAUNCHES

Outlook

MARKET INDICATORS

Table 17 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022

MARKET DATA

Table 18 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022

Table 19 Sales of Alcoholic Drinks by Category: Total Value 2017-2022

Table 20 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022

Table 21 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022

Table 22 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022

Table 23 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022

Table 24 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022

Table 25 ☐Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022

Table 26 ☐GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022

Table 27 □Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022

Table 28 | Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022

Table 29 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027

Table 30 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027

Table 31 ∏Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027

Table 32 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027

DISCLAIMER

SOURCES

Summary 2 Research Sources



☐ - Print this form

To place an Order with Scotts International:

☐ - Complete the relevant blank fields and sign

Cider/Perry in Germany

Market Direction | 2023-06-30 | 26 pages | Euromonitor

Select license	License			Price
	Single User Licence			€825.00
	Multiple User License (1 Site)			€1650.00
	Multiple User License (Global)			€2475.00
				VAT
				Total
	z uc 25 % for i olisti buscu compunies, in	arviduais and 20 basea	companies who are unable to pro	vide a valid EO vat i
	a de 25 % foi i offsit based companies, in	Phone*	companies who are unable to pro	vide a valid EU vat i
mail*	z de 25 % foi i olisti Based companies, m	Phone*	Companies who are unable to pro	vide a valid EU vat i
mail* irst Name*	at 25 % for 1 onish based companies, in	_	Companies who are unable to pro	vide a valid EU vat i
mail* irst Name* ob title*	at 25 % for 1 on 1	Phone*		vide a valid EU vat i
imail* iirst Name* ob title* Company Name*		Phone* Last Name*		vide a valid EU vat i
mail* irst Name* ob title* company Name* ddress*		Phone* Last Name* EU Vat / Tax ID		vide a valid EU vat i
Email* First Name* Ob title* Company Name* Address* Zip Code*		Phone* Last Name* EU Vat / Tax ID City*		vide a valid EU vat i

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com