

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2027

Industry Report | 2023-06-15 | 58 pages | MarketLine

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Report description:

Japan Investment Banking and Brokerage Market Summary, Competitive Analysis and Forecast to 2027

Summary

Investment Banking & Brokerage in Japan industry profile provides top-line qualitative and quantitative summary information including: market size (value 2017-22, and forecast to 2027). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the market.

Key Highlights

- The investment banking and brokerage industry profile covers financial institutions engaged in investment banking & brokerage services, including equity & debt underwriting, and merger & acquisition services. Market values reflect revenues generated through fees and commissions obtained in three key segments: M&A advisory, equity underwriting, and bonds.
- The Japanese investment banking & brokerage sector had total revenues of \$2.6 billion in 2022, representing a negative compound annual growth rate (CAGR) of 5.1% between 2017 and 2022.
- The bonds segment accounted for the sector's largest proportion in 2022, with total revenues of \$1.3 billion, equivalent to 49.1% of the sector's overall value.
- The revenues of investment banks fell sharply in 2022 due to macroeconomic volatility. The economic slowdown, heightened inflation, and tightened monetary policies affected the sector's performance.

Scope

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the

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investment banking & brokerage market in Japan

- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the investment banking & brokerage market in Japan
- Leading company profiles reveal details of key investment banking & brokerage market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Japan investment banking & brokerage market with five year forecasts

Reasons to Buy

- What was the size of the Japan investment banking & brokerage market by value in 2022?
- What will be the size of the Japan investment banking & brokerage market in 2027?
- What factors are affecting the strength of competition in the Japan investment banking & brokerage market?
- How has the market performed over the last five years?
- What are the main segments that make up Japan's investment banking & brokerage market?

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