

Indonesia Mining Explosives Market Research Report Forecast to 2030

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Report description:

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Market Overview

The Indonesia mining explosive market is estimated to be valued at USD 437.16 million at a CAGR of 6.29% by the end of the forecast period. Explosives are a mixture of chemical compound that contains a large amount of potential energy that can produce an explosion under extreme heat and pressure. They are the hazardous material used in the mining industry for the quarrying of sand, stone, and other metals. The mining market is the primary consumer of explosives and is cutting-edge technology in terms of the application of explosives.

Explosives are the reactive mixture of a substance that possesses tremendous energy; they explode under high pressure and temperature. According to the speed at which explosives explode, they are divided into detonating (high explosive) and deflagrate (low explosive). Packaged and emulsion explosives are gaining prominence in the Indonesia mining explosive market.

Furthermore, exploiting mining resources has led to Indonesia industrial development, particularly contributing to the emergence of new players such as Africa, Latin America, and Asia. Thus, the prospect for the growth of the mining explosives market is highly reliant on the metal and coal mining industry.

Market Segmentation

Prominent types of mining explosives in the Indonesian market are packaged explosives, bulk explosives, and others. Packaged explosives are consumed on a large scale and accounted for the highest market share of 68.50% in 2021, followed by bulk explosives with a 26.20% market share. The Indonesia mining explosive market is influenced by positive and negative factors. Some of the protuberant the factors include growing demand for coal in liquid fuel as well as the steel manufacturing industry. Rising infrastructure activities along with the high demand for energy in the industrial sector are expected to propel market growth. Moreover, growing mineral extraction activities in emerging economies have led to a strong increase in the demand for commodities from the mining and metal industries. Furthermore, increased technological uptake has enabled effective exploration, viable processing of low-grade and complex minerals, and safer mining operations.

Based on the application, the Indonesia mining explosive is segregated as coal mining, metal mining, and quarry & non-metal mining. Among all, coal mining accounted for the largest market share of with a market value of USD 246.32 million in 2021 and is projected to reach USD 428.84 million by 2030. The metal mining segment accounted for the second-largest market and is

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estimated to reach USD 205.74 by 2030.

Major Players

AECI MINING, Dahana.id, Omnia Holdings Limited, Dyno Nobel, Hanwa Corp., PT. Multi Nitrotama Kimia, MEXIS, and BME are the major companies in the market.

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