

## **Indonesia Mining Explosives Market Research Report Forecast to 2030**

Market Report | 2023-07-19 | 66 pages | Market Research Future

### **AVAILABLE LICENSES:**

- Single User Price \$2950.00
- Enterprisewide Price \$5250.00

### **Report description:**

Indonesia Mining Explosives Market Research Report Forecast to 2030

#### **Market Overview**

The Indonesia mining explosive market is estimated to be valued at USD 437.16 million at a CAGR of 6.29% by the end of the forecast period. Explosives are a mixture of chemical compound that contains a large amount of potential energy that can produce an explosion under extreme heat and pressure. They are the hazardous material used in the mining industry for the quarrying of sand, stone, and other metals. The mining market is the primary consumer of explosives and is cutting-edge technology in terms of the application of explosives.

Explosives are the reactive mixture of a substance that possesses tremendous energy; they explode under high pressure and temperature. According to the speed at which explosives explode, they are divided into detonating (high explosive) and deflagrate (low explosive). Packaged and emulsion explosives are gaining prominence in the Indonesia mining explosive market.

Furthermore, exploiting mining resources has led to Indonesia industrial development, particularly contributing to the emergence of new players such as Africa, Latin America, and Asia. Thus, the prospect for the growth of the mining explosives market is highly reliant on the metal and coal mining industry.

#### **Market Segmentation**

Prominent types of mining explosives in the Indonesian market are packaged explosives, bulk explosives, and others. Packaged explosives are consumed on a large scale and accounted for the highest market share of 68.50% in 2021, followed by bulk explosives with a 26.20% market share. The Indonesia mining explosive market is influenced by positive and negative factors. Some of the protuberant the factors include growing demand for coal in liquid fuel as well as the steel manufacturing industry. Rising infrastructure activities along with the high demand for energy in the industrial sector are expected to propel market growth. Moreover, growing mineral extraction activities in emerging economies have led to a strong increase in the demand for commodities from the mining and metal industries. Furthermore, increased technological uptake has enabled effective exploration, viable processing of low-grade and complex minerals, and safer mining operations.

Based on the application, the Indonesia mining explosive is segregated as coal mining, metal mining, and quarry & non-metal mining. Among all, coal mining accounted for the largest market share of with a market value of USD 246.32 million in 2021 and is projected to reach USD 428.84 million by 2030. The metal mining segment accounted for the second-largest market and is

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

estimated to reach USD 205.74 by 2030.

Major Players

AECI MINING, Dahana.id, Omnia Holdings Limited, Dyno Nobel, Hanwa Corp., PT. Multi Nitrotama Kimia, MEXIS, and BME are the major companies in the market.

?

Table of Contents:

TABLE OF CONTENTS

- 1 EXECUTIVE SUMMARY10
- 1.1 INDONESIA MINING EXPLOSIVES MARKET, BY TYPE12
  - 1.1.1 INDONESIA MINING EXPLOSIVES MARKET, BY APPLICATION13
- 2 MARKET INTRODUCTION14
  - 2.1 DEFINITION14
  - 2.2 SCOPE OF THE STUDY14
  - 2.3 MARKET STRUCTURE14
- 3 RESEARCH METHODOLOGY15
  - 3.1 RESEARCH PROCESS15
  - 3.2 PRIMARY RESEARCH16
  - 3.3 SECONDARY RESEARCH17
  - 3.4 MARKET SIZE ESTIMATION18
  - 3.5 TOP-DOWN AND BOTTOM-UP APPROACH18
  - 3.6 FORECAST MODEL19
  - 3.7 LIST OF ASSUMPTIONS & LIMITATIONS20
- 4 MARKET DYNAMICS21
  - 4.1 INTRODUCTION21
  - 4.2 DRIVERS22
    - 4.2.1 GROWING DEMAND FROM THE COAL INDUSTRY22
    - 4.2.2 INCREASING MINERAL EXTRACTION ACTIVITY23
    - 4.2.3 DRIVERS IMPACT ANALYSIS23
  - 4.3 RESTRAINTS24
    - 4.3.1 STRINGENT REGULATORY ENVIRONMENT AND EFFECTS ON HEALTH24
    - 4.3.2 RESTRAINTS IMPACT ANALYSIS24
  - 4.4 OPPORTUNITIES25
    - 4.4.1 PROMISING GROWTH OF THE MINING INDUSTRY IN INDONESIA25
- 5 MARKET FACTOR ANALYSIS26
  - 5.1 SUPPLY CHAIN ANALYSIS26
    - 5.1.1 RAW MATERIALS SUPPLIERS27
    - 5.1.2 MINING EXPLOSIVES MANUFACTURERS27
    - 5.1.3 DISTRIBUTION CHANNELS27
    - 5.1.4 END USERS27
  - 5.2 PORTER'S FIVE FORCES MODEL28
    - 5.2.1 THREAT OF NEW ENTRANTS28
    - 5.2.2 BARGAINING POWER OF SUPPLIERS29

5.2.3	THREAT OF SUBSTITUTES	29
5.2.4	BARGAINING POWER OF BUYERS	29
5.2.5	INTENSITY OF RIVALRY	29
5.3	IMPACT OF COVID 19 OUTBREAK ON THE INDONESIA MINING EXPLOSIVES MARKET	30
5.3.1	IMPACT OF COVID-19 ON SUPPLY CHAIN OF MINING EXPLOSIVES MARKET	30
5.3.2	IMPACT OF COVID-19 ON END-USERS OF MINING EXPLOSIVES MARKET	31
6	INDONESIA MINING EXPLOSIVES MARKET, BY TYPE	32
6.1	INTRODUCTION	32
6.2	INDONESIA MINING EXPLOSIVES MARKET, BY TYPE 2019-2030	32
6.2.1	INDONESIA MINING EXPLOSIVES MARKET, BY TYPE 2019-2030	32
6.3	BULK EXPLOSIVES	34
6.4	PACKAGED EXPLOSIVES	34
6.5	OTHERS	35
7	INDONESIA MINING EXPLOSIVES MARKET, BY APPLICATION	36
7.1	INTRODUCTION	36
7.2	INDONESIA MINING EXPLOSIVES MARKET, BY APPLICATION 2019-2030	36
7.2.1	INDONESIA MINING EXPLOSIVES MARKET, BY APPLICATION 2019-2030	36
7.3	COAL MINING	38
7.4	METAL MINING	38
7.5	QUARRY & NON-METAL MINING	38
8	COMPETITIVE LANDSCAPE	39
8.1	COMPETITIVE OVERVIEW	39
8.2	KEY DEVELOPMENTS	39
8.3	INDONESIA MARKET STRATEGY ANALYSIS	39
8.4	COMPETITIVE BENCHMARKING	40
9	COMPANY PROFILES	41
9.1	AECI MINING	41
9.1.1	COMPANY OVERVIEW	41
9.1.2	FINANCIAL OVERVIEW	42
9.1.3	PRODUCTS OFFERED	42
9.1.4	KEY DEVELOPMENTS	42
9.1.5	SWOT ANALYSIS	43
9.1.6	KEY STRATEGIES	43
9.2	DAHANA.ID	44
9.2.1	COMPANY OVERVIEW	44
9.2.2	FINANCIAL OVERVIEW	44
9.2.3	PRODUCTS OFFERED	45
9.2.4	KEY DEVELOPMENTS	45
9.2.5	SWOT ANALYSIS	45
9.2.6	KEY STRATEGIES	46
9.3	OMNIA HOLDINGS LIMITED	47
9.3.1	COMPANY OVERVIEW	47
9.3.2	FINANCIAL OVERVIEW	48
9.3.3	PRODUCTS OFFERED	49
9.3.4	KEY DEVELOPMENTS	49
9.3.5	SWOT ANALYSIS	50
9.3.6	KEY STRATEGIES	50

9.4	DYNO NOBEL	51
9.4.1	COMPANY OVERVIEW	51
9.4.2	FINANCIAL OVERVIEW	52
9.4.3	PRODUCTS OFFERED	52
9.4.4	KEY DEVELOPMENTS	53
9.4.5	SWOT ANALYSIS	53
9.4.6	KEY STRATEGIES	54
9.5	HANWA CORPORATION	55
9.5.1	COMPANY OVERVIEW	55
9.5.2	FINANCIAL OVERVIEW	55
9.5.3	PRODUCTS OFFERED	56
9.5.4	KEY DEVELOPMENTS	56
9.5.5	SWOT ANALYSIS	57
9.5.6	KEY STRATEGIES	57
9.6	PT. MULTI NITROTAMA KIMIA (PT. MNK)	58
9.6.1	COMPANY OVERVIEW	58
9.6.2	FINANCIAL OVERVIEW	58
9.6.3	PRODUCTS OFFERED	58
9.6.4	KEY DEVELOPMENTS	58
9.6.5	SWOT ANALYSIS	59
9.6.6	KEY STRATEGIES	59
9.7	MEXIS	60
9.7.1	COMPANY OVERVIEW	60
9.7.2	FINANCIAL OVERVIEW	60
9.7.3	PRODUCTS OFFERED	60
9.7.4	KEY DEVELOPMENTS	60
9.7.5	SWOT ANALYSIS	61
9.7.6	KEY STRATEGIES	61
9.8	BME	62
9.8.1	COMPANY OVERVIEW	62
9.8.2	FINANCIAL OVERVIEW	63
9.8.3	PRODUCTS OFFERED	63
9.8.4	KEY DEVELOPMENTS	64
9.8.5	SWOT ANALYSIS	64
9.8.6	KEY STRATEGIES	64
10	APPENDIX	65
10.1	REFERENCES	65
10.2	RELATED REPORTS	66
?		

## Indonesia Mining Explosives Market Research Report Forecast to 2030

Market Report | 2023-07-19 | 66 pages | Market Research Future

To place an Order with Scotts International:

- ☐ - Print this form
- ☐ - Complete the relevant blank fields and sign
- ☐ - Send as a scanned email to support@scotts-international.com

### ORDER FORM:

Select license	License	Price
	Single User Price	\$2950.00
	Enterprisewide Price	\$5250.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2025-06-25"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com