

Saudi Arabia Sleep Apnea Devices Market- By Type {Therapeutic Devices (CPAP, APAP, Facial Interfaces, Adaptive Servo Ventilators, Others) and Diagnostic Devices (Polysomnography Devices, Home Sleep Testing Devices, Sleep Screening Devices, Oximeters, Others)}, By Indication Type (Obstructive Sleep Apnea and Central Sleep Apnea), By End User (Hospitals & Clinics, Homecare) By Region, Competition, Forecast, and Opportunities, 2028F

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Report description:

Saudi Arabia Sleep Apnea Devices market is expected to grow at a significant rate during the forecast period. The rising incidence of Obstructive Sleep Apnea (OSA) is being attributed to changing lifestyles, an aging population, and an increase in chronic diseases. Due to poor Obstructive Sleep Apnea (OSA) presentation and a general lack of knowledge, the rising prevalence of apnea in the elderly population continues to go undiagnosed. The worldwide elderly population's longer average life span is anticipated to increase the prevalence of sleep problems. Additionally, the market is anticipated to grow as a result of manufacturers releasing more products to satisfy the rising demand for cutting-edge goods. For instance, in an effort to fill the hole left by Philips' Continuous Positive Airway Pressure (CPAP) recall, ResMed announced a new sleep apnea equipment in August 2021. In a similar vein, GoPAPfree, a homecare provider of oral appliance therapy for obstructive sleep apnea, introduced O2Vent Optima in February 2021. This product is highly effective and a more portable substitute for CPAP therapy.

Furthermore, the factors responsible for the growth of the market are increased investment & reimbursement programs by the government, rising need for early detection tools, technical developments to enhance turnaround time, and construction of new facilities by market participants in developing countries.

Increasing Adoption of Positive Airway Pressure (PAP) Devices Boost the Market Growth

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The increasing adoption of positive airway pressure (PAP) devices, such as continuous positive airway pressure (CPAP) devices, is one of the major factors driving the growth of the sleep apnea devices market in Saudi Arabia. PAP therapy is considered the gold standard treatment for obstructive sleep apnea (OSA), which is the most common type of sleep apnea. PAP devices deliver pressurized air through a mask to keep the airway open during sleep, preventing breathing pauses and snoring.

The high effectiveness of PAP therapy in treating sleep apnea, along with the growing awareness of the benefits of PAP devices, is driving their adoption among patients and healthcare providers in Saudi Arabia. Additionally, advancements in PAP device technology, such as the development of smart PAP devices that can adjust therapy based on the patient's breathing patterns, are also contributing to the growth of the market.

Overall, the increasing adoption of PAP devices as a primary treatment for sleep apnea is expected to continue driving the growth of the sleep apnea devices market in Saudi Arabia in the coming years.

Rising Obesity and Hypertension in the Aging Population is Fueling the Market Growth

The elderly population is more affected by Obstructive Sleep Apnea (OSA), which is becoming common and is, thus, fueling the market expansion. As a result, it is projected that the usage of sleep apnea devices will increase due to the growing senior population and greater awareness. Sleep apnea is becoming more common due to changing lifestyles, as well as the rising frequency of obesity and hypertension. In Saudi Arabia, the rate of overweight and obesity has nearly doubled over the previous 50 years. Rapid economic development and urbanization have led to changes in lifestyle, such as a decline in physical activity and an increase in the consumption of foods and beverages that have undergone extensive processing. As a result, more than 50% of people in Saudi Arabia today are overweight, and more than 20% are obese. Moreover, the latest WHO figures show 834 hypertension deaths, or 0.62% of all deaths, occurred in Saudi Arabia in 2020. Saudi Arabia is ranked 160 in the world, with an age-adjusted death rate of 4.28 per 100,000 people. Hence, rising obesity along with hypertension is responsible for Obstructive Sleep Apnea (OSA) which, in turn, is expected to drive the growth of the Saudi Arabia Sleep Apnea Devices Market throughout the forecast period.

Growing Chronic Diseases are Supporting Market Expansion

It is anticipated that the burden of Obstructive Sleep Apnea (OSA) will increase as the incidence rate of chronic illnesses rises. OSA is frequently linked to comorbidities such as diabetes, and cardiovascular disease. The collapse of the airway, numerous episodes of apnea and hypopnea, and abnormal breathing patterns that have a negative impact on the body are some features of OSA. Studies show that 73% of people with stable bouts of heart failure also have sleep-disordered breathing (SDB). The incidence of OSA has increased along with chronic conditions and is expected to rise rapidly over the forthcoming years. Hence, the increasing patient pool diagnosed with OSA is anticipated to drive the demand for sleep apnea treatment devices market.

Increasing Prevalence of Sleep Apnea to Drive the Saudi Arabia Sleep Apnea Devices Market

The increasing prevalence of sleep apnea is a major driver of the Saudi Arabia Sleep Apnea Devices market. Sleep apnea is a sleep disorder characterized by pauses in breathing or shallow breathing during sleep, which can lead to a range of health problems, including hypertension, stroke, and cardiovascular disease.

The prevalence of sleep apnea in Saudi Arabia has been increasing due to several factors, including rising obesity rates, sedentary lifestyles, and unhealthy sleep habits. According to a study published in the Annals of Thoracic Medicine, the prevalence of sleep apnea in Saudi Arabia is estimated to be around 17%, with obstructive sleep apnea (OSA) being the most common type of sleep apnea.

As the prevalence of sleep apnea continues to increase, the demand for sleep apnea devices is also increasing. Positive airway pressure (PAP) devices, such as continuous positive airway pressure (CPAP) devices, are considered the gold standard treatment for OSA, and their adoption is expected to increase as more people are diagnosed with sleep apnea. Therefore, the increasing prevalence of sleep apnea is expected to continue driving the growth of the Saudi Arabia Sleep Apnea Devices market in the coming years.

Growing awareness of sleep disorders

Growing awareness of sleep disorders is another key driver of the Saudi Arabia Sleep Apnea Devices market. As people become more aware of the importance of sleep and the impact of sleep disorders on their overall health and quality of life, the demand for sleep apnea diagnosis and treatment is increasing.

In Saudi Arabia, there has been a growing focus on promoting healthy sleep habits and raising awareness about the risks of sleep

disorders. For example, the Saudi Arabian Ministry of Health launched a campaign called "Healthy Sleep" in 2016 to promote healthy sleep habits and raise awareness about the importance of getting enough sleep. As a result of these efforts, more people in Saudi Arabia are seeking diagnosis and treatment for sleep apnea, which is driving the demand for sleep apnea devices. Patients are also becoming more informed about treatment options and are increasingly demanding more comfortable, effective, and user-friendly sleep apnea devices. Therefore, the growing awareness of sleep disorders, particularly sleep apnea, is expected to continue driving the growth of the Saudi Arabia Sleep Apnea Devices market in the coming years. Furthermore, technological advancements in sleep apnea devices are also driving market growth. For example, the development of smart PAP devices that can adjust therapy based on the patient's breathing patterns is increasing the effectiveness of sleep apnea treatment and improving patient comfort. The Saudi Arabian government has been taking initiatives to promote public health, including the promotion of healthy sleep habits and the diagnosis and treatment of sleep disorders. Such initiatives are creating a favorable environment for the growth of the sleep apnea devices market. The increasing disposable income in Saudi Arabia is also contributing to the growth of the sleep apnea devices market. As more people are able to afford sleep apnea diagnosis and treatment, the demand for sleep apnea devices is increasing. Overall, these drivers are expected to continue to support the growth of the sleep apnea devices market in Saudi Arabia in the coming years.

Market Segmentation

Saudi Arabia Sleep Apnea Devices Market is segmented based on type and indication type. Based on type, the market is divided into Therapeutic Devices and Diagnostic Devices. Therapeutic Devices are further classified into CPAP, APAP, Facial Interfaces, Adaptive Servo Ventilators, and Others. Diagnostic Devices are further classified into Polysomnography Devices, Home Sleep Testing Devices, Sleep Screening Devices, Oximeters, and Others. Based on end users, the market is divided into Hospitals & Clinics, and Homecare)

Market players

ResMed, Philips, Invacare Corporation, Itamar Medical Inc., and Nihon Kohden Middle East FZE are the major players of the Saudi Arabia Sleep Apnea Devices Market.

Report Scope:

In this report, the Saudi Arabia Sleep Apnea Devices Market has been segmented into the following categories, in addition to the industry trends, which have also been detailed below:

? Saudi Arabia Sleep Apnea Devices Market, By Type:

o Therapeutic Devices

? CPAP

? APAP

? Facial Interfaces

? Adaptive Servo Ventilators

? Others

o Diagnostic Devices

? Polysomnography Devices

? Home Sleep Testing Devices

? Sleep Screening Devices

? Oximeters

? Others

? Saudi Arabia Sleep Apnea Devices Market, By Indication Type:

o Obstructive Sleep Apnea

o Central Sleep Apnea

? Saudi Arabia Sleep Apnea Devices Market, By End-User:

o Hospitals & Clinics

o Homecare

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□ Saudi Arabia Sleep Apnea Devices Market, By Region

o □ Northern & Central

o □ Western

o □ Eastern

o □ Southern

Competitive Landscape

Company Profiles: Detailed analysis of the major companies present in the Saudi Arabia Sleep Apnea Devices Market.

Available Customizations:

With the given market data, TechSci Research offers customizations according to a company's specific needs. The following customization options are available for the report:

Company Information

□ Detailed analysis and profiling of additional market players (up to five).

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