

**Adhesive & Sealants Market by Adhesives Formulating Technology (Water-Based, Solvent-Based, Hot-Melt, Reactive), Sealants Resin Type (Silicone, Polyurethane, Plastisol, Emulsion, Polysulfide, Butyl), Application, and Region - Global Forecast to 2028**

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**Report description:**

The global adhesives & sealants market size is projected to grow from USD 76.5 billion in 2023 to USD 95.0 billion by 2028, at a CAGR of 4.4%, between 2023 and 2028. Increased need for adhesives in the medical sector, growing demand for adhesives & sealants in the building & construction industry, and expansion in the appliances industry are the primary market drivers. Environmental laws in Europe and North America are stifling market development, however, rising demand for green adhesives and sealants provides potential for producers. Adherence to policies and standards implemented by various regulatory authorities such as the Control of Substances Hazardous to Health (COSHH), the European Union (EU), the Registration, Evaluation, Authorization, and Restriction of Chemicals (REACH), the Globally Harmonized System (GHS), and the Environmental Protection Agency (EPA) in Europe and North America is a challenge for the chemical industry. Manufacturers in Europe and North America are following laws for the manufacturing and use of adhesives and sealants for a variety of applications in order to limit VOC emissions.

The water-based segment is expected to register one of the highest market share during the forecast period

The most common adhesive formulation method is water-based. Almost all adhesives produced with this method are resin emulsions, especially Polyvinyl Acetate Emulsion (PAE), a stable suspension of Polyvinyl Acetate (PVA) particles in water. These adhesives are often composed of water-soluble protective colloids, such as polyvinyl alcohol or 2-hydroxyethyl cellulose ether, and may also include plasticizers, fillers, solvents, defoamers, and preservatives. Water-based adhesives are made from rubber compounds (as the basis material) and different additives to boost strength, such as synthetic hydrocarbon resins or pine sap derivatives. The adhesive particles are suspended in water, lowering the viscosity of the adhesive and allowing it to be applied to

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a variety of substrates of differing thicknesses.

The medical segment in application is expected to register one of the highest CAGR during the forecast period

Medical adhesives are created from a variety of materials, including natural and synthetic rubber, as well as hydrocolloids, hydrogels, polyacrylates, polyurethanes, and silicone. Silicone is the mildest on the skin of the bunch. The material is noted for its great breathability, biocompatibility, and inertness. Silicone PSAs have traditionally been used in industrial applications because they provide a broad temperature performance window (both high and low temperature), quick adhesion (particularly useful for splicing), general good adhesion to low surface energy substrates, and low adhesion built over time/temperature.

Europe adhesives & sealants market is estimated to capture one of the highest share in terms of volume during the forecast period

In terms of volume, Europe held the bulk of the global adhesives and sealants market in 2022. Germany, France, Spain, Russia, Italy, Turkey, and the United Kingdom are the primary European adhesives and sealants markets. This area is home to some of the largest companies in the adhesives and sealants industry, including Henkel AG (Germany), Sika AG (Switzerland), and Arkema (Bostik SA) (France). As a result, the market is likely to be driven by the rise of end-use industries and the presence of these players over the forecast period. Environmental laws and shifting raw material prices have a significant impact on the European adhesives and sealants sector. Companies in this region work with those in the United States to create environmentally friendly goods.

The break-up of the profile of primary participants in the adhesives & sealants market:

-□By Company Type: Tier 1 - 46%, Tier 2 - 43%, and Tier 3 - 27%

-□By Designation: D Level - 23%, C Level - 21%, and Others - 56%

-□By Region: North America - 37%, Asia Pacific- 26%, Europe - 23%, Middle East & Africa - 10%, and South America - 4%

The key companies profiled in this report are Henkel AG (Germany), H.B. Fuller (US), Sika AG (Switzerland), Arkema (Bostik SA) (France), 3M (US), Huntsman Corporation (US), Illinois Tool Works Inc. (US), Avery Dennison Corporation (US), Dow Inc. (US), Wacker Chemie AG (Germany), and others.

Research Coverage:

This research report categorizes the adhesives & sealants market by adhesives formulating technology (Water-based, Solvent-based, Hot-melt, Reactive & Others), sealants resin type (Silicone, Polyurethane, Plastisol, Emulsion, Polysulfide, Butyl, and Others), applications and region (North America, Europe, Asia Pacific, the Middle East & Africa, and South America). The scope of the report covers detailed information regarding the major factors, such as drivers, restraints, challenges, and opportunities, influencing the growth of the adhesives & sealants market. A detailed analysis of the key industry players has been done to provide insights into their business overview, solutions, and services; key strategies; Contracts, partnerships, and agreements. new product & service launches, mergers and acquisitions, and recent developments associated with the adhesives & sealants market. Competitive analysis of upcoming startups in the adhesives & sealants market ecosystem is covered in this report. Reasons to buy this report: The report will help the market leaders/new entrants in this market with information on the closest approximations of the revenue numbers for the overall adhesives & sealants market and the subsegments. This report will help stakeholders understand the competitive landscape and gain more insights to position their businesses better and plan suitable go-to-market strategies. The report also helps stakeholders understand the pulse of the market and provides them with information on key market drivers, restraints, challenges, and opportunities.

The report provides insights on the following pointers:

-□Analysis of key drivers (Growing demand for sustainable raw material building and construction), restraints (volatility in raw material prices), opportunities (expansion in untapped markets), and challenges (stringent regulatory policies).

-□Product Development/Innovation: Detailed insights on upcoming technologies, research & development activities, and new

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product & service launches in the adhesives & sealants market

-□Market Development: Comprehensive information about lucrative markets - the report analyses the adhesives & sealants market across varied regions

-□Market Diversification: Exhaustive information about new products & services, untapped geographies, recent developments, and investments in the adhesives & sealants market

-□Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Henkel AG (Germany), H.B. Fuller (US), Sika AG (Switzerland), Arkema (Bostik SA) (France), 3M (US), Huntsman Corporation (US), Illinois Tool Works Inc. (US), Avery Dennison Corporation (US), Dow Inc. (US), and Wacker Chemie AG (Germany). The report also helps stakeholders understand the pulse of the adhesives & sealants market and provides them information on key market drivers, restraints, challenges, and opportunities.

## Table of Contents:

1	INTRODUCTION	42
1.1	STUDY OBJECTIVES	42
1.2	MARKET DEFINITION	42
1.2.1	MARKET INCLUSIONS	43
1.2.2	MARKET EXCLUSIONS	43
1.3	MARKET SCOPE	44
FIGURE 1	ADHESIVES & SEALANTS MARKET SEGMENTATION	44
1.3.1	REGIONS COVERED	45
1.3.2	YEARS CONSIDERED	45
1.4	CURRENCY CONSIDERED	46
1.5	UNITS CONSIDERED	46
1.6	STAKEHOLDERS	46
1.7	SUMMARY OF CHANGES	46
2	RESEARCH METHODOLOGY	48
2.1	RESEARCH DATA	48
FIGURE 2	ADHESIVES & SEALANTS MARKET: RESEARCH DESIGN	48
2.1.1	SECONDARY DATA	49
2.1.1.1	Key data from secondary sources	49
2.1.2	PRIMARY DATA	50
2.1.2.1	Key data from primary sources	50
2.1.2.2	Breakdown of primary interviews	51
FIGURE 3	BREAKDOWN OF PRIMARY INTERVIEWS	51
2.1.2.3	Primary data sources	51
2.1.2.4	Key industry insights	52
2.2	MARKET SIZE ESTIMATION	52
2.2.1	BOTTOM-UP APPROACH	52
FIGURE 4	MARKET SIZE ESTIMATION: BOTTOM-UP APPROACH	53
2.2.2	TOP-DOWN APPROACH	53
FIGURE 5	MARKET SIZE ESTIMATION: TOP-DOWN APPROACH	53
FIGURE 6	ADHESIVES & SEALANTS MARKET SIZE ESTIMATION, BY REGION	54
FIGURE 7	ADHESIVES & SEALANTS MARKET, BY RESIN TYPE	54
2.2.3	SUPPLY-SIDE FORECAST	54
FIGURE 8	ADHESIVES & SEALANTS MARKET: SUPPLY-SIDE FORECAST	54
FIGURE 9	METHODOLOGY FOR SUPPLY-SIDE SIZING OF ADHESIVES & SEALANTS MARKET	55
2.2.4	IMPACT OF RECESSION	55

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FIGURE 10 MAJOR FACTORS RESPONSIBLE FOR GLOBAL RECESSION AND THEIR IMPACT ON ADHESIVES & SEALANTS MARKET 55

2.3 DATA TRIANGULATION 56

FIGURE 11 ADHESIVES & SEALANTS MARKET: DATA TRIANGULATION 56

2.4 RESEARCH ASSUMPTIONS 57

2.5 RESEARCH LIMITATIONS 57

2.6 GROWTH RATE FORECAST 58

3 EXECUTIVE SUMMARY 59

TABLE 1 ADHESIVES & SEALANTS MARKET SNAPSHOT, 2023 VS. 2028 60

FIGURE 12 REACTIVE & OTHERS SEGMENT TO REGISTER FASTEST CAGR IN ADHESIVES MARKET DURING FORECAST PERIOD 61

FIGURE 13 ELECTRONIC APPLICATION WILL REGISTER HIGHER GROWTH IN ADHESIVES MARKET 61

FIGURE 14 SILICONE TO BE LEADING RESIN TYPE IN SEALANTS MARKET 62

FIGURE 15 BUILDING & CONSTRUCTION TO BE LARGEST APPLICATION OF SEALANTS 62

FIGURE 16 ASIA PACIFIC LED ADHESIVES & SEALANTS MARKET IN 2022 63

4 PREMIUM INSIGHTS 64

4.1 ATTRACTIVE OPPORTUNITIES FOR PLAYERS IN ADHESIVES & SEALANTS MARKET 64

FIGURE 17 ADHESIVES & SEALANTS MARKET TO WITNESS MODERATE GROWTH DURING FORECAST PERIOD 64

4.2 ADHESIVES MARKET, BY ADHESIVES TECHNOLOGY 64

FIGURE 18 REACTIVE AND OTHERS TO BE FASTEST-GROWING SEGMENTS BETWEEN 2023 AND 2028 64

4.3 ADHESIVES & SEALANTS MARKET, DEVELOPED VS. EMERGING ECONOMIES 65

FIGURE 19 EMERGING ECONOMIES TO WITNESS HIGHER GROWTH DURING FORECAST PERIOD 65

4.4 ASIA PACIFIC ADHESIVES & SEALANTS MARKET, BY ADHESIVE TECHNOLOGY AND COUNTRY, 2022 65

FIGURE 20 CHINA ACCOUNTED FOR LARGEST MARKET SHARE 65

4.5 ADHESIVES & SEALANTS MARKET, BY COUNTRY 66

FIGURE 21 INDIA TO EMERGE AS LUCRATIVE MARKET FOR ADHESIVES & SEALANTS 66

5 MARKET OVERVIEW 67

5.1 INTRODUCTION 67

5.2 MARKET DYNAMICS 67

FIGURE 22 DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES IN ADHESIVES & SEALANTS MARKET 67

5.2.1 DRIVERS 68

5.2.1.1 Growth of building & construction industry 68

5.2.1.2 Increased demand for adhesives in medical industry 68

5.2.1.3 Growth in appliance industry 68

5.2.2 RESTRAINTS 69

5.2.2.1 Stringent environmental regulations in North America and Europe 69

?

5.2.3 OPPORTUNITIES 69

5.2.3.1 Investments in emerging markets 69

5.2.3.2 Development of hybrid resins to manufacture high-performance adhesives & sealants 70

5.2.4 CHALLENGES 70

5.2.4.1 Shifting rules and changing standards 70

5.3 PORTER'S FIVE FORCES ANALYSIS 71

TABLE 2 ADHESIVES & SEALANTS MARKET: PORTER'S FIVE FORCES ANALYSIS 71

FIGURE 23 PORTER'S FIVE FORCES ANALYSIS: ADHESIVES & SEALANTS MARKET 71

5.3.1 THREAT OF NEW ENTRANTS 72

5.3.2 THREAT OF SUBSTITUTES 72

5.3.3 BARGAINING POWER OF BUYERS 72

5.3.4 BARGAINING POWER OF SUPPLIERS 73

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5.3.5	INTENSITY OF COMPETITIVE RIVALRY	73
5.4	KEY STAKEHOLDERS AND BUYING CRITERIA	74
5.4.1.1	KEY STAKEHOLDERS IN BUYING PROCESS	74
5.4.2	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS	74
TABLE 3	INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS FOR TOP 3 APPLICATIONS (%)	74
5.4.3	BUYING CRITERIA	75
5.4.3.1	Key buying criteria for adhesives & sealants	75
TABLE 4	KEY BUYING CRITERIA FOR ADHESIVES & SEALANTS	75
5.5	MACROECONOMIC INDICATOR ANALYSIS	76
5.5.1	INTRODUCTION	76
5.5.2	TRENDS AND FORECAST OF GDP	76
TABLE 5	TRENDS AND FORECAST OF GDP, PERCENTAGE CHANGE (2020-2027)	76
5.5.3	TRENDS AND FORECAST OF GLOBAL CONSTRUCTION INDUSTRY	77
FIGURE 24	GLOBAL SPENDING IN CONSTRUCTION INDUSTRY, 2014-2035	77
5.5.4	TRENDS IN AUTOMOTIVE INDUSTRY	78
TABLE 6	AUTOMOTIVE INDUSTRY PRODUCTION (2020-2021)	78
5.6	GLOBAL ECONOMIC SCENARIO AFFECTING MARKET GROWTH	80
5.6.1	RUSSIA-UKRAINE WAR	80
5.6.2	CHINA	80
5.6.2.1	China's debt problem	80
5.6.2.2	Australia-China trade war	81
5.6.2.3	Environmental commitments	81
5.6.3	EUROPE	81
5.6.3.1	Energy crisis in Europe	81
5.7	VALUE CHAIN ANALYSIS	82
FIGURE 25	ADHESIVES & SEALANTS MARKET: VALUE CHAIN ANALYSIS	82
?		
5.8	PRICING ANALYSIS	83
FIGURE 26	AVERAGE PRICE OF ADHESIVES & SEALANTS, BY REGION (2022)	83
FIGURE 27	AVERAGE PRICE OF ADHESIVES & SEALANTS, BY ADHESIVES APPLICATION (2022)	83
FIGURE 28	AVERAGE PRICE OF ADHESIVES & SEALANTS, BY SEALANT APPLICATION (2022)	84
FIGURE 29	AVERAGE PRICE OF ADHESIVES & SEALANTS, BY COMPANY (2023)	84
5.9	ADHESIVES & SEALANTS ECOSYSTEM AND INTERCONNECTED MARKET	84
TABLE 7	ADHESIVES & SEALANTS MARKET: SUPPLY CHAIN ANALYSIS	85
FIGURE 30	ADHESIVES & SEALANTS ECOSYSTEM	86
5.10	IMPACT OF TRENDS AND TECHNOLOGY DISRUPTION ON MANUFACTURERS OF ADHESIVES & SEALANTS	86
5.10.1	AUTOMOTIVE & TRANSPORTATION	87
5.10.1.1	Electric vehicles	87
5.10.1.2	Shared mobility	87
5.10.1.3	EV battery types	87
5.10.2	AEROSPACE	88
5.10.2.1	Ultralight and light aircraft	88
5.10.2.2	Unmanned aircraft systems (UAS)	88
5.10.3	HEALTHCARE	88
5.10.3.1	Wearable medical devices	88
5.10.3.2	Microfluidics-based POC and LOC diagnostic devices for laboratory testing	89
5.10.4	ELECTRONICS	89

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5.10.4.1	Digitalization	89
5.10.4.2	Artificial intelligence	89
5.11	TRADE ANALYSIS	89
TABLE 8	COUNTRY-WISE EXPORT DATA, 2020-2022 (USD THOUSAND)	89
TABLE 9	COUNTRY-WISE IMPORT DATA, 2020-2022 (USD THOUSAND)	93
5.12	PATENT ANALYSIS	99
5.12.1	METHODOLOGY	99
5.12.2	PUBLICATION TRENDS	99
FIGURE 31	NUMBER OF PATENTS PUBLISHED, 2018-2023	100
5.12.3	TOP JURISDICTION	100
FIGURE 32	PATENTS PUBLISHED, BY JURISDICTION (2018-2023)	100
5.12.4	TOP APPLICANTS	101
FIGURE 33	PATENTS PUBLISHED BY MAJOR APPLICANTS, 2018-2023	101
TABLE 10	TOP PATENT OWNERS	101
5.13	CASE STUDY ANALYSIS	102
5.14	TECHNOLOGY ANALYSIS	103
FIGURE 34	DEVELOPMENT HISTORY OF VARIOUS RESIN TYPE	103
?		
5.15	REGULATIONS	104
5.15.1	LEED STANDARDS	104
TABLE 11	LEEDS STANDARDS FOR ARCHITECTURAL APPLICATIONS	104
TABLE 12	LEEDS STANDARDS FOR SPECIALTY APPLICATIONS	105
TABLE 13	LEEDS STANDARDS FOR SUBSTRATE-SPECIFIC APPLICATIONS	105
TABLE 14	LEEDS STANDARDS FOR SECTOR	105
TABLE 15	LEEDS STANDARDS FOR SEALANT PRIMERS	106
5.16	KEY CONFERENCES AND EVENTS IN 2023	106
TABLE 16	ADHESIVES & SEALANTS MARKET: KEY CONFERENCES AND EVENTS	106
5.17	TARIFF AND REGULATORY LANDSCAPE	106
5.17.1	REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	106
TABLE 17	NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	106
TABLE 18	EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	107
TABLE 19	ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS	107
6	ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY	108
6.1	INTRODUCTION	109
FIGURE 35	WATER-BASED ADHESIVES TECHNOLOGY TO LEAD OVERALL MARKET	109
TABLE 20	ADHESIVES & SEALANTS MARKET, BY ADHESIVE TECHNOLOGY, 2019-2022 (USD MILLION)	109
TABLE 21	ADHESIVES & SEALANTS MARKET, BY ADHESIVE TECHNOLOGY, 2023-2028 (USD MILLION)	110
TABLE 22	ADHESIVES & SEALANTS MARKET, BY ADHESIVE TECHNOLOGY, 2019-2022 (KILOTON)	110
TABLE 23	ADHESIVES & SEALANTS MARKET, BY ADHESIVE TECHNOLOGY, 2023-2028 (KILOTON)	110
6.2	WATER-BASED ADHESIVES	111
6.2.1	SUSTAINABLE AND LONGER LIFESPAN TO DRIVE THIS TECHNOLOGY	111
6.2.2	PVA EMULSION ADHESIVES	111
6.2.3	PAE EMULSION ADHESIVES	111
6.2.4	VAE EMULSION ADHESIVES	111
6.2.5	OTHERS	112
6.2.5.1	Polyurethane dispersion adhesives	112
6.2.5.2	Water-based rubber adhesives	112

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TABLE 24 WATER-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (USD MILLION) 112

TABLE 25 WATER-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (USD MILLION) 113

TABLE 26 WATER-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (KILOTON) 113

TABLE 27 WATER-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (KILOTON) 113

6.3 SOLVENT-BASED ADHESIVES 114

6.3.1 STRINGENT GOVERNMENT REGULATIONS TO HAMPER USE OF SOLVENT-BASED ADHESIVES 114

6.3.2 STYRENE-BUTADIENE STYRENE RUBBER (SBSR) ADHESIVES 114

6.3.3 CHLOROPRENE RUBBER (CR) ADHESIVES 114

6.3.4 POLYVINYL ACETATE (PVA) ADHESIVES 114

6.3.5 POLYAMIDE ADHESIVES 115

6.3.6 OTHERS 115

TABLE 28 SOLVENT-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (USD MILLION) 115

TABLE 29 SOLVENT-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (USD MILLION) 115

TABLE 30 SOLVENT-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (KILOTON) 116

TABLE 31 SOLVENT-BASED: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (KILOTON) 116

6.4 HOT-MELT ADHESIVES 116

6.4.1 GROWING USE DUE TO FAST SETTING SPEED AND RELATIVELY LOWER COST 116

6.4.2 EVA ADHESIVES 117

6.4.3 STYRENIC BLOCK COPOLYMER (SBC) 117

6.4.4 COPOLYAMIDES (COPAS) 117

6.4.4.1 Properties 117

6.4.4.2 Applications 117

6.4.5 AMORPHOUS POLY ALPHA OLEFINS (APAOS) 117

6.4.5.1 Properties 117

6.4.5.2 Applications 118

6.4.6 POLYURETHANES 118

6.4.6.1 Properties 118

6.4.6.2 Applications 118

6.4.7 OTHERS 119

6.4.7.1 Copolyesters (COPEs) adhesives 119

6.4.7.1.1 Main features & characteristics 119

6.4.7.1.2 Applications 119

6.4.7.2 Reactive hot-melt (RHMS) adhesives 119

6.4.7.3 Metallocene polyethylene & metallocene polypropylene 120

6.4.7.3.1 Main features & characteristics 120

6.4.7.3.2 Applications 120

TABLE 32 HOT-MELT: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (USD MILLION) 120

TABLE 33 HOT-MELT: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (USD MILLION) 120

TABLE 34 HOT-MELT: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (KILOTON) 121

TABLE 35 HOT-MELT: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (KILOTON) 121

6.5 REACTIVE & OTHERS 121

6.5.1 FASTEST GROWING ADHESIVES TECHNOLOGY SEGMENT 121

6.5.2 POLYURETHANE ADHESIVES 122

6.5.2.1 Liquid 122

6.5.2.1.1 One-component 122

6.5.2.1.2 Two-component 123

6.5.2.2 Reactive hot-melt (RHMs) adhesives 123

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6.5.2.2.1	Main features & characteristics	123
6.5.2.2.2	Applications	123
6.5.3	EPOXY ADHESIVES	124
6.5.4	CYANOACRYLATE ADHESIVES	124
TABLE 36	APPLICATIONS OF CYANOACRYLATE ADHESIVES	124
6.5.5	MODIFIED ACRYLATE & METHYL METHACRYLATE (MMA) ADHESIVES	125
6.5.6	POLYSULFIDE ADHESIVES	125
6.5.7	OTHERS	125
TABLE 37	APPLICATIONS OF ANAEROBIC ADHESIVES	126
6.5.7.1	Formaldehyde-based (reactive-based) adhesives	126
6.5.7.2	Silicone	126
6.5.7.3	Polyester	127
6.5.7.4	Resorcinol	127
6.5.7.5	Phenolic	127
TABLE 38	APPLICATIONS OF PHENOLIC RESINS IN VARIOUS ADHESIVE MIXES	127
6.5.7.6	Bio-based adhesives	128
TABLE 39	REACTIVE & OTHERS: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (USD MILLION)	128
TABLE 40	REACTIVE & OTHERS: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2023-2028 (USD MILLION)	128
TABLE 41	REACTIVE & OTHERS: ADHESIVE TECHNOLOGY MARKET, BY REGION, 2019-2022 (KILOTON)	129
TABLE 42	REACTIVE & OTHERS: ADHESIVES TECHNOLOGY MARKET, BY REGION, 2023-2028 (KILOTON)	129
7	ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION	130
7.1	INTRODUCTION	131
FIGURE 36	PAPER & PACKAGING SEGMENT TO LEAD ADHESIVES MARKET	131
TABLE 43	ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (USD MILLION)	132
TABLE 44	ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (USD MILLION)	132
TABLE 45	ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (KILOTON)	133
TABLE 46	ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (KILOTON)	133
?		
7.2	PAPER & PACKAGING	134
7.2.1	HIGH DEMAND FOR FLEXIBLE PACKAGING TO DRIVE MARKET	134
TABLE 47	PAPER & PACKAGING: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION)	134
TABLE 48	PAPER & PACKAGING: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION)	135
TABLE 49	PAPER & PACKAGING: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON)	135
TABLE 50	PAPER & PACKAGING: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON)	135
7.3	BUILDING & CONSTRUCTION	136
7.3.1	DEVELOPMENT OF SMART CITIES AND MEGA PROJECTS TO DRIVE GROWTH	136
TABLE 51	BUILDING & CONSTRUCTION: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION)	136
TABLE 52	BUILDING & CONSTRUCTION: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION)	137
TABLE 53	BUILDING & CONSTRUCTION: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON)	137
TABLE 54	BUILDING & CONSTRUCTION: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON)	137
7.4	WOODWORKING	138
7.4.1	FURNITURE INDUSTRY TO INCREASE DEMAND FOR ADHESIVES	138
TABLE 55	WOODWORKING: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION)	138
TABLE 56	WOODWORKING: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION)	138
TABLE 57	WOODWORKING: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON)	139
TABLE 58	WOODWORKING: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON)	139
7.5	AUTOMOTIVE & TRANSPORTATION	139

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7.5.1 ADVANCEMENT IN ELECTRIC VEHICLES TO INCREASE DEMAND IN AUTOMOTIVE INDUSTRY 139

TABLE 59 AUTOMOTIVE & TRANSPORTATION: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 140

TABLE 60 AUTOMOTIVE & TRANSPORTATION: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 140

TABLE 61 AUTOMOTIVE & TRANSPORTATION: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 140

TABLE 62 AUTOMOTIVE & TRANSPORTATION: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 141

7.6 CONSUMER & DIY 141

7.6.1 GROWING AWARENESS ABOUT ADVANTAGES OF ADHESIVES TO INCREASE DEMAND 141

TABLE 63 CONSUMER & DIY: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 141

TABLE 64 CONSUMER & DIY: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 142

TABLE 65 CONSUMER & DIY: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 142

TABLE 66 CONSUMER & DIY: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 142

7.7 LEATHER & FOOTWEAR 143

7.7.1 HIGH PRODUCTION OF FOOTWEAR IN ASIA TO DRIVE MARKET 143

TABLE 67 LEATHER & FOOTWEAR: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 143

TABLE 68 LEATHER & FOOTWEAR: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 143

TABLE 69 LEATHER & FOOTWEAR: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 144

TABLE 70 LEATHER & FOOTWEAR: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 144

7.8 ASSEMBLY 144

TABLE 71 ASSEMBLY: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 145

TABLE 72 ASSEMBLY: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 145

TABLE 73 ASSEMBLY: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 145

TABLE 74 ASSEMBLY: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 146

7.9 ELECTRONICS 146

TABLE 75 ELECTRONICS: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 146

TABLE 76 ELECTRONICS: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 147

TABLE 77 ELECTRONICS: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 147

TABLE 78 ELECTRONICS: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 147

7.10 MEDICAL 148

TABLE 79 MEDICAL: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 148

TABLE 80 MEDICAL: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 148

TABLE 81 MEDICAL: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 149

TABLE 82 MEDICAL: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 149

7.11 OTHERS 149

TABLE 83 OTHERS: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 149

TABLE 84 OTHERS: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 150

?

TABLE 85 OTHERS: ADHESIVES APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 150

TABLE 86 OTHERS: ADHESIVES APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 150

8 ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE 151

8.1 INTRODUCTION 152

FIGURE 37 SILICONE TO LEAD SEALANTS MARKET DURING FORECAST PERIOD 152

TABLE 87 ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (USD MILLION) 152

TABLE 88 ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (USD MILLION) 153

TABLE 89 ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (KILOTON) 153

TABLE 90 ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (KILOTON) 154

8.2 SILICONE 154

8.2.1 BETTER FLEXIBILITY AND LONGER LIFESPAN TO DRIVE MARKET 154

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TABLE 91 SILICONE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 155

TABLE 92 SILICONE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 155

TABLE 93 SILICONE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 155

TABLE 94 SILICONE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 156

8.3 POLYURETHANE 156

8.3.1 HIGH DEMAND IN AUTOMOTIVE APPLICATIONS TO DRIVE MARKET 156

TABLE 95 POLYURETHANE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 157

TABLE 96 POLYURETHANE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 157

TABLE 97 POLYURETHANE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 157

TABLE 98 POLYURETHANE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 158

8.4 PLASTISOL 158

8.4.1 SOUND DEADENING AND VIBRATION REDUCTION PROPERTIES TO DRIVE DEMAND 158

TABLE 99 PLASTISOL: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 159

TABLE 100 PLASTISOL: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 159

TABLE 101 PLASTISOL: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 159

TABLE 102 PLASTISOL: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 160

?

8.5 EMULSION 160

8.5.1 GROWING USE IN CONSTRUCTION SECTOR TO DRIVE MARKET 160

TABLE 103 EMULSION: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 161

TABLE 104 EMULSION: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 161

TABLE 105 EMULSION: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 161

TABLE 106 EMULSION: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 162

8.6 POLYSULFIDE 162

8.6.1 COMPETITIVE SEALANTS AND HIGH COST TO HAMPER GROWTH 162

TABLE 107 POLYSULFIDE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 163

TABLE 108 POLYSULFIDE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 163

TABLE 109 POLYSULFIDE: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 163

TABLE 110 POLYSULFIDE: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 164

8.7 BUTYL 164

8.7.1 HIGHER STABILITY AGAINST OXIDATION TO INCREASE APPLICATIONS 164

TABLE 111 BUTYL: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 164

TABLE 112 BUTYL: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 165

TABLE 113 BUTYL: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 165

TABLE 114 BUTYL: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 165

8.8 OTHERS 166

TABLE 115 OTHERS: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (USD MILLION) 166

TABLE 116 OTHERS: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (USD MILLION) 166

TABLE 117 OTHERS: SEALANTS RESIN TYPE MARKET, BY REGION, 2019-2022 (KILOTON) 166

TABLE 118 OTHERS: SEALANTS RESIN TYPE MARKET, BY REGION, 2023-2028 (KILOTON) 167

9 ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION 168

9.1 INTRODUCTION 169

FIGURE 38 BUILDING & CONSTRUCTION TO LEAD SEALANTS MARKET DURING FORECAST PERIOD 169

TABLE 119 SEALANTS MARKET, BY APPLICATION, 2019-2022 (USD MILLION) 169

TABLE 120 SEALANTS MARKET, BY APPLICATION, 2023-2028 (USD MILLION) 170

TABLE 121 SEALANTS MARKET, BY APPLICATION, 2019-2022 (KILOTON) 170

TABLE 122 SEALANTS MARKET, BY APPLICATION, 2023-2028 (KILOTON) 170

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## 9.2 1.2 BUILDING & CONSTRUCTION 171

TABLE 123 BUILDING & CONSTRUCTION: SEALANTS APPLICATION MARKET, BY REGION, 2019-2022 (USD MILLION) 171

TABLE 124 BUILDING & CONSTRUCTION: SEALANTS APPLICATION MARKET, BY REGION, 2023-2028 (USD MILLION) 172

TABLE 125 BUILDING & CONSTRUCTION: SEALANTS APPLICATION MARKET, BY REGION, 2019-2022 (KILOTON) 172

TABLE 126 BUILDING & CONSTRUCTION: SEALANTS APPLICATION MARKET, BY REGION, 2023-2028 (KILOTON) 172

## 9.3 AUTOMOTIVE & TRANSPORTATION 173

### 9.3.1 GROWING TRANSPORTATION INDUSTRY TO DRIVE DEMAND 173

TABLE 127 AUTOMOTIVE & TRANSPORTATION: SEALANTS APPLICATION MARKET, 2019-2022 (USD MILLION) 173

TABLE 128 AUTOMOTIVE & TRANSPORTATION: SEALANTS APPLICATION MARKET, 2023-2028 (USD MILLION) 174

TABLE 129 AUTOMOTIVE & TRANSPORTATION: SEALANTS APPLICATION MARKET, 2019-2022 (KILOTON) 174

TABLE 130 AUTOMOTIVE & TRANSPORTATION: SEALANTS APPLICATION MARKET, 2023-2028 (KILOTON) 174

## 9.4 CONSUMER 175

### 9.4.1 RISING DEMAND FOR SEALANTS FOR HOUSEHOLD USE TO DRIVE MARKET 175

TABLE 131 CONSUMER: SEALANTS APPLICATION MARKET, 2019-2022 (USD MILLION) 175

TABLE 132 CONSUMER: SEALANTS APPLICATION MARKET, 2023-2028 (USD MILLION) 176

TABLE 133 CONSUMER: SEALANTS APPLICATION MARKET, 2019-2022 (KILOTON) 176

TABLE 134 CONSUMER: SEALANTS APPLICATION MARKET, 2023-2028 (KILOTON) 176

## 9.5 OTHERS 177

TABLE 135 OTHERS: SEALANTS APPLICATION MARKET, 2019-2022 (USD MILLION) 177

TABLE 136 OTHERS: SEALANTS APPLICATION MARKET, 2023-2028 (USD MILLION) 177

TABLE 137 OTHERS: SEALANTS APPLICATION MARKET, 2019-2022 (KILOTON) 178

TABLE 138 OTHERS: SEALANTS APPLICATION MARKET, 2023-2028 (KILOTON) 178

## 10 ADHESIVES & SEALANTS MARKET, BY REGION 179

### 10.1 INTRODUCTION 180

FIGURE 39 ASIA PACIFIC TO REGISTER HIGHEST CAGR BETWEEN 2023 AND 2028 180

TABLE 139 ADHESIVES & SEALANTS MARKET, BY REGION, 2019-2022 (USD MILLION) 180

TABLE 140 ADHESIVES & SEALANTS MARKET, BY REGION, 2023-2028 (USD MILLION) 181

TABLE 141 ADHESIVES & SEALANTS MARKET, BY REGION, 2019-2022 (KILOTON) 181

TABLE 142 ADHESIVES & SEALANTS MARKET, BY REGION, 2023-2028 (KILOTON) 181

TABLE 143 ADHESIVES & SEALANTS MARKET SIZE, BY TYPE, 2019-2022 (USD MILLION) 181

TABLE 144 ADHESIVES & SEALANTS MARKET SIZE, BY TYPE, 2023-2028 (USD MILLION) 182

TABLE 145 ADHESIVES & SEALANTS MARKET SIZE, BY TYPE, 2019-2022 (KILOTON) 182

TABLE 146 ADHESIVES & SEALANTS MARKET SIZE, BY TYPE, 2023-2028 (KILOTON) 182

TABLE 147 ADHESIVES MARKET, BY REGION, 2019-2022 (USD MILLION) 182

TABLE 148 ADHESIVES MARKET, BY REGION, 2023-2028 (USD MILLION) 183

TABLE 149 ADHESIVES MARKET, BY REGION, 2019-2022 (KILOTON) 183

TABLE 150 ADHESIVES MARKET, BY REGION, 2023-2028 (KILOTON) 183

TABLE 151 SEALANTS MARKET, BY REGION, 2019-2022 (USD MILLION) 184

TABLE 152 SEALANTS MARKET, BY REGION, 2023-2028 (USD MILLION) 184

TABLE 153 SEALANTS MARKET, BY REGION, 2019-2022 (KILOTON) 184

TABLE 154 SEALANTS MARKET, BY REGION, 2023-2028 (KILOTON) 185

### 10.2 NORTH AMERICA 185

#### 10.2.1 IMPACT OF RECESSION 186

FIGURE 40 NORTH AMERICA: ADHESIVES & SEALANTS MARKET SNAPSHOT 187

TABLE 155 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 187

TABLE 156 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 188

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TABLE 157 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (KILOTON) 188

TABLE 158 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (KILOTON) 188

TABLE 159 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (USD MILLION) 188

TABLE 160 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (USD MILLION) 189

TABLE 161 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (KILOTON) 189

TABLE 162 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (KILOTON) 189

TABLE 163 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (USD MILLION) 189

TABLE 164 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (USD MILLION) 190

TABLE 165 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (KILOTON) 190

TABLE 166 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (KILOTON) 190

TABLE 167 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (USD MILLION) 191

TABLE 168 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (USD MILLION) 191

TABLE 169 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (KILOTON) 192

TABLE 170 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (KILOTON) 192

TABLE 171 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (USD MILLION) 193

TABLE 172 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (USD MILLION) 193

TABLE 173 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (KILOTON) 193

TABLE 174 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (KILOTON) 194

TABLE 175 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (USD MILLION) 194

TABLE 176 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (USD MILLION) 194

TABLE 177 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (KILOTON) 195

TABLE 178 NORTH AMERICA: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (KILOTON) 195

#### 10.2.2 US 195

10.2.2.1 Increasing private residential and non-residential construction to drive market 195

#### 10.2.3 CANADA 196

10.2.3.1 Residential construction to be major contributor to market growth 196

#### 10.2.4 MEXICO 197

10.2.4.1 New constructions in residential segment to drive market 197

#### 10.3 EUROPE 198

##### 10.3.1 IMPACT OF RECESSION 198

##### FIGURE 41 EUROPE: ADHESIVES & SEALANTS MARKET SNAPSHOT 199

TABLE 179 EUROPE: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 200

TABLE 180 EUROPE: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 200

TABLE 181 EUROPE: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (KILOTON) 200

TABLE 182 EUROPE: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (KILOTON) 201

TABLE 183 EUROPE: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (USD MILLION) 201

TABLE 184 EUROPE: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (USD MILLION) 201

TABLE 185 EUROPE: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (KILOTON) 202

TABLE 186 EUROPE: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (KILOTON) 202

TABLE 187 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (USD MILLION) 202

TABLE 188 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (USD MILLION) 202

TABLE 189 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (KILOTON) 203

TABLE 190 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (KILOTON) 203

TABLE 191 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (USD MILLION) 203

TABLE 192 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (USD MILLION) 204

TABLE 193 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (KILOTON) 204

TABLE 194 EUROPE: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (KILOTON) 205

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TABLE 195 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (USD MILLION) 205

TABLE 196 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (USD MILLION) 206

TABLE 197 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (KILOTON) 206

TABLE 198 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (KILOTON) 207

TABLE 199 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (USD MILLION) 207

TABLE 200 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (USD MILLION) 207

TABLE 201 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (KILOTON) 208

TABLE 202 EUROPE: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (KILOTON) 208

10.3.2 GERMANY 208

10.3.2.1 Implementation of stringent environmental regulations to increase production of adhesives & sealants 208

10.3.3 RUSSIA 209

10.3.3.1 Population growth to lead to rise in application of adhesives & sealants 209

10.3.4 UK 209

10.3.4.1 Growing construction sector to drive demand 209

10.3.5 FRANCE 210

10.3.5.1 Development of affordable houses and renewable energy infrastructure to drive demand 210

10.3.6 ITALY 211

10.3.6.1 New project finance rules and investment policies in construction sector to support market growth 211

10.3.7 TURKEY 211

10.3.7.1 Rapid urbanization, rising middle-class population, and increasing purchasing power to support market 211

10.3.8 REST OF EUROPE 212

10.4 ASIA PACIFIC 212

10.4.1 IMPACT OF RECESSION 213

FIGURE 42 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET SNAPSHOT 214

TABLE 203 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (USD MILLION) 215

TABLE 204 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (USD MILLION) 215

TABLE 205 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2019-2022 (KILOTON) 216

TABLE 206 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY COUNTRY, 2023-2028 (KILOTON) 216

TABLE 207 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (USD MILLION) 216

TABLE 208 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (USD MILLION) 217

TABLE 209 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY TYPE, 2019-2022 (KILOTON) 217

TABLE 210 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY TYPE, 2023-2028 (KILOTON) 217

TABLE 211 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (USD MILLION) 217

TABLE 212 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (USD MILLION) 218

TABLE 213 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2019-2022 (KILOTON) 218

TABLE 214 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES TECHNOLOGY, 2023-2028 (KILOTON) 218

TABLE 215 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (USD MILLION) 219

TABLE 216 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (USD MILLION) 219

TABLE 217 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2019-2022 (KILOTON) 220

TABLE 218 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY ADHESIVES APPLICATION, 2023-2028 (KILOTON) 220

TABLE 219 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (USD MILLION) 221

TABLE 220 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (USD MILLION) 221

TABLE 221 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2019-2022 (KILOTON) 221

TABLE 222 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS RESIN TYPE, 2023-2028 (KILOTON) 222

TABLE 223 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (USD MILLION) 222

TABLE 224 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (USD MILLION) 222

TABLE 225 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2019-2022 (KILOTON) 223

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TABLE 226 ASIA PACIFIC: ADHESIVES & SEALANTS MARKET, BY SEALANTS APPLICATION, 2023-2028 (KILOTON) 223

10.4.2 CHINA 223

10.4.2.1 Foreign investments to drive market 223

10.4.3 INDIA 224

10.4.3.1 Government initiatives to boost economy contribute to market growth 224

10.4.4 JAPAN 225

10.4.4.1 Investments by government in commercial and residential building & construction to increase demand 225

10.4.5 TAIWAN 226

10.4.5.1 Growth in construction industry likely to impact market 226

?

10.4.6 OCEANIA 226

10.4.6.1 Booming construction sector expected to drive demand for adhesives & sealants 226

10.4.7 SOUTH KOREA 226

10.4.7.1 Growth in automotive and building construction industries to fuel demand 226

10.4.8 REST OF ASIA PACIFIC 227

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**Adhesive & Sealants Market by Adhesives Formulating Technology (Water-Based, Solvent-Based, Hot-Melt, Reactive), Sealants Resin Type (Silicone, Polyurethane, Plastisol, Emulsion, Polysulfide, Butyl), Application, and Region - Global Forecast to 2028**

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Date

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Signature

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