

CRISPR Market by Product (Enzymes, Kits, Libraries), Services (gRNA design, Cell Line Engineering, Screening), Application (Drug Discovery & Development, Agriculture), End User (Pharma, Biotech, CROs, Research Institutes) - Global Forecast to 2028

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Report description:

The CRISPR market is projected to reach USD 7.1 billion by 2028 from USD 3.4 billion in 2023, at a CAGR of 15.6% during the forecast period. The major factors driving the growth of the CRISPR market are the advancements and increasing demand gene editing technology, and rising funding and investment of government and private organizations is expected to propel the growth of the market. However, ethical and regulatory considerations are expected to restrain market growth to a certain extent.

The CRISPR market has been segmented based on product, application, end user, and region.

"By products & services, the products segment accounted for the largest share of the CRISPR market"

Based on products & services, the CRISPR market is categorized into products, and services. The products segment dominated the market in 2023, owing to rising demand for CRISPR products in gene editing technology domain. Along with this, advancements in delivery systems, increasing investment in gene editing research and the rising number of collaborations between academic institutions and pharmaceutical companies has led to a higher growth rate for products in the CRISPR market.

"By application, drug discovery & development segment accounted for the largest share in the CRISPR market"

Based on application, the CRISPR market is segmented into drug discovery and development, agriculture, and other applications. In 2023, the drug discovery & development segment accounted for a larger share of the CRISPR market. Growth in this market segment can be attributed to exceptional precision and efficiency offered by CRISPR-Cas9 in editing and manipulating genes.

Along with this, growing demand for personalized medicine, and increased research and development activities in the field of CRISPR technology are contributing to its adoption in drug discovery and development.

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"North America: the largest share of the CRISPR market"

North America accounted for the largest share of the CRISPR market. The large share of the North America region can be attributed to a well-established healthcare and biotechnology industry in the region, with advanced infrastructure, cutting-edge research institutions, and a strong ecosystem of biotechnology companies and CROs specializing in gene editing research. The presence of top academic institutions, and private companies in North America with dedicated gene editing research programs and expertise has contributed to the growth of the CRISPR market.

"Asia Pacific: The fastest-growing region in the CRISPR market."

The Asia Pacific CRISPR market is projected to grow at the highest CAGR during the forecast period. This is attributed to increasing demand of personalized medicine, and advancements in sequencing technologies. Another key driver for the Asia Pacific CRISPR market is the region's large and rapidly increasing population.

The primary interviews conducted for this report can be categorized as follows:

-□By Respondent: Supply Side- 70% and Demand Side- 30%

-□By Designation: Executives - 55%, Research Scientists- 25%, and Managers - 20%

-□By Country: North America- 50%, Europe- 20%, Asia Pacific- 15%, Latin America - 10%, and Middle East Africa- 5%

Prominent Players

-□Thermo Fisher Scientific, Inc. (US)

-□Merck KGaA (Germany)

-□Agilent Technologies, Inc. (US)

-□Genscript Biotech Corporation (China)

-□CRISPR Therapeutics AG (Switzerland)

-□Editas Medicine (US)

-□Intellia Therapeutics, Inc. (US)

-□Beam Therapeutics Inc. (US)

-□Caribou Biosciences, Inc. (US)

-□Lonza Group, Ltd. (Switzerland)

-□Danaher Corporation (US)

-□PerkinElmer, Inc. (US)

-□Hera Biolabs (US)

-□OriGene Technologies, Inc. (US)

-□Cellecra, Inc. (US)

-□Mammoth Biosciences, Inc. (US)

-□Applied StemCell (US)

-□New England Biolabs Inc. (US)

-□ToolGen Inc. (South Korea)

-□GeneCopoeia, Inc. (US)

-□Twist Bioscience Corporation (US)

-□Synthego Corporation (US)

-□eGenesis (US)

-□Inscripta, Inc. (US)

-□Precision BioSciences, Inc. (US)

Research Coverage:

This report provides a detailed picture of the CRISPR market. It aims at estimating the size and future growth potential of the market across different segments, such as the product & services (Products(CRISPR kits & enzymes, CRISPR libraries, and other products), and services (gRNA synthesis & cell line development, CRISPR screening & validation services, and other services)), application (drug discovery & development, agriculture, and other applications), and end user (pharmaceutical and biotechnology

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companies, academic and research institutes, and other applications) and region (North America, Europe, Asia Pacific, Latin America, and Middle East Africa). The report also includes an in-depth competitive analysis of the key market players, along with their company profiles, recent developments, and key market strategies.

Key Benefits of Buying the Report:

The report will help market leaders/new entrants by providing them with the closest approximations of the revenue numbers for the overall CRISPR market and its segments. It will also help stakeholders better understand the competitive landscape and gain more insights to better position their business and make suitable go-to-market strategies. This report will enable stakeholders to understand the market's pulse and provide them with information on the key market drivers, restraints, trends, opportunities, and challenges.

The report provide insights on the following pointers:

- Analysis of key drivers (growing demand for CRISPR-based gene therapies, growing advancements and adoptions of CRISPR technology, and growing investment and funding from the government for CRISPR technology), restraints (technical challenges associated with CRISPR technology), opportunities (development of new vaccine and treatment of genetic diseases), and challenges (regulatory hurdles for CRISPR advancements) influencing the growth of the CRISPR market.
- Product Development/ Innovation: Detailed insights on upcoming technologies, research and development activities, and new product launches in the CRISPR market.
- Market Development: Comprehensive information about lucrative markets- the report analyses the CRISPR market across varied regions.
- Market Diversification: Exhaustive information about new products, untapped geographies, recent developments, and investments in the CRISPR market.
- Competitive Assessment: In-depth assessment of market shares, growth strategies and service offerings of leading players like Thermo Fisher Scientific, Inc. (US), Merck KGaA (Germany), Agilent Technologies, Inc. (US), Genscript Biotech Corporation (China) among others in the CRISPR market strategies. The report also helps stakeholders understand the pulse of the gene editing market and provides them information on key market drivers, restraints, challenges and opportunities.

Table of Contents:

1	INTRODUCTION	28
1.1	STUDY OBJECTIVES	28
1.2	MARKET DEFINITION	28
1.2.1	INCLUSIONS AND EXCLUSIONS	28
1.3	MARKET SCOPE	29
1.3.1	MARKETS COVERED	29
1.3.2	YEARS CONSIDERED	29
1.4	CURRENCY CONSIDERED	30
1.5	LIMITATIONS	30
1.6	STAKEHOLDERS	30
1.7	SUMMARY OF CHANGES	31
2	RESEARCH METHODOLOGY	32
2.1	RESEARCH DATA	32
FIGURE 1	RESEARCH DESIGN	32
2.1.1	SECONDARY DATA	32
2.1.2	PRIMARY DATA	33
FIGURE 2	BREAKDOWN OF PRIMARIES: CRISPR MARKET	34
2.2	MARKET ESTIMATION METHODOLOGY	34
FIGURE 3	CRISPR MARKET SIZE ESTIMATION (SUPPLY-SIDE ANALYSIS), 2022	34
FIGURE 4	MARKET SIZE ESTIMATION: APPROACH 1 (COMPANY REVENUE ANALYSIS-BASED ESTIMATION), 2022	35
2.2.1	INSIGHTS FROM PRIMARY EXPERTS	36

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FIGURE 5	MARKET SIZE VALIDATION FROM PRIMARY SOURCES	36
2.3	MARKET GROWTH RATE PROJECTIONS	37
FIGURE 6	CRISPR MARKET (SUPPLY-SIDE): CAGR PROJECTIONS	37
FIGURE 7	CRISPR MARKET (DEMAND-SIDE): GROWTH ANALYSIS OF DEMAND-SIDE DRIVERS	38
2.3.1	DATA TRIANGULATION	38
FIGURE 8	DATA TRIANGULATION METHODOLOGY	39
2.4	RESEARCH ASSUMPTIONS	39
2.5	RISK ANALYSIS	40
2.6	RECESSION IMPACT	40
TABLE 1	GLOBAL INFLATION RATE PROJECTIONS, 2021-2027 (% GROWTH)	40
TABLE 2	US HEALTH EXPENDITURE, 2019-2022 (USD MILLION)	40
TABLE 3	US HEALTH EXPENDITURE, 2023-2027 (USD MILLION)	40
?		
3	EXECUTIVE SUMMARY	42
FIGURE 9	CRISPR MARKET, BY PRODUCT & SERVICE, 2023 VS. 2028 (USD MILLION)	42
FIGURE 10	CRISPR MARKET, BY APPLICATION, 2023 VS. 2028 (USD MILLION)	43
FIGURE 11	CRISPR MARKET: GEOGRAPHICAL SNAPSHOT	44
4	PREMIUM INSIGHTS	45
4.1	CRISPR MARKET OVERVIEW	45
FIGURE 12	RISING FOCUS ON CRISPR THERAPEUTICS DEVELOPMENT TO DRIVE GROWTH	45
4.2	NORTH AMERICA: CRISPR MARKET, BY APPLICATION AND COUNTRY (2023)	46
FIGURE 13	DRUG DISCOVERY AND DEVELOPMENT SEGMENT TO ACCOUNT FOR LARGEST MARKET SHARE IN 2023	46
4.3	CRISPR MARKET SHARE, BY END USER, 2023 VS. 2028	46
FIGURE 14	PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES TO ACCOUNT FOR LARGEST MARKET SHARE DURING FORECAST PERIOD	46
5	MARKET OVERVIEW	47
5.1	INTRODUCTION	47
5.2	MARKET DYNAMICS	47
FIGURE 15	CRISPR MARKET: DRIVERS, RESTRAINTS, OPPORTUNITIES, AND CHALLENGES	47
TABLE 4	CRISPR MARKET: IMPACT ANALYSIS	48
5.2.1	DRIVERS	48
5.2.1.1	Growing demand for CRISPR-based gene therapies	48
5.2.1.2	Advancements in CRISPR technology	49
5.2.1.3	Growing government and private investments and funding for CRISPR technology	49
TABLE 5	RECENT INVESTMENTS IN CRISPR (JANUARY 2020 TO JUNE 2023)	50
5.2.2	RESTRAINTS	50
5.2.2.1	Technical challenges associated with CRISPR technology	50
5.2.3	OPPORTUNITIES	51
5.2.3.1	Development of new vaccines and treatments for genetic diseases	51
5.2.4	CHALLENGES	51
5.2.4.1	Regulatory hurdles for CRISPR advancements	51
5.3	TECHNOLOGY ANALYSIS	52
5.4	TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	54
FIGURE 16	CRISPR MARKET: TRENDS/DISRUPTIONS IMPACTING CUSTOMERS' BUSINESSES	54
5.5	SUPPLY AND VALUE CHAIN ANALYSIS	55
5.5.1	CRISPR MARKET: SUPPLY CHAIN ANALYSIS	55
FIGURE 17	CRISPR MARKET: SUPPLY CHAIN ANALYSIS	55

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5.5.2 CRISPR MARKET: VALUE CHAIN ANALYSIS 56
 FIGURE 18 CRISPR MARKET: VALUE CHAIN ANALYSIS 56
 ?

5.6 ECOSYSTEM ANALYSIS 57
 FIGURE 19 CRISPR MARKET: ECOSYSTEM ANALYSIS 57

5.7 PORTER'S FIVE FORCES ANALYSIS 57
 TABLE 6 CRISPR MARKET: PORTER'S FIVE FORCES ANALYSIS 57

5.7.1 THREAT OF NEW ENTRANTS 57
 5.7.2 THREAT OF SUBSTITUTES 58
 5.7.3 BARGAINING POWER OF BUYERS 58
 5.7.4 BARGAINING POWER OF SUPPLIERS 58
 5.7.5 INTENSITY OF COMPETITIVE RIVALRY 59

5.8 REGULATORY ANALYSIS 59
 5.8.1 FDA APPROVALS 60
 5.8.2 REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 60
 TABLE 7 NORTH AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 60
 TABLE 8 EUROPE: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 61
 TABLE 9 ASIA PACIFIC: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 62
 TABLE 10 LATIN AMERICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 63
 TABLE 11 MIDDLE EAST & AFRICA: REGULATORY BODIES, GOVERNMENT AGENCIES, AND OTHER ORGANIZATIONS 63

5.9 PRICING ANALYSIS 64
 TABLE 12 AVERAGE SELLING PRICES OF PRODUCTS OFFERED BY KEY PLAYERS 64
 5.9.1 AVERAGE SELLING PRICE TREND ANALYSIS 64
 5.10 PATENT ANALYSIS 65
 FIGURE 20 PATENTS GRANTED FOR CRISPR TECHNOLOGY, JANUARY 2016 TO JUNE 2023 65
 TABLE 13 TOP OWNERS OF CRISPR PATENTS 65
 5.11 KEY CONFERENCES AND EVENTS IN 2023-2024 66
 TABLE 14 CRISPR CONFERENCES (2023-2024) 66
 5.12 KEY STAKEHOLDERS AND BUYING CRITERIA 66
 5.12.1 KEY STAKEHOLDERS IN BUYING PROCESS 66
 FIGURE 21 CRISPR MARKET: INFLUENCE OF STAKEHOLDERS ON BUYING PROCESS 66
 5.12.2 CRISPR MARKET: BUYING CRITERIA 67
 FIGURE 22 KEY BUYING CRITERIA FOR END USERS 67

6 CRISPR MARKET, BY PRODUCT & SERVICE 68
 6.1 INTRODUCTION 69
 TABLE 15 CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 69
 6.2 PRODUCTS 69
 TABLE 16 CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 70
 TABLE 17 CRISPR PRODUCTS MARKET, BY REGION, 2021-2028 (USD MILLION) 70
 TABLE 18 NORTH AMERICA: CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 70
 TABLE 19 EUROPE: CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 71
 TABLE 20 ASIA PACIFIC: CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 71
 TABLE 21 LATIN AMERICA: CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 71
 6.2.1 CRISPR ENZYMES AND KITS 72
 6.2.1.1 CRISPR enzymes and kits segment dominated CRISPR products market 72
 TABLE 22 CRISPR ENZYMES AND KITS MARKET, BY REGION, 2021-2028 (USD MILLION) 72
 TABLE 23 NORTH AMERICA: CRISPR ENZYMES AND KITS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 72

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TABLE 24 □ EUROPE: CRISPR ENZYMES AND KITS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □73

TABLE 25 □ ASIA PACIFIC: CRISPR ENZYMES AND KITS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □73

TABLE 26 □ LATIN AMERICA: CRISPR ENZYMES AND KITS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □73

6.2.2 □ CRISPR LIBRARIES □74

6.2.2.1 □ Increasing applications of CRISPR libraries in gene editing to drive growth □74

TABLE 27 □ CRISPR LIBRARIES MARKET, BY REGION, 2021-2028 (USD MILLION) □74

TABLE 28 □ NORTH AMERICA: CRISPR LIBRARIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □75

TABLE 29 □ EUROPE: CRISPR LIBRARIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □75

TABLE 30 □ ASIA PACIFIC: CRISPR LIBRARIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □75

TABLE 31 □ LATIN AMERICA: CRISPR LIBRARIES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □76

6.2.3 □ OTHER PRODUCTS □76

TABLE 32 □ OTHER CRISPR PRODUCTS MARKET, BY REGION, 2021-2028 (USD MILLION) □76

TABLE 33 □ NORTH AMERICA: OTHER CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □77

TABLE 34 □ EUROPE: OTHER CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □77

TABLE 35 □ ASIA PACIFIC: OTHER CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □77

TABLE 36 □ LATIN AMERICA: OTHER CRISPR PRODUCTS MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □78

6.3 □ SERVICES □78

TABLE 37 □ CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □79

TABLE 38 □ CRISPR SERVICES MARKET, BY REGION, 2021-2028 (USD MILLION) □79

TABLE 39 □ NORTH AMERICA: CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □79

TABLE 40 □ EUROPE: CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □80

TABLE 41 □ ASIA PACIFIC: CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □80

TABLE 42 □ LATIN AMERICA: CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □80

6.3.1 □ gRNA SYNTHESIS AND CELL LINE DEVELOPMENT □81

6.3.1.1 □ Emerging opportunities in CRISPR gRNA synthesis and cell line development to drive growth □81

TABLE 43 □ gRNA SYNTHESIS AND CELL LINE DEVELOPMENT SERVICES MARKET, BY REGION, 2021-2028 (USD MILLION) □81

TABLE 44 □ NORTH AMERICA: gRNA SYNTHESIS AND CELL LINE DEVELOPMENT SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □81

TABLE 45 □ EUROPE: gRNA SYNTHESIS AND CELL LINE DEVELOPMENT SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □82

TABLE 46 □ ASIA PACIFIC: gRNA SYNTHESIS AND CELL LINE DEVELOPMENT SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □82

TABLE 47 □ LATIN AMERICA: gRNA SYNTHESIS AND CELL LINE DEVELOPMENT SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □82

6.3.2 □ SCREENING AND VALIDATION □83

6.3.2.1 □ Rapid advancements in CRISPR technology to drive growth □83

TABLE 48 □ CRISPR SCREENING AND VALIDATION SERVICES MARKET, BY REGION, 2021-2028 (USD MILLION) □83

TABLE 49 □ NORTH AMERICA: CRISPR SCREENING AND VALIDATION SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □83

TABLE 50 □ EUROPE: CRISPR SCREENING AND VALIDATION SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □84

TABLE 51 □ ASIA PACIFIC: CRISPR SCREENING AND VALIDATION SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □84

TABLE 52 □ LATIN AMERICA: CRISPR SCREENING AND VALIDATION SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □84

6.3.3 □ OTHER SERVICES □85

TABLE 53 □ OTHER CRISPR SERVICES MARKET, BY REGION, 2021-2028 (USD MILLION) □85

TABLE 54 □ NORTH AMERICA: OTHER CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □85

TABLE 55 □ EUROPE: OTHER CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □86

TABLE 56 □ ASIA PACIFIC: OTHER CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □86

TABLE 57 □ LATIN AMERICA: OTHER CRISPR SERVICES MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □86

7 □ CRISPR MARKET, BY APPLICATION □87

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7.1 INTRODUCTION 88

TABLE 58 CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 88

7.2 DRUG DISCOVERY AND DEVELOPMENT 88

7.2.1 ADVANCEMENTS IN GENOME EDITING TO DRIVE GROWTH 88

TABLE 59 CRISPR MARKET FOR DRUG DISCOVERY AND DEVELOPMENT, BY REGION, 2021-2028 (USD MILLION) 89

TABLE 60 NORTH AMERICA: CRISPR MARKET FOR DRUG DISCOVERY AND DEVELOPMENT, BY COUNTRY, 2021-2028 (USD MILLION) 89

TABLE 61 EUROPE: CRISPR MARKET FOR DRUG DISCOVERY AND DEVELOPMENT, BY COUNTRY, 2021-2028 (USD MILLION) 90

TABLE 62 ASIA PACIFIC: CRISPR MARKET FOR DRUG DISCOVERY AND DEVELOPMENT, BY COUNTRY, 2021-2028 (USD MILLION) 90

TABLE 63 LATIN AMERICA: CRISPR MARKET FOR DRUG DISCOVERY AND DEVELOPMENT, BY COUNTRY, 2021-2028 (USD MILLION) 90

7.3 AGRICULTURE 91

7.3.1 GROWING DEMAND FOR ENHANCED CROP TRAITS TO DRIVE GROWTH 91

TABLE 64 CRISPR MARKET FOR AGRICULTURE, BY REGION, 2021-2028 (USD MILLION) 91

TABLE 65 NORTH AMERICA: CRISPR MARKET FOR AGRICULTURE, BY COUNTRY, 2021-2028 (USD MILLION) 91

TABLE 66 EUROPE: CRISPR MARKET FOR AGRICULTURE, BY COUNTRY, 2021-2028 (USD MILLION) 92

TABLE 67 ASIA PACIFIC: CRISPR MARKET FOR AGRICULTURE, BY COUNTRY, 2021-2028 (USD MILLION) 92

TABLE 68 LATIN AMERICA: CRISPR MARKET FOR AGRICULTURE, BY COUNTRY, 2021-2028 (USD MILLION) 92

7.4 OTHER APPLICATIONS 93

TABLE 69 CRISPR MARKET FOR OTHER APPLICATIONS, BY REGION, 2021-2028 (USD MILLION) 93

TABLE 70 NORTH AMERICA: CRISPR MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION) 93

TABLE 71 EUROPE: CRISPR MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION) 94

TABLE 72 ASIA PACIFIC: CRISPR MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION) 94

TABLE 73 LATIN AMERICA: CRISPR MARKET FOR OTHER APPLICATIONS, BY COUNTRY, 2021-2028 (USD MILLION) 94

8 CRISPR MARKET, BY END USER 95

8.1 INTRODUCTION 96

TABLE 74 CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 96

8.2 PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES 96

8.2.1 GROWING DEMAND FOR CRISPR-BASED THERAPIES TO PROPEL GROWTH 96

TABLE 75 CRISPR MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY REGION, 2021-2028 (USD MILLION) 97

TABLE 76 NORTH AMERICA: CRISPR MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2021-2028 (USD MILLION) 97

TABLE 77 EUROPE: CRISPR MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2021-2028 (USD MILLION) 97

TABLE 78 ASIA PACIFIC: CRISPR MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2021-2028 (USD MILLION) 98

TABLE 79 LATIN AMERICA: CRISPR MARKET FOR PHARMACEUTICAL AND BIOTECHNOLOGY COMPANIES, BY COUNTRY, 2021-2028 (USD MILLION) 98

8.3 ACADEMIC AND RESEARCH INSTITUTES 98

8.3.1 GROWING FOCUS ON DEVELOPING INNOVATIVE THERAPIES TO DRIVE GROWTH 98

TABLE 80 CRISPR MARKET FOR ACADEMIC AND RESEARCH INSTITUTES, BY REGION, 2021-2028 (USD MILLION) 99

TABLE 81 NORTH AMERICA: CRISPR MARKET FOR ACADEMIC AND RESEARCH INSTITUTES, BY COUNTRY, 2021-2028 (USD MILLION) 99

TABLE 82 EUROPE: CRISPR MARKET FOR ACADEMIC AND RESEARCH INSTITUTES, BY COUNTRY, 2021-2028 (USD MILLION) 100

TABLE 83 ASIA PACIFIC: CRISPR MARKET FOR ACADEMIC AND RESEARCH INSTITUTES, BY COUNTRY, 2021-2028 (USD MILLION) 100

TABLE 84 LATIN AMERICA: CRISPR MARKET FOR ACADEMIC AND RESEARCH INSTITUTES, BY COUNTRY, 2021-2028 (USD MILLION) 100

8.4 OTHER END USERS 101

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TABLE 85 □ CRISPR MARKET FOR OTHER END USERS, BY REGION, 2021-2028 (USD MILLION) □ 101

TABLE 86 □ NORTH AMERICA: CRISPR MARKET FOR OTHER END USERS, BY COUNTRY, 2021-2028 (USD MILLION) □ 101

TABLE 87 □ EUROPE: CRISPR MARKET FOR OTHER END USERS, BY COUNTRY, 2021-2028 (USD MILLION) □ 102

TABLE 88 □ ASIA PACIFIC: CRISPR MARKET FOR OTHER END USERS, BY COUNTRY, 2021-2028 (USD MILLION) □ 102

TABLE 89 □ LATIN AMERICA: CRISPR MARKET FOR OTHER END USERS, BY COUNTRY, 2021-2028 (USD MILLION) □ 102

9 □ CRISPR MARKET, BY REGION □ 103

9.1 □ INTRODUCTION □ 104

TABLE 90 □ CRISPR MARKET, BY REGION, 2021-2028 (USD MILLION) □ 104

9.2 □ NORTH AMERICA □ 104

FIGURE 23 □ NORTH AMERICA: CRISPR MARKET SNAPSHOT □ 105

TABLE 91 □ NORTH AMERICA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 106

TABLE 92 □ NORTH AMERICA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 106

TABLE 93 □ NORTH AMERICA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 106

TABLE 94 □ NORTH AMERICA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □ 107

TABLE 95 □ NORTH AMERICA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) □ 107

9.2.1 □ US □ 107

9.2.1.1 □ Increasing demand for CRISPR products and services across various industries to drive growth □ 107

TABLE 96 □ US: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 108

TABLE 97 □ US: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 108

TABLE 98 □ US: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 108

TABLE 99 □ US: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □ 109

TABLE 100 □ US: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) □ 109

9.2.2 □ CANADA □ 109

9.2.2.1 □ Increasing demand for gene-editing technologies to boost growth □ 109

TABLE 101 □ CANADA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 110

TABLE 102 □ CANADA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 110

TABLE 103 □ CANADA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 110

TABLE 104 □ CANADA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □ 111

TABLE 105 □ CANADA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) □ 111

9.2.3 □ NORTH AMERICA: IMPACT OF RECESSION □ 111

9.3 □ EUROPE □ 111

TABLE 106 □ EUROPE: CRISPR MARKET, BY COUNTRY, 2021-2028 (USD MILLION) □ 112

TABLE 107 □ EUROPE: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 112

TABLE 108 □ EUROPE: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 113

TABLE 109 □ EUROPE: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 113

TABLE 110 □ EUROPE: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □ 113

TABLE 111 □ EUROPE: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) □ 114

9.3.1 □ GERMANY □ 114

9.3.1.1 □ Rapidly increasing biotechnology sector to support growth □ 114

TABLE 112 □ GERMANY: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 114

TABLE 113 □ GERMANY: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 115

TABLE 114 □ GERMANY: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) □ 115

TABLE 115 □ GERMANY: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) □ 115

TABLE 116 □ GERMANY: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) □ 116

9.3.2 □ UK □ 116

9.3.2.1 □ Significant government investments in genomics research to propel growth □ 116

TABLE 117 □ UK: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) □ 116

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TABLE 118 UK: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 117

TABLE 119 UK: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 117

TABLE 120 UK: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 117

TABLE 121 UK: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 118

9.3.3 FRANCE 118

9.3.3.1 Increasing demand for targeted therapies and personalized medicine to propel growth 118

TABLE 122 FRANCE: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 119

TABLE 123 FRANCE: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 119

TABLE 124 FRANCE: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 119

TABLE 125 FRANCE: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 120

TABLE 126 FRANCE: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 120

9.3.4 ITALY 120

9.3.4.1 Increasing demand for innovative therapeutic solutions to drive growth 120

TABLE 127 ITALY: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 121

TABLE 128 ITALY: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 121

TABLE 129 ITALY: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 121

TABLE 130 ITALY: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 122

TABLE 131 ITALY: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 122

9.3.5 SPAIN 122

9.3.5.1 Increasing demand for precision medicine to drive growth 122

TABLE 132 SPAIN: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 123

TABLE 133 SPAIN: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 123

TABLE 134 SPAIN: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 123

TABLE 135 SPAIN: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 124

TABLE 136 SPAIN: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 124

9.3.6 REST OF EUROPE 124

TABLE 137 REST OF EUROPE: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 125

TABLE 138 REST OF EUROPE: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 125

TABLE 139 REST OF EUROPE: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 125

TABLE 140 REST OF EUROPE: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 126

TABLE 141 REST OF EUROPE: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 126

9.3.7 EUROPE: IMPACT OF RECESSION 126

9.4 ASIA PACIFIC 127

FIGURE 24 ASIA PACIFIC: CRISPR MARKET SNAPSHOT 127

TABLE 142 ASIA PACIFIC: CRISPR MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 128

TABLE 143 ASIA PACIFIC: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 128

TABLE 144 ASIA PACIFIC: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 128

TABLE 145 ASIA PACIFIC: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 129

TABLE 146 ASIA PACIFIC: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 129

TABLE 147 ASIA PACIFIC: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 129

9.4.1 CHINA 130

9.4.1.1 Increasing investments in R&D to drive growth 130

TABLE 148 CHINA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 130

TABLE 149 CHINA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 131

TABLE 150 CHINA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 131

TABLE 151 CHINA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 131

TABLE 152 CHINA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 132

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9.4.2 JAPAN 132

9.4.2.1 Potential of CRISPR-based therapies in personalized medicine to present opportunities for market growth 132

TABLE 153 JAPAN: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 132

TABLE 154 JAPAN: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 133

TABLE 155 JAPAN: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 133

TABLE 156 JAPAN: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 133

TABLE 157 JAPAN: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 134

9.4.3 INDIA 134

9.4.3.1 Increasing prevalence of genetic disorders to support growth 134

TABLE 158 INDIA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 134

TABLE 159 INDIA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 134

TABLE 160 INDIA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 135

TABLE 161 INDIA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 135

TABLE 162 INDIA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 135

9.4.4 REST OF ASIA PACIFIC 136

TABLE 163 REST OF ASIA PACIFIC: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 136

TABLE 164 REST OF ASIA PACIFIC: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 136

TABLE 165 REST OF ASIA PACIFIC: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 137

TABLE 166 REST OF ASIA PACIFIC: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 137

TABLE 167 REST OF ASIA PACIFIC: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 137

9.4.5 ASIA PACIFIC: IMPACT OF RECESSION 137

9.5 LATIN AMERICA 138

TABLE 168 LATIN AMERICA: CRISPR MARKET, BY COUNTRY, 2021-2028 (USD MILLION) 138

TABLE 169 LATIN AMERICA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 139

TABLE 170 LATIN AMERICA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 139

TABLE 171 LATIN AMERICA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 139

TABLE 172 LATIN AMERICA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 140

TABLE 173 LATIN AMERICA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 140

9.5.1 BRAZIL 140

9.5.1.1 Growing adoption of genome technologies to propel growth 140

TABLE 174 BRAZIL: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 141

TABLE 175 BRAZIL: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 141

TABLE 176 BRAZIL: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 141

TABLE 177 BRAZIL: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 142

TABLE 178 BRAZIL: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 142

9.5.2 REST OF LATIN AMERICA 142

TABLE 179 REST OF LATIN AMERICA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 143

TABLE 180 REST OF LATIN AMERICA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 143

TABLE 181 REST OF LATIN AMERICA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 143

TABLE 182 REST OF LATIN AMERICA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 144

TABLE 183 REST OF LATIN AMERICA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION) 144

9.5.3 LATIN AMERICA: IMPACT OF RECESSION 144

9.6 MIDDLE EAST & AFRICA 145

TABLE 184 MIDDLE EAST & AFRICA: CRISPR MARKET, BY PRODUCT & SERVICE, 2021-2028 (USD MILLION) 145

TABLE 185 MIDDLE EAST & AFRICA: CRISPR PRODUCTS MARKET, BY TYPE, 2021-2028 (USD MILLION) 145

TABLE 186 MIDDLE EAST & AFRICA: CRISPR SERVICES MARKET, BY TYPE, 2021-2028 (USD MILLION) 146

TABLE 187 MIDDLE EAST & AFRICA: CRISPR MARKET, BY APPLICATION, 2021-2028 (USD MILLION) 146

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TABLE 188	MIDDLE EAST & AFRICA: CRISPR MARKET, BY END USER, 2021-2028 (USD MILLION)	146
9.6.1	MIDDLE EAST & AFRICA: IMPACT OF RECESSION	147
10	COMPETITIVE LANDSCAPE	148
10.1	INTRODUCTION	148
10.2	STRATEGIES ADOPTED BY KEY PLAYERS	148
FIGURE 25	CRISPR MARKET: STRATEGIES ADOPTED BY KEY PLAYERS	149
10.3	REVENUE SHARE ANALYSIS (TOP 4 PLAYERS)	149
FIGURE 26	REVENUE ANALYSIS FOR TOP 4 COMPANIES (2020?2022)	149
10.4	MARKET SHARE ANALYSIS (2022)	150
FIGURE 27	CRISPR MARKET: MARKET SHARE ANALYSIS (2022)	150
10.5	COMPANY EVALUATION MATRIX	151
FIGURE 28	CRISPR MARKET: COMPANY EVALUATION MATRIX (2022)	152
10.5.1	STARS	153
10.5.2	EMERGING LEADERS	153
10.5.3	PERVASIVE PLAYERS	153
10.5.4	PARTICIPANTS	153
10.6	COMPANY EVALUATION MATRIX: START-UPS/SMES (2022)	153
10.6.1	PROGRESSIVE COMPANIES	153
10.6.2	STARTING BLOCKS	153
10.6.3	RESPONSIVE COMPANIES	154
10.6.4	DYNAMIC COMPANIES	154
FIGURE 29	CRISPR MARKET: START-UP/SME EVALUATION MATRIX (2022)	154
10.7	COMPETITIVE BENCHMARKING	155
10.7.1	LIST OF START-UP/SME PLAYERS	155
TABLE 189	CRISPR MARKET: LIST OF START-UP/SME PLAYERS	155
10.7.2	COMPETITIVE BENCHMARKING OF START-UP/SME PLAYERS	156
TABLE 190	CRISPR MARKET: COMPETITIVE BENCHMARKING OF START-UP/SME PLAYERS	156
10.8	COMPETITIVE SCENARIO AND TRENDS	157
TABLE 191	CRISPR MARKET: DEALS	157
10.8.1	PRODUCT LAUNCHES	158
TABLE 192	CRISPR MARKET: PRODUCT LAUNCHES	158
10.8.2	OTHER DEVELOPMENTS	158
TABLE 193	CRISPR MARKET: OTHER DEVELOPMENTS	158
11	COMPANY PROFILES	159
11.1	KEY PLAYERS	159
	(Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats))*	
11.1.1	THERMO FISHER SCIENTIFIC INC.	159
TABLE 194	THERMO FISHER SCIENTIFIC INC.: COMPANY OVERVIEW	159
11.1.2	MERCK KGAA	163
TABLE 195	MERCK KGAA: COMPANY OVERVIEW	163
FIGURE 31	MERCK KGAA: COMPANY SNAPSHOT (2022)	164
11.1.3	AGILENT TECHNOLOGIES, INC.	167
TABLE 196	AGILENT TECHNOLOGIES: COMPANY OVERVIEW	167
FIGURE 32	AGILENT TECHNOLOGIES: COMPANY SNAPSHOT (2022)	168
11.1.4	GENSCRIPT	171
TABLE 197	GENSCRIPT: COMPANY OVERVIEW	171

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FIGURE 33	GENSCRIPT: COMPANY SNAPSHOT (2022)	172
11.1.5	CRISPR THERAPEUTICS AG	175
TABLE 198	CRISPR THERAPEUTICS AG: COMPANY OVERVIEW	175
FIGURE 34	CRISPR THERAPEUTICS AG: COMPANY SNAPSHOT (2022)	175
11.1.6	EDITAS MEDICINE	177
TABLE 199	EDITAS MEDICINE: COMPANY OVERVIEW	177
FIGURE 35	EDITAS MEDICINE: COMPANY SNAPSHOT (2022)	177
11.1.7	INTELLIA THERAPEUTICS INC.	179
TABLE 200	INTELLIA THERAPEUTICS INC.: COMPANY OVERVIEW	179
FIGURE 36	INTELLIA THERAPEUTICS INC.: COMPANY SNAPSHOT (2022)	179
11.1.8	BEAM THERAPEUTICS, INC.	181
TABLE 201	BEAM THERAPEUTICS INC.: COMPANY OVERVIEW	181
FIGURE 37	BEAM THERAPEUTICS INC.: COMPANY SNAPSHOT (2022)	181
11.1.9	CARIBOU BIOSCIENCES	183
TABLE 202	CARIBOU BIOSCIENCES, INC.: COMPANY OVERVIEW	183
11.1.10	LONZA GROUP LTD.	184
TABLE 203	LONZA: COMPANY OVERVIEW	184
FIGURE 38	LONZA: COMPANY SNAPSHOT (2022)	185
11.1.11	DANAHER CORPORATION	187
TABLE 204	DANAHER CORPORATION: COMPANY OVERVIEW	187
FIGURE 39	DANAHER CORPORATION: COMPANY SNAPSHOT (2022)	188
11.1.12	PERKINELMER (REVVITY, INC.)	189
TABLE 205	PERKINELMER: COMPANY OVERVIEW	189
FIGURE 40	PERKINELMER: COMPANY SNAPSHOT (2022)	190
11.1.13	HERA BIOLABS	192
TABLE 206	HERA BIOLABS: COMPANY OVERVIEW	192
11.1.14	ORIGENE TECHNOLOGIES, INC.	193
TABLE 207	ORIGENE TECHNOLOGIES, INC.: COMPANY OVERVIEW	193
11.1.15	CELLECTA, INC.	194
TABLE 208	CELLECTA, INC.: COMPANY OVERVIEW	194
11.2	OTHER PLAYERS	196
11.2.1	MAMMOTH BIOSCIENCES INC.	196
11.2.2	APPLIED STEMCELL	196
11.2.3	NEW ENGLAND BIOLABS INC.	197
11.2.4	TOOLGEN INC.	197
11.2.5	GENECOPOEIA, INC.	198
11.2.6	TWIST BIOSCIENCE CORP.	198
11.2.7	SYNTHEGO CORPORATION	199
11.2.8	EGENESIS	199
11.2.9	INSCRIPTA, INC.	200
11.2.10	PRECISION BIOSCIENCES, INC.	200
*Details on Business Overview, Products Offered, Recent Developments, and MnM View (Key strengths/Right to Win, Strategic Choices Made, and Weaknesses and Competitive Threats) might not be captured in case of unlisted companies.		
?		
12	APPENDIX	201
12.1	DISCUSSION GUIDE	201
12.2	KNOWLEDGESTORE: MARKETSandMARKETS' SUBSCRIPTION PORTAL	204

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- 12.3 CUSTOMIZATION OPTIONS 206
- 12.4 RELATED REPORTS 206
- 12.5 AUTHOR DETAILS 207

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