

## **Intelligent Lighting Controls Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-07-05 | 144 pages | IMARC Group

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### **Report description:**

Market Overview:

The global intelligent lighting controls market size reached US\$ 11.0 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 28.4 Billion by 2028, exhibiting a growth rate (CAGR) of 16.4% during 2023-2028.

Intelligent lighting controls comprise multiple lighting fixtures, movable illumination sensors, and power meters connected to a network for providing automatic control of lighting as per the requirement of the user. They help reduce electricity wastage by turning off the lights when an area is unoccupied. They offer increased visual comfort by considering the natural light and reducing the need for artificial illumination. Consequently, intelligent lighting controls are employed in the residential, commercial, and industrial sectors across the globe.

Intelligent Lighting Controls Market Trends:

The increasing adoption of cost-effective and energy-efficient lighting solutions represents one of the key factors positively influencing the market. Moreover, conventional lighting controls have several drawbacks, such as manual on/off switching, poor control performance, and a considerable time delay when used separately. However, intelligent lighting controls integrate light-emitting diodes (LEDs) and information and communications technologies (ICTs), such as wireless networks and sensors, to create efficient and healthy illumination. Besides this, lights can be programmed to simulate occupancy in a building, which can help deter intruders. Sensors can also produce a visual alarm by illuminating areas with movement. Apart from this, there is an increase in the use of LED streetlights as they help reduce operations and maintenance (O&M) costs through immediate identification of streetlight failures. They also offer significant environmental benefits due to lower energy usage and reduced carbon emissions from truck rolls. This, coupled with the gradual substitution of traditional lamps with LED lamps, is offering lucrative growth opportunities to market players. Other factors, including rising technological advancements and the increasing number of smart city projects around the world, are projected to strengthen the growth of the market.

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Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global intelligent lighting controls market report, along with forecasts at the global, regional and country level from 2023-2028. Our report has categorized the market based on type, connectivity type and application.

Breakup by Type:

- Sensors
- Ballasts and LED Drivers
- Microcontrollers
- Dimmers and Switch Actuators
- Transmitters and Receivers
- Others

Breakup by Connectivity Type:

- Wired
- Wireless

Breakup by Application:

- Commercial Buildings
- Residential Buildings
- Public Utilities

Breakup by Region:

- North America
  - United States
  - Canada
- Asia-Pacific
  - China
  - Japan
  - India
  - South Korea
  - Australia
  - Indonesia
  - Others
- Europe
  - Germany
  - France
  - United Kingdom
  - Italy
  - Spain
  - Russia

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Others  
Latin America  
Brazil  
Mexico  
Others  
Middle East and Africa

#### Competitive Landscape:

The competitive landscape of the industry has also been examined along with the profiles of the key players being Acuity Brands Inc., ams-OSRAM AG, Control4 Corporation (Snap One LLC), Enlighted Inc., General Electric Company, Honeywell International Inc., Hubbell Incorporated, Leviton Manufacturing Co. Inc., Lutron Electronics Co. Inc., Panasonic Corporation, Schneider Electric SE and Signify Holding B.V.

#### Key Questions Answered in This Report

1. What was the size of the global intelligent lighting controls market in 2022?
2. What is the expected growth rate of the global intelligent lighting controls market during 2023-2028?
3. What has been the impact of COVID-19 on the global intelligent lighting controls market?
4. What are the key factors driving the global intelligent lighting controls market?
5. What is the breakup of the global intelligent lighting controls market based on the type?
6. What is the breakup of the global intelligent lighting controls market based on the connectivity type?
7. What is the breakup of the global intelligent lighting controls market based on the application?
8. What are the key regions in the global intelligent lighting controls market?
9. Who are the key players/companies in the global intelligent lighting controls market?

#### Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Intelligent Lighting Controls Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Forecast
- 6 Market Breakup by Type

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- 6.1 Sensors
  - 6.1.1 Market Trends
  - 6.1.2 Market Forecast
- 6.2 Ballasts and LED Drivers
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 6.3 Microcontrollers
  - 6.3.1 Market Trends
  - 6.3.2 Market Forecast
- 6.4 Dimmers and Switch Actuators
  - 6.4.1 Market Trends
  - 6.4.2 Market Forecast
- 6.5 Transmitters and Receivers
  - 6.5.1 Market Trends
  - 6.5.2 Market Forecast
- 6.6 Others
  - 6.6.1 Market Trends
  - 6.6.2 Market Forecast
- 7 Market Breakup by Connectivity Type
  - 7.1 Wired
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Wireless
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
- 8 Market Breakup by Application
  - 8.1 Commercial Buildings
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Residential Buildings
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
  - 8.3 Public Utilities
    - 8.3.1 Market Trends
    - 8.3.2 Market Forecast
- 9 Market Breakup by Region
  - 9.1 North America
    - 9.1.1 United States
      - 9.1.1.1 Market Trends
      - 9.1.1.2 Market Forecast
    - 9.1.2 Canada
      - 9.1.2.1 Market Trends
      - 9.1.2.2 Market Forecast
  - 9.2 Asia-Pacific
    - 9.2.1 China
      - 9.2.1.1 Market Trends
      - 9.2.1.2 Market Forecast

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- 9.2.2 Japan
  - 9.2.2.1 Market Trends
  - 9.2.2.2 Market Forecast
- 9.2.3 India
  - 9.2.3.1 Market Trends
  - 9.2.3.2 Market Forecast
- 9.2.4 South Korea
  - 9.2.4.1 Market Trends
  - 9.2.4.2 Market Forecast
- 9.2.5 Australia
  - 9.2.5.1 Market Trends
  - 9.2.5.2 Market Forecast
- 9.2.6 Indonesia
  - 9.2.6.1 Market Trends
  - 9.2.6.2 Market Forecast
- 9.2.7 Others
  - 9.2.7.1 Market Trends
  - 9.2.7.2 Market Forecast
- 9.3 Europe
  - 9.3.1 Germany
    - 9.3.1.1 Market Trends
    - 9.3.1.2 Market Forecast
  - 9.3.2 France
    - 9.3.2.1 Market Trends
    - 9.3.2.2 Market Forecast
  - 9.3.3 United Kingdom
    - 9.3.3.1 Market Trends
    - 9.3.3.2 Market Forecast
  - 9.3.4 Italy
    - 9.3.4.1 Market Trends
    - 9.3.4.2 Market Forecast
  - 9.3.5 Spain
    - 9.3.5.1 Market Trends
    - 9.3.5.2 Market Forecast
  - 9.3.6 Russia
    - 9.3.6.1 Market Trends
    - 9.3.6.2 Market Forecast
  - 9.3.7 Others
    - 9.3.7.1 Market Trends
    - 9.3.7.2 Market Forecast
- 9.4 Latin America
  - 9.4.1 Brazil
    - 9.4.1.1 Market Trends
    - 9.4.1.2 Market Forecast
  - 9.4.2 Mexico
    - 9.4.2.1 Market Trends
    - 9.4.2.2 Market Forecast

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- 9.4.3 Others
  - 9.4.3.1 Market Trends
  - 9.4.3.2 Market Forecast
- 9.5 Middle East and Africa
  - 9.5.1 Market Trends
  - 9.5.2 Market Breakup by Country
  - 9.5.3 Market Forecast
- 10 SWOT Analysis
  - 10.1 Overview
  - 10.2 Strengths
  - 10.3 Weaknesses
  - 10.4 Opportunities
  - 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
  - 12.1 Overview
  - 12.2 Bargaining Power of Buyers
  - 12.3 Bargaining Power of Suppliers
  - 12.4 Degree of Competition
  - 12.5 Threat of New Entrants
  - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Key Players
  - 14.3 Profiles of Key Players
    - 14.3.1 Acuity Brands Inc.
      - 14.3.1.1 Company Overview
      - 14.3.1.2 Product Portfolio
      - 14.3.1.3 Financials
      - 14.3.1.4 SWOT Analysis
    - 14.3.2 ams-OSRAM AG
      - 14.3.2.1 Company Overview
      - 14.3.2.2 Product Portfolio
      - 14.3.2.3 Financials
    - 14.3.3 Control4 Corporation (Snap One LLC)
      - 14.3.3.1 Company Overview
      - 14.3.3.2 Product Portfolio
      - 14.3.3.3 SWOT Analysis
    - 14.3.4 Enlighted Inc.
      - 14.3.4.1 Company Overview
      - 14.3.4.2 Product Portfolio
    - 14.3.5 General Electric Company
      - 14.3.5.1 Company Overview
      - 14.3.5.2 Product Portfolio
      - 14.3.5.3 Financials
      - 14.3.5.4 SWOT Analysis

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  - 14.3.6.1 Company Overview
  - 14.3.6.2 Product Portfolio
  - 14.3.6.3 Financials
  - 14.3.6.4 SWOT Analysis
- 14.3.7 Hubbell Incorporated
  - 14.3.7.1 Company Overview
  - 14.3.7.2 Product Portfolio
  - 14.3.7.3 Financials
  - 14.3.7.4 SWOT Analysis
- 14.3.8 Leviton Manufacturing Co. Inc.
  - 14.3.8.1 Company Overview
  - 14.3.8.2 Product Portfolio
- 14.3.9 Lutron Electronics Co. Inc.
  - 14.3.9.1 Company Overview
  - 14.3.9.2 Product Portfolio
  - 14.3.9.3 SWOT Analysis
- 14.3.10 Panasonic Corporation
  - 14.3.10.1 Company Overview
  - 14.3.10.2 Product Portfolio
  - 14.3.10.3 Financials
  - 14.3.10.4 SWOT Analysis
- 14.3.11 Schneider Electric SE
  - 14.3.11.1 Company Overview
  - 14.3.11.2 Product Portfolio
  - 14.3.11.3 Financials
  - 14.3.11.4 SWOT Analysis
- 14.3.12 Signify Holding B.V.
  - 14.3.12.1 Company Overview
  - 14.3.12.2 Product Portfolio
  - 14.3.12.3 Financials

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