

## **Dental Implants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-07-05 | 142 pages | IMARC Group

### **AVAILABLE LICENSES:**

- Electronic (PDF) Single User \$3999.00
- Five User Licence \$4999.00
- Enterprisewide License \$5999.00

### **Report description:**

Market Overview:

The global dental implants market size reached US\$ 6.2 Billion in 2022. Looking forward, IMARC Group expects the market to reach US\$ 8.0 Billion by 2028, exhibiting a growth rate (CAGR) of 4.14% during 2023-2028.

Dental implants are artificial tooth roots that are used for supporting false teeth and tooth bridges. They are frames made of biocompatible metals, such as zirconia and titanium, which are surgically placed in the jawbone beneath the gums to provide support for artificial teeth. This secures the denture and bridges while providing a more natural feel as compared to conventional dentures. Currently, three types of dental implants are available in the market, namely, endosteal, subperiosteal and transosteal. Amongst these, endosteal implants are grafted into the tissue to which the bridge or denture is attached. Subperiosteal implants are attached under the gum tissue with a protruding metal frame over which the artificial tooth is attached. On the other hand, in transosteal implants, a U-shaped metal frame is passed through the jaw bone and gum tissue.

The increasing prevalence of oral health problems, such as dental caries, periodontal diseases, and tooth decay, is amongst the primary factors driving the global dental implants market. Additionally, the introduction of prosthetics has played a significant role in driving the demand for dental implants as they help in reestablishing oral movements and the facial structure of the patient. Moreover, dental implants assist in the reduction of discomfort and the number of maintenance procedures while enhancing the aesthetics of consumers. Other factors such as improper oral hygiene among children and adults, rising geriatric population, increasing demand for cosmetic dentistry, growing dental tourism in emerging countries, and inflating disposable incomes of consumers are further expected to drive the dental implants market during the forecast period.

Key Market Segmentation:

IMARC Group provides an analysis of the key trends in each sub-segment of the global dental implants market report, along with

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

forecasts at the global and regional level from 2023-2028. Our report has categorized the market based on material, product and end-use.

Breakup by Material:

Titanium Dental Implants  
Zirconium Dental Implants

At present, titanium dental implants are mostly preferred by consumers across the globe.

Breakup by Product:

Endosteal Implants  
Subperiosteal Implants  
Transosteal Implants  
Intramucosal Implants

Currently, endosteal implants are the most commonly used product type.

Breakup by End-Use:

Hospitals  
Dental Clinics  
Academic and Research Institutes  
Others

Amongst the end users mentioned above, dental implants are primarily used by Hospitals.

Breakup by Region:

Europe  
North America  
Asia Pacific  
Middle East and Africa  
Latin America

Competitive Landscape:

The report has also analyzed the competitive landscape of the industry with some of the market players being:

Biohorizons Implant Systems, Inc  
Nobel Biocare Services AG  
Zimmer Biomet Holdings, Inc.  
OSSTEM IMPLANT Co., Ltd.  
Straumann Group  
Bicon, LLC  
Anthogyr SAS

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

Dentsply Sirona  
Dentium Co., Ltd.  
T-Plus Implant Tech. Co., Ltd.  
KYOCERA Medical Corporation  
Danaher Corporation

## Key Questions Answered in This Report

1. What is the impact of COVID-19 on the global dental implants market?
2. What was the global dental implants market size in 2022?
3. What will be the global dental implants market outlook during the forecast period (2023-2028)?
4. What are the global dental implants market drivers?
5. What are the major trends in the global dental implants market?
6. What is the global dental implants market breakup by material?
7. What is the global dental implants market breakup by product?
8. What is the global dental implants market breakup by end use?
9. What are the major regions in the global dental implants market?

## Table of Contents:

- 1 Preface
- 2 Scope and Methodology
  - 2.1 Objectives of the Study
  - 2.2 Stakeholders
  - 2.3 Data Sources
    - 2.3.1 Primary Sources
    - 2.3.2 Secondary Sources
  - 2.4 Market Estimation
    - 2.4.1 Bottom-Up Approach
    - 2.4.2 Top-Down Approach
  - 2.5 Forecasting Methodology
- 3 Executive Summary
- 4 Introduction
  - 4.1 Overview
  - 4.2 Key Industry Trends
- 5 Global Dental Implants Market
  - 5.1 Market Overview
  - 5.2 Market Performance
  - 5.3 Impact of COVID-19
  - 5.4 Market Breakup by Material
  - 5.5 Market Breakup by Product
  - 5.6 Market Breakup by End-Use
  - 5.7 Market Breakup by Region
  - 5.8 Market Forecast
- 6 Market Breakup by Material
  - 6.1 Titanium Dental Implants
    - 6.1.1 Market Trends
    - 6.1.2 Market Forecast

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 6.2 Zirconium Dental Implants
  - 6.2.1 Market Trends
  - 6.2.2 Market Forecast
- 7 Market Breakup by Product
  - 7.1 Endosteal Implants
    - 7.1.1 Market Trends
    - 7.1.2 Market Forecast
  - 7.2 Subperiosteal Implants
    - 7.2.1 Market Trends
    - 7.2.2 Market Forecast
  - 7.3 Transosteal Implants
    - 7.3.1 Market Trends
    - 7.3.2 Market Forecast
  - 7.4 Intramucosal Implants
    - 7.4.1 Market Trends
    - 7.4.2 Market Forecast
- 8 Market Breakup by End-Use
  - 8.1 Hospitals
    - 8.1.1 Market Trends
    - 8.1.2 Market Forecast
  - 8.2 Dental Clinics
    - 8.2.1 Market Trends
    - 8.2.2 Market Forecast
  - 8.3 Academic and Research Institutes
    - 8.3.1 Market Trends
    - 8.3.2 Market Forecast
  - 8.4 Others
    - 8.4.1 Market Trends
    - 8.4.2 Market Forecast
- 9 Market Breakup by Region
  - 9.1 Europe
    - 9.1.1 Market Trends
    - 9.1.2 Market Forecast
  - 9.2 North America
    - 9.2.1 Market Trends
    - 9.2.2 Market Forecast
  - 9.3 Asia Pacific
    - 9.3.1 Market Trends
    - 9.3.2 Market Forecast
  - 9.4 Middle East and Africa
    - 9.4.1 Market Trends
    - 9.4.2 Market Forecast
  - 9.5 Latin America
    - 9.5.1 Market Trends
    - 9.5.2 Market Forecast
- 10 SWOT Analysis
  - 10.1 Overview

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

- 10.2 Strengths
- 10.3 Weaknesses
- 10.4 Opportunities
- 10.5 Threats
- 11 Value Chain Analysis
- 12 Porters Five Forces Analysis
  - 12.1 Overview
  - 12.2 Bargaining Power of Buyers
  - 12.3 Bargaining Power of Suppliers
  - 12.4 Degree of Competition
  - 12.5 Threat of New Entrants
  - 12.6 Threat of Substitutes
- 13 Price Analysis
- 14 Competitive Landscape
  - 14.1 Market Structure
  - 14.2 Key Players
  - 14.3 Profiles of Key Players
    - 14.3.1 Biohorizons Implant Systems, Inc
    - 14.3.2 Nobel Biocare Services AG
    - 14.3.3 Zimmer Biomet Holdings, Inc.
    - 14.3.4 OSSTEM IMPLANT Co., Ltd.
    - 14.3.5 Straumann Group
    - 14.3.6 Bicon, LLC
    - 14.3.7 Anthogyr SAS
    - 14.3.8 Dentsply Sirona
    - 14.3.9 Dentium Co., Ltd.
    - 14.3.10 T-Plus Implant Tech. Co., Ltd.
    - 14.3.11 KYOCERA Medical Corporation
    - 14.3.12 Danaher Corporation

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

**Dental Implants Market: Global Industry Trends, Share, Size, Growth, Opportunity and Forecast 2023-2028**

Market Report | 2023-07-05 | 142 pages | IMARC Group

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
<input type="checkbox"/>	Electronic (PDF) Single User	\$3999.00
<input type="checkbox"/>	Five User Licence	\$4999.00
<input type="checkbox"/>	Enterprisewide License	\$5999.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-17"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com



**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)