

U.S. Glass Door Merchandiser Market - Industry Trends and Forecast to 2030

Market Report | 2023-06-01 | 128 pages | Data Bridge Market Research

AVAILABLE LICENSES:

- Single User License \$3500.00
- Corporate Users License \$4200.00

Report description:

U.S. glass door merchandiser market is expected to reach USD 7,480.10 Million by 2030 from USD 5,889.41 million in 2022, growing at a CAGR of 3.1% during the forecast period of 2023 to 2030.

Market Segmentation:

U.S. Glass Door Merchandiser Market, By Configuration (Endless Self-Contained Glass Door and Endless Remote Control Glass Door), Product Type (Coolers and Freezers), Design (Hinged Door and Sliding Door), and End-Use (Retail Outlets, Commercial Complexes, and Airport and stations), Country (U.S.) - Industry Trends and Forecast to 2030

Overview of U.S. Glass Door Merchandiser Market Dynamics:**Driver**

- Positive outlook toward the retail sector

Restraints/Challenges

- Extensive involvement in cost

Opportunities

- Shifting the focus of manufacturers towards eco-friendly and energy-efficient refrigerants

Market Players:

Some of the key market players operating in the U.S. glass door merchandiser market are listed below:

- Illinois Tool Works Inc.
- Turbo Air Inc.
- Everest Refrigeration
- Liebherr

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- True Manufacturing Co., Inc.
- Migali
- Dover Corporation
- Hussmann Corporation (A subsidiary of Panasonic Holdings Corporation)
- Arneg USA
- Vortex Refrigeration Company
- Master-Bilt Products, LLC.
- Hoshizaki Electric
- Helmer Scientific Inc.
- MTL Cool
- Zero Zone, Inc.
- Maxx Cold
- Dukers Appliance Co.
- USA Ltd
- Beverage-Air
- Atosa USA
- Saba Corp.

Table of Contents:

TABLE OF CONTENTS	
1 INTRODUCTION	11
1.1 OBJECTIVES OF THE STUDY	11
1.2 MARKET DEFINITION	11
1.3 OVERVIEW	11
1.4 LIMITATIONS	12
1.5 MARKETS COVERED	12
2 MARKET SEGMENTATION	14
2.1 MARKETS COVERED	14
2.2 GEOGRAPHICAL SCOPE	15
2.3 YEARS CONSIDERED FOR THE STUDY	15
2.4 CURRENCY AND PRICING	15
2.5 DBMR TRIPOD DATA VALIDATION MODEL	16
2.6 PRODUCT LIFE LINE CURVE	19
2.7 MULTIVARIATE MODELING	20
2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS	21
2.9 DBMR MARKET POSITION GRID	23
2.10 MARKET END-USE COVERAGE GRID	24
2.11 DBMR MARKET CHALLENGE MATRIX	25
2.12 DBMR VENDOR SHARE ANALYSIS	26
2.13 SECONDARY SOURCES	27
2.14 ASSUMPTIONS	28
3 EXECUTIVE SUMMARY	29
4 PREMIUM INSIGHTS	32
4.1 PESTLE ANALYSIS	33

4.1.1 POLITICAL FACTORS: 33
4.1.2 ECONOMIC FACTORS: 34
4.1.3 SOCIAL FACTORS: 34
4.1.4 TECHNOLOGICAL FACTORS: 34
4.1.5 LEGAL FACTORS: 35
4.1.6 ENVIRONMENTAL FACTORS 35
4.2 PORTER'S FIVE FORCES: 36
4.2.1 THREAT OF NEW ENTRANTS: 36
4.2.2 THE THREAT OF SUBSTITUTES: 37
4.2.3 CUSTOMER BARGAINING POWER: 37
4.2.4 SUPPLIER BARGAINING POWER: 37
4.2.5 INTERNAL COMPETITION (RIVALRY): 38
4.3 BRAND ANALYSIS 39
4.4 PRODUCTION CAPACITY OVERVIEW 40
4.5 CONSUMER BUYING BEHAVIOUR 41
4.5.1 ENHANCED PRODUCT VISIBILITY: 41
4.5.2 IMPROVED PRODUCT PRESENTATION: 41
4.5.3 TEMPERATURE CONTROL: 41
4.5.4 ENERGY EFFICIENCY: 41
4.5.5 PRODUCT PROTECTION: 41
4.5.6 BRANDING AND MARKETING OPPORTUNITIES: 41
4.5.7 CONVENIENCE FOR CONSUMERS: 42
4.5.8 COMPLIANCE WITH HEALTH AND SAFETY REGULATIONS: 42
4.6 IMPACT OF ECONOMIC SLOWDOWN 43
4.6.1 IMPACT ON PRICE 43
4.6.2 IMPACT ON SUPPLY CHAIN 43
4.6.3 IMPACT ON SHIPMENT 43
4.6.4 IMPACT ON COMPANY'S STRATEGIC DECISIONS 43
4.7 RAW MATERIAL SOURCING ANALYSIS 45
4.8 SUPPLY CHAIN ANALYSIS 46
4.8.1 OVERVIEW 46
4.8.2 LOGISTIC COST SCENARIO 46
4.8.3 IMPORTANCE OF LOGISTICS SERVICE PROVIDERS 47
4.9 TECHNOLOGICAL ADVANCEMENTS BY MANUFACTURERS 48
4.10 VENDOR SELECTION CRITERIA 49
5 MARKET OVERVIEW 51
5.1 DRIVERS 53
5.1.1 POSITIVE OUTLOOK TOWARDS THE RETAIL SECTOR 53
5.1.2 RISING SPENDING TOWARD IMPROVED FACILITY MANAGEMENT IN THE HOSPITALITY SECTOR 53
5.1.3 FAVOURABLE SCENARIO REGARDING PREDOMINANT SPENDING ON KEEPING STORAGE OF DRUGS AND OTHER MEDICAL OFFERINGS 54
5.2 RESTRAINTS 55
5.2.1 EXTENSIVE INVOLVEMENT OF COST 55
5.3 OPPORTUNITIES 55
5.3.1 SHIFTING THE FOCUS OF MANUFACTURERS TOWARDS ECO-FRIENDLY AND ENERGY-EFFICIENT REFRIGERANTS 55
5.3.2 STRONG SPENDING ON ADVERTISING POTENTIAL WITH BRANDED DISPLAYS AND PRODUCT SHOWCASES 56
5.4 CHALLENGES 56

5.4.1 CHALLENGES FACED DURING THE MANUFACTURING PROCESS	56
6 U.S. GLASS DOOR MERCHANDISER MARKET, BY CONFIGURATION	58
6.1 OVERVIEW	59
6.2 ENDLESS SELF-CONTAINED GLASS DOOR	61
6.2.1 MORE THAN 1000 LITERS	61
6.2.2 500 LITERS - 1000 LITERS	61
6.2.3 UP TO 500 LITERS	61
6.3 ENDLESS REMOTE CONTROL GLASS DOOR	62
6.3.1 MORE THAN 1000 LITERS	62
6.3.2 500 LITERS - 1000 LITERS	62
6.3.3 UP TO 500 LITERS	62
7 U.S. GLASS DOOR MERCHANDISER MARKET, BY PRODUCT TYPE	63
7.1 OVERVIEW	64
7.2 COOLERS	65
7.3 FREEZERS	65
8 U.S. GLASS DOOR MERCHANDISER MARKET, BY DESIGN	66
8.1 OVERVIEW	67
8.2 HINGED DOOR TYPE	68
8.2.1 MULTI DOOR	68
8.2.2 SINGLE DOOR	68
8.3 SLIDING DOOR TYPE	68
9 U.S. GLASS DOOR MERCHANDISER MARKET, BY END-USE	69
9.1 OVERVIEW	70
9.2 RETAIL OUTLETS	71
9.2.1 HYPERMARKET/SUPERMARKET	71
9.2.2 MULTI-BRAND STORES	71
9.2.3 SINGLE-BRAND STORES	71
9.3 COMMERCIAL COMPLEXES	72
9.3.1 SHOPPING MALL/ MULTIPLEX	72
9.3.2 CAFE & BAR	72
9.3.3 HOSPITALS	72
9.3.3.1 VACCINE STORAGE	73
9.3.3.2 PHARMACY REFRIGERATORS	73
9.3.3.3 BLOOD BANK REFRIGERATORS	73
9.3.3.4 LABORATORY REFRIGERATORS	73
9.3.4 RESTAURANT/HOTEL	73
9.3.5 OTHERS	73
9.4 AIRPORT AND STATIONS	73
10 COMPANY LANDSCAPE	74
10.1 COMPANY SHARE ANALYSIS: U.S.	74
10.2 E-COMMERCE EXPANSION	75
10.3 BRAND LAUNCH	75
10.4 ACQUISITION	76
11 COMPANY PROFILES	77
11.1 HUSSMANN CORPORATION (A SUBSIDIARY OF PANASONIC HOLDINGS CORPORATION)	77
11.1.1 COMPANY SNAPSHOT	77
11.1.2 SWOT ANALYSIS	78

11.1.3 REVENUE ANALYSIS	78
11.1.4 PRODUCT PORTFOLIO	79
11.1.5 RECENT DEVELOPMENT	79
11.2 DOVER CORPORATION	80
11.2.1 COMPANY SNAPSHOT	80
11.2.2 SWOT ANALYSIS	81
11.2.3 REVENUE ANALYSIS	81
11.2.4 PRODUCT PORTFOLIO	82
11.2.5 RECENT DEVELOPMENT	82
11.3 BEVERAGE-AIR	83
11.3.1 COMPANY SNAPSHOT	83
11.3.2 PRODUCT PORTFOLIO	83
11.3.3 SWOT ANALYSIS	85
11.3.4 RECENT DEVELOPMENT	85
11.4 ILLINOIS TOOL WORKS INC.	86
11.4.1 COMPANY SNAPSHOT	86
11.4.2 SWOT ANALYSIS	87
11.4.3 REVENUE ANALYSIS	87
11.4.4 PRODUCT PORTFOLIO	88
11.4.5 RECENT DEVELOPMENT	88
11.5 LIEBHERR	89
11.5.1 COMPANY SNAPSHOT	89
11.5.2 SWOT ANALYSIS	89
11.5.3 PRODUCT PORTFOLIO	90
11.5.4 RECENT DEVELOPMENT	90
11.6 ARNEG USA	91
11.6.1 COMPANY SNAPSHOT	91
11.6.2 SWOT ANALYSIS	91
11.6.3 PRODUCT PORTFOLIO	92
11.6.4 RECENT DEVELOPMENT	92
11.7 ATOSA USA	93
11.7.1 COMPANY SNAPSHOT	93
11.7.2 PRODUCT PORTFOLIO	93
11.7.3 SWOT ANALYSIS	96
11.7.4 RECENT DEVELOPMENT	96
11.8 DUKERS APPLIANCE CO., USA LTD.	97
11.8.1 COMPANY SNAPSHOT	97
11.8.2 PRODUCT PORTFOLIO	97
11.8.3 SWOT ANALYSIS	99
11.8.4 RECENT DEVELOPMENT	99
11.9 EVEREST REFRIGERATION	100
11.9.1 COMPANY SNAPSHOT	100
11.9.2 SWOT ANALYSIS	100
11.9.3 PRODUCT PORTFOLIO	101
11.9.4 RECENT DEVELOPMENT	101
11.10 HELMER SCIENTIFIC INC.	102
11.10.1 COMPANY SNAPSHOT	102

11.10.2 PRODUCT PORTFOLIO	102
11.10.3 SWOT ANALYSIS	103
11.10.4 RECENT DEVELOPMENT	103
11.11 HOSHIZAKI CORPORATION	104
11.11.1 COMPANY SNAPSHOT	104
11.11.2 REVENUE ANALYSIS	104
11.11.3 PRODUCT PORTFOLIO	105
11.11.4 SWOT ANALYSIS	105
11.11.5 RECENT DEVELOPMENTS	106
11.12 MASTER-BILT PRODUCTS, LLC.	107
11.12.1 COMPANY SNAPSHOT	107
11.12.2 PRODUCT PORTFOLIO	107
11.12.3 SWOT ANALYSIS	108
11.12.4 RECENT DEVELOPMENT	108
11.13 MAXX COLD	109
11.13.1 COMPANY SNAPSHOT	109
11.13.2 PRODUCT PORTFOLIO	109
11.13.3 SWOT ANALYSIS	110
11.13.4 RECENT DEVELOPMENT	110
11.14 MIGALI	111
11.14.1 COMPANY SNAPSHOT	111
11.14.2 SWOT ANALYSIS	111
11.14.3 PRODUCT PORTFOLIO	112
11.14.4 RECENT DEVELOPMENT	112
11.15 MTL COOL	113
11.15.1 COMPANY SNAPSHOT	113
11.15.2 PRODUCT PORTFOLIO	113
11.15.3 SWOT ANALYSIS	114
11.15.4 RECENT DEVELOPMENT	114
11.16 SABA CORP.	115
11.16.1 COMPANY SNAPSHOT	115
11.16.2 PRODUCT PORTFOLIO	115
11.16.3 SWOT ANALYSIS	116
11.16.4 RECENT DEVELOPMENT	116
11.17 TRUE MANUFACTURING CO., INC.	117
11.17.1 COMPANY SNAPSHOT	117
11.17.2 SWOT ANALYSIS	117
11.17.3 PRODUCT PORTFOLIO	118
11.17.4 RECENT DEVELOPMENT	118
11.18 TURBO AIR INC.	119
11.18.1 COMPANY SNAPSHOT	119
11.18.2 SWOT ANALYSIS	119
11.18.3 PRODUCT PORTFOLIO	120
11.18.4 RECENT DEVELOPMENT	120
11.19 VORTEX REFRIGERATION COMPANY	121
11.19.1 COMPANY SNAPSHOT	121
11.19.2 SWOT ANALYSIS	121

11.19.3 PRODUCT PORTFOLIO	122
11.19.4 RECENT DEVELOPMENT	122
11.20 ZERO ZONE, INC.	123
11.20.1 COMPANY SNAPSHOT	123
11.20.2 PRODUCT PORTFOLIO	123
11.20.3 SWOT ANALYSIS	124
11.20.4 RECENT DEVELOPMENT	124
12 QUESTIONNAIRE	125
13 RELATED REPORTS	128

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

U.S. Glass Door Merchandiser Market - Industry Trends and Forecast to 2030

Market Report | 2023-06-01 | 128 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*
<input type="text"/>	<input type="text"/>
First Name*	Last Name*
<input type="text"/>	<input type="text"/>
Job title*	
<input type="text"/>	
Company Name*	EU Vat / Tax ID / NIP number*
<input type="text"/>	<input type="text"/>
Address*	City*
<input type="text"/>	<input type="text"/>
Zip Code*	Country*
<input type="text"/>	<input type="text"/>
Signature	Date
<input type="text"/>	<input type="text" value="2026-02-19"/>

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com