

## **MEA Wood Based Panel Market - Industry Trends and Forecast to 2030**

Market Report | 2023-06-01 | 171 pages | Data Bridge Market Research

### **AVAILABLE LICENSES:**

- Single User License \$3500.00
- Corporate Users License \$4200.00

### **Report description:**

Middle East and Africa Wood Based Panel market is expected to reach USD 5,215.83 million by 2030 from USD 4,192.39 million in 2022, growing at a CAGR of 2.9% in the forecast period of 2023 to 2030.

#### Market Segmentation:

Middle East and Africa Wood Based Panel Market, By Product (Plywood, Fiberboard, Oriented Strand Board, Cement-Bonded Particleboard, Lumber Panels, T-Beam Panels, Stress-Skin Panels, and Others), Thickness (9 MM, 10 MM, 18 MM, 20 MM, 40 MM, 50 MM and Others), Distribution Channel (B2B, OEMs, Specialty Stores, E-Commerce and Others), Application (Outdoor Door, Window Trim, Ceiling Wall, Mantel, Floor, and Others), End-User (Residential Building, Commercial Building, Hotels, Villa, Hospitals, School, Malls, and Others), Country (South Africa, Egypt, Saudi Arabia, U.A.E., Israel, and Rest of Middle East and Africa) - Industry Trends and Forecast to 2030

Overview of Middle East and Africa Wood Based Panel Market Dynamics :

#### Driver

- Rise in consumer spending on wood-based panels in the renovation of homes and furniture

#### Restrain

- Stringent rules and norms by the government regarding deforestation

#### Opportunity

- Rise in the investments and initiatives toward construction activities for both commercial and residential usage

#### Market Players:

Some of the key players operating in the Middle East and Africa wood based panel market are:

- EGGER
- Starbank Panel Products Ltd
- Dongwha Group

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

- ARAUCO
- Sonae Industria
- EVERGREEN FIBREBOARD BERHAD
- Weyerhaeuser Company
- Timber Products Company

**Table of Contents:**

TABLE OF CONTENTS

1 INTRODUCTION 38

1.1 OBJECTIVES OF THE STUDY 38

1.2 MARKET DEFINITION 38

1.3 OVERVIEW OF MIDDLE EAST & AFRICA WOOD BASED PANEL MARKET 38

1.4 LIMITATIONS 40

1.5 MARKETS COVERED 40

2 MARKET SEGMENTATION 44

2.1 MARKETS COVERED 44

2.2 GEOGRAPHICAL SCOPE 45

2.3 YEARS CONSIDERED FOR THE STUDY 46

2.4 CURRENCY AND PRICING 46

2.5 DBMR TRIPOD DATA VALIDATION MODEL 47

2.6 MULTIVARIATE MODELLING 50

2.7 DISTRIBUTION CHANNEL LIFELINE CURVE 51

2.8 PRIMARY INTERVIEWS WITH KEY OPINION LEADERS 52

2.9 DBMR MARKET POSITION GRID 53

2.10 MARKET APPLICATION COVERAGE GRID 54

2.11 DBMR MARKET CHALLENGE MATRIX 55

2.12 VENDOR SHARE ANALYSIS 56

2.13 SECONDARY SOURCES 57

2.14 ASSUMPTIONS 58

3 EXECUTIVE SUMMARY 59

4 PREMIUM INSIGHTS 62

4.1 PORTER'S FIVE FORCES: 63

4.1.1 THREAT OF NEW ENTRANTS: 63

4.1.2 THREAT OF SUBSTITUTES: 63

4.1.3 CUSTOMER BARGAINING POWER: 64

4.1.4 SUPPLIER BARGAINING POWER: 64

4.1.5 INTERNAL COMPETITION (RIVALRY): 64

4.2 PESTLE ANALYSIS 65

4.2.1 POLITICAL FACTORS 65

4.2.2 ECONOMIC FACTORS 66

4.2.3 SOCIAL FACTORS 66

4.2.4 TECHNOLOGICAL FACTORS 66

4.2.5 LEGAL FACTORS 66

4.2.6 ENVIRONMENTAL FACTORS 67

4.3 IMPORT EXPORT SCENARIO 68

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com

4.4	PRICE TREND ANALYSIS	69
4.5	RAW MATERIAL PRODUCTION COVERAGE	70
4.6	TECHNOLOGICAL ADVANCEMENT BY MANUFACTURERS	71
4.7	VENDOR SELECTION CRITERIA	72
5	REGULATION COVERAGE	73
5.1	REGULATORY FRAMWORK	73
6	MARKET OVERVIEW	74
6.1	DRIVERS	76
6.1.1	RISE IN CONSUMER SPENDING ON WOOD-BASED PANELS IN THE RENOVATION OF HOMES AND FURNITURE	76
6.1.2	BALANCED IMPORT AND EXPORT PROCEDURES OF WOOD PANELS AMONG THE COUNTRIES	76
6.1.3	LOW PRODUCT COST COUPLED WITH SUPERIOR PROPERTIES OF WOOD PANELS, INCLUDING STRENGTH AND DURABILITY	77
6.2	RESTRAINTS	78
6.2.1	STRINGENT RULES AND NORMS BY THE GOVERNMENT REGARDING DEFORESTATION	78
6.2.2	RISE IN CONCERNS OF DUST BY WOOD PANEL USAGE	79
6.2.3	FLUCTUATION IN THE PRICES OF WOOD PULP	79
6.3	OPPORTUNITIES	80
6.3.1	RISE IN THE INVESTMENTS AND INITIATIVES TOWARD CONSTRUCTION ACTIVITIES FOR BOTH COMMERCIAL AND RESIDENTIAL USAGE	80
6.3.2	INCREASE IN PARTNERSHIPS FOR THE GROWTH OF THE CONSTRUCTION SECTOR IN EMERGING COUNTRIES	81
6.3.3	INCORPORATION OF APA STANDARDS FOR MANUFACTURERS AIDS THE PRODUCT ENTRY INTO THE MARKET	81
6.4	CHALLENGES	82
6.4.1	SHORTAGE OF TIMBER AND CLIMATE CHANGE	82
6.4.2	FLUCTUATION OF RAW MATERIAL PRICES AND SUPPLY CHAIN INCONSISTENCY	82
6.4.3	SHORTAGE IN LABOR AND FINANCIAL LOSSES	83
7	MIDDLE EAST & AFRICA WOOD BASED PANEL MARKET, BY REGION	84
7.1	MIDDLE EAST AND AFRICA	85
7.1.1	SAUDI ARABIA	95
7.1.2	U.A.E.	101
7.1.3	SOUTH AFRICA	107
7.1.4	EGYPT	113
7.1.5	ISRAEL	119
7.1.6	REST OF MIDDLE EAST AND AFRICA	125
8	MIDDLE EAST & AFRICA WOOD BASED PANEL MARKET: COMPANY LANDSCAPE	126
8.1	COMPANY SHARE ANALYSIS: MIDDLE EAST & AFRICA	126
9	SWOT ANALYSIS	127
10	COMPANY SHARE ANALYSIS	128
10.1	EGGER	128
10.1.1	COMPANY SNAPSHOT	128
10.1.2	COMPANY SHARE ANALYSIS	128
10.1.3	PRODUCT PORTFOLIO	129
10.1.4	RECENT DEVELOPMENTS	129
10.2	WEYERHAEUSER COMPANY	130
10.2.1	COMPANY SNAPSHOT	130
10.2.2	REVENUE ANALYSIS	130
10.2.3	COMPANY SHARE ANALYSIS	131
10.2.4	PRODUCT PORTFOLIO	131
10.2.5	RECENT DEVELOPMENT	132

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

10.3 CANFOR	133
10.3.1 COMPANY SNAPSHOT	133
10.3.2 REVENUE ANALYSIS	133
10.3.3 COMPANY SHARE ANALYSIS	134
10.3.4 PRODUCT PORTFOLIO	134
10.3.5 RECENT DEVELOPMENT	134
10.4 ARAUCO	135
10.4.1 COMPANY SNAPSHOT	135
10.4.2 REVENUE ANALYSIS	135
10.4.3 COMPANY SHARE ANALYSIS	136
10.4.4 PRODUCT PORTFOLIO	136
10.4.5 RECENT DEVELOPMENTS	137
10.5 BINDERHOLZ GMBH	138
10.5.1 COMPANY SNAPSHOT	138
10.5.2 COMPANY SHARE ANALYSIS	138
10.5.3 PRODUCT PORTFOLIO	139
10.5.4 RECENT DEVELOPMENTS	139
10.6 BOISE CASCADE	140
10.6.1 COMPANY SNAPSHOT	140
10.6.2 REVENUE ANALYSIS	141
10.6.3 PRODUCT PORTFOLIO	141
10.6.4 RECENT DEVELOPMENTS	142
10.7 DARE PANEL GROUP CO., LTD.	143
10.7.1 COMPANY SNAPSHOT	143
10.7.2 PRODUCT PORTFOLIO	143
10.7.3 RECENT DEVELOPMENTS	144
10.8 DONGWHA GROUP	145
10.8.1 COMPANY SNAPSHOT	145
10.8.2 PRODUCT PORTFOLIO	145
10.8.3 RECENT DEVELOPMENTS	146
10.9 EVERGREEN FIBREBOARD BERHAD	147
10.9.1 COMPANY SNAPSHOT	147
10.9.2 REVENUE ANALYSIS	147
10.9.3 PRODUCT PORTFOLIO	148
10.9.4 RECENT DEVELOPMENT	148
10.10 GEORGIA-PACIFIC.	149
10.10.1 COMPANY SNAPSHOT	149
10.10.2 PRODUCT PORTFOLIO	149
10.10.3 RECENT DEVELOPMENT	150
10.11 GREEN RIVER HOLDING CO., LTD.	151
10.11.1 COMPANY SNAPSHOT	151
10.11.2 REVENUE ANALYSIS	151
10.11.3 PRODUCT PORTFOLIO	152
10.11.4 RECENT DEVELOPMENT	152
10.12 KASTAMONU ENTEGRE	153
10.12.1 COMPANY SNAPSHOT	153
10.12.2 PRODUCT PORTFOLIO	153

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

10.12.3 RECENT DEVELOPMENTS	154
10.13 KRONOPLUS LIMITED	155
10.13.1 COMPANY SNAPSHOT	155
10.13.2 PRODUCT PORTFOLIO	155
10.13.3 RECENT DEVELOPMENTS	156
10.14 MIECO CHIPBOARD BERHAD	157
10.14.1 COMPANY SNAPSHOT	157
10.14.2 REVENUE ANALYSIS	157
10.14.3 PRODUCT PORTFOLIO	158
10.14.4 RECENT DEVELOPMENT	158
10.15 PFEIFER GROUP	159
10.15.1 COMPANY SNAPSHOT	159
10.15.2 PRODUCT PORTFOLIO	159
10.15.3 RECENT DEVELOPMENT	159
10.16 SONAE ARAUCO (SUBSIDIARY OF SONAE INDUSTRIA)	160
10.16.1 COMPANY SNAPSHOT	160
10.16.2 PRODUCT PORTFOLIO	160
10.16.3 RECENT DEVELOPMENT	161
10.17 STARBANK PANEL PRODUCTS LTD	162
10.17.1 COMPANY SNAPSHOT	162
10.17.2 PRODUCT PORTFOLIO	162
10.17.3 RECENT DEVELOPMENT	162
10.18 TIMBER PRODUCTS COMPANY	163
10.18.1 COMPANY SNAPSHOT	163
10.18.2 PRODUCT PORTFOLIO	163
10.18.3 RECENT DEVELOPMENTS	163
10.19 WEST FRASER	164
10.19.1 COMPANY SNAPSHOT	164
10.19.2 REVENUE ANALYSIS	165
10.19.3 PRODUCT PORTFOLIO	165
10.19.4 RECENT DEVELOPMENTS	166
11 QUESTIONNAIRE	167
12 RELATED REPORTS	171

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: [support@scotts-international.com](mailto:support@scotts-international.com)

[www.scotts-international.com](http://www.scotts-international.com)

**MEA Wood Based Panel Market - Industry Trends and Forecast to 2030**

Market Report | 2023-06-01 | 171 pages | Data Bridge Market Research

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

**ORDER FORM:**

Select license	License	Price
	Single User License	\$3500.00
	Corporate Users License	\$4200.00
		VAT
		Total

\*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346.

\*\* VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	<input type="text"/>	Phone*	<input type="text"/>
First Name*	<input type="text"/>	Last Name*	<input type="text"/>
Job title*	<input type="text"/>		
Company Name*	<input type="text"/>	EU Vat / Tax ID / NIP number*	<input type="text"/>
Address*	<input type="text"/>	City*	<input type="text"/>
Zip Code*	<input type="text"/>	Country*	<input type="text"/>
		Date	<input type="text" value="2026-03-11"/>
		Signature	<input type="text"/>

**Scotts International. EU Vat number: PL 6772247784**

tel. 0048 603 394 346 e-mail: support@scotts-international.com

www.scotts-international.com