

Egypt Data Center Market - Investment Analysis & Growth Opportunities 2023-2028

Market Report | 2023-07-12 | 98 pages | Arizton Advisory & Intelligence

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Report description:

The Egypt data center market is expected to grow at a CAGR of 14.57% from 2022 to 2028.

KEY HIGHLIGHTS

- Egypt is one of the emerging markets in Africa and witnesses significant growth in the development of smart cities that will further boost the digital ecosystem in the market. In March 2023, Nokia, Administrative Capital for Urban Development (ACUD), and Orange partnered to develop Egypt's upcoming new administrative capital.
- There is an increased focus of the government on adopting renewable energy sources to overcome emissions and increased power demand in the country. For instance, the Egyptian government plans to stretch its renewable energy capacity of wind energy to around 14%, followed by hydropower to 2%, photovoltaic (PV) to 22%, and concentrating solar power (CSP) to 3% by 2035.
- Data center developers in the country focus on developing data centers powered by renewable energy sources. For instance, in June 2022, Raya Holding signed an agreement with Huawei Egypt to develop sustainable data centers in the country.

WHY SHOULD YOU BUY THIS RESEARCH?

- Market size available in the investment, area, power capacity, and Egypt colocation market revenue.
 - An assessment of the data center investment in Egypt by colocation, hyperscale, and enterprise operators.
 - Investments in the area (square feet) and power capacity (MW) across states in the country.
 - A detailed study of the existing Egypt data center market landscape, an in-depth industry analysis, and insightful predictions about industry size during the forecast period.
 - Snapshot of existing and upcoming third-party data center facilities in Egypt
- I. Facilities Covered (Existing): 10
 - II. Facilities Identified (Upcoming): 2
 - III. Coverage: 4+ Cities

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IV. Existing vs. Upcoming (Area)

V. Existing vs. Upcoming (IT Load Capacity)

- Data center colocation market in Egypt

I. Market Revenue & Forecast (2022-2028)

II. Retail Colocation Pricing

- The Egypt market investments are classified into IT, power, cooling, and general construction services with sizing and forecast.

- A comprehensive analysis of the latest trends, growth rate, potential opportunities, growth restraints, and prospects for the industry.

- Business overview and product offerings of prominent IT infrastructure providers, construction contractors, support infrastructure providers, and investors operating in the industry.

- A transparent research methodology and the analysis of the demand and supply aspects of the industry.

VENDOR LANDSCAPE

- The Egypt data center market has the presence of several local and global operators, such as Etisalat, GPX Global Systems, Raya Data Center, and others.

- Growth opportunities in the market have attracted new investors, such as Africa Data Centres, Gulf Data Hub, and Khazna Data Centers have entered the Egypt data center market. The increase in investors will increase the competitiveness in the industry in terms of colocation space supply in the coming years.

IT Infrastructure Providers

- Arista Networks

- Broadcom

- Cisco Systems

- Dell Technologies

- Hewlett Packard Enterprise

- IBM

- Juniper Networks

Data Center Construction Contractors & Sub-Contractors

- Orascom Construction

- RZ Products

- Shaker Group

- Sterling & Wilson

- Summit Technology Solutions

- United Egypt

Support Infrastructure Providers

- 4Energy

- ABB

- Caterpillar

- Cummins

- Delta Electronics

- Eaton

- Johnson Controls

- Legrand

- Rittal

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- []Rolls-Royce
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Data Center Investors

- []Etisalat
- []GPX Global Systems
- []Orange Business Services
- []Raya Data Center
- []Telecom Egypt

New Entrants

- []Africa Data Centres
- []Gulf Data Hub
- []Khazna Data Centers

EXISTING VS. UPCOMING DATA CENTERS

- []Existing Facilities in the Region (Area and Power Capacity)
- I. []Cairo
- II. []Other Cities
- []List of Upcoming Facilities in the region (Area and Power Capacity)

REPORT COVERAGE:

This report analyses the Egypt data center market share. It elaboratively analyses the existing and upcoming facilities and investments in IT, electrical, mechanical infrastructure, general construction, and tier standards. It discusses market sizing and investment estimation for different segments. The segmentation includes:

- []IT Infrastructure
- []Servers
- []Storage Systems
- []Network Infrastructure
- []Electrical Infrastructure
- []UPS Systems
- []Generators
- []Switches & Switchgears
- []PDUs
- []Other Electrical Infrastructure
- []Mechanical Infrastructure
- []Cooling Systems
- []Racks
- []Other Mechanical Infrastructure
- []Cooling Systems
- []CRAC & CRAH Units
- []Chiller Units
- []Cooling Towers, Condensers & Dry Coolers
- []Other Cooling Units

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- General Construction
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- Engineering & Building Design
- Fire Detection & Suppression Systems
- Physical Security
- Data Center Infrastructure Management (DCIM)
- Tier Standard
- Tier I & Tier II
- Tier III

KEY QUESTIONS ANSWERED:

- 1.□How much is the investment in the Egypt data center market expected to grow?
- 2.□How many data centers have been identified in Egypt?
- 3.□What is the growth rate of the Egypt data center market?
- 4.□What are the driving factors for the Egypt data center industry?
- 5.□Who are the key investors in the Egypt data center market?

Table of Contents:

- 1.□Existing & Upcoming Third-Party Data Centers in Egypt
- 2.□Historical Market Scenario
- 3.□10+ Unique Data Center Properties
- 4.□Data Center IT Load Capacity
- 5.□Data Center White Floor Area
- 6.□Existing Vs Upcoming Data Center Capacity by Cities
- 7.□Cities Covered
 - 7.1.□Cairo
 - 7.2.□Other Cities
- 8.□List of Upcoming Data Center Projects
- 9.□Investment Opportunities in Egypt
 - 9.1.□Microeconomic and Macroeconomic factors of the Egypt Market
 - 9.2.□Investment Opportunities in Egypt
 - 9.3.□Investment by Area
 - 9.4.□Investment by Power Capacity
- 10.□Data Center Colocation Market in Egypt
 - 10.1.□Colocation Services Market in the Egypt
 - 10.2.□Colocation Pricing (Quarter Rack, Half Rack, Full Rack) & Add-on
- 11.□Market Dynamics
 - 11.1.□Market Drivers
 - 11.2.□Market Trends
 - 11.3.□Market Restraints
- 12.□Market Segmentation

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- 12.1. IT Infrastructure: Market Size & Forecast
- 12.2. Electrical Infrastructure: Market Size & Forecast
- 12.3. Mechanical Infrastructure: Market Size & Forecast
- 12.4. Break-up of Construction Cost 2022
- 12.5. General Construction Services: Market Size & Forecast

13. Tier Standards Investment

- 13.1. Tier I & II
- 13.2. Tier III
- 13.3. Tier IV

14. Key Market Participants

- 15. IT Infrastructure Providers
- 16. Construction Contractors
- 17. Support Infrastructure Providers
- 18. Data Center Investors
- 19. New Entrants

20. Appendix

- 20.1. Market Derivation
- 20.2. Quantitative Summary

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