

Spirits in Peru

Market Direction | 2023-06-27 | 31 pages | Euromonitor

AVAILABLE LICENSES:

- Single User Licence €825.00
- Multiple User License (1 Site) €1650.00
- Multiple User License (Global) €2475.00

Report description:

Due to the rising premiumisation trend, which continued into 2022, the sector has grown considerably, favouring sales of beverages in spirits. As such, 2022 saw accelerated growth in the sales volume for tequila, bourbon / other US whiskey, gin and single malt scotch, which have benefited from a wide offering of premium options.

Euromonitor International's Spirits in Peru report offers a comprehensive guide to the size and shape of the market at a national level. It provides the latest retail sales data (2018-2022), allowing you to identify the sectors driving growth. It identifies the leading companies, the leading brands and offers strategic analysis of key factors influencing the market - be they legislative, distribution or pricing issues. Forecasts to 2027 illustrate how the market is set to change.

Product coverage: Brandy and Cognac, Liqueurs, Non Alcoholic Spirits, Other Spirits, Rum, Tequila (and Mezcal), Whiskies, White Spirits.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- * Get a detailed picture of the Spirits market;
- * Pinpoint growth sectors and identify factors driving change;
- * Understand the competitive environment, the market's major players and leading brands;
- * Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com

Table of Contents:

Spirits in Peru Euromonitor International June 2023

List Of Contents And Tables

SPIRITS IN PERU **KEY DATA FINDINGS** 2022 DEVELOPMENTS Imported brands drive growth as the premiumisation trend rises The national drink of Peru, Pisco, recovers its sales following the outbreak of COVID-19 Bebidas Premium emerges as a main competitor in spirits PROSPECTS AND OPPORTUNITIES On-trade recovery boosts cocktail sales and new consumption occasions Players need to evaluate strategies to combat inflationary pressure Social and economic uncertainty reduces short term growth CATEGORY BACKGROUND Vodka, gin, other blended Scotch whisky, dark rum and white rum price band methodology Summarv 1 Benchmark Brands 2022 CATEGORY DATA Table 1 Sales of Spirits by Category: Total Volume 2017-2022 Table 2 Sales of Spirits by Category: Total Value 2017-2022 Table 3 Sales of Spirits by Category: % Total Volume Growth 2017-2022 Table 4 Sales of Spirits by Category: % Total Value Growth 2017-2022 Table 5 Sales of Spirits by Off-trade vs On-trade: Volume 2017-2022 Table 6 Sales of Spirits by Off-trade vs On-trade: Value 2017-2022 Table 7 Sales of Spirits by Off-trade vs On-trade: % Volume Growth 2017-2022 Table 8 Sales of Spirits by Off-trade vs On-trade: % Value Growth 2017-2022 Table 9 Sales of Dark Rum by Price Platform: % Total Volume 2017-2022 Table 10
☐Sales of White Rum by Price Platform: % Total Volume 2017-2022 Table 11 □Sales of Other Blended Scotch Whisky by Price Platform: % Total Volume 2017-2022 Table 12
Sales of English Gin by Price Platform: % Total Volume 2017-2022 Table 13 ||Sales of Vodka by Price Platform: % Total Volume 2017-2022 Table 14 Sales of Vodka by Flavoured vs Non-flavoured: % Total Volume 2017-2022 Table 15 [GBO Company Shares of Spirits: % Total Volume 2018-2022 Table 16 [NBO Company Shares of Spirits: % Total Volume 2018-2022 Table 17 [LBN Brand Shares of Spirits: % Total Volume 2019-2022 Table 18 [Forecast Sales of Spirits by Category: Total Volume 2022-2027 Table 19 ||Forecast Sales of Spirits by Category: Total Value 2022-2027 Table 20 [Forecast Sales of Spirits by Category: % Total Volume Growth 2022-2027 Table 21 [Forecast Sales of Spirits by Category: % Total Value Growth 2022-2027 ALCOHOLIC DRINKS IN PERU EXECUTIVE SUMMARY Alcoholic drinks in 2022: The big picture 2022 key trends Competitive landscape

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com Retailing developments On-trade vs off-trade split What next for alcoholic drinks? MARKET BACKGROUND Legislation Legal purchasing age and legal drinking age Drink driving Advertising Smoking ban **Opening hours On-trade establishments** Summary 2 Number of On-trade Establishments by Type 2016-2022 TAXATION AND DUTY LEVIES Summary 3 Taxation and Duty Levies on Alcoholic Drinks 2022 **OPERATING ENVIRONMENT** Contraband/parallel trade Duty free Cross-border/private imports **KEY NEW PRODUCT LAUNCHES** Outlook MARKET INDICATORS Table 22 Retail Consumer Expenditure on Alcoholic Drinks 2017-2022 MARKET DATA Table 23 Sales of Alcoholic Drinks by Category: Total Volume 2017-2022 Table 24 Sales of Alcoholic Drinks by Category: Total Value 2017-2022 Table 25 Sales of Alcoholic Drinks by Category: % Total Volume Growth 2017-2022 Table 26 Sales of Alcoholic Drinks by Category: % Total Value Growth 2017-2022 Table 27 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Volume 2022 Table 28 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: Value 2022 Table 29 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Volume 2022 Table 30 Sales of Alcoholic Drinks by Category by Off-trade vs On-trade: % Value 2022 Table 31 ∏GBO Company Shares of Alcoholic Drinks: % Total Volume 2018-2022 Table 32 Distribution of Alcoholic Drinks by Format: % Off-trade Value 2017-2022 Table 33 Distribution of Alcoholic Drinks by Format and by Category: % Off-trade Volume 2022 Table 34 [Forecast Sales of Alcoholic Drinks by Category: Total Volume 2022-2027 Table 35 [Forecast Sales of Alcoholic Drinks by Category: Total Value 2022-2027 Table 36 [Forecast Sales of Alcoholic Drinks by Category: % Total Volume Growth 2022-2027 Table 37 [Forecast Sales of Alcoholic Drinks by Category: % Total Value Growth 2022-2027 DISCLAIMER SOURCES Summary 4 Research Sources

Scotts International. EU Vat number: PL 6772247784 tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com



Spirits in Peru

Market Direction | 2023-06-27 | 31 pages | Euromonitor

To place an Order with Scotts International:

- Print this form
- Complete the relevant blank fields and sign
- Send as a scanned email to support@scotts-international.com

ORDER FORM:

Select license	License		Price
	Single User Licence		€825.00
	Multiple User License (1 Site)		€1650.00
	Multiple User License (Global)		€2475.00
,		VAT	
		Total	

*Please circle the relevant license option. For any questions please contact support@scotts-international.com or 0048 603 394 346. []** VAT will be added at 23% for Polish based companies, individuals and EU based companies who are unable to provide a valid EU Vat Numbers.

Email*	Phone*	
First Name*	Last Name*	
Job title*		
Company Name*	EU Vat / Tax ID / NIP number*	
Address*	City*	
Zip Code*	Country*	
	Date	2025-05-05
	Signature	

Scotts International. EU Vat number: PL 6772247784

tel. 0048 603 394 346 e-mail: support@scotts-international.com www.scotts-international.com